

BOND DISCLOSURE As of August 31, 2020

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

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Texas Department of Housing & Community Affairs
Single Family Indenture Profile

Surplus Revenue - Single Family Master Indenture

As of August 31, 2020

BONDS:

Description:

The 1980 Single Family Master Indenture created the Surplus Revenue Fund under Section 505 of the Indenture dated October 1, 1980. It states that any money remaining in the Revenue Fund after an interest payment date (September 1 & March 1) on the Bonds shall be deemed to be Surplus Revenues.

MORTGAGES (Whole Loans):

In August 2014, all Whole Loans associated with other Single Family Bond Series were transferred to the Surplus Account.

Whole Loans (Surplus Revenue)		
Bond Series	Mortgage Balance	
1980 Series A Bond	\$	-
1983 Series A Bond	\$	-
1984 Series A Bond	\$	-
1985 Series A Bond	\$	-
1985 Series B Bond	\$	-
1985 Series C Bond	\$	-
1986 Series A Bond	\$	18,265.43
1986 Series B Bond	\$	-
1987 Series A Bond	\$	-
1987 Series B Bond	\$	-
Total (\$)	\$	18,265.43
Total (%)		100.00%

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
1980 SF Surplus Rev	Surplus Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ 12,581,243.17
		Repurchase Agreement	0.04	9/1/2020	\$ 671,466.04
					\$ -
	Collateral Subaccount	Guarantd Inv Certificates	6.08	9/30/2029	\$ 716,394.72
		Repurchase Agreement	0.04	9/1/2020	\$ 22,056.05
	Down Payment Assistance Fund	Repurchase Agreement	0.04	9/1/2020	\$ 231,050.33
	Revenue Fund	FNMA			\$ 1,382,038.30
	GNMA			\$ 8,837,375.60	
1980 Single Family Surplus Rev Total					\$ 24,441,624.21
1994 A&B Single Family	Revenue Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ 25,597.20
		Repurchase Agreement	0.04	9/1/2020	\$ 1,269.07
	Mortgage Loan Fund	Repurchase Agreement	0.04	9/1/2020	\$ 20,785.52
1994 A&B Single Family Total					\$ 47,651.79
1996 D&E Single Family	Debt Service Reserve Fund	Repurchase Agreement	0.04	9/1/2020	\$ 3,808.12
1996 D&E Single Family Total					\$ 3,808.12
1991 A S/F (1980 A Refundin	Home Improvement Loan Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ 3,237,293.16
		Repurchase Agreement	0.04	9/1/2020	\$ 105,813.07
	Operating Reserve	Repurchase Agreement	0.04	9/1/2020	\$ 775,853.25
1991 A S/F (1980 A Refunding) Total					\$ 4,118,959.48
1997 D-F Single Family	Mortgage Loan Fund	FNMA			\$ 133,112.32
		GNMA			\$ 1,209,873.18
1997 D-F Single Family Total					\$ 1,342,985.50
2002 A-D SF MRB	Revenue Fund	Repurchase Agreement	0.04	9/1/2020	\$ 2,244.82
2002 A-D SF MRB Total					\$ 2,244.82
2002A Single Family (JR Lien	Revenue Fund	Repurchase Agreement	0.04	9/1/2020	\$ 62,488.45
2002A Single Family (JR Lien)					\$ 62,488.45
2005 BCD Single Family	Rebate Fund	Repurchase Agreement	0.04	9/1/2020	\$ 2,775.92
2005 BCD Single Family					\$ 2,775.92
TOTAL					\$ 25,903,578.81

NOTES:

Section 505 of the 1980 Master Single Family Indenture states that any moneys remaining in the Revenue Fund after an interest payment date (March & September) on the Bonds shall be deemed to be Surplus Revenues.

If the Agency is not meeting the Asset Test of 102%, the Agency shall only direct the Trustee (1) to transfer Surplus Revenues to the Mortgage Loan Fund or the Redemption Account; (2) to invest the Surplus Revenues in Investment Securities; (3) or to pay principal, interest and redemption price on Jr. Lien Bonds or establish and maintain reserves or other funds and accounts as provided in the indenture if the Asset Test is at least equal to 100%.

If the Agency is meeting the Asset Test of 102%, the Agency may apply any Surplus Revenues (1) as stated in the above paragraph; (2) to redeem Bonds, to pay Agency expenses, to the establishment of reserves therefore free and clear of the pledge and lien of the indenture, to purchase bonds; (3) or for any other purpose or payment now or hereafter authorized or required by the Act free and clear of the pledge and lien of the indenture.

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
Whole Loan Servicing	0.38%	Loan UPB	Monthly	Arrears	30/360
GNMA/FNMA/Freddie	0.50%	Loan UPB	Monthly	Arrears	30/360

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2004 Series A/B (Program #61)

As of August 31, 2020

BONDS:

Description:

The 2004 Series A/B Single Family Bonds were issued on April 28, 2004 as a new issue (public-offering) in the amount of \$123,610,000. The 2004A Bonds are comprised of \$21,455,000 in Serial Bonds, one Premium PAC Term Bond for \$35,000,000 priced at 107.123%* due 3/1/2035 and six Term Bonds: \$5,500,000 due 3/1/2018, \$5,500,000 due 9/1/2018, \$7,960,000 due 9/1/2024, \$7,960,000 due 3/1/2025, \$20,115,000 due 3/1/2035 and \$20,120,000 due 9/1/2035. The 2004B Bonds are comprised of \$53,000,000 in Variable Interest Rate Bonds due 3/1/2034.

In connection with the issuance of the Series B Bonds, the Department entered into an interest rate swap agreement with UBS AG. Pursuant to the Swap Agreement payments began accruing September 1, 2004.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2004A	Fixed Rate	\$ 123,610,000	100.00%	AMT	Commercial Paper
2004B	Variable Rate	\$ 53,000,000	100.00%	AMT	New Money
Total		<u>\$ 176,610,000</u>			

Name of Primary Underwriter: UBS Financial Services Inc.

