

**BOND DISCLOSURE As of August 31, 2025**

Unless otherwise specified, the information herein is provided as of the date set forth above. Although the Department expects to update such information on a periodic basis, the Department has not undertaken or assumed any responsibility to update such information either (i) upon the occurrence of any change therein or (ii) upon any particular date.

**DISCLAIMER**

"All information contained herein is obtained from sources believed to be accurate and reliable. Refer to the Official Statement and operative documents of each series for complete information on that issue. Because of the possibility of human and mechanical error as well as other factors, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness or completeness, of any such information. Under no circumstances shall the Texas Department of Housing and Community Affairs have any liability to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error (negligent or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Texas Department of Housing and Community Affairs is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information."

Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

Mark Fugina  
Bond Disclosure Manager  
Texas Department of Housing and Community Affairs  
(512) 475-3832

**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**Surplus Revenue - Residential Mortgage Revenue Bond Master Indenture**

As of August 31, 2025

**CURRENT INVESTMENT STATUS:**

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
1998 A/B RMRB	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 982,675.68
		FNMA			\$ 61,515.54
		GNMA			\$ 5,083,976.39
	Residual Fund	Repurchase Agreement	4.27	9/2/2025	\$ 51,362,812.11
		Cash			\$ 34,111.10
		GNMA II			\$ 9,051,720.65
Escrow Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,608.24	
<b>1998 A/B RMRB Total</b>					<b>\$ 66,578,419.71</b>
1999 B-D RMRB	Residual Fund	Cash			\$ 8,673.35
		Repurchase Agreement	4.27	9/2/2025	\$ 3,088,240.35
<b>1999 B-D RMRB Total</b>					<b>\$ 3,096,913.70</b>
2009 C-3 RMRB	Residual Fund	Repurchase Agreement	4.27	9/2/2025	\$ 18,012.80
		GNMA			\$ 304,306.09
<b>2009 C-3 RMRB Total</b>					<b>\$ 322,318.89</b>
<b>TOTAL RMRB Surplus Funds</b>					<b>\$ 69,997,652.30</b>

**CONTACTS:**

**Disclosure Manager:**

Mark Fugina  
TDHCA  
P.O. Box 13941  
Austin, Texas 78711-3941  
(512) 475-3832

**Trustee:**

Richard Dillard  
BNY Mellon  
4655 Salisbury Road, Suite 300  
Jacksonville, FL 32256  
(904) 645-1923

**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2016 Woodforest Note**

As of August 31, 2025

**NOTE:**

**Description:**

<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Purpose</u>
2016	\$ 10,000,000	100.00%	Down Payment Assistance

The 2016 Note was issued on August 8, 2018 in the amount of \$10,000,000, at a rate of 1.0% per annum, maturing in 10 years, with all principal and interest due at maturity. The purpose of the Note is to provide down payment and closing cost assistance for loans originated through the Department's single family mortgage purchase program. Collateral for the Notes is a subordinate interest in the Residential Mortgage Revenue Bond Indenture.

**Original Note Issuance:**

<u>Series</u>	<u>Type</u>	<u>Original Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
2016	Term, Priced at 100%	\$ 10,000,000	1.00%	September 28, 2026
<b>Total</b>		<b>\$ 10,000,000</b>		

**Current Balance of Note Outstanding:**

	<u>Maturity Date</u>	<u>Interest Rate (%)</u>	<u>Principal Due</u>
<b>Series:</b>	2016	September 28, 2026	1.00%
			<u>\$ 10,000,000</u>
<b>Total 2016</b>			<u><b>\$ 10,000,000</b></u>

**CONTACTS:**

**Disclosure Manager:**  
Mark Fugina  
TDHCA  
P.O. Box 13941  
Austin, Texas 78711-3941  
(512) 475-3832

**Trustee:**  
Richard Dillard  
BNY Mellon  
4655 Salisbury Road, Suite 300  
Jacksonville, FL 32256  
(904) 645-1923

**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2019 Series A Non-AMT (Program #91)**

As of August 31, 2025

**BONDS:**

RMRB 2019A Bonds were issued on March 19, 2019 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	1/1/2021	885,000	-	1.85%	100%
Serial	1/1/2022	920,000	-	1.95%	100%
Serial	1/1/2023	960,000	-	2.05%	100%
Serial	1/1/2024	1,000,000	-	2.20%	100%
Serial	1/1/2025	1,045,000	-	2.35%	100%
Serial	1/1/2026	1,095,000	715,000	2.50%	100%
Serial	1/1/2027	1,140,000	730,000	2.65%	100%
Serial	1/1/2028	1,190,000	765,000	2.75%	100%
Serial	1/1/2029	1,245,000	815,000	2.90%	100%
Serial	1/1/2030	1,310,000	860,000	3.00%	100%
Premium Serial	7/1/2020	860,000	-	5.00%	104.116%
Premium Serial	7/1/2021	900,000	-	5.00%	107.124%
Premium Serial	7/1/2022	935,000	-	5.00%	109.987%
Premium Serial	7/1/2023	975,000	-	5.00%	112.559%
Premium Serial	7/1/2024	1,015,000	-	5.00%	114.913%
Premium Serial	7/1/2025	1,060,000	-	5.00%	116.894%
Premium Serial	7/1/2026	1,105,000	1,105,000	5.00%	118.671%
Premium Serial	7/1/2027	1,155,000	1,155,000	5.00%	120.004%
Premium Serial	7/1/2028	1,210,000	1,210,000	5.00%	121.147%
Premium Serial	7/1/2029	1,270,000	1,270,000	5.00%	120.043%
Premium Serial	7/1/2030	1,330,000	1,330,000	5.00%	118.770%
Premium Serial	1/1/2031	1,370,000	1,370,000	5.00%	117.781%
Premium Serial	7/1/2031	1,405,000	1,405,000	5.00%	117.602%
Premium Serial	1/1/2032	1,440,000	1,440,000	5.00%	117.157%
Premium Serial	7/1/2032	1,480,000	1,480,000	5.00%	117.068%
Term	7/1/2034	6,340,000	4,110,000	3.50%	100%
Term	7/1/2039	18,735,000	12,160,000	3.80%	100%
Term	7/1/2044	23,315,000	15,150,000	3.90%	100%
Premium PAC Term	1/1/2049	57,410,000	19,610,000	4.75%	110.128%
Term	1/1/2050	32,250,000	20,940,000	3.95%	100%
<b>Total</b>		<b>\$ 166,350,000</b>	<b>\$ 87,620,000</b>		

Name of Primary Underwriter: Jefferies

**CURRENT INVESTMENT STATUS:**

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2019 A	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 285,988.79
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 189,074.86
	Principal Fund	Repurchase Agreement	4.27	9/2/2025	\$ 316,666.66
	Interest Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,964,743.21
	Mortgage Loan Fund	FNMA			
GNMA					\$ 83,573,407.24
<b>Total</b>					<b>\$ 90,194,201.77</b>

**MORTGAGES (Certificated):**

<u>Ginnie Mae Pool Numbers</u>				
BO3141	BO3234	BP4342	BM4167	BN4027
BO3142	BO3235	BP4343	BM4171	BN4028
BO3143	BP4340	BP4344	BM4172	
BO3233	BP4341	BM4166	BN4026	
<u>Fannie Mae Pool Numbers</u>				
BN7345	BN9682	BO0646	BO2444	

**CONTACTS:**

**Disclosure Manager:**  
Mark Fugina  
TDHCA  
P.O. Box 13941  
Austin, Texas 78711-3941  
(512) 475-3832

**Trustee:**  
Richard Dillard  
BNY Mellon  
4655 Salisbury Road, Suite 300  
Jacksonville, FL 32256  
(904) 645-1923

**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2021 Series A Non-AMT and Series B Taxable (Program #97)**

As of August 31, 2025

**BONDS:**

RMRB 2021A Bonds were issued on April 28, 2021 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. The RMRB 2021B Bonds were issued for the primary purpose of refunding the outstanding RMRB Series 2009C-1 (Taxable), Series 2009C-2, Series 2011A and Series 2011B.

