

BOND DISCLOSURE As of August 31, 2025

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

Mark Fugina
Texas Department of Housing and Community Affairs
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

**Texas Department of Housing & Community Affairs
Single Family Indenture Profile**

Surplus Revenue - Single Family Master Indenture

As of August 31, 2025

BONDS:

Description:

The 1980 Single Family Master Indenture created the Surplus Revenue Fund under Section 505 of the Indenture dated October 1, 1980. It states that any money remaining in the Revenue Fund after an interest payment date (September 1 & March 1) on the Bonds shall be deemed to be Surplus Revenues.

MORTGAGES (Whole Loans):

There are no whole loans outstanding.

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
1980 SF Surplus Rev	Surplus Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ 51,965,096.47
		Repurchase Agreement	4.27	9/2/2025	\$ 5,720,954.97
		Cash			\$ 1,504,211.87
	Mortgage Loan Fund	Repurchase Agreement	4.27	9/2/2025	\$ 102,413.72
		Cash			\$ 6,614.51
	Revenue Fund	FNMA			\$ 151,731.29
		GNMA		\$ 2,319,037.50	
1980 Single Family Surplus Rev Total					\$ 61,770,060.33
1994 A&B Single Family	Revenue Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ 41,000.00
		Repurchase Agreement	4.27	9/2/2025	\$ 9,616.48
		Cash			\$ 685.18
	94A SAF-Buydown 53	FNMA			\$ 2,443.72
		GNMA			\$ 35,456.16
	94B SAF-Buydown 53	FNMA			\$ 4,492.57
		GNMA			\$ 16,268.09
	Mortgage Loan Fund	Repurchase Agreement	4.27	9/2/2025	\$ 7,308.47
		Cash			
	Escrow Fund	Cash			\$ 88,553.80
1994 A&B Single Family Total					\$ 205,824.47
1991 A S/F (1980 A Refunding)	Home Improvement Loan Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ 4,499,344.38
		Repurchase Agreement	4.27	9/2/2025	\$ 1,532.17
		Cash			\$ 136,626.61
	Operating Reserve	Repurchase Agreement	4.27	9/2/2025	\$ 897,360.05
	Escrow Fund	Cash			\$ 41,310.61
1991 A S/F (1980 A Refunding) Total					\$ 5,576,173.82
1997 D-F Single Family	Mortgage Loan Fund	FNMA			\$ 33,654.18
		GNMA			\$ 300,853.16
	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 10,048.42
1997 D-F Single Family Total					\$ 344,555.77
2002 A-D SF MRB	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 2,895.12
2002 A-D SF MRB Total					\$ 2,895.12
2002A Single Family (JR Lien)	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 65,126.43
		Cash			\$ 597.17
	Escrow Fund	Cash			\$ 28,691.94
2002A Single Family (JR Lien) Total					\$ 94,415.54
2005 BCD Single Family	Rebate Fund	Repurchase Agreement	4.27	9/2/2025	\$ 0.36
2005 BCD Single Family Total					\$ 0.36
TOTAL					\$ 67,993,925.41

NOTES:

Section 505 of the 1980 Master Single Family Indenture states that any moneys remaining in the Revenue Fund after an interest payment date (March & September) on the Bonds shall be deemed to be Surplus Revenues.

If the Agency is not meeting the Asset Test of 102%, the Agency shall only direct the Trustee (1) to transfer Surplus Revenue to the Mortgage Loan Fund or the Redemption Account; (2) to invest the Surplus Revenues in Investment Securities; (3) or to pay principal, interest and redemption price on Jr. Lien Bonds or establish and maintain reserves or other funds and accounts as provided in the indenture if the Asset Test is at least equal to 100%.

If the Agency is meeting the Asset Test of 102%, the Agency may apply any Surplus Revenues (1) as stated in the above paragraph; (2) to redeem Bonds, to pay Agency expenses, to the establishment of reserves therefore free and clear of the pledge and lien of the indenture, to purchase bonds; (3) or for any other purpose or payment now or hereafter authorized or required by the Act free and clear of the pledge and lien of the indenture.