Bond Insurance: FSA (No longer in effect)

Current Balances of Bonds Outstanding:

Bonds Outstanding:

SERIES	MATURITY DATE	INTEREST RATE (%)	OUTSTANDING BALANCE
2004A Term	1-Mar-18	4.250	\$ -
	1-Sep-18	4.250	\$ -
	1-Sep-24	4.600	\$ -
	1-Mar-25	4.600	\$ -
	1-Mar-25	4.700	\$ -
	1-Sep-35	4.700	\$ -
	Total 2004A		\$ -
2004B Term	1-Mar-34	Variable	\$ 16,655,000
		Total 2004B	\$ 16,655,000
TOTAL 2004A/B Outstanding Bond Balance			\$ 16,655,000

SWAP INFORMATION

Bond Series	SFVRMRRB 2004B
Original Underwriter	UBS
Original Notional Amount	\$ 53,000,000
Current Notional Amount	\$ 14,895,000
Effective Date	9/1/2004
Termination Date	9/1/2034 ^(a)
<u>Fixed Amounts:</u>	
Fixed Rate Payer	TDHCA
Fixed Rate	3.6710%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Floating Amounts:</u>	
Current Swap Counterparty	Bank of New York Mellon
Floating Rate Option	65.5% 1M LIBOR + .20%
Reset Dates	Weekly (Wednesdays)
Floating Rate Day Count Fraction	Actual/Actual
Floating Rate Payer Payment Dates	01 March and 01 Sept of each year

Mark-to-Market*: As of August 31, 2020 \$ (712,529)

*Mark-to-Market calculated by the Counterparty (includes Accrued Interest)

(a) The swap agreement is subject to optional early termination, at par value, on September 1, 2021.

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers				
630215	639950	645193	652261	655956
630233	639983	645232	652301	656002
630571	639984	646951	652305	656017
633830	639995	646989	652308	656091
633855	640050	647015	652366	659310
633903	640072	647051	652397	659338
633919	640080	647054	652399	659403
633955	640677	647077	652401	659438
633992	640712	647122	652423	659465
634025	640716	647147	652455	659543
634053	640745	647160	652478	659544
634091	640746	647239	652611	659547
634111	640760	647241	652626	659565
634145	640781	647247	652647	661204
634186	640782	649552	654080	661348
634189	640800	649553	654121	661349
634198	640847	649617	654122	661351
634201	643011	649619	654142	661421
637187	643013	649623	654145	661488
637191	643024	650409	654164	663517
637200	643046	650525	654206	663519
637203	643047	650557	654274	663689
637236	643097	650593	654275	666736
637237	643100	650616	654297	668568
637448	643114	650618	654327	669209
637453	643133	650653	654330	671599
637506	643134	650672	655740	674706
637509	643156	650673	655741	
637528	643158	650762	655742	
637529	643185	650806	655768	
637559	645081	650810	655780	
637577	645082	650825	655832	
637581	645125	650863	655833	
637624	645126	650866	655875	
637657	645148	650869	655877	
637661	645149	652243	655907	
639949	645169	652257	655908	

Fannie Mae Pool Numbers				
790182	821894	865129	872344	914422
790372	826121	865382	872510	915010
790768	826555	865608	883210	918304
790950	826559	865764	885971	918608
799723	836338	865920	886709	946292
799724	836763	868252	893435	946293
800039	843945	868387	893894	946294
800365	844596	868519	902102	
809783	848556	868607	902721	
809824	849042	868820	902942	
814828	849044	869070	906045	
815239	865127	872271	909716	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
2004 A/B Single Family	Revenue Fund	Guarantd Inv Certificates	3.96	3/1/2036	\$ 2,021,226.53
		Repurchase Agreement	0.04	9/1/2020	\$ 3,865,806.33
	Mortgage Loan Fund	FNMA			\$ 2,174,210.36
		GNMA			\$ 13,220,995.50
2004 A/B Single Family Total					\$ 21,282,238.72

FEES:

<i>Fees</i>	<i>%</i>	<i>CalcMethod</i>	<i>Frequency</i>	<i>CalcBasis</i>	<i>DayBasis</i>
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Trustee	0.0175%	BondBalance	Semiannual	Advance	30/360
Liquidity - Comptroller	0.12%	VRDN+maxint @15%for189days	Quarterly	Arrears	Act/Act
Remarketing -JPM	0.075%	BondBalance	Quarterly	Arrears	Act/360

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2004 Series C/D/E/F (Program #62)

As of August 31, 2020

BONDS:

Description:

The 2004 Series C/D/E/F Single Family Bonds were issued on October 28, 2004 as a new issue (public-offering) in the amount of \$175,070,000. The 2004C Bonds are comprised of one Premium PAC Term Bond for \$17,000,000 priced at 105.310%* due 3/1/2035 and five Term Bonds: \$3,515,000 due 3/1/2019, \$6,140,000 due 9/1/2024, \$6,655,000 due 9/1/2030, \$3,970,000 due 3/1/2036, and \$3,965,000 due 3/1/2036. The 2004D Bonds are comprised of \$35,000,000 in Variable Interest Rate Bonds due 3/1/2035. The 2004E Bonds are comprised of \$9,390,000 in Serial Bonds and one Term Bond in the amount of \$1,435,000 due 3/1/2019. The 2004F Bonds are comprised of one Term Bond in the amount of \$88,000,000 due 9/1/2037 with mandatory redemption on 8/1/2005.

In connection with the issuance of the Series D Bonds, the Department entered into an interest rate swap agreement with Goldman Sachs Capital Markets, L.P. Pursuant to the Swap Agreement payments began accruing January 1, 2005 and payments have been made semiannually beginning on March 1, 2005.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2004C	Fixed Rate	\$ 41,245,000	100.00%*	AMT	New Money
2004D	Variable Rate	\$ 35,000,000	100.00%	AMT	New Money
2004E	Fixed Rate	\$ 10,825,000	100.00%	AMT	1993 SFCHMRB Rfdg
2004F	Fixed Rate	\$ 88,000,000	100.00%	AMT	New Money
Total		<u>\$ 175,070,000</u>			

Name of Primary Underwriter: Piper Jaffray & Co.