<u>2021 Series A</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	7/1/2022	585,000	-	0.25%	100%
Serial	1/1/2023	595,000	-	0.30%	100%
Serial	7/1/2023	600,000	-	0.35%	100%
Serial	1/1/2024	605,000	-	0.45%	100%
Serial	7/1/2024	610,000	-	0.50%	100%
Serial	1/1/2025	620,000	-	0.60%	100%
Serial	7/1/2025	630,000	-	0.65%	100%
Serial	1/1/2026	635,000	635,000	0.75%	100%
Serial	7/1/2026	645,000	645,000	0.80%	100%
Premium Serial	1/1/2027	645,000	645,000	5.00%	122.943%
Premium Serial	7/1/2027	665,000	665,000	5.00%	124.232%
Premium Serial	1/1/2028	675,000	675,000	5.00%	125.397%
Premium Serial	7/1/2028	705,000	705,000	5.00%	126.440%
Premium Serial	1/1/2029	705,000	705,000	5.00%	127.360%
Premium Serial	7/1/2029	720,000	720,000	5.00%	128.159%
Serial	1/1/2030	750,000	750,000	1.60%	100%
Serial	7/1/2030	755,000	745,000	1.65%	100%
Serial	1/1/2031	770,000	760,000	1.80%	100%
Serial	7/1/2031	780,000	770,000	1.85%	100%
Serial	1/1/2032	795,000	785,000	1.95%	100%
Serial	7/1/2032	805,000	790,000	1.95%	100%
Serial	1/1/2033	815,000	785,000	2.00%	100%
Serial	7/1/2033	830,000	795,000	2.00%	100%
Term	7/1/2036	5,215,000	5,130,000	2.05%	100%
Term	7/1/2041	9,815,000	9,665,000	2.25%	100%
Term	7/1/2046	11,555,000	11,375,000	2.45%	100%
Term	7/1/2051	13,475,000	13,260,000	2.50%	100%
Premium PAC Term	1/1/2052	44,000,000	31,190,000	3.00%	110.370%
<b>Total</b>		<b>\$ 100,000,000</b>	<b>\$ 82,195,000</b>		

<u>2021 Series B</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Term	7/1/2042	\$ 61,369,927	\$ 32,735,794	1.70%	100.00%
		<b>\$ 61,369,927</b>	<b>\$ 32,735,794</b>		

Name of Primary Underwriter: Jefferies

**CURRENT INVESTMENT STATUS:**

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2021AB	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,834,056.04
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 957,397.25
	Principal Fund	Repurchase Agreement	4.27	9/2/2025	\$ 345,000.00
	Interest Fund	Repurchase Agreement	4.27	9/2/2025	\$ 4,100.00
	Mortgage Loan Fund	GNMA			32,599,190.38
		GNMA II			81,684,030.48
<b>Total</b>					<b>\$ 117,423,774.15</b>

**MORTGAGES (Certificated):**

<u>New MBS Pools Purchased with 2021A Bond Proceeds</u>				
CH1382	CH1206	CH1384	CF1069	CD2997
CH1302	CF1269	CF1176	CF1068	CD2996
CH1301	CF1268	CF1175	CF1067	CD2995
CH1300	CF1267	CF1174	CF1066	CD2994
CH1208	CF1266	CF1173	CF1065	CD2993
CH1207	CH1383	CF1172	CF1064	CD2992

**MBS Pools Transferred from 2009C-1, 2011A, 2009C-2 and 2011B**

759278	748815	759428	796109	770711	AA0419
759277	748463	759461	796086	770710	AA0418
757150	742189	759462	796046	770678	AA0417
757149	709041	759464	792930	770611	AA0300
757148	673876	762723	779915	763470	AA0299
757147	654733	762724	779885	763227	AA0298
752720	618435	762802	779884	763225	AA0173
759279	618434	762803	779883	763223	
759310	565153	763009	779814	AA0731	
752719	544124	763010	779812	AA0653	
752718	487789	763011	779794	AA0652	
752717	759363	763091	779740	AA0651	
752618	759366	763109	779714	AA0648	
752611	759367	763110	779679	AA0525	
752514	759424	763150	770771	AA0524	
752512	759425	763221	770770	AA0522	

**CONTACTS:****Disclosure Manager:**

Mark Fugina  
TDHCA  
P.O. Box 13941  
Austin, Texas 78711-3941  
(512) 475-3832

**Trustee:**

Richard Dillard  
BNY Mellon  
4655 Salisbury Road, Suite 300  
Jacksonville, FL 32256  
(904) 645-1923

**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2022 Series A Non-AMT (Program #99)**

As of August 31, 2025

**BONDS:**

RMRB 2022A Bonds were issued on February 24, 2022 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>2022 Series A</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	1/1/2023	265,000	-	0.50%	100.000%
Serial	7/1/2023	1,080,000	-	0.60%	100.000%
Serial	1/1/2024	1,090,000	-	0.75%	100.000%
Serial	7/1/2024	1,100,000	-	0.85%	100.000%
Serial	1/1/2025	1,115,000	-	0.90%	100.000%
Serial	7/1/2025	1,130,000	-	1.00%	100.000%
Serial	1/1/2026	1,145,000	1,145,000	1.10%	100.000%
Serial	7/1/2026	1,160,000	1,160,000	1.20%	100.000%
Serial	1/1/2027	1,165,000	1,165,000	5.00%	118.119%
Serial	7/1/2027	1,190,000	1,190,000	5.00%	119.356%
Serial	1/1/2028	1,220,000	1,220,000	5.00%	120.472%
Serial	7/1/2028	1,250,000	1,250,000	5.00%	121.468%
Serial	1/1/2029	1,280,000	1,280,000	5.00%	122.710%
Serial	7/1/2029	1,310,000	1,310,000	5.00%	123.494%
Serial	1/1/2030	1,345,000	1,345,000	5.00%	124.576%
Serial	7/1/2030	1,375,000	1,375,000	5.00%	125.593%
Serial	1/1/2032	1,465,000	1,465,000	2.10%	100.000%
Serial	7/1/2032	1,485,000	1,485,000	2.15%	100.000%
Serial	1/1/2033	1,510,000	1,510,000	2.20%	100.000%
Serial	7/1/2033	1,530,000	1,530,000	2.20%	100.000%
Term	7/1/2031	2,855,000	2,855,000	2.00%	100.000%
Term	7/1/2037	13,175,000	12,230,000	2.15%	100.000%
Term	7/1/2042	19,080,000	19,080,000	2.60%	100.000%
Premium Term	7/1/2047	22,790,000	22,790,000	3.125%	102.926%
Premium Term	1/1/2052	24,505,000	24,505,000	3.125%	102.136%
Premium PAC Term	7/1/2052	83,385,000	72,450,000	3.50%	109.750%
<b>Total</b>		<b>\$ 190,000,000</b>	<b>\$ 172,340,000</b>		