CONTACTS:

Disclosure Manager:
Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

Trustee:
Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1923

Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2005 Series A (Program #62A)

As of August 31, 2025

BONDS:

Description:

The 2005 Series A Single Family Bonds were issued on April 20, 2005 as a new issue (public-offering) in the amount of \$100,00,000. The 2005A Bonds are comprised of Variable Interest Rate Bonds due 9/1/2036.

In connection with the issuance of the Series A Bonds, the Department entered into an interest rate swap agreement with Bear Stearns Financial Products, Inc. Pursuant to the Swap Agreement payments began accruing August 1, 2005 and payments were made semiannually beginning on September 1, 2005.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2005A	Variable Rate	\$ 100,000,000	100.00%	AMT	CP Rfdg/2004F Rfdg
Total		<u>\$ 100,000,000</u>			

Bond Insurance: None

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2005A	9/1/2036	Variable	\$ 5,135,000

SWAP INFORMATION

Bond Series	SFVRMRRB 2005A
Original Underwriter	Bear Stearns (BSFP)
Original Notional Amount	\$ 100,000,000
Current Notional Amount	\$ 5,135,000
Effective Date	8/1/2005
Termination Date	9/1/2036 ^(a)
<u>Fixed Amounts:</u>	
Fixed Rate Payer	TDHCA
Fixed Rate	4.0100%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Floating Amounts:</u>	
Current Swap Counterparty*	JPMCB
*Effective March 24, 2009, JPMorgan Chase Bank (JPMCB) replaced BSFP as floating rate counter party	
Floating Rate Option	Lesser of SOFR or (the greater of either 65% of SOFR or 56% of SOFR + 0.45%)
Reset Dates	First calendar day of each month
Floating Rate Day Count Fraction	Actual/Actual
Floating Rate Payer Payment Dates	01 March and 01 Sept of each year

Mark-to-Market:** 8/29/2025 \$ (68,731)

**Mark-to-Market calculated by the Counterparty (includes Accrued Interest)

(a) The swap agreement is not subject to optional early termination. The Swap Agreement notional amount is reduced, at par value, from prepayments at any time with a 30 day notice.

Name of Primary Underwriter: Bear Stearns & Co Inc

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MORTGAGES (Certificated):

Ginnie Mae Pool Numbers						
647149	650764	652424	654276	656003	669355	
647243	650808	652456	654298	656090	674536	
649555	650824	652613	654329	656116	682873	
649581	650867	652627	655770	659309	685572	
649616	652245	652648	655781	659602		
649644	652259	654081	655835	661350		
650411	652303	654123	655876	663636		
650588	652368	654146	655910	663688		
650620	652405	654166	655958	663898		

Fannie Mae Pool Numbers				
849153	869069	902717	917843	961024
865888	886351	905662	918606	
868386	886710	909717	938263	
868709	893652	914408	948070	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
2005 A	Revenue Fund	Guarantd Inv Certificates	3.37	9/1/2036	\$ 145,000.00
		Repurchase Agreement	4.27	9/2/2025	\$ 644,500.19
	Mortgage Loan Fund	FNMA			\$ 953,950.15
		GNMA			\$ 5,415,340.39
Total					\$ 7,158,790.73

In order to achieve more marketable mortgage rates for Program 62A, the Department decided to use \$2,195,913 of 0% loan proceeds from 2004 Series CDEF to blend with the proceeds of 2005 Series A.

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Trustee	0.0175%	BondBalance	Semiannual	Advance	30/360
Liquidity - Comptroller	0.12%	VRDN+maxint	Quarterly	Arrears	Act/Act
		@15%for189days			
Remarketing -JPM	0.075%	VRDNBalance	Quarterly	Arrears	Act/360

CONTACTS:

Disclosure Manager:
 Mark Fugina
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3832

Trustee:
 Richard Dillard
 BNY Mellon
 4655 Salisbury Road, Suite 300
 Jacksonville, FL 32256
 (904) 645-1923

Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2007 Series A (Program #69)

As of August 31, 2025

BONDS:

Description:

The 2007 Series A Single Family Bonds were issued on June 5, 2007 as a new issue (public-offering) in the amount of \$143,005,000. The 2007A Bonds are comprised of Variable Interest Rate Bonds due 9/1/2038.

