

Texas Department of Housing and Community Affairs

Governing Board

Board Action Request

Agenda Date: 6/12/2025

Agenda #:

Presentation, discussion, and possible action regarding a Material Amendment to the Housing Tax Credit Application for Pine Creek Senior Village (HTC #24115)

RECOMMENDED ACTION

WHEREAS, Pine Creek Senior Village (the Development) received a 9% Housing Tax Credit (HTC) award in 2024 to construct 66 units of multifamily housing for the elderly in Nacogdoches, Nacogdoches County;

WHEREAS, CSH Pine Creek Senior Village, Ltd. (Applicant) requests approval to replace a portion of the development site, revise the site plan, and decrease the size of the development site from 4.664 acres to 4.00 acres, which results in a 16.60% increase in residential density from 14.151 units per acre to 16.500 units per acre;

WHEREAS, Board approval is required for a significant modification of the site plan and for a modification of the residential density of at least 5% as directed in Tex. Gov't Code \$2306.6712 (d)(1) and (6) and 10 TAC \$10.405(a)(4)(A) and (F), and the Applicant has complied with the amendment requirements therein; and

WHEREAS, the requested change does not materially alter the Development in a negative manner, was not reasonably foreseeable or preventable by the Applicant at the time of Application, and would not have adversely affected the selection of the Application;

NOW, therefore, it is hereby

RESOLVED, that the requested material amendment of the Application for Pine Creek Senior Village is approved as presented at this meeting, and the Executive Director and his designees are each authorized, directed, and empowered to take all necessary action to effectuate the Board's determination.

BACKGROUND

Pine Creek Senior Village received a 9% Housing Tax Credit (HTC) award in 2024 to construct 66 units of multifamily housing for the elderly, of which all units are designated as low-income units, in Nacogdoches, Nacogdoches County. In a letter dated April 26, 2025, Jervon Harris, the representative for the Applicant, requested approval for a material amendment to the Application. The amendment is for a 16.60% increase in the residential density, from 14.151 units per acre to 16.500 units per acre, which requires approval by the Board under Tex. Gov't Code §2306.6712(d)(6) and 10 TAC §10.405(a)(4)(F). The change is a result of a decrease in the

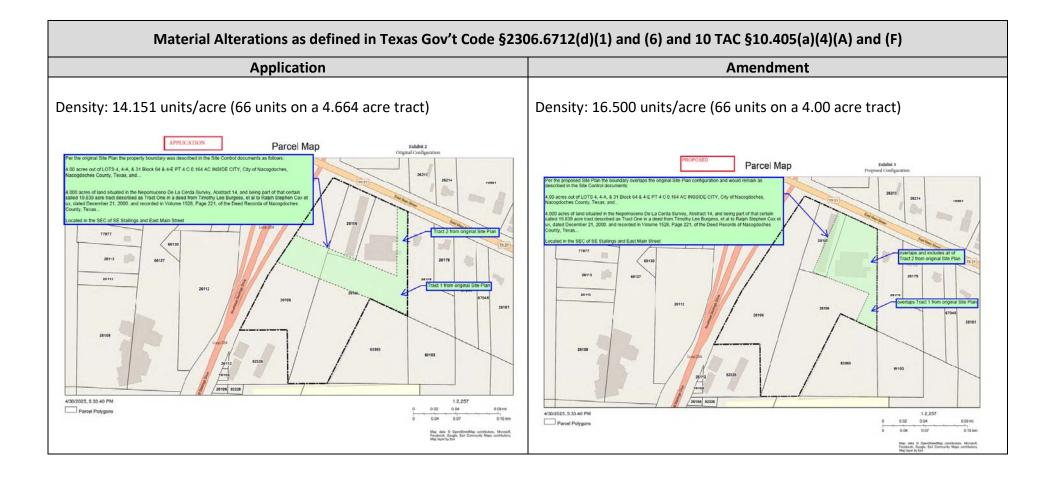
Development site acreage from 4.66 to 4.00 acres, a reduction of 0.664 acre (14.24%).