Name of Primary Underwriter: RBC Capital Markets

**CURRENT INVESTMENT STATUS:**

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2022A	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 2,379,331.81
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 316,307.26
	Principal Fund	Repurchase Agreement	4.27	9/2/2025	\$ 645,000.00
	Interest Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,837.50
	Mortgage Loan Fund	GNMA II			\$ 172,356,439.41
<b>Total</b>					<b>\$ 175,698,915.98</b>

**MORTGAGES (Certificated):**

<u>Ginnie Mae Pool Numbers</u>						
CM2293	CN3517	CN3547	CM2205	CN3668	CO5315	
CM2294	CN3518	CN3548	CM2206	CN3669	CP0262	
CM2295	CN3519	CN3549	CM2207	CO5309	CP0263	
CM2296	CN3520	CN3550	CM2208	CO5310	CP0264	
CM2297	CN3521	CN3551	CM2209	CO5311	CP0265	
CM2298	CN3522	CN3664	CM2292	CO5312		
CM2299	CN3545	CN3665	CN3666	CO5313		
CN3516	CN3546	CM2204	CN3667	CO5314		

**CONTACTS:**

**Disclosure Manager:**

Mark Fugina  
TDHCA  
P.O. Box 13941  
Austin, Texas 78711-3941  
(512) 475-3832

**Trustee:**

Richard Dillard  
BNY Mellon  
4655 Salisbury Road, Suite 300  
Jacksonville, FL 32256  
(904) 645-1923

**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2022 Series B Non-AMT (Program #101)**

As of August 31, 2025

**BONDS:**

RMRB 2022B Bonds were issued on October 19, 2022 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<b>2022 Series B</b>	<b>Maturity Date</b>	<b>Original Bonds Issued</b>	<b>August 31, 2025 Bonds Outstanding</b>	<b>Interest Rate</b>	<b>Price</b>
Serial	1/1/2024	420,000	-	2.65%	100.000%
Serial	7/1/2024	595,000	-	2.70%	100.000%
Serial	1/1/2025	610,000	-	2.80%	100.000%
Serial	7/1/2025	625,000	-	2.85%	100.000%
Serial	1/1/2026	635,000	635,000	2.95%	100.000%
Serial	7/1/2026	650,000	650,000	3.00%	100.000%
Serial	1/1/2027	665,000	665,000	3.15%	100.000%
Serial	7/1/2027	675,000	675,000	5.50%	110.601%
Serial	1/1/2028	695,000	695,000	5.50%	111.134%
Serial	7/1/2028	720,000	720,000	5.50%	111.836%
Serial	1/1/2029	740,000	740,000	5.50%	112.179%
Serial	7/1/2029	765,000	765,000	5.50%	112.738%
Serial	1/1/2030	785,000	785,000	5.50%	113.238%
Serial	7/1/2030	810,000	810,000	5.50%	113.680%
Serial	1/1/2031	835,000	835,000	5.50%	113.685%
Serial	7/1/2031	860,000	860,000	5.50%	113.998%
Serial	1/1/2032	885,000	885,000	5.50%	113.838%
Serial	7/1/2032	915,000	915,000	5.50%	113.587%
Serial	1/1/2033	945,000	945,000	5.50%	112.757%
Serial	7/1/2033	975,000	975,000	4.15%	100.000%
Serial	1/1/2034	995,000	995,000	4.25%	100.000%
Serial	7/1/2034	1,025,000	1,025,000	4.25%	100.000%
Term	7/1/2037	6,770,000	5,965,000	4.40%	100.000%
Term	7/1/2042	14,030,000	14,030,000	4.70%	100.000%
Premium Term	7/1/2047	18,545,000	18,545,000	5.00%	101.615%
Premium Term	7/1/2052	24,680,000	24,680,000	5.13%	101.791%
Premium PAC Term	1/1/2053	69,150,000	60,835,000	5.75%	109.236%
<b>Total</b>		<b>\$ 150,000,000</b>	<b>\$ 138,630,000</b>		

Name of Primary Underwriter: Jefferies

**CURRENT INVESTMENT STATUS:**

<b>Issue</b>	<b>Fund</b>	<b>Investment Type</b>	<b>Interest Rate</b>	<b>Maturity Date</b>	<b>Amount (Face Value)</b>
2022B	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 2,470,864.56
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 232,751.30
	Principal Fund	Repurchase Agreement	4.27	9/2/2025	\$ 368,333.34
	Interest Fund	Repurchase Agreement	4.27	9/2/2025	\$ 2,204.17
	Mortgage Loan Fund	GNMA II			\$ 138,120,231.89
<b>Total</b>					<b>\$ 141,194,385.26</b>

**MORTGAGES (Certificated):**

<b>Ginnie Mae Pool Numbers</b>				
CR5860	CR5859	CR9845	CS6484	CS6488
CR9842	CR5856	CR9846	CS6485	CS6489
CR9843	CR5857	CS4979	CS6486	CU0478
CR9844	CR5858	CS6483	CS6487	

**CONTACTS:**

**Disclosure Manager:**

Mark Fugina  
TDHCA  
P.O. Box 13941  
Austin, Texas 78711-3941  
(512) 475-3832

**Trustee:**

Richard Dillard  
BNY Mellon  
4655 Salisbury Road, Suite 300  
Jacksonville, FL 32256  
(904) 645-1923

**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2023 Series A Non-AMT (Program #104)**

As of August 31, 2025

**BONDS:**

RMRB 2023A Bonds were issued on March 29, 2023 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>2023 Series A</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	7/1/2024	990,000	-	3.20%	100.000%
Serial	1/1/2025	1,010,000	-	3.20%	100.000%
Serial	7/1/2025	1,035,000	-	3.15%	100.000%
Serial	1/1/2026	1,060,000	1,060,000	3.15%	100.000%
Serial	7/1/2026	1,085,000	1,085,000	3.13%	100.000%
Serial	1/1/2027	1,110,000	1,110,000	3.20%	100.000%
Serial	7/1/2027	1,135,000	1,135,000	3.25%	100.000%
Serial	1/1/2028	745,000	745,000	5.50%	110.066%
Serial	7/1/2028	760,000	760,000	5.50%	110.784%
Serial	1/1/2029	775,000	775,000	5.50%	111.441%
Serial	7/1/2029	790,000	790,000	5.50%	112.037%
Serial	1/1/2030	805,000	805,000	5.50%	112.574%
Serial	7/1/2030	820,000	820,000	5.50%	113.122%
Serial	1/1/2031	840,000	840,000	5.50%	113.621%
Serial	7/1/2031	855,000	855,000	5.50%	113.995%
Serial	1/1/2032	875,000	875,000	5.50%	114.396%
Serial	7/1/2032	890,000	890,000	5.50%	114.667%
Serial	1/1/2033	1,425,000	1,425,000	3.85%	100.000%
Serial	7/1/2033	1,460,000	1,460,000	3.90%	100.000%
Serial	1/1/2034	1,495,000	1,495,000	3.95%	100.000%
Serial	7/1/2034	1,530,000	1,530,000	4.00%	100.000%
Serial	1/1/2035	1,565,000	1,565,000	4.05%	100.000%
Term	1/1/2038	10,300,000	10,300,000	4.30%	100.000%
Term	1/1/2043	21,305,000	21,305,000	4.70%	100.000%
Premium Term	1/1/2048	28,140,000	28,140,000	5.13%	101.724%
Premium Term	1/1/2053	37,505,000	37,505,000	5.25%	102.272%
Premium PAC Term	7/1/2053	109,695,000	101,635,000	5.50%	107.563%
<b>Total</b>		<b>\$ 230,000,000</b>	<b>\$ 218,905,000</b>		