In connection with the issuance of the Series A Bonds, the Department will enter into an interest rate swap agreement with Bear Stearns Financial Products, Inc. Pursuant to the Swap Agreement payments will begin accruing June 5, 2007 and payments will be made semiannually beginning on September 1, 2007.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2007A	Variable Rate	\$ 143,005,000	100.00%	AMT	and 1997D Rfdg

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2007A	9/1/2038	Variable	\$ 965,000

SWAP INFORMATION

Bond Series	SFVRMRRB 2007A
Original Underwriter	Bear Stearns (BSFP)
Original Notional Amount	\$ 143,005,000
Current Notional Amount	\$ 965,000
Effective Date	6/5/2007
Termination Date	9/1/2038 ^(a)
<u>Fixed Amounts:</u>	
Fixed Rate Payer	TDHCA
Fixed Rate	4.0130%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Floating Amounts:</u>	
Floating Rate Payer*	JPMCB
*Effective March 24, 2009, JPMorgan Chase Bank (JPMCB) replaced BSFP as floating rate counter party	
Floating Rate Option	Lesser of SOFR or (the greater of either 65% of SOFR or 56% of SOFR + 0.45%)
Reset Dates	First calendar day of each month
Floating Rate Day Count Fraction	Actual/Actual
Floating Rate Payer Payment Dates	01 March and 01 Sept of each year

Mark-to-Market*: 8/29/2025 \$ (49,813)

*Mark-to-Market calculated by the Counterparty (includes Accrued Interest)

(a) The swap agreement is not subject to optional early termination. The Swap Agreement notional amount is reduced, at par value, from prepayments at any time with a 30 day notice.

Name of Primary Underwriter: Bear Stearns & Co Inc

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1997 ABC Ginnie Mae Pool Numbers					
431782	466264	493176	508158	526601	532446
518833	466286	493181	513171	526735	540694
455485	474117	493182	513252	526841	
461090	484620	497783	522299	532201	

1997 ABC Fannie Mae Pool Numbers					
409518	513521	521845	521325	449740	

1997 DEF Ginnie Mae Pool Numbers					
466260	508130	522300	532202	645168	
484619	508244	522376	532447	645191	
493175	513172	526602	643157	645234	
497784	513253	526736	645093	645255	
501693	518834	526842	645147	647119	

1997 DEF Fannie Mae Pool Numbers					
543888	826508	554390	421004	529786	529786

2007 A Ginnie Mae Pool Numbers					
674537	677480	680920	684547	690729	706254
674538	677694	682709	685581	690732	706413
674545	677695	682761	685597	696692	688331
674586	677762	682793	686564	696693	696925
674587	677763	682874	688287	696694	698967
674649	677874	682881	688300	696831	729146
674713	677875	684029	688348	698867	736464
674805	680754	684355	688365	700462	
674806	680917	684396	688376	700557	
674807	680919	684486	690698	700693	

2007 A Fannie Mae Pool Numbers					
947153	947973	954398	947721	953970	960995
947155	948175	954545	947722	954148	961057
947393	947396	953919	960972		

2007 A Freddie Mac Pool Numbers					
U31926	U32041	U32152			

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CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
1997 D-F Single Family	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 14,392.57
	Mortgage Loan Fund	FNMA			\$ 30,497.90
		GNMA			\$ 434,369.43
	57A Sub Account	FNMA			\$ 3,670.79
		GNMA			\$ 36,011.37
1997 D-F Single Family Total					\$ 518,942.06
2007A Single Family	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,458,944.06
	Mortgage Loan Fund	FNMA			\$ 1,024,954.51
		Freddie Mac			\$ 188,326.80
		GNMA			\$ 5,155,882.38
	2007A MLA SPEC ML S.A.	GNMA			\$ 387,699.10
2007A Single Family Total					\$ 8,215,806.85
Total					\$ 8,734,748.91