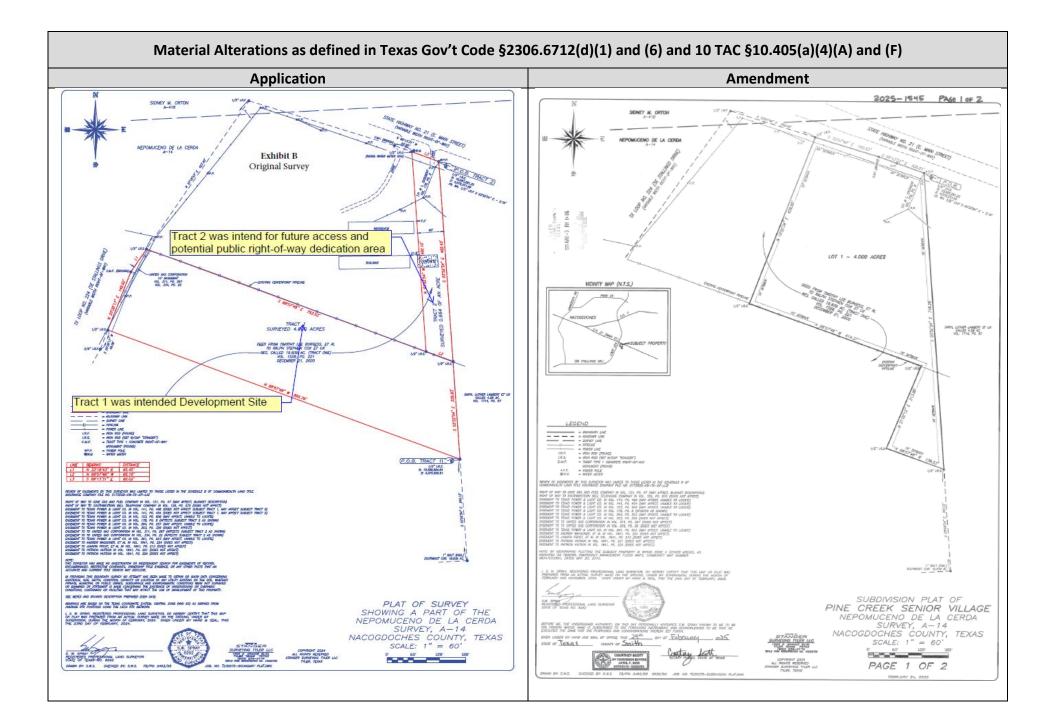
The original site plan included Tract 1, that comprised of 4.00 acres, and Tract 2 that comprised 0.664 acres. The Applicant contemplated that Tract 2 would provide access to Tract 1 as a public road and to be dedicated as a public right-of-way. However, it was determined that accessing the intended development site (Tract 1) by constructing a driveway over and dedicating right-of -way (Tract 2) would not meet City of Nacogdoches (City) and Texas Department of Transportation (TxDOT) requirements for site and fire truck access. The changes required to meet City and TxDOT requirements for access over Tract 2 would result in significant cost increases and negative impact to feasibility. As a result, the Applicant is requesting approval to reconfigure the development site to instead include a portion of the adjacent property, portions of Tract 1, and all of Tract 2. The proposed modification to the development site results in a decrease to the site acreage from 4.664 acres to 4.00 acres. This is a 14.24% reduction in site acreage and a 16.60% increase in residential density. The enclosed table compares the site plan of the Development at Application and the revised site plan after the amendment.

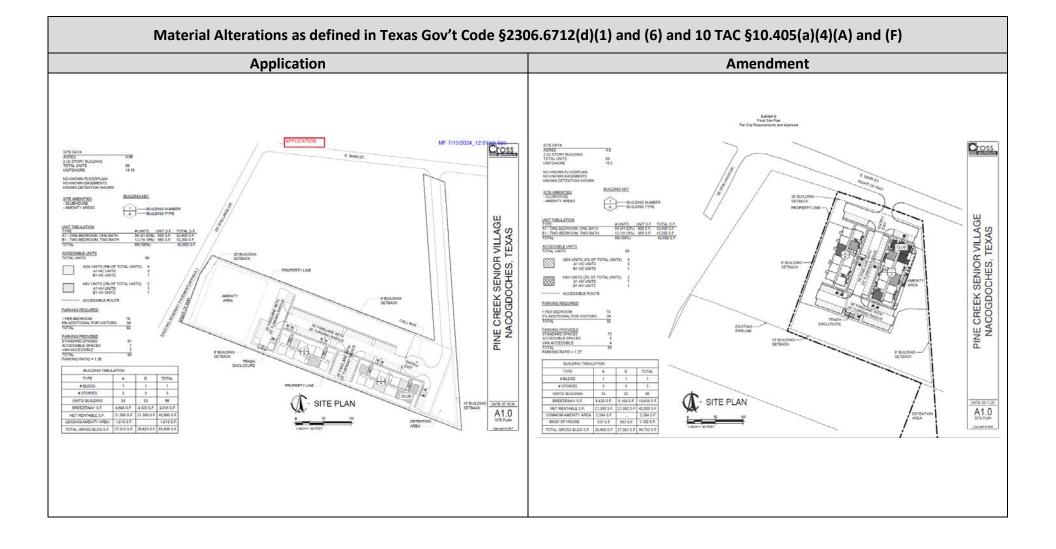
In addition, the Common Area increased from 10,935 square feet to 13,012 square feet (2,077 square feet or 18.99% increase). The Net Rentable Area of 42,600 square feet remains unchanged. Parking requirements continue to meet local code. The total number of units, proposed unit mix, number of buildings and proposed common amenities all remain unchanged. The Applicant indicated there will be an increase of \$110,325 (0.68%) in total development costs, from \$16,252,246 at Application to \$16,362,571 with the proposed amendment; this includes \$90,325 in additional acquisition costs and \$20,000 in additional site work costs.