Name of Primary Underwriter: RBC Capital Markets

**CURRENT INVESTMENT STATUS:**

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2023A	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 3,788,220.39
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 869,125.91
	Principal Fund	Repurchase Agreement	4.27	9/2/2025	\$ 643,333.33
	Interest Fund	Repurchase Agreement	4.27	9/2/2025	\$ 7,929.17
	Mortgage Loan Fund	GNMA II			\$ 217,335,520.90
<b>Total</b>					<b>\$ 222,644,129.70</b>

**MORTGAGES (Certificated):**

<u>Ginnie Mae Pool Numbers</u>					
CW4785	CV6492	CV9641	CV9685	CW4783	CX4408
CX4403	CV6493	CV9642	CV9686	CW4784	CX4409
CX4404	CV6494	CV9643	CV9687	CX4405	CX6707
CU8792	CV6495	CV9683	CW4781	CX4406	CZ7427
CU8793	CV9640	CV9684	CW4782	CX4407	

**CONTACTS:**

**Disclosure Manager:**  
Mark Fugina  
TDHCA  
P.O. Box 13941  
Austin, Texas 78711-3941  
(512) 475-3832

**Trustee:**  
Richard Dillard  
BNY Mellon  
4655 Salisbury Road, Suite 300  
Jacksonville, FL 32256  
(904) 645-1923

**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2023 Series B Non-AMT and 2023 Series C Taxable (Program #106)**

As of August 31, 2025

**BONDS:**

RMRB 2023B Bonds (Tax-Exempt) were issued on September 27, 2023, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. RMRB 2023C Bonds (Taxable) were issued on September 27, 2023 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates.

<u>2023 Series B</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	1/1/2025	660,000	-	5.00%	102.015%
Serial	7/1/2025	790,000	-	5.00%	102.776%
Serial	1/1/2026	815,000	815,000	5.00%	103.426%
Serial	7/1/2026	835,000	835,000	5.00%	104.070%
Serial	1/1/2027	860,000	860,000	5.00%	104.705%
Serial	7/1/2027	890,000	890,000	5.00%	105.165%
Serial	1/1/2028	915,000	915,000	5.00%	105.641%
Serial	7/1/2028	940,000	940,000	5.00%	106.115%
Serial	1/1/2029	970,000	970,000	5.00%	106.502%
Serial	7/1/2029	1,000,000	1,000,000	5.00%	106.630%
Serial	1/1/2030	1,030,000	1,030,000	5.00%	106.969%
Serial	7/1/2030	1,060,000	1,060,000	5.00%	107.151%
Serial	1/1/2031	1,090,000	1,090,000	5.00%	107.153%
Serial	7/1/2031	1,125,000	1,125,000	5.00%	107.438%
Serial	1/1/2032	1,155,000	1,155,000	5.00%	107.552%
Serial	7/1/2032	1,190,000	1,190,000	5.00%	107.188%
Serial	1/1/2033	1,230,000	1,230,000	4.15%	100.000%
Serial	7/1/2033	1,260,000	1,260,000	4.20%	100.000%
Serial	1/1/2034	1,290,000	1,290,000	4.25%	100.000%
Serial	7/1/2034	1,325,000	1,325,000	4.30%	100.000%
Term	7/1/2038	11,930,000	11,080,000	4.40%	100.000%
Term	7/1/2043	18,950,000	18,950,000	4.80%	100.000%
Premium Term	7/1/2048	24,960,000	24,960,000	5.20%	102.010%
Premium Term	7/1/2053	33,140,000	33,140,000	5.25%	101.802%
Premium PAC Term	1/1/2054	90,590,000	86,810,000	6.00%	107.918%
<b>Total</b>		<b>\$ 200,000,000</b>	<b>\$ 193,920,000</b>		

<u>2023 Series C</u>	<u>Maturity Date</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Serial	1/1/2025	365,000	-	5.62%	100.000%
Serial	7/1/2025	375,000	-	5.62%	100.000%
Serial	1/1/2026	385,000	385,000	5.38%	100.000%
Serial	7/1/2026	400,000	400,000	5.38%	100.000%
Serial	1/1/2027	415,000	415,000	5.41%	100.000%
Serial	7/1/2027	425,000	425,000	5.46%	100.000%
Serial	1/1/2028	440,000	440,000	5.49%	100.000%
Serial	7/1/2028	455,000	455,000	5.54%	100.000%
Serial	1/1/2029	470,000	470,000	5.59%	100.000%
Serial	7/1/2029	490,000	490,000	5.64%	100.000%
Serial	1/1/2030	505,000	505,000	5.69%	100.000%
Serial	7/1/2030	520,000	520,000	5.74%	100.000%
Serial	1/1/2031	540,000	535,000	5.69%	100.000%
Serial	7/1/2031	560,000	555,000	5.74%	100.000%
Serial	1/1/2032	580,000	575,000	5.79%	100.000%
Term	1/1/2038	7,575,000	7,550,000	5.86%	100.000%
Term	7/1/2043	8,970,000	8,940,000	5.97%	100.000%
Term	7/1/2048	10,380,000	10,340,000	6.02%	100.000%
Taxable PAC Term	7/1/2053	16,150,000	15,390,000	6.25%	101.679%
<b>Total</b>		<b>\$ 50,000,000</b>	<b>\$ 48,390,000</b>		

Name of Primary Underwriter: Jefferies

**CURRENT INVESTMENT STATUS:**

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2023BC	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 3,651,790.19
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 574,379.19
	Principal Fund	Repurchase Agreement	4.27	9/2/2025	\$ 580,127.66
	Interest Fund	Repurchase Agreement	4.27	9/2/2025	\$ 5,700.00
	Mortgage Loan Fund	GNMA II			\$ 240,413,067.36
<b>Total</b>					<b>\$ 245,225,064.40</b>

**MORTGAGES (Certificated):**

MBS Pools Purchased with 2023 B Bond Proceeds					
CZ3109	CZ0168	CZ3104	CZ3135	CZ0115	CZ0162
CZ3110	CZ0170	CZ3105	CZ3136	CZ0116	CZ0163
CZ3131	CZ0165	CZ3106	CZ3137	CZ0117	CZ0164
CZ3132	CZ3102	CZ3107	CZ0112	CZ0118	
CZ3133	CZ0169	CZ3108	CZ0113	CZ0119	
CZ0167	CZ3103	CZ3134	CZ0114	CZ0166	

MBS Pools Purchased with 2023 C Bond Proceeds	
CZ0120	CZ0171

**CONTACTS:**

**Disclosure Manager:**

Mark Fugina  
TDHCA  
P.O. Box 13941  
Austin, Texas 78711-3941  
(512) 475-3832

**Trustee:**

Richard Dillard  
BNY Mellon  
4655 Salisbury Road, Suite 300  
Jacksonville, FL 32256  
(904) 645-1923

**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2024 Series A Non-AMT and 2024 Series B Taxable (Program #108)**

As of August 31, 2025

**BONDS:**

RMRB 2024A Bonds (Tax-Exempt) were issued on April 10, 2024, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. RMRB 2024B Bonds (Taxable) were issued on April 10, 2024 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates.