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
Whole Loan Servicing	0.375%	WholeLoanUPB	Monthly	Arrears	30/360
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Liquidity - Comptroller	0.12%	VRDN+maxint @15%for189days	Quarterly	Arrears	Act/Act
Remarketing -JPM	0.075%	VRDNBalance	Quarterly	Arrears	Act/360

CONTACTS:**Disclosure Manager:**

Mark Fugina
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3832

Trustee:

Richard Dillard
 BNY Mellon
 4655 Salisbury Road, Suite 300
 Jacksonville, FL 32256
 (904) 645-1923

Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2015 Series AB (Program # 84)

As of August 31, 2025

BONDS:

Description:

The 2015 Series A/B Single Family Bonds were issued on October 29, 2015 in the aggregate amount of \$53,695,000. The 2015A Bonds are comprised of \$33,825,000 in Taxable Bonds were priced at 100% due 9/1/2039. The 2015B Bonds are comprised of \$19,870,000 in Non-AMT Bonds due 3/1/2046.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2015A	Fixed Rate	\$ 33,825,000	100.00%	Taxable	SF 2006 H Rfdg
2015B	Fixed Rate	\$ 19,870,000	100.00%	Non-AMT	New Money
Total		<u>\$ 53,695,000</u>			

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2015A	Term	9/1/2039	3.20%	\$ 6,750,000
2015B	Term	3/1/2046	3.125%	\$ 5,040,000
TOTAL 2015AB Outstanding Bond Balance				<u><u>\$ 11,790,000</u></u>

Name of Primary Underwriter: Morgan Stanley

MORTGAGES (Certificated):

MBS Pools Transferred from 2006 H and Purchased with 2015 A Bond Proceeds					
663641	671597	677911	690779	910046	947716
663690	671660	677913	693370	910260	947718
663692	671661	681050	693957	915007	948073
663765	671800	684072	694007	915008	948074
666721	674539	684078	696690	917842	948170
668439	674581	684489	698865	918603	953969
668519	674582	684581	699302	918605	954022
668520	674645	685514	706129	937601	954032
668563	674709	685515	706193	938261	954150
668564	674802	685580	706194	942578	954516
669213	674804	686591	720362	942580	961128
669215	677649	688293	7203910	946297	AC1654
669350	677693	690697	909500	946298	U31928
669354	677758	690708	909714	946698	U31987
669461	677872	690762	909715	947151	U32497
MBS Pools Purchased with 2015 B Bond Proceeds					
AO8792	AO8794	AO8795	AO8796	AO8797	AO8832
AO8793					

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CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2015AB	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 314,000.68
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 395,803.92
	Mortgage Loan Fund	GNMA			\$ 5,001,094.66
	Refunding Sub Account	FNMA			\$ 2,192,525.94
		Freddie Mac			\$ 151,639.65
	GNMA			\$ 4,238,115.39	
Total					\$ 12,293,180.24

CONTACTS:**Disclosure Manager:**

Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

Trustee:

Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1923

Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2016 Series AB (Program # 85)

As of August 31, 2025

BONDS:

Description:

The 2016 Series A/B Single Family Bonds were issued on February 24, 2016 in the aggregate amount of \$91,245,000. The 2016A Bonds are comprised of \$31,510,000 in Non-AMT Bonds and were priced at 100% due 3/1/2046. The 2016B Bonds are comprised of \$59,735,000 in Taxable Bonds due 3/1/2039.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2016A	Fixed Rate	\$ 31,510,000	100.00%	Non-AMT	New Money
2016B	Fixed Rate	\$ 59,735,000	100.00%	Taxable	SF 2006 A-E Rfdg
Total		<u>\$ 91,245,000</u>			

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2016A	Term	3/1/2046	3.00%	\$ 7,105,000
2016B	Term	3/1/2039	3.18%	\$ 9,890,000
TOTAL 2016AB Outstanding Bond Balance				<u>\$ 16,995,000</u>