Bond Insurance (2004 C/E Only): FSA (No longer in effect)

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2004C Term	1-Mar-19	4.300	\$ -
	1-Sep-24	4.500	\$ -
	1-Sep-30	4.750	\$ -
	1-Mar-36	4.800	\$ -
	Total 2004C Terms		<u>\$ -</u>
2004C Premium Pac	1-Mar-35	5.000	\$ -
	Total 2004C		<u>\$ -</u>
2004D Term	1-Mar-35	Variable	\$ 11,645,000
	Total 2004D		<u>\$ 11,645,000</u>
2004E Term	1-Mar-19	4.300	\$ -
	Total 2004E		<u>\$ -</u>
2004F Term	1-Sep-37	1.950	\$ -
TOTAL 2004C/D/E/F Outstanding Bond Balance			<u><u>\$ 11,645,000</u></u>

SWAP INFORMATION

Bond Series	SFVRMRRB 2004D
Underwriter	Goldman Sachs (GSCM)
Original Notional Amount	\$ 35,000,000
Current Notional Amount	\$ 10,885,000
Effective Date	1/1/2005
Termination Date	3/1/2035 ^(a)
<u>Fixed Amounts:</u>	
Fixed Rate Payer	TDHCA
Fixed Rate	3.0840%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Floating Amounts:</u>	
Current Swap Counterparty	GSCM
Floating Rate Option	Lesser of (the greater of 65% of LIBOR and 56% of LIBOR + .45%) and 1-month LIBOR
Reset Dates	Weekly (Thursdays)
Floating Rate Day Count Fraction	Actual/Actual
Floating Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Mark-to-Market*:</u>	As of August 31, 2020 \$ (445,153)
*Mark-to-Market calculated by the Counterparty (includes Accrued Interest)	

(a) The swap agreement is subject to optional early termination, at par value, starting on September 1, 2021.

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers				
362303*	643099	649580	652367	656092
362325*	643115	649620	652404	656150
362326*	643135	649643	652425	659341
362327*	643159	649726	652457	659439
395713*	643186	650410	652612	659467
395721*	645094	650527	652646	659601
395756*	645124	650558	652661	661283
395757*	645150	650591	654124	661354
395797*	646952	650619	654165	661400
395843*	646993	650638	654273	661424
395845*	647016	650674	654300	661489
397860*	647053	650763	654328	661701
397861*	647074	650807	655744	663518
640761	647123	650823	655769	663637
642996	647129	650868	655782	683966
643012	647153	652244	655834	684077
643025	647159	652258	655909	684494
643048	647240	652302	655957	
643053	649554	652306	656021	
Fannie Mae Pool Numbers				
288150*	814963	865485	902716	
292302*	821515	869068	906286	
292304*	826557	872713	909452	
292305*	848460	885970	954622	
307959*	849152	886540		
320506*	865128	893651		

*Transferred mortgage assets from refunding of 1993 Single Family Collateralized Home Mortgage Revenue Bonds Series A-E. In order to achieve more marketable mortgage rates for Program 62A, the Department decided to use \$2,195,913 of 0% loan proceeds from 2004 Series CDEF to blend with the proceeds of 2005 Series A. In order to achieve more marketable mortgage rates for Program 66, the Department decided to use \$1,000,000 of 0% loan proceeds from 2002 Series ABCD to blend with the proceeds of 2006 Series ABCDE.

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
2004 CDEF Single Family	Revenue Fund	Guarantd Inv Certificates	3.8	3/1/2036	\$ 1,270,371.18
		Repurchase Agreement	0.04	9/1/2020	\$ 1,482,885.22
	Subaccount	FNMA			\$ 49,786.01
		GNMA			\$ 305,760.62
	Mortgage Loan Fund	FNMA			\$ 741,855.66
		GNMA			\$ 9,702,885.00
	2004C-F P66 Sub Account	FNMA			\$ 56,472.93
		GNMA			\$ 41,424.77
2004 CDEF Single Family Total					\$ 13,651,441.39

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Trustee	0.0175%	BondBalance	Semiannual	Advance	30/360
Liquidity - Comptroller	0.12%	VRDN+maxint	Quarterly	Arrears	Act/Act
		@15%for189days			
Remarketing -PiperJaffray	0.075%	VRDNBalance	Quarterly	Arrears	Act/Act

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2005 Series A (Program #62A)

As of August 31, 2020

BONDS:

Description:

The 2005 Series A Single Family Bonds were issued on April 20, 2005 as a new issue (public-offering) in the amount of \$100,00,000. The 2005A Bonds are comprised of Variable Interest Rate Bonds due 9/1/2036.

In connection with the issuance of the Series A Bonds, the Department entered into an interest rate swap agreement with Bear Stearns Financial Products, Inc. Pursuant to the Swap Agreement payments began accruing August 1, 2005 and payments were made semiannually beginning on September 1, 2005.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2005A	Variable Rate	\$ 100,000,000	100.00%	AMT	CP Rfdg/2004F Rfdg
Total		<u>\$ 100,000,000</u>			

Name of Primary Underwriter: Bear Stearns & Co Inc

Bond Insurance: None

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2005A	9/1/2036	Variable	\$ 16,285,000

SWAP INFORMATION

Bond Series	SFVRMRRB 2005A
Original Underwriter	Bear Stearns (BSFP)
Original Notional Amount	\$ 100,000,000
Current Notional Amount	\$ 16,285,000
Effective Date	8/1/2005
Termination Date	9/1/2036 ^(a)
<u>Fixed Amounts:</u>	
Fixed Rate Payer	TDHCA
Fixed Rate	4.0100%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Floating Amounts:</u>	
Current Swap Counterparty*	JPMCB
*Effective March 24, 2009, JPMorgan Chase Bank (JPMCB) replaced BSFP as floating rate counter party	
Floating Rate Option	Lesser of (the greater of 65% of LIBOR and 56% of LIBOR + .45%) and LIBOR
Reset Dates	First calendar day of each month
Floating Rate Day Count Fraction	Actual/Actual
Floating Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Mark-to-Market**:</u>	As of August 31, 2020 \$ (2,420,741)
**Mark-to-Market calculated by the Counterparty (includes Accrued Interest)	

(a) The swap agreement is not subject to optional early termination. The Swap Agreement notional amount is reduced, at par value, from prepayments at any time with a 30 day notice.

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers				
647149	650824	654146	659309	668567
647243	650867	654166	659342	669270
649555	652245	654205	659404	669355
649581	652259	654276	659440	671602
649616	652303	654298	659468	674536
649644	652307	654329	659564	674577
649725	652368	655743	659602	680839
650411	652405	655770	661350	682873
650526	652424	655781	661420	684028
650559	652456	655835	661490	
650588	652613	655876	663556	
650620	652627	655910	663636	
650639	652648	655958	663688	
650675	652662	656003	663898	
650764	654081	656090	666697	
650808	654123	656116	668442	

Fannie Mae Pool Numbers				
843944	869069	893652	915009	953966
844408	872509	894153	917843	
848712	872858	902717	918606	
849153	883211	902894	937602	
865644	886106	905662	938263	
865888	886351	909451	947156	
868386	886538	909717	948070	
868709	886710	914408	948172	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
2005 A	Revenue Fund	Guarantd Inv Certificates	3.37	9/1/2036	\$ 1,538,162.80
		Repurchase Agreement	0.04	9/1/2020	\$ 353,612.92
	Mortgage Loan Fund	FNMA			\$ 2,257,470.09
		GNMA			\$ 13,831,534.87
2005 A Single Family Total					\$ 17,980,780.68

In order to achieve more marketable mortgage rates for Program 62A, the Department decided to use \$2,195,913 of 0% loan proceeds from 2004 Series CDEF to blend with the proceeds of 2005 Series A.