<u>2024 Series A</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	7/1/2025	740,000	-	5.50%	102.979%
Serial	1/1/2026	625,000	625,000	5.50%	104.115%
Serial	7/1/2026	645,000	645,000	5.50%	105.160%
Serial	1/1/2027	665,000	665,000	5.50%	106.220%
Serial	7/1/2027	690,000	690,000	5.50%	107.306%
Serial	1/1/2028	705,000	705,000	5.50%	108.266%
Serial	7/1/2028	720,000	720,000	5.50%	109.306%
Serial	1/1/2029	745,000	745,000	5.50%	110.190%
Serial	7/1/2029	765,000	765,000	5.50%	111.133%
Serial	1/1/2030	785,000	785,000	5.50%	111.828%
Serial	7/1/2030	820,000	820,000	5.50%	112.762%
Serial	1/1/2031	835,000	835,000	5.50%	113.359%
Serial	7/1/2031	865,000	865,000	5.50%	113.827%
Serial	1/1/2032	885,000	885,000	5.50%	114.375%
Serial	7/1/2032	910,000	910,000	5.50%	114.797%
Serial	1/1/2033	940,000	940,000	5.50%	115.163%
Serial	7/1/2033	975,000	975,000	3.70%	100.000%
Serial	1/1/2034	995,000	995,000	3.75%	100.000%
Term	7/1/2035	3,120,000	2,925,000	3.85%	100.000%
Term	1/1/2039	8,230,000	8,230,000	4.00%	100.000%
Term	1/1/2044	14,570,000	14,570,000	4.45%	100.000%
Premium Term	1/1/2049	19,030,000	19,030,000	5.00%	103.641%
Premium Term	1/1/2054	25,160,000	25,160,000	5.13%	103.949%
Premium PAC Term	7/1/2054	65,580,000	64,680,000	5.75%	109.950%
<b>Total</b>		<b>\$ 150,000,000</b>	<b>\$ 148,165,000</b>		

<u>2024 Series B</u>	<u>Maturity Date</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Serial	7/1/2025	450,000	-	4.99%	100.000%
Serial	1/1/2026	680,000	680,000	4.91%	100.000%
Serial	7/1/2026	700,000	700,000	4.89%	100.000%
Serial	1/1/2027	715,000	715,000	4.73%	100.000%
Serial	7/1/2027	730,000	730,000	4.76%	100.000%
Serial	1/1/2028	755,000	755,000	4.72%	100.000%
Serial	7/1/2028	780,000	780,000	4.75%	100.000%
Serial	1/1/2029	795,000	795,000	4.78%	100.000%
Serial	7/1/2029	820,000	820,000	4.84%	100.000%
Serial	1/1/2030	845,000	845,000	4.92%	100.000%
Serial	7/1/2030	860,000	860,000	4.97%	100.000%
Serial	1/1/2031	890,000	890,000	4.99%	100.000%
Serial	7/1/2031	915,000	915,000	5.02%	100.000%
Serial	1/1/2032	940,000	940,000	5.11%	100.000%
Serial	7/1/2032	975,000	975,000	5.13%	100.000%
Serial	1/1/2033	995,000	995,000	5.18%	100.000%
Serial	7/1/2033	1,025,000	1,025,000	5.20%	100.000%
Serial	1/1/2034	1,055,000	1,055,000	5.26%	100.000%
Serial	7/1/2034	1,095,000	1,095,000	5.27%	100.000%
Term	1/1/2039	11,475,000	11,470,000	5.39%	100.000%
Term	1/1/2044	17,065,000	17,050,000	5.55%	100.000%
Term	1/1/2047	12,345,000	12,340,000	5.62%	100.000%
Taxable PAC Term	1/1/2054	43,095,000	42,410,000	6.00%	102.775%
<b>Total</b>		<b>\$ 100,000,000</b>	<b>\$ 98,840,000</b>		

Name of Primary Underwriter: RBC Capital Markets

(Remainder of page intentionally left blank.)

**CURRENT INVESTMENT STATUS:**

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2024AB	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 3,324,494.22
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 281,974.25
	Principal Fund	Repurchase Agreement	4.27	9/2/2025	\$ 576,666.67
	Interest Fund	Repurchase Agreement	4.27	9/2/2025	\$ 2,681.25
	Mortgage Loan Fund	GNMA II			\$ 245,732,718.96
	Mortgage Payment Assistance	Repurchase Agreement	4.27	9/2/2025	\$ 539,510.00
Total					\$ 250,458,045.35

**MORTGAGES (Certificated):**

Ginnie Mae Pool Numbers						
DE0399A	DH1530B	DC4611A	DC4681B	DD6402A	DD6461B	
DE0399B	DH1531A	DC4611B	DC4682A	DD6402B	DD6462A	
DH1447A	DH1531B	DC4612A	DC4682B	DD6403A	DD6462B	
DH1447B	DH1532A	DC4612B	DC4683A	DD6403B	DD6463A	
DH1448A	DH1532B	DC4613A	DC4683B	DD6404A	DD6463B	
DH1448B	DH1533A	DC4613B	DD1762A	DD6404B	DD6464A	
DH1449A	DH1533B	DC4614A	DD1762B	DD6405A	DD6464B	
DH1449B	DH1534A	DC4614B	DD1763A	DD6405B	DD6465A	
DH1450A	DH1534B	DC4615A	DD1763B	DD6406A	DD6465B	
DH1450B	DH1535A	DC4615B	DD1764A	DD6406B	DE0391A	
DH1451A	DH1535B	DC4616A	DD1764B	DD6407A	DE0391B	
DH1451B	DH1536A	DC4616B	DD1765A	DD6407B	DE0392A	
DH1452A	DH1536B	DC4675A	DD1765B	DD6408A	DE0392B	
DH1452B	DH1537A	DC4675B	DD1766A	DD6408B	DE0393A	
DH1453A	DH1537B	DC4676A	DD1766B	DD6409A	DE0393B	
DH1453B	DI1053A	DC4676B	DD1767A	DD6409B	DE0394A	
DH1454A	DI1053B	DC4677A	DD1767B	DD6457A	DE0394B	
DH1454B	DI1054A	DC4677B	DD1768A	DD6457B	DE0395A	
DH1455A	DI1054B	DC4678A	DD1768B	DD6458A	DE0395B	
DH1455B	DC4608A	DC4678B	DD1769A	DD6458B	DE0396A	
DH1528A	DC4608B	DC4679A	DD1769B	DD6459A	DE0396B	
DH1528B	DC4609A	DC4679B	DD1770A	DD6459B	DE0397A	
DH1529A	DC4609B	DC4680A	DD1770B	DD6460A	DE0397B	
DH1529B	DC4610A	DC4680B	DD6401A	DD6460B	DE0398A	
DH1530A	DC4610B	DC4681A	DD6401B	DD6461A	DE0398B	