Name of Primary Underwriter: JP Morgan

MORTGAGES (Certificated):

New MBS Pools Purchased with 2016A Bond Proceeds					
AO9308	AO9311	AO9356	AO9420	AO9424	AO9459
AO9309	AO9312	AO9357	AO9422	AO9425	AO9461
AO9310	AO9355	AO9419	AO9423	AO9458	

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MBS Pools Transferred from 2006 ABCDE and Purchased with 2016 B Bond Proceeds					
437143	500309	661353	669351	893896	942577
441125	500415	661397	669352	893897	946296
441138	500442	661399	669463	894150	946695
441168	659339	661423	669464	894152	947149
443957	659402	661486	671347	902103	947717
443960	659434	661487	671348	902491	948032
443962	659435	661698	674542	902719	948071
443977	659443	661699	674579	902892	953967
443987	659464	661700	674580	902943	953968
443988	659466	663558	674644	905659	954121
446800	659545	663633	674707	906046	954251
448812	659546	663634	674708	906283	954400
448818	659548	663635	677761	906284	954503
448827	659581	663693	677910	909448	960832
448834	659582	663897	680758	909449	960900
448852	659598	666693	684485	909450	961081
454064	659600	666694	688292	910258	393147
454420	661205	668440	688296	910259	526890
454525	661249	668441	690731	914736	U31990
454553	661250	668443	699068	915002	U32106
466381	661251	668522	703966	917838	U32421
466483	661281	668560	703978	937598	
466590	661282	668565	893527	937599	
491446	661347	669275	893650	937990	
491702	661352	669276	893653	942575	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)	
SF 2016AB	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 509,994.62	
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 301,014.27	
	Mortgage Loan Fund	FNMA				\$ 4,599,035.19
		Freddie Mac				\$ 142,023.79
GNMA					\$ 11,956,848.69	
Total				\$ 17,508,916.56		

CONTACTS:

Disclosure Manager:
Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

Trustee:
Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1923

Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2017 Series ABC (Program # 87)

As of August 31, 2025

BONDS:

Description:

The 2017 Series A/B/C Single Family Bonds were issued on June 22, 2017 in the aggregate amount of \$133,750,398. The 2017A Bonds are comprised of \$61,353,313 in Non-AMT Bonds and were priced at 101% due 9/1/2047. The 2017B Bonds are comprised of \$29,610,000 in Taxable Bonds and were priced at 100% due 9/1/2038. The 2017C Bonds are comprised of \$42,787,085 in Taxable Bonds and were priced at 100% due 9/1/2047.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2017A	Fixed Rate	\$ 61,303,867	101.00%	Non-AMT	New Money
2017B	Fixed Rate	\$ 29,610,000	100.00%	Taxable	SF 2007B Rfdg
2017C	Fixed Rate	\$ 42,787,085	100.00%	Taxable	New Money
Total		<u>\$ 133,700,952</u>			

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>	
2017A	Term	9/1/2047	2.835%	\$ 28,211,686
2017B	Term	9/1/2038	2.750%	\$ 6,976,984
2017C	Term	9/1/2047	3.100%	\$ 19,566,045
TOTAL 2017ABC Outstanding Bond Balance				<u><u>\$ 54,754,715</u></u>

Name of Primary Underwriter: Ramirez & Co Inc

MORTGAGES (Certificated):

New MBS Pools Purchased with 2017A Bond Proceeds				
BA6670	BA6674	BA6678	BA6733	BA6705
BA6671	BA6675	BA6679	BA6734	BA6706
BA6672	BA6676	BA6709	BA6735	BA6707
BA6673	BA6677	BA6710	BA6651	BA6708