The requested amendment does not materially alter the Development in a negative manner and would not have affected the selection of the Development for the HTC award. Additionally, the revised design will continue to meet accessibility requirements.

Staff recommends approval of the requested material amendment to the Application.







CSH PINE CREEK SENIOR VILLAGE, Ltd

3701 Kirby Drive, Suite 860 Houston, Texas 77098

April 26, 2025

Texas Department of Housing and Community Affairs 221 East 11th Street Austin, Texas 78701 Via Email: <u>Rosalio.Banuelos@tdhca.state.tx.us</u>

Re: Notification and Request for Administrative Approval – Pine Creek Senior Village, TDHCA #24115

Dear Mr. Banuelos,

On behalf of CSH Pine Creek Senior Village, Ltd. (the Applicant), please accept this letter as formal notification and request for administrative approval for modifications to the Application for Pine Creek Senior Village based on the property boundary being reconfigured during the course of permit and platting approvals from the City of Nacogdoches in addition to review and confirmation of access requirement with TxDOT prior to platting and permitting.

As evidenced by excerpts from the original Site Control documents (Exhibit A), the original Survey (Exhibit B) and the original Legal Description (Exhibit C) submitted with the Application, the intended property acreage for the Development Site (Tract 1) was 4.0 acres originally. Based on the acreage as originally intended the effective density was 16.5 units per acres.

As shown on the Final Plat (Exhibit D) and the revised Site Plan (Exhibit E), the property boundary was reconfigured to meet City and State requirements while maintaining the intended acreage of 4.0 acres such that the density would remain consistent with the intended effective density of 16.5 units per acres at Application and less than the density of 17.50 unit per acres stated in the notification letters at pre-Application.

The site plan and property boundary changes were unforeseen and resulted from the City and TxDOT review of the site and fire truck access requirement to obtain Permits and Plat approval from the City. Furthermore, it was determined that accessing the intended development site (depicted as Tract 1 on Exhibits A, B and C) by constructing a driveway over and dedicating right-of-way (Tract 2 on Exhibit A, B and C) would not meet City and TxDOT requirements for site and fire truck access. The changes required to meet City and TxDOT requirements for access over Tract 2 would result in significant cost increases and negative impact to feasibility.

There has been no change to the net rentable area of 42,600 SF. The common area increased from 10,935 SF to 13,012 SF. There has been no reduction in the net rentable area or common area.

There have been no changes that would affect scoring items.

The Applicant believes that changes constitute minor modifications and kindly requests a letter of acknowledgement from TDHCA for the proposed changes to the property configuration, legal description and overall site plan. In the event the changes can not be approved administratively, the Applicant humbly request the request be presented to the Board at the Board meeting on June 12, 2025.

Please don't hesitate to contact me with any questions or clarifications.