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Trustee	0.0175%	BondBalance	Semiannual	Advance	30/360
Liquidity - Comptroller	0.12%	VRDN+maxint	Quarterly	Arrears	Act/Act
Remarketing -JPM	0.075%	@15%for189days VRDNBalance	Quarterly	Arrears	Act/360

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2007 Series A (Program #69)

As of August 31, 2020

BONDS:

Description:

The 2007 Series A Single Family Bonds were issued on June 5, 2007 as a new issue (public-offering) in the amount of \$143,005,000. The 2007A Bonds are comprised of Variable Interest Rate Bonds due 9/1/2038.

In connection with the issuance of the Series A Bonds, the Department will enter into an interest rate swap agreement with Bear Stearns Financial Products, Inc. Pursuant to the Swap Agreement payments will begin accruing June 5, 2007 and payments will be made semiannually beginning on September 1, 2007.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2007A	Variable Rate	\$ 143,005,000	100.00%	AMT	New money and 1997A and 1997D Rfdg

Name of Primary Underwriter: Bear Stearns & Co Inc

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2007A	9/1/2038	Variable	\$ 15,835,000

SWAP INFORMATION

Bond Series	SFVRMRRB 2007A
Original Underwriter	Bear Stearns (BSFP)
Original Notional Amount	\$ 143,005,000
Current Notional Amount	\$ 15,835,000
Effective Date	6/5/2007
Termination Date	9/1/2038 ^(a)

Fixed Amounts:

Fixed Rate Payer	TDHCA
Fixed Rate	4.0130%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 Sept of each year

Floating Amounts:

Floating Rate Payer*	JPMCB
*Effective March 24, 2009, JPMorgan Chase Bank (JPMCB) replaced BSFP as floating rate counter party	
Floating Rate Option	Lesser of (the greater of 65% of LIBOR and 56% of LIBOR + .45%) and LIBOR
Reset Dates	First calendar day of each month
Floating Rate Day Count Fraction	Actual/Actual
Floating Rate Payer Payment Dates	01 March and 01 Sept of each year

Mark-to-Market*: As of August 31, 2020 \$ (2,290,897)

*Mark-to-Market calculated by the Counterparty (includes Accrued Interest)

(a) The swap agreement is not subject to optional early termination. The Swap Agreement notional amount is reduced, at par value, from prepayments at any time with a 30 day notice.

MORTGAGES (Certificated):

1997 ABC Ginnie Mae Pool Numbers				
431782	484620	508158	526601	532446
455485	493176	513171	526735	540694
461090	493181	513252	526841	
466264	493182	518833	526985	
466286	497783	522299	532201	
474117	501692	522375	532371	
1997 ABC Fannie Mae Pool Numbers				
409513	449740	513521	530931	
409518	487378	521325	543890	
421003	494992	521845		

1997 DEF Ginnie Mae Pool Numbers				
461098	493175	508244	526602	532447
466260	493183	513172	526736	540838
466291	493184	513253	526842	543567
469211	497784	518834	526986	545619
474119	501693	522300	532202	
484619	508130	522376	532372	

1997 DEF Fannie Mae Pool Numbers			
421004	494853	538545	554644
449739	521326	543888	562649
487379	529786	554390	

2007 A Ginnie Mae Pool Numbers				
674537	680927	684353	690711	703923
674538	680998	684354	690729	703965
674545	681049	684355	690732	706254
674585	681054	684362	690742	706257
674586	682709	684396	690745	706301
674587	682711	684434	690769	706302
674588	682728	685520	693958	706303
674649	682761	685540	693959	706355
674650	680917	685545	696639	706357
674712	680919	685581	696692	706409
674713	680920	685595	696693	706410
674714	682792	685597	696694	706411
674805	682793	685608	696743	706412
674806	682797	686564	696810	706413
674807	682874	686568	696831	706414
677478	682881	686595	696833	
677479	682882	686596	698867	
677480	683975	688286	698964	
677481	684029	688287	698972	
677694	684074	688288	699020	
677695	684075	688300	699151	
677759	684076	688301	699299	
677762	684439	688334	700462	
677763	684468	688348	700463	
677874	684486	688352	700524	
677875	684487	688365	700557	
677915	684491	688376	700658	
680743	684547	690698	700693	
680754	684550	690699	703779	
680755	684573	690700	703922	

2007 A Fannie Mae Pool Numbers		
946299	948076	954513
946300	948077	954545
946301	948171	954547
946701	948175	954620
946702	948176	954621
946703	953919	954642
947153	953970	960870
947154	954023	960972
947155	954024	960983
947393	954025	960995
947394	954122	960999
947395	954148	961057
947396	954247	961058
947720	954248	961127
947721	954250	961130
947722	954398	
947973	954512	

2007 A Freddie Mac Pool Numbers			
31866	32041	32212	32312
31867	32058	32151	32334
31870	32108	32152	32441
31926	32122	32193	
31985	32151	32212	
31988	32152	32267	
32037	32193	32311	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
1997 D-F Single Family	Revenue Fund	Repurchase Agreement	0.04	9/1/2020	\$ 156,396.07
	Mortgage Loan Fund	FNMA			\$ 120,628.28
		GNMA			\$ 1,720,312.14
	57A Sub Account	FNMA			\$ 5,116.01
		GNMA			\$ 92,376.40
1997 D-F Single Family Total					\$ 2,094,828.90
2007A Single Family	Revenue Fund	Investment Agreement	4.32	9/1/2038	\$ 2,297,729.61
		Repurchase Agreement	0.04	9/1/2020	\$ 310,528.04
	Mortgage Loan Fund	FNMA			\$ 2,946,130.88
		Freddie Mac			\$ 374,164.29
		GNMA			\$ 13,261,205.52
	2007A MLA SPEC ML S.A.	FNMA			\$ 870,225.20
		Freddie Mac			
		GNMA			\$ 33,944.71
2007A Single Family Total					\$ 20,093,928.25
Total					\$ 22,188,757.15

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
Whole Loan Servicing	0.375%	WholeLoanUPB	Monthly	Arrears	30/360
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Liquidity - Comptroller	0.12%	VRDN+maxint	Quarterly	Arrears	Act/Act
Remarketing -JPM	0.075%	@15%for189days VRDNBalance	Quarterly	Arrears	Act/360

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2013 Series A (Program # 371)

As of August 31, 2020

BONDS:

Description:

The 2013 Series A Single Family Bonds were issued on May 28, 2013 as a new issue (public-offering) in the amount of \$42,500,000. The 2013A Bonds refunded and redeemed the Single Family 2002 Series ABC and is comprised of one term bond maturing on March 1, 2036. Defeasance of these bonds occurred on July 8, 2020.