**CONTACTS:**

**Disclosure Manager:**  
Mark Fugina  
TDHCA  
P.O. Box 13941  
Austin, Texas 78711-3941  
(512) 475-3832

**Trustee:**  
Richard Dillard  
BNY Mellon  
4655 Salisbury Road, Suite 300  
Jacksonville, FL 32256  
(904) 645-1923

**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2024 Series C Non-AMT and 2024 Series D Taxable (Program #109)**

As of August 31, 2025

**BONDS:**

RMRB 2024C Bonds (Tax-Exempt) were issued on July 18, 2024, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. RMRB 2024D Bonds (Taxable) were issued on July 18, 2024 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates.

<u>2024 Series C</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	7/1/2025	690,000	-	5.25%	101.906%
Serial	1/1/2026	825,000	825,000	5.25%	102.885%
Serial	7/1/2026	850,000	850,000	5.25%	103.752%
Serial	1/1/2027	870,000	870,000	5.25%	104.556%
Serial	7/1/2027	895,000	895,000	5.25%	105.441%
Serial	1/1/2028	920,000	920,000	5.25%	106.144%
Serial	7/1/2028	940,000	940,000	5.25%	106.977%
Serial	1/1/2029	965,000	965,000	5.25%	107.797%
Serial	7/1/2029	995,000	995,000	5.25%	108.603%
Serial	1/1/2030	1,020,000	1,020,000	5.25%	108.875%
Serial	7/1/2030	1,045,000	1,045,000	5.25%	109.328%
Serial	1/1/2031	1,070,000	1,070,000	5.25%	110.028%
Serial	7/1/2031	1,100,000	1,100,000	5.25%	110.390%
Serial	1/1/2032	1,130,000	1,130,000	5.25%	110.699%
Serial	7/1/2032	1,160,000	1,160,000	5.25%	111.321%
Serial	1/1/2033	1,190,000	1,190,000	5.25%	111.545%
Serial	7/1/2033	1,225,000	1,225,000	3.75%	100.000%
Serial	1/1/2034	1,255,000	1,255,000	3.80%	100.000%
Serial	7/1/2034	1,280,000	1,280,000	3.90%	100.000%
Serial	1/1/2035	1,305,000	1,305,000	3.95%	100.000%
Serial	7/1/2035	1,330,000	1,330,000	3.95%	100.000%
Term	1/1/2039	10,190,000	10,165,000	4.10%	100.000%
Term	1/1/2044	17,710,000	17,710,000	4.45%	100.000%
Premium Term	1/1/2049	22,525,000	22,525,000	5.00%	102.420%
Premium Term	1/1/2054	28,950,000	28,950,000	5.13%	102.934%
Premium PAC Term	7/1/2054	48,565,000	47,965,000	6.00%	109.778%
<b>Total</b>		<b>\$ 150,000,000</b>	<b>\$ 148,685,000</b>		

<u>2024 Series D</u>	<u>Maturity Date</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Serial	7/1/2025	650,000	-	5.10%	100.000%
Serial	1/1/2026	790,000	790,000	5.05%	100.000%
Serial	7/1/2026	810,000	810,000	5.00%	100.000%
Serial	1/1/2027	825,000	825,000	4.83%	100.000%
Serial	7/1/2027	845,000	845,000	4.83%	100.000%
Serial	1/1/2028	865,000	865,000	4.68%	100.000%
Serial	7/1/2028	885,000	885,000	4.73%	100.000%
Serial	1/1/2029	905,000	905,000	4.73%	100.000%
Serial	7/1/2029	925,000	925,000	4.78%	100.000%
Serial	1/1/2030	945,000	945,000	4.75%	100.000%
Serial	7/1/2030	970,000	970,000	4.85%	100.000%
Serial	1/1/2031	995,000	995,000	4.85%	100.000%
Serial	7/1/2031	1,015,000	1,015,000	4.90%	100.000%
Serial	1/1/2032	1,040,000	1,040,000	4.95%	100.000%
Serial	7/1/2032	1,060,000	1,060,000	5.00%	100.000%
Serial	1/1/2033	1,090,000	1,090,000	5.05%	100.000%
Serial	7/1/2033	1,115,000	1,115,000	5.10%	100.000%
Serial	1/1/2034	1,140,000	1,140,000	5.15%	100.000%
Serial	7/1/2034	1,170,000	1,170,000	5.20%	100.000%
Term	1/1/2039	12,005,000	12,000,000	5.55%	100.000%
Term	1/1/2044	17,185,000	17,180,000	5.73%	100.000%
Term	1/1/2048	16,290,000	16,285,000	5.78%	100.000%
Taxable PAC Term	1/1/2054	36,480,000	36,270,000	6.00%	102.515%
<b>Total</b>		<b>\$ 100,000,000</b>	<b>\$ 99,125,000</b>		

Name of Primary Underwriter: Ramirez & Co.

(Remainder of page intentionally left blank.)

**CURRENT INVESTMENT STATUS:**

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2024CD	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 3,409,975.83
	Principal Fund	Repurchase Agreement	4.27	9/2/2025	\$ 539,027.16
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 4,693.98
	Mortgage Loan Fund	GNMA II			\$ 246,541,485.12
	Down Payment Assistance	Repurchase Agreement	4.27	9/2/2025	\$ 347,635.00
Total					<b>\$ 250,842,817.09</b>