Sincerely, Jervon Harris, Development Consultant

Tract 1 - per Site Control

A tract or tracts of unimproved land consisting of 4.00 acres out of LOTS 4, 4-A,& 31 Block 64 & 4-E PT 4 C 0.164 AC INSIDE CITY (Nacogdoches, Tx)



EXHIBIT "A"

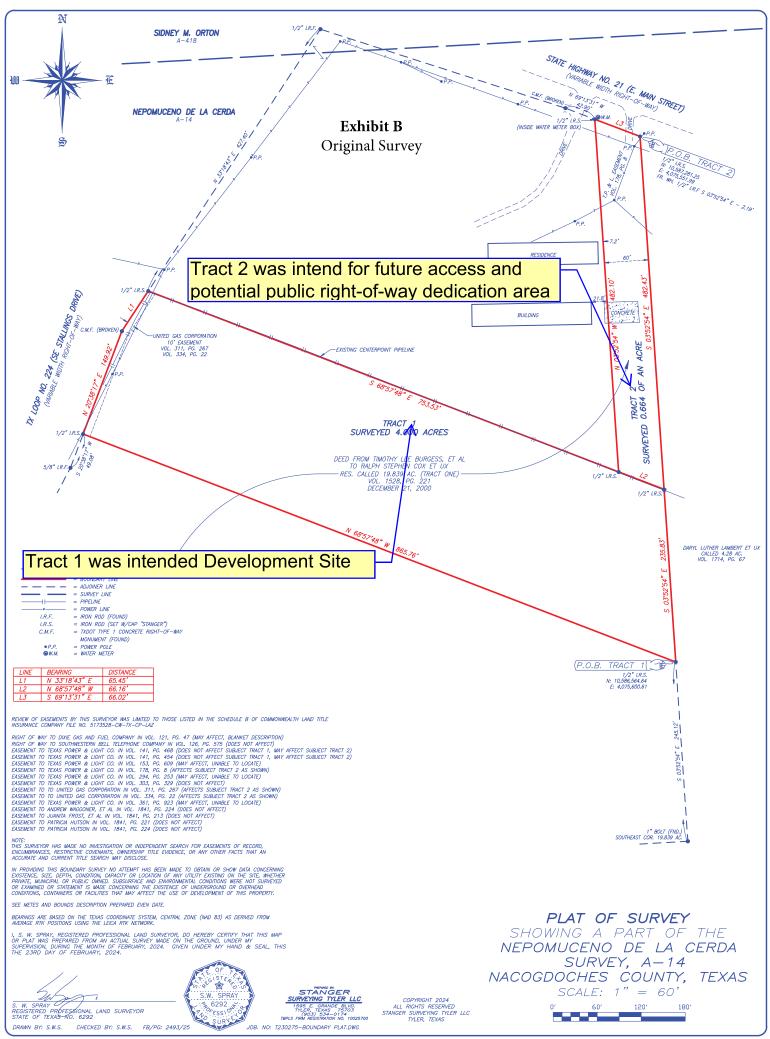


Exhibit D Final Plat per City Requirements and Approval

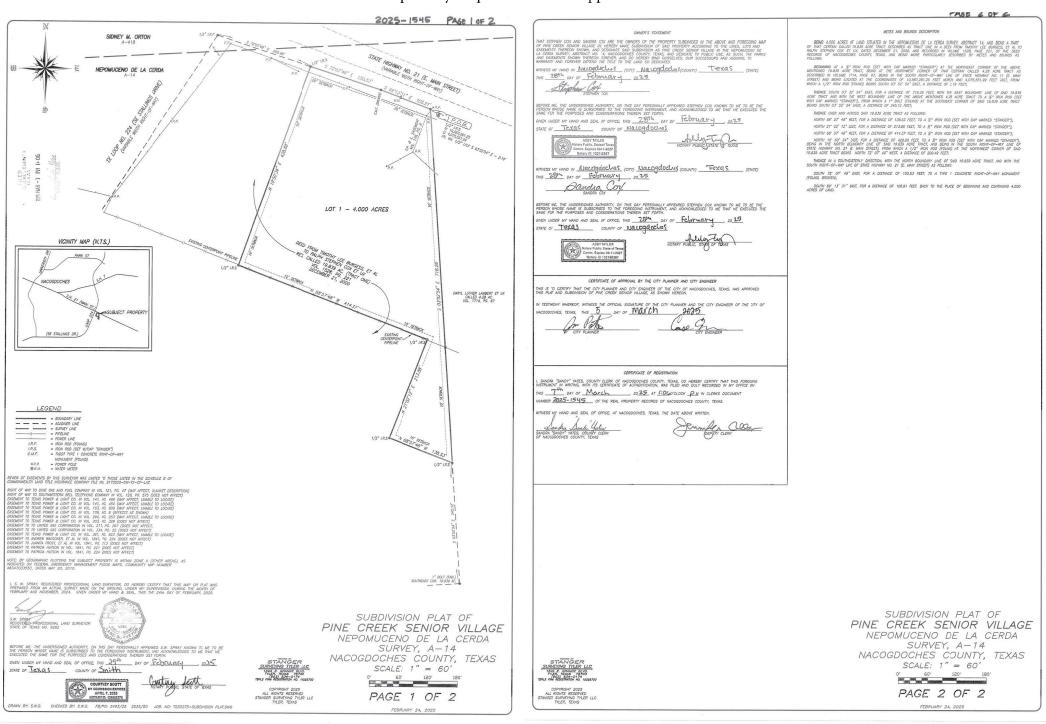
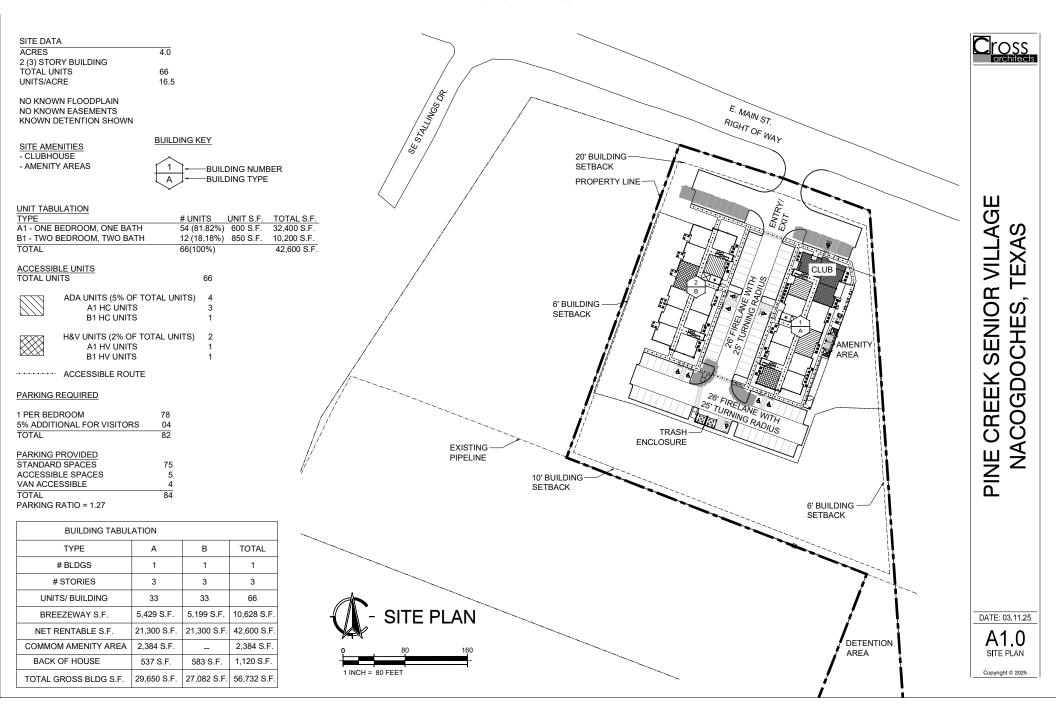


Exhibit E Final Site Plan Per City Requirements and Approval



CSH PINE CREEK SENIOR VILLAGE, Ltd 3701 Kirby Drive, Suite 860 Houston, Texas 77098

Pine Creek Senior Village, TDHCA #24115 Notification and Request for Approval of Modifications

Pine Creek Senior Village was described as being 4.00 acres from the parent tract as shown on Exhibit 1 and Exhibit 2 attached hereto with the following being the description from the Site Control Documents and the Legal Description provided with the Application:

Per Site Control Documents

4.00 acres out of LOTS 4, 4-A, & 31 Block 64 & 4-E PT 4 C 0.164 AC INSIDE CITY, City of Nacogdoches, Nacogdoches County, Texas

Per Original Legal Description

4.000 acres of land situated in the Nepomuceno De La Cerda Survey, Abstract 14, and being part of that certain called 19.839 acre tract described as Tract One in a deed from Timothy Lee Burgess, et al to Ralph Stephen Cox et ux, dated December 21, 2000. and recorded in Volume 1528, Page 221, of the Deed Records of Nacogdoches County, Texas.