<u>Series</u>	<u>Series</u>	<u>Original</u> <u>Amount</u>	<u>Priced at</u>	<u>Taxable</u> <u>Basis</u>	<u>Purpose</u>
2013A	Fixed Rate	\$ 42,500,000	100.00%	Taxable	SF 2002 ABC Rfdg
Total		<u>\$ 42,500,000</u>			

Name of Primary Underwriter: JP Morgan

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY</u> <u>DATE</u>	<u>INTEREST</u> <u>RATE (%)</u>	<u>OUTSTANDING</u> <u>BALANCE</u>
Term	3/1/2036	2.80%	\$ -
TOTAL 2013A Outstanding Bond Balance			<u>\$ -</u>

MORTGAGES (Certificated):

<u>Ginnie Mae Pool Numbers</u>				
466260	600899	620871	637682	643157
469211	600900	620914	639947	645078
508244	600946	628307	639985	645083
513172	601034	630216	639992	645093
513253	601035	630507	640047	645121
518834	601049	633856	640051	645127
522300	601050	633904	640071	645147
522376	601133	634026	640073	645166
532372	601134	634092	640079	645168
590515	601169	634112	640675	645191
596871	601196	634146	640711	645234
596872	601197	634187	640724	645255
596932	601250	637188	640747	646946
596990	607863	637199	640759	647014
597054	607898	637235	640780	647050
597055	607902	637446	640799	647073
597125	607951	637503	640846	647119
597126	607996	637508	640848	647150
597185	608033	637526	643010	647193
597241	608072	637530	643044	647248
597242	611646	637554	643054	649621
597279	611655	637555	643098	649688
600798	611691	637575	643113	649728
600799	611842	637576	643117	650552
600856	614793	637621	643132	
600857	614847	637658	643137	

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment</u> <u>Type</u>	<u>Interest</u> <u>Rate (%)</u>	<u>Maturity</u> <u>Date</u>	<u>Amount</u> <u>(Face Value)</u>
2013A SF Refunding	Revenue Fund	Repurchase Agreement	0.04	9/1/2020	\$ 90,869.37
	Redemption Fund	Repurchase Agreement	0.04	44075	\$ 1,058.59
2013A SF Refunding Total					<u>\$ 91,927.96</u>

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2015 Series AB (Program # 84)

As of August 31, 2020

BONDS:

Description:

The 2015 Series A/B Single Family Bonds were issued on October 29, 2015 in the aggregate amount of \$53,695,000. The 2015A Bonds are comprised of \$33,825,000 in Taxable Bonds were priced at 100% due 9/1/2039. The 2015B Bonds are comprised of \$19,870,000 in Non-AMT Bonds due

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2015A	Fixed Rate	\$ 33,825,000	100.00%	Taxable	SF 2006 H Rfdg
2015B	Fixed Rate	\$ 19,870,000	100.00%	Non-AMT	New Money
Total		<u>\$ 53,695,000</u>			

Name of Primary Underwriter: Morgan Stanley

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>	
2015A	Term	9/1/2039	3.20%	\$ 16,385,000	
2015B	Term	3/1/2046	3.125%	\$ 11,150,000	
TOTAL 2015AB Outstanding Bond Balance					<u>\$ 27,535,000</u>

MORTGAGES (Certificated):

MBS Pools Transferred from 2006 H and Purchased with 2015 A Bond Proceeds				
663641	671799	682880	703794	946699
663690	671800	683968	706129	946700
663691	674539	684072	706152	947148
663692	674540	684078	706193	947151
663765	674544	684394	706194	947152
663767	674581	684395	706299	947157
663965	674582	684399	706300	947716
666692	674583	684489	716907	947718
666695	674584	684581	720362	947719
666721	674645	685514	720391	948073
668437	674648	685515	720443	948074
668438	674709	685580	720444	948170
668439	674710	686591	720492	953722
668519	674711	688293	909500	953969
668520	674802	688333	909713	954022
668562	674803	688364	909714	954030
668563	674804	688375	909715	954032
668564	677649	690697	910046	954150
669213	677692	690708	910048	954401
669214	677693	690744	910260	954516
669215	677758	690762	914406	954619
669216	677872	690770	914419	960902
669217	677911	690779	915007	960982
669271	677913	693370	915008	961019
669272	677914	693954	917842	961055
669350	680737	693956	918603	961059
669354	680753	693957	918605	961128
669460	680838	694007	937601	AC1654
669461	680918	696615	937991	U31928
671595	680921	696690	938261	U31987
671596	680922	696742	942092	U32040
671597	680926	698865	942578	U32107
671598	681050	699016	942580	U32117
671660	682727	699302	946297	U32335
671661	682795	700556	946298	U32450
671798	682872	700848	946698	U32497

MBS Pools Purchased with 2015 B Bond Proceeds			
AO8792	AO8794	AO8796	AO8832
AO8793	AO8795	AO8797	AO8833

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2015AB	Revenue Fund	Repurchase Agreement	0.04	9/1/2020	\$ 721,955.66
	Redemption Fund	Repurchase Agreement	0.04	9/1/2020	\$ 1,633,680.88
	Mortgage Loan Fund	GNMA			\$ 9,776,119.11
	Refunding Sub Account	FNMA			\$ 4,324,283.99
		Freddie Mac			\$ 409,791.79
		GNMA			\$ 11,395,303.87
SF 2015AB Total					\$ 28,261,135.30

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2016 Series AB (Program # 85)

As of August 31, 2020

BONDS:

Description:

The 2016 Series A/B Single Family Bonds were issued on February 24, 2016 in the aggregate amount of \$91,245,000. The 2016A Bonds are comprised of \$31,510,000 in Non-AMT Bonds and were priced at 100% due 3/1/2046. The 2016B Bonds are comprised of \$59,735,000 in Taxable Bonds due 3/1/2039.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2016A	Fixed Rate	\$ 31,510,000	100.00%	Non-AMT	New Money
2016B	Fixed Rate	\$ 59,735,000	100.00%	Taxable	SF 2006 A-E Rfdg
Total		<u>\$ 91,245,000</u>			