**MORTGAGES (Certificated):**

Ginnie Mae Pool Numbers						
DE4164C	DE4234C	DF5125C	DG2457C	DH7109C	DI5493C	
DE4164D	DE4234D	DF5125D	DG2457D	DH7109D	DI5493D	
DE4165C	DE4235C	DF5126C	DG2458C	DI1055C	DI5494C	
DE4165D	DE4235D	DF5126D	DG2458D	DI1055D	DI5494D	
DE4166C	DE4236C	DF5127C	DG2459C	DI1056C	DI5495C	
DE4166D	DE4236D	DF5127D	DG2459D	DI1056D	DI5495D	
DE4167C	DF0718C	DF5128C	DG2460C	DI1057C	DI5496C	
DE4167D	DF0718D	DF5128D	DG2460D	DI1057D	DI5496D	
DE4168C	DF0719C	DF5206C	DG2461C	DI1058C	DI5497C	
DE4168D	DF0719D	DF5206D	DG2461D	DI1058D	DI5497D	
DE4169C	DF0720C	DF5207C	DG2462C	DI1059C	DI5498C	
DE4169D	DF0720D	DF5207D	DG2462D	DI1059D	DI5498D	
DE4170C	DF0721C	DF5208C	DG2463C	DI5442C	DI5499C	
DE4170D	DF0721D	DF5208D	DG2463D	DI5442D	DI5499D	
DE4171C	DF0722C	DF7456C	DG2464C	DI5443C	DI5500C	
DE4171D	DF0722D	DF7456D	DG2464D	DI5443D	DI5500D	
DE4172C	DF0723C	DF7457C	DG2465C	DI5444C	DI5501C	
DE4172D	DF0723D	DF7457D	DG2465D	DI5444D	DI5501D	
DE4173C	DF0724C	DF7458C	DH7100C	DI5445C	DI5502C	
DE4173D	DF0724D	DF7458D	DH7100D	DI5445D	DI5502D	
DE4174C	DF0725C	DF7459C	DH7101C	DI5446C	DJ0173C	
DE4174D	DF0725D	DF7459D	DH7101D	DI5446D	DJ0173D	
DE4227C	DF0726C	DF7460C	DH7102C	DI5447C	DJ0174C	
DE4227D	DF0726D	DF7460D	DH7102D	DI5447D	DJ0174D	
DE4228C	DF5119C	DF7461C	DH7103C	DI5448C	DJ0175C	
DE4228D	DF5119D	DF7461D	DH7103D	DI5448D	DJ0175D	
DE4229C	DF5120C	DF7462C	DH7104C	DI5449C	DJ0176C	
DE4229D	DF5120D	DF7462D	DH7104D	DI5449D	DJ0176D	
DE4230C	DF5121C	DF7463C	DH7105C	DI5450C	DJ0177C	
DE4230D	DF5121D	DF7463D	DH7105D	DI5450D	DJ0177D	
DE4231C	DF5122C	DF7464C	DH7106C	DI5451C	DJ0178C	
DE4231D	DF5122D	DF7464D	DH7106D	DI5451D	DJ0178D	
DE4232C	DF5123C	DG2455C	DH7107C	DI5452C	DJ0179C	
DE4232D	DF5123D	DG2455D	DH7107D	DI5452D	DJ0179D	
DE4233C	DF5124C	DG2456C	DH7108C	DI5492C	DJ0180C	
DE4233D	DF5124D	DG2456D	DH7108D	DI5492D	DJ0180D	

**CONTACTS:**

**Disclosure Manager:**

Mark Fugina  
 TDHCA  
 P.O. Box 13941  
 Austin, Texas 78711-3941  
 (512) 475-3832

**Trustee:**

Richard Dillard  
 BNY Mellon  
 4655 Salisbury Road, Suite 300  
 Jacksonville, FL 32256  
 (904) 645-1923

**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2025 Series A Non-AMT (Program #110)**

As of August 31, 2025

**BONDS:**

RMRB 2025A Bonds (Tax-Exempt) were issued on February 12, 2025, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>2025 Series A</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	1/1/2026	470,000	470,000	3.20%	100.000%
Serial	7/1/2026	845,000	845,000	3.25%	100.000%
Serial	1/1/2027	865,000	865,000	3.35%	100.000%
Serial	7/1/2027	880,000	880,000	3.40%	100.000%
Serial	1/1/2028	905,000	905,000	3.45%	100.000%
Serial	7/1/2028	920,000	920,000	3.45%	100.000%
Serial	1/1/2029	940,000	940,000	3.50%	100.000%
Serial	7/1/2029	965,000	965,000	3.50%	100.000%
Serial	1/1/2030	985,000	985,000	3.55%	100.000%
Serial	7/1/2030	1,005,000	1,005,000	3.65%	100.000%
Serial	1/1/2031	1,035,000	1,035,000	3.75%	100.000%
Serial	7/1/2031	1,055,000	1,055,000	3.80%	100.000%
Serial	1/1/2032	1,080,000	1,080,000	3.90%	100.000%
Serial	7/1/2032	1,105,000	1,105,000	3.95%	100.000%
Serial	1/1/2033	1,135,000	1,135,000	3.95%	100.000%
Serial	7/1/2033	1,165,000	1,165,000	3.95%	100.000%
Serial	1/1/2034	1,195,000	1,195,000	4.00%	100.000%
Serial	7/1/2034	1,225,000	1,225,000	4.00%	100.000%
Serial	1/1/2035	1,250,000	1,250,000	4.00%	100.000%
Serial	7/1/2035	1,285,000	1,285,000	4.00%	100.000%
Serial	1/1/2036	1,315,000	1,315,000	4.05%	100.000%
Serial	7/1/2036	1,345,000	1,345,000	4.10%	100.000%
Term	1/1/2040	10,465,000	10,370,000	4.25%	100.000%
Term	1/1/2045	18,675,000	18,675,000	4.65%	99.500%
Premium Term	1/1/2050	24,585,000	24,585,000	5.00%	101.362%
Premium Term	1/1/2055	35,685,000	35,685,000	5.13%	101.871%
Premium PAC Term	1/1/2056	62,620,000	62,620,000	5.75%	108.510%
<b>Total</b>		<b>\$ 175,000,000</b>	<b>\$ 174,905,000</b>		

Name of Primary Underwriter: Jefferies

(Remainder of page intentionally left blank.)

**CURRENT INVESTMENT STATUS:**

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2025A	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,884,041.18
	Principal Fund	Repurchase Agreement	4.27	9/2/2025	243,333.34
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 363,077.26
	Mortgage Loan Fund	GNMA II			\$ 174,431,754.11
	Down Payment Assistance	Repurchase Agreement	4.27	9/2/2025	\$ 339,590.82
Total					\$ 177,261,796.71

**MORTGAGES (Certificated):**

Ginnie Mae Pool Numbers Purchased for 2025A						
DI1060	DJ0238	DJ2078	DJ6716	DK4432	DL2364	
DI1061	DJ0239	DJ2079	DJ6717	DK4433	DL2365	
DI1062	DJ0240	DJ2080	DJ6718	DK5866	DL8573	
DI1063	DJ0241	DJ2123	DJ6719	DK5867	DL8574	
DI1064	DJ0242	DJ2124	DJ6720	DK5868	DL8575	
DJ0189	DJ0243	DJ2132	DJ6721	DK5869	DL8576	
DJ0190	DJ0244	DJ2133	DJ6722	DK5870		
DJ0191	DJ0245	DJ2134	DJ6723	DK5871		
DJ0192	DJ0246	DJ2135	DJ6724	DK5872		
DJ0193	DJ0247	DJ2136	DJ6725	DK5873		
DJ0194	DJ2075	DJ2137	DK4429	DK5874		
DJ0236	DJ2076	DJ2138	DK4430	DK5875		
DJ0237	DJ2077	DJ2139	DK4431	DL2363		

Ginnie Mae Pool Numbers Purchased with 2025A (42.86%), 2025B (42.86%), 2025C (14.28%) in Bond Proceeds					
DL8583	DL8584	DL8585	DL8586	DL8587	DL8588

**CONTACTS:**

**Disclosure Manager:**  
Mark Fugina  
TDHCA  
P.O. Box 13941  
Austin, Texas 78711-3941  
(512) 475-3832

**Trustee:**  
Richard Dillard  
BNY Mellon  
4655 Salisbury Road, Suite 300  
Jacksonville, FL 32256  
(904) 645-1923

**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2025 Series B Non-AMT and 2025 Series C Taxable (Program #111)**

As of August 31, 2025

**BONDS:**

RMRB 2025B Bonds (Tax-Exempt) were issued on June 10, 2025, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. RMRB 2025C Bonds (Taxable) were issued on June 10, 2025 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates.