As highlighted on Exhibit 3 depicting the configuration with the proposed Site Plan change, the Applicant is proposing to reconfigure the Site Plan to meet City and State requirements in accordance with the recorded plat containing the description below whereas the description of the property would remain consistent with how the property was described in the Site Control Documents and the Legal Description above from the Application:

Per Proposed Legal Description

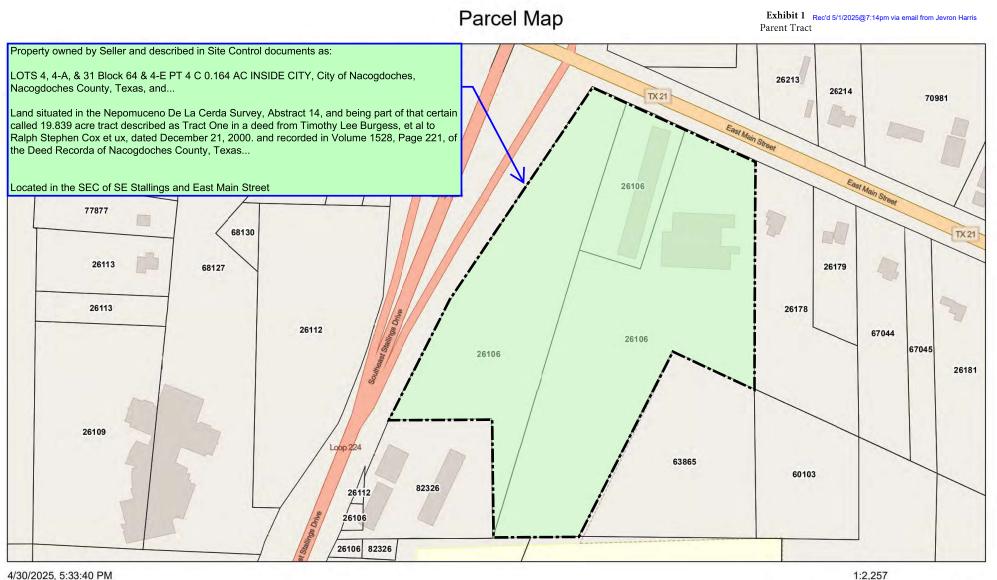
4.000 acres of land situated in the Nepomuceno De La Cerda Survey, Abstract 14, and being part of that certain called 19.839 acre tract described as Tract One in a deed from Timothy Lee Burgess, et al to Ralph Stephen Cox et ux, dated December 21, 2000. and recorded in Volume 1528, Page 221, of the Deed Records of Nacogdoches County, Texas

The configuration of the proposed Site Plan overlaps with and includes portions of the boundary from the original Site Plan configuration while maintaining the descriptions from above. The reconfigured Site Plan is inclusive of portions of Tract 1 and all of Tract 2 identified in the original Site Control documents. Being that the proposed Site Plan overlaps with and includes portions of the original property boundary with the same legal descriptions from above, the development would not be moved to a new site and would not be entirely outside the property identified in the Site Control documents at Application.

The Applicant is requesting approval for a modification to reconfigure the Site Plan whereas the proposed Site Plan (Exhibit 4) would include portions of the original property while maintaining the same property description from the Site Control documents being 4.00 acres out of LOTS 4, 4-A, & 31 Block 64 & 4-E PT 4 C 0.164 AC INSIDE CITY, City of Nacogdoches, Nacogdoches County, Texas and the same Legal Description being 4.000 acres of land situated in the Nepomuceno De La Cerda Survey, Abstract 14, and being part of that certain called 19.839 acre tract described as Tract One in a deed from Timothy Lee Burgess, et al to Ralph Stephen Cox et ux, dated December 21, 2000. and recorded in Volume 1528, Page 221, of the Deed Records of Nacogdoches County, Texas.

There has been no change to the net rentable area of 42,600 SF. The common area increased from 10,935 SF to 13,012 SF. There has been no reduction in the net rentable area or common area.

Pine Creek Senior Village was the only application remaining in Sub-Region 5 Rural following the termination of application #24178. The proposed modification would not have affected scoring. Scoring and/or tie-breakers were not a determining factor in the Award.