Name of Primary Underwriter: JP Morgan

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2016A	Term	3/1/2046	3.00%	\$ 18,680,000
2016B	Term	3/1/2039	3.18%	\$ 25,925,000
TOTAL 2016AB Outstanding Bond Balance				<u>\$ 44,605,000</u>

MORTGAGES (Certificated):

New MBS Pools Purchased with 2016A Bond Proceeds				
AO9308	AO9312	AO9419	AO9423	AO9459
AO9309	AO9355	AO9420	AO9424	AO9460
AO9310	AO9356	AO9421	AO9425	AO9461
AO9311	AO9357	AO9422	AO9458	AO9462

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MBS Pools Transferred from 2006 ABCDE and Purchased with 2016 B Bond Proceeds

376863	500415	663693	677912	894151	942577
390256	500442	663694	680757	894152	946295
393147	526890	663695	680758	902103	946296
395514	528259	663895	681052	902341	946695
400443	659339	663896	682796	902491	947149
411762	659402	663897	682878	902492	947150
437143	659434	663966	684101	902493	947158
441125	659435	663967	684485	902718	947388
441134	659443	666693	684546	902719	947717
441138	659464	666694	684556	902720	948032
441152	659466	666696	685527	902891	948071
441166	659545	668440	685583	902892	948173
441168	659546	668441	686566	902893	948174
443957	659548	668443	686590	902943	953803
443960	659581	668521	688285	902944	953967
443962	659582	668522	688292	905659	953968
443969	659598	668560	688296	905660	954029
443977	659599	668565	688329	905661	954031
443987	659600	669211	688374	906046	954121
443988	661205	669212	690702	906047	954251
446800	661206	669275	690731	906048	954400
448812	661249	669276	693953	906283	954503
448818	661250	669342	696640	906284	954529
448827	661251	669351	696687	906285	960832
448834	661281	669352	699021	909448	960833
448852	661282	669463	699068	909449	960900
448854	661347	669464	700847	909450	961054
454064	661352	671347	703777	909708	961081
454079	661353	671348	703780	909709	961082
454406	661397	671349	703920	909711	961084
454420	661398	671600	703966	910044	961145
454525	661399	671601	703969	910045	U31990
454548	661423	671662	703978	910258	U32007
454553	661485	674542	704108	910259	U32039
454590	661486	674578	706241	914736	U32106
454602	661487	674579	706274	915002	U32186
466374	661698	674580	886711	915003	U32279
466381	661699	674644	886712	915004	U32421
466483	661700	674707	893432	917837	
466590	663514	674708	893526	917838	
491446	663515	674799	893527	918604	
491551	663516	674800	893650	937598	
491687	663557	674801	893653	937599	
491702	663558	677690	893895	937600	
500309	663633	677760	893896	937990	
500357	663634	677761	893897	942575	
500379	663635	677910	894150	942576	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2016AB	Revenue Fund	Repurchase Agreement	0.04	9/1/2020	\$ 1,187,761.19
	Redemption Fund	Repurchase Agreement	0.04	9/1/2020	\$ 3,846,719.99
	Mortgage Loan Fund	FNMA			\$ 9,947,867.75
		Freddie Mac			\$ 332,886.63
		GNMA			\$ 30,481,447.02
SF 2016AB Total					\$ 45,796,682.58

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2017 Series ABC (Program # 87)

As of August 31, 2020

BONDS:

Description:

The 2017 Series A/B/C Single Family Bonds were issued on June 22, 2017 in the aggregate amount of \$133,750,398. The 2017A Bonds are comprised of \$61,353,313 in Non-AMT Bonds and were priced at 101% due 9/1/2047. The 2017B Bonds are comprised of \$29,610,000 in Taxable Bonds and were priced at 100% due 9/1/2038. The 2017C Bonds are comprised of \$42,787,085 in Taxable Bonds and were priced at 100% due 9/1/2047.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2017A	Fixed Rate	\$ 61,303,867	101.00%	Non-AMT	New Money
2017B	Fixed Rate	\$ 29,610,000	100.00%	Taxable	SF 2007B Rfdg
2017C	Fixed Rate	\$ 42,787,085	100.00%	Taxable	New Money
Total		<u>\$ 133,700,952</u>			

Name of Primary Underwriter: Ramirez & Co Inc

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2017A	Term	9/1/2047	2.835%	\$ 51,123,267
2017B	Term	9/1/2038	2.750%	\$ 17,502,128
2017C	Term	9/1/2047	3.100%	\$ 36,127,262
TOTAL 2017ABC Outstanding Bond Balance				<u>\$ 104,752,657</u>

MORTGAGES (Certificated):

New MBS Pools Purchased with 2017A Bond Proceeds				
BA6651	BA6673	BA6677	BA6706	BA6710
BA6670	BA6674	BA6678	BA6707	BA6733
BA6671	BA6675	BA6679	BA6708	BA6734
BA6672	BA6676	BA6705	BA6709	BA6735

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MBS Pools Transferred from 2007B Purchased with 2017B Bond Proceeds					
Freddie Mac MBSs					
U30631	U30826	U31913	U32042	U32215	U32452
U30753	U31013	U31925	U32109	U32269	U32462
U30755	U31014	U31986	U32110	U32326	U32468
U30825	U31805	U31992	U32188	U32414	U32486
Fannie Mae MBSs					
954028	954198	954402	954625	960869	960997
954135	954283	954514	954643	960871	961030
954173	954397	954572	954644	960901	
Ginnie Mae MBSs					
680884	700469	706304	688290	700555	729199
680923	700522	706307	688353	700560	736470
682789	700559	706447	688373	700561	736471
684030	700615	720519	690696	700661	736485
684079	700660	729063	690701	703717	736486
684364	700695	729087	690743	703781	736497
684397	700842	736454	690768	703916	741924
684440	700849	680885	693369	703917	741926
684458	703716	680886	693951	706085	741931
684545	703718	680924	693952	706088	742033
684574	703792	680925	694008	706126	742056
685584	703793	680999	696637	706127	742072
685611	703915	681019	696685	706240	742146
686597	703924	681055	696686	706266	742162
688289	703977	682790	696741	706305	742187
688371	704075	682791	696808	706306	742209
690695	704083	684082	696829	706445	742326
690709	706061	684356	696830	706450	742335
690767	706087	684365	696926	720517	748813
693950	706108	684398	698862	726555	752513
694004	706128	684435	698863	728861	752660
696684	706154	684441	698908	728881	757153
696739	706173	684492	698909	729064	
696924	706191	684551	698968	729065	
698861	706242	684557	699150	729109	
699295	706256	685582	700523	729145	