<u>2025 Series B</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	7/1/2026	1,070,000	1,070,000	3.50%	100.000%
Serial	1/1/2027	1,090,000	1,090,000	3.55%	100.000%
Serial	7/1/2027	1,110,000	1,110,000	3.60%	100.000%
Serial	1/1/2028	1,125,000	1,125,000	3.65%	100.000%
Serial	7/1/2028	1,150,000	1,150,000	3.70%	100.000%
Serial	1/1/2029	1,175,000	1,175,000	3.80%	100.000%
Serial	7/1/2029	1,195,000	1,195,000	3.85%	100.000%
Serial	1/1/2030	1,220,000	1,220,000	3.88%	100.000%
Serial	7/1/2030	1,240,000	1,240,000	3.95%	100.000%
Serial	1/1/2031	1,265,000	1,265,000	4.00%	100.000%
Serial	7/1/2031	1,290,000	1,290,000	4.05%	100.000%
Serial	1/1/2032	1,315,000	1,315,000	4.10%	100.000%
Serial	7/1/2032	1,340,000	1,340,000	4.15%	100.000%
Serial	1/1/2033	1,370,000	1,370,000	4.20%	100.000%
Serial	7/1/2033	1,400,000	1,400,000	4.25%	100.000%
Serial	1/1/2034	1,425,000	1,425,000	4.30%	100.000%
Serial	7/1/2034	1,455,000	1,455,000	4.35%	100.000%
Serial	1/1/2035	1,485,000	1,485,000	4.35%	100.000%
Serial	7/1/2035	1,520,000	1,520,000	4.38%	100.000%
Serial	1/1/2036	1,555,000	1,555,000	4.45%	100.000%
Serial	7/1/2036	1,590,000	1,590,000	4.45%	100.000%
Serial	1/1/2037	1,625,000	1,625,000	4.50%	100.000%
Serial	7/1/2037	1,655,000	1,655,000	4.50%	100.000%
Term	7/1/2040	10,805,000	10,805,000	4.65%	100.000%
Term	7/1/2045	21,860,000	21,860,000	4.90%	100.000%
Term	7/1/2050	28,135,000	28,135,000	5.00%	100.000%
Term	7/1/2055	36,535,000	36,535,000	5.05%	100.000%
Premium PAC Term	1/1/2056	59,500,000	59,500,000	6.00%	110.077%
<b>Total</b>		<b>\$ 187,500,000</b>	<b>\$ 187,500,000</b>		

<u>2025 Series C</u>	<u>Maturity Date</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Serial	7/1/2026	430,000	430,000	4.299%	100.000%
Serial	1/1/2027	440,000	440,000	4.299%	100.000%
Serial	7/1/2027	450,000	450,000	4.359%	100.000%
Serial	1/1/2028	460,000	460,000	4.352%	100.000%
Serial	7/1/2028	470,000	470,000	4.392%	100.000%
Serial	1/1/2029	480,000	480,000	4.499%	100.000%
Serial	7/1/2029	490,000	490,000	4.519%	100.000%
Serial	1/1/2030	505,000	505,000	4.579%	100.000%
Serial	7/1/2030	515,000	515,000	4.649%	100.000%
Serial	1/1/2031	530,000	530,000	4.781%	100.000%
Serial	7/1/2031	540,000	540,000	4.851%	100.000%
Serial	1/1/2032	555,000	555,000	4.881%	100.000%
Serial	7/1/2032	570,000	570,000	4.931%	100.000%
Term	7/1/2037	6,635,000	6,635,000	5.416%	100.000%
Term	7/1/2040	4,980,000	4,980,000	5.796%	100.000%
Term	7/1/2045	10,560,000	10,560,000	6.047%	100.000%
Term	1/1/2050	12,500,000	12,500,000	6.067%	100.000%
Taxable PAC Term	7/1/2055	21,390,000	21,390,000	6.250%	105.220%
<b>Total</b>		<b>\$ 62,500,000</b>	<b>\$ 62,500,000</b>		

Name of Primary Underwriter: RBC Capital Markets

(Remainder of page intentionally left blank.)

**CURRENT INVESTMENT STATUS:**

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)	
2025BC	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 2,710,122.54	
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 67,776.28	
	Mortgage Loan Fund	GNMA II				\$ 167,065,333.00
		Repurchase Agreement	4.27	9/2/2025	\$ 82,741,343.00	
	Down Payment Assistance	Repurchase Agreement	4.27	9/2/2025	\$ 698,130.00	
	Cost Issuance	Repurchase Agreement	4.27	9/2/2025	\$ 200,800.87	
	Adminstration	Repurchase Agreement	4.27	9/2/2025	\$ 1,668,960.00	
<b>Total</b>					<b>\$ 255,152,465.69</b>	

**MORTGAGES (Certificated):**

Ginnie Mae Pool Numbers					
DK5918B	DK5927B	DL2025B	DL8536B	DL8581B	DL8618B
DK5918C	DK5927C	DL2025C	DL8536C	DL8581C	DL8618C
DK5919B	DK5928B	DL2026B	DL8537B	DL8582B	DL8619B
DK5919C	DK5928C	DL2026C	DL8537C	DL8582C	DL8619C
DK5920B	DK5929B	DL2027B	DL8538B	DL8583B	DL8620B
DK5920C	DK5929C	DL2027C	DL8538C	DL8583C	DL8620C
DK5921B	DK5930B	DL2028B	DL8539B	DL8584B	DL8621B
DK5921C	DK5930C	DL2028C	DL8539C	DL8584C	DL8621C
DK5922B	DK5931B	DL2029B	DL8540B	DL8585B	DL8622B
DK5922C	DK5931C	DL2029C	DL8540C	DL8585C	DL8622C
DK5923B	DL2021B	DL2030B	DL8577B	DL8586B	DL8623B
DK5923C	DL2021C	DL2030C	DL8577C	DL8586C	DL8623C
DK5924B	DL2022B	DL8533B	DL8578B	DL8587B	DL8624B
DK5924C	DL2022C	DL8533C	DL8578C	DL8587C	DL8624C
DK5925B	DL2023B	DL8534B	DL8579B	DL8588B	DL8625B
DK5925C	DL2023C	DL8534C	DL8579C	DL8588C	DL8625C
DK5926B	DL2024B	DL8535B	DL8580B	DL8617B	
DK5926C	DL2024C	DL8535C	DL8580C	DL8617C	

Ginnie Mae Pool Numbers Purchased with 2025A, 2025B, 2025C Bond Proceeds					
DL8583	DL8584	DL8585	DL8586	DL8587	DL8588

**CONTACTS:**

**Disclosure Manager:**  
 Mark Fugina  
 TDHCA  
 P.O. Box 13941  
 Austin, Texas 78711-3941  
 (512) 475-3832

**Trustee:**  
 Richard Dillard  
 BNY Mellon  
 4655 Salisbury Road, Suite 300  
 Jacksonville, FL 32256  
 (904) 645-1923