4/30/2025, 5:33:40 PM

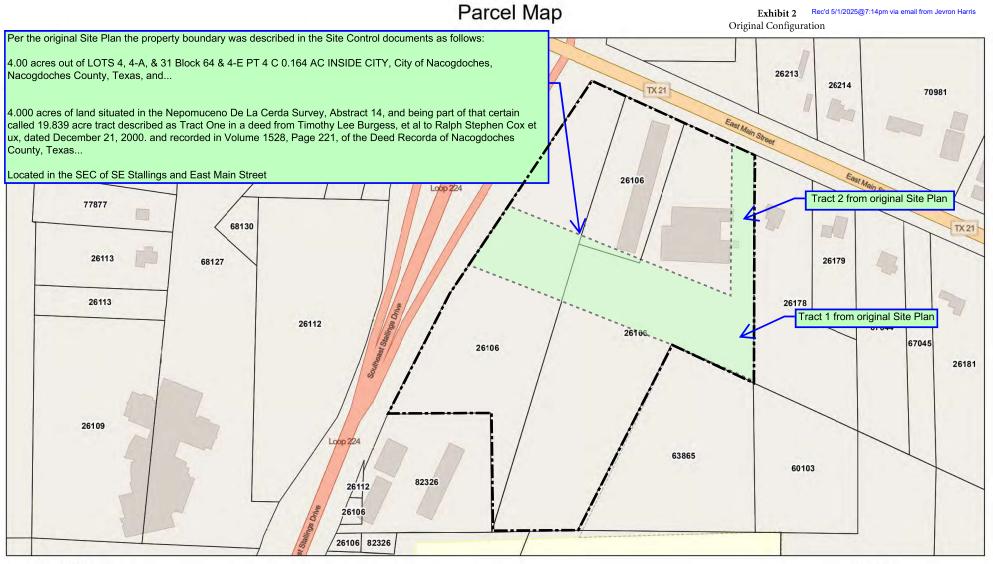
Parcel Polygons

0.09 mi 0.02 0.04 0.04 0.07 0.15 km

0

0

Map data © OpenStreetMap contributors, Microsoft, Facebook, Google, Esri Community Maps contributors, Map layer by Esri

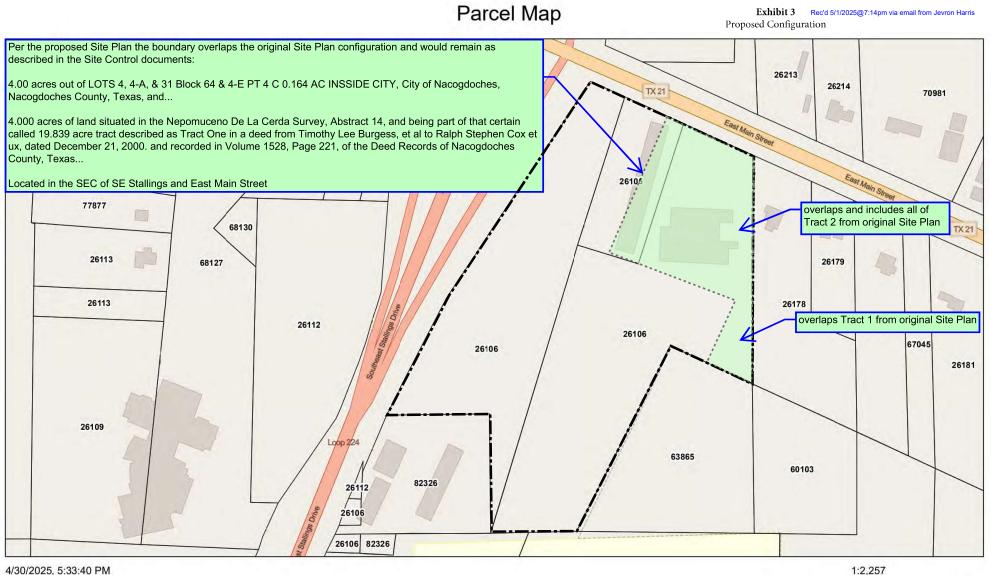


4/30/2025, 5:33:40 PM

Parcel Polygons



Map data © OpenStreetMap contributors, Microsoft, Facebook, Google, Esri Community Maps contributors, Map layer by Esri



4/30/2025, 5:33:40 PM

Parcel Polygons

0.02 0.04 0.09 mi 0.04 0.07 0.15 km

n

Map data © OpenStreetMap contributors, Microsoft, Facebook, Google, Esri Community Maps contributors, Map layer by Esri

Exhibit 4 Proposed Site Plan