New MBS Pools Purchased with 2017C Bond Proceeds				
BA6736	BA6738	BA6740	BA6742	BH3519
BA6737	BA6739	BA6741	BA6743	BH3520

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2017ABC	Revenue Fund	Repurchase Agreement	0.04	9/1/2020	\$ 1,959,030.89
	Redemption Fund	Repurchase Agreement	0.04	9/1/2020	\$ 2,457,149.09
	Mortgage Loan Fund	FNMA			\$ 2,913,399.30
		Freddie Mac			\$ 1,107,809.52
		GNMA			\$ 43,723,208.58
		GNMA II			\$ 56,159,089.75
SF 2017ABC Total					\$ 108,319,687.13

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Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2018 Woodforest National Bank / Tolleson Private Bank / Hancock Whitney Bank Notes

As of August 31, 2020

NOTE:

Description:

<u>Series</u>		<u>Original Amount</u>	<u>Priced at</u>	<u>Purpose</u>
2018	\$	12,000,000	100.00%	Down Payment Assistance

The 2018 Notes were issued on August 8, 2018 in an aggregate principal amount of \$12,000,000, at a rate of 3.5% per annum, maturing in 7 years. The purpose of the Notes is to provide down payment and closing cost assistance for loans originated through the Department's single family mortgage purchase program. Collateral for the Notes is a subordinate interest in the Single Family Mortgage Revenue Bond Indenture.

Original Note Issuance:

<u>Series</u>	<u>Type</u>	<u>Original Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
2018	Term, Priced at 100%	\$ 12,000,000	3.50%	August 8, 2025
Total		\$ 12,000,000		

Current Balance of Notes Outstanding:

	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>PRINCIPAL DUE</u>
Series:	2018	August 8, 2025	3.50%
			\$ 12,000,000
Total 2018			\$ 12,000,000

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2018 Series A (Program # 89) Non-AMT

As of August 31, 2020

BONDS:

Description:

Single Family 2018A Bonds were issued on September 12, 2018, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2020 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2019	900,000	-	1.65%	100.00%
Serial	3/1/2020	905,000	-	1.80%	100.00%
Serial	9/1/2020	920,000	920,000	1.90%	100.00%
Serial	3/1/2021	930,000	930,000	1.95%	100.00%
Serial	9/1/2021	940,000	940,000	2.00%	100.00%
Serial	3/1/2022	955,000	955,000	2.10%	100.00%
Serial	9/1/2022	965,000	965,000	2.20%	100.00%
Serial	3/1/2023	985,000	985,000	2.25%	100.00%
Serial	9/1/2023	1,005,000	1,005,000	2.30%	100.00%
Serial	3/1/2024	1,015,000	1,015,000	2.45%	100.00%
Serial	9/1/2024	1,030,000	1,030,000	2.50%	100.00%
Serial	3/1/2025	1,035,000	1,035,000	2.60%	100.00%
Serial	9/1/2025	1,055,000	1,055,000	2.65%	100.00%
Serial	3/1/2026	1,070,000	1,070,000	2.80%	100.00%
Serial	9/1/2026	1,095,000	1,095,000	2.85%	100.00%
Serial	3/1/2027	1,115,000	1,115,000	2.95%	100.00%
Serial	9/1/2027	1,130,000	1,130,000	3.00%	100.00%
Serial	3/1/2028	1,150,000	1,150,000	3.05%	100.00%
Serial	9/1/2028	1,175,000	1,175,000	3.10%	100.00%
Serial	3/1/2029	1,190,000	1,190,000	3.15%	100.00%
Serial	9/1/2029	1,210,000	1,210,000	3.20%	100.00%
Term	9/1/2033	10,610,000	9,395,000	3.35%	100.00%
Term	9/1/2038	16,090,000	16,090,000	4.125%	102.296%
Term	9/1/2043	20,110,000	20,110,000	4.25%	102.474%
Term	9/1/2048	25,345,000	25,345,000	4.25%	102.094%
Premium PAC Term	3/1/2049	50,065,000	46,785,000	4.75%	109.196%
Total		\$ 143,995,000	\$ 137,695,000		

Name of Primary Underwriter: RBC Capital Markets

MORTGAGES (Certificated):

New MBS Pools Purchased with 2018A Bond Proceeds				
BK0694	BK5446	BL5964	BM4169	BM4182
BK0695	BL0395	BL5965	BM4170	
BK5445	BL0396	BM4168	BM4181	

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate (%)</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
SF 2018A	Mortgage Loan Fund	GNMA			\$ 132,883,291.79
	Redemption Fund	Repurchase Agreement	0.04	9/1/2020	\$ 5,125,000.00
	Revenue Fund	Repurchase Agreement	0.04	9/1/2020	\$ 3,638,332.69
SF 2018A Total					\$ 141,646,624.48

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2019 Series A (Program # 93) Non-AMT

As of August 31, 2020

BONDS:

Description:

Single Family 2019A Bonds were issued on August 27, 2019, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2020 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2020	1,000,000	1,000,000	1.250%	100%
Serial	3/1/2022	975,000	975,000	1.450%	100%
Serial	9/1/2022	985,000	985,000	1.500%	100%
Serial	3/1/2023	995,000	995,000	1.550%	100%
Serial	9/1/2023	1,005,000	1,005,000	1.600%	100%
Serial	3/1/2024	1,015,000	1,015,000	1.600%	100%
Serial	9/1/2024	1,025,000	1,025,000	1.650%	100%
Serial	3/1/2025	1,040,000	1,040,000	1.700%	100%
Serial	9/1/2025	1,055,000	1,055,000	1.750%	100%
Serial	3/1/2026	1,065,000	1,065,000	1.850%	100%
Serial	9/1/2026	1,070,000	1,070,000	1.950%	100%
Serial	3/1/2027	1,080,000	1,080,000	2.000%	100%
Serial	9/1/2027	1,085,000	1,085,000	2.050%	100%
Serial	3/1/2028	1,095,000	1,095,000	2.150%	100%
Serial	9/1/2028	1,115,000	1,115,000	2.200%	100%
Serial	3/1/2029	1,135,000	1,135,000	2.250%	100%
Serial	9/1/2029	1,150,000	1,150,000	2.300%	100%
Serial	3/1/2030	1,170,000	1,170,000	2.350%	100%
Serial	9/1/2030	1,185,000	1,185,000	2.400%	100%
Term	9/1/2021	1,795,000	1,795,000	1.400%	100%
Term	9/1/2034	10,285,000	10,200,000	2.700%	100%
Term	9/1/2039	15,165,000	15,165,000	3.375%	102.464%
Term	9/1/2044	18,570,000	18,570,000	3.625%	102.436%
Term	9/1/2049	26,530,000	26,530,000	3.750%	102.696%
Premium PAC Term	3/1/2050	72,735,000	72,440,000	4.000%	111.177%
Total		\$ 165,325,000	\$ 164,945,000		

Name of Primary Underwriter: JP Morgan

MORTGAGES (Certificated):

New MBS Pools Purchased with 2019A Bond Proceeds					
BQ3165	BQ3180	BQ3236	BQ9505	BR2773	BS1013
BQ3166	BQ3181	BQ3237	BQ9506	BR2774	BT0294
BQ3167	BQ3182	BQ3238	BQ9507	BR2775	BT0295
BQ3168	BQ3183	BQ3239	BR2692	BR2776	BT0296
BQ3172	BQ3228	BQ9470	BR2693	BR2777	BT0297
BQ3173	BQ3229	BQ9471	BR2694	BR2778	BT0298
BQ3174	BQ3230	BQ9472	BR2695	BR2779	BT0299
BQ3175	BQ3231	BQ9473	BR2696	BR2780	BT0382
BQ3176	BQ3232	BQ9474	BR2697	BS1009	BT0383
BQ3177	BQ3233	BQ9502	BR2698	BS1010	BT0384
BQ3178	BQ3234	BQ9503	BR2699	BS1011	BT0385
BQ3179	BQ3235	BQ9504	BR2772	BS1012	

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate (%)</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
SF 2019A	Revenue Fund	Repurchase Agreement	0.04	9/1/2020	\$ 3,194,852.44
	Redemption Fund	Repurchase Agreement	0.04	9/1/2020	\$ 548,120.53
	Principal Fund	Repurchase Agreement	0.04	9/1/2020	\$ 1,780,000.00
	Mortgage Loan Fund	GNMA II			\$ 162,631,305.21
SF 2019A Total					\$ 168,154,278.18

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2020 Series AB (Program # 95)

As of August 31, 2020

BONDS:

Description:

Single Family 2020AB Bonds were issued on July 8, 2020, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>2020A Series (Non-AMT)</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2020 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	3/1/2021	230,000	230,000	0.350%	100%
Serial	9/1/2021	1,210,000	1,210,000	0.400%	100%
Serial	3/1/2022	1,225,000	1,225,000	0.550%	100%
Serial	9/1/2022	1,235,000	1,235,000	0.600%	100%
Serial	3/1/2023	1,240,000	1,240,000	0.750%	100%
Serial	9/1/2023	1,250,000	1,250,000	0.800%	100%
Serial	3/1/2024	1,260,000	1,260,000	0.900%	100%
Serial	9/1/2024	1,270,000	1,270,000	0.950%	100%
Serial	3/1/2025	1,280,000	1,280,000	1.250%	100%
Serial	9/1/2025	1,290,000	1,290,000	1.250%	100%
Serial	3/1/2026	1,290,000	1,290,000	4.000%	114.830%
Serial	9/1/2026	1,300,000	1,300,000	4.000%	115.644%
Serial	3/1/2027	1,315,000	1,315,000	5.000%	122.133%
Serial	9/1/2027	1,325,000	1,325,000	5.000%	123.330%
Serial	3/1/2028	1,335,000	1,335,000	5.000%	124.216%
Serial	9/1/2028	1,340,000	1,340,000	5.000%	125.178%
Serial	3/1/2029	1,365,000	1,365,000	1.900%	100%
Serial	9/1/2029	1,370,000	1,370,000	1.950%	100%
Serial	3/1/2030	1,380,000	1,380,000	2.000%	100%
Serial	9/1/2030	1,395,000	1,395,000	2.050%	100%
Serial	3/1/2031	1,410,000	1,410,000	2.100%	100%
Serial	9/1/2031	1,425,000	1,425,000	2.150%	100%
Term	9/1/2035	12,075,000	12,075,000	2.150%	100%
Term	9/1/2040	17,120,000	17,120,000	2.500%	100%
Term	9/1/2045	20,005,000	20,005,000	3.000%	102.142%
Term	3/1/2050	21,035,000	21,035,000	3.000%	101.678%
Premium PAC Term	3/1/2051	76,275,000	76,275,000	3.500%	110.895%
Total		\$ 174,250,000	\$ 174,250,000		

<u>2020B Series</u>	<u>Maturity</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Taxable	3/1/2036	12,395,143	12,229,375	2.000%	100%
Total		\$ 12,395,143	\$ 12,229,375		

Name of Primary Underwriter: RBC Capital Markets

MORTGAGES (Certificated):

New MBS Pools Purchased with 2020A Bond Proceeds					
TBD					

MBS Pools Transferred from 2013A Purchased with 2020B Bond Proceeds					
Ginnie Mae MBSs					
466260	597242	614793	637555	640780	645127
508244	600856	620914	637575	640846	645147
513172	600900	628307	637682	640848	645166
513253	601035	630216	639947	643010	645168
518834	601049	630507	639985	643044	645191
522300	601133	633856	639992	643098	645234
522376	601196	634026	640047	643113	645255
532372	601197	634112	640051	643117	646946
590515	601250	634146	640071	643132	647014
596871	607863	637199	640079	643137	647119
596932	607898	637235	640675	643157	647150
596990	607902	637503	640711	645078	647193
597125	608033	637526	640724	645083	647248
597185	608072	637530	640747	645093	649728
597241	611842	637554	640759	645121	

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate (%)</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>
SF 2020A	Revenue Fund	Repurchase Agreement	0.04	9/1/2020	\$ 94,267.11
	Redemption Fund	Repurchase Agreement	0.04	9/1/2020	\$ 61,713.83
	Mortgage Loan Fund	GNMA			\$ 12,167,661.95
		GNMA II			\$ 7,613,396.56
		Repurchase Agreement	0.04	9/1/2020	\$ 166,636,603.44
	Down Payment Assistance Fund	Repurchase Agreement	0.04	9/1/2020	\$ 6,665,126.00
	Cost of Issuance	Repurchase Agreement	0.04	9/1/2020	\$ 286,205.76
	Administration	Repurchase Agreement	0.04	9/1/2020	\$ 4,666,314.98
SF 2020A Total					\$ 198,191,289.63

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