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MBS Pools Transferred from 2007B Purchased with 2017B Bond Proceeds					
Freddie Mac MBSs					
U30826	U31992	U32468	U31986	U32452	U32414
U31805	U32326	U31913			
Fannie Mae MBSs					
954028	954198	954514	954643	960869	960901
954173	954402	954572	954644	960871	
Ginnie Mae MBSs					
680885	684574	698862	703977	7205190	742072
680923	688289	698909	704083	7265550	742146
680924	688290	699150	706061	728881	742162
680999	690695	699295	706128	729087	742209
681019	693950	700522	706154	729145	742335
682789	696684	700523	706173	729199	748813
682791	696685	700555	706191	736454	752513
684356	696686	700559	706256	736471	752660
684398	696739	700615	706266	736485	757153
684440	696808	700842	706305	736486	
684441	696829	703717	706306	741924	
684458	696924	703781	706307	741931	
684551	696926	703915	706445	742033	
684557	698861	703917	7205170	742056	

New MBS Pools Purchased with 2017C Bond Proceeds				
BA6736	BA6738	BH3519	BA6742	BA6740
BA6737	BA6739	BH3520	BA6743	BA6741

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)	
SF 2017ABC	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 699,817.89	
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 620,779.34	
	Mortgage Loan Fund	FNMA				\$ 1,377,650.35
		Freddie Mac				\$ 436,168.86
		GNMA				\$ 21,837,156.07
		GNMA II			\$ 32,086,484.81	
Total					\$ 57,058,057.32	

CONTACTS:

Disclosure Manager:
Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

Trustee:
Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1923

Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2018 Series A Non-AMT (Program # 89)

As of August 31, 2025

BONDS:

Description:

Single Family 2018A Bonds were issued on September 12, 2018, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2019	900,000	-	1.65%	100.00%
Serial	3/1/2020	905,000	-	1.80%	100.00%
Serial	9/1/2020	920,000	-	1.90%	100.00%
Serial	3/1/2021	930,000	-	1.95%	100.00%
Serial	9/1/2021	940,000	-	2.00%	100.00%
Serial	3/1/2022	955,000	-	2.10%	100.00%
Serial	9/1/2022	965,000	-	2.20%	100.00%
Serial	3/1/2023	985,000	-	2.25%	100.00%
Serial	9/1/2023	1,005,000	-	2.30%	100.00%
Serial	3/1/2024	1,015,000	-	2.45%	100.00%
Serial	9/1/2024	1,030,000	-	2.50%	100.00%
Serial	3/1/2025	1,035,000	-	2.60%	100.00%
Serial	9/1/2025	1,055,000	680,000	2.65%	100.00%
Serial	3/1/2026	1,070,000	695,000	2.80%	100.00%
Serial	9/1/2026	1,095,000	710,000	2.85%	100.00%
Serial	3/1/2027	1,115,000	710,000	2.95%	100.00%
Serial	9/1/2027	1,130,000	720,000	3.00%	100.00%
Serial	3/1/2028	1,150,000	740,000	3.05%	100.00%
Serial	9/1/2028	1,175,000	750,000	3.10%	100.00%
Serial	3/1/2029	1,190,000	755,000	3.15%	100.00%
Serial	9/1/2029	1,210,000	765,000	3.20%	100.00%
Term	9/1/2033	10,610,000	-	3.35%	100.00%
Term	9/1/2038	16,090,000	10,315,000	4.125%	102.296%
Term	9/1/2043	20,110,000	12,890,000	4.25%	102.474%
Term	9/1/2048	25,345,000	16,255,000	4.25%	102.094%
Premium PAC Term	3/1/2049	50,065,000	15,445,000	4.75%	109.196%
Total		\$ 143,995,000	\$ 61,430,000		

Name of Primary Underwriter: RBC Capital Markets

MORTGAGES (Certificated):

New MBS Pools Purchased with 2018A Bond Proceeds					
BK0694	BK5446	BL0396	BL5965	BM4169	BM4181
BK0695	BL0395	BL5964	BM4168	BM4170	BM4182
BK5445					

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate (%)</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
SF 2018A	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 2,373,863.96
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,146,932.24
	Mortgage Loan Fund	GNMA			\$ 62,108,383.44
Total					\$ 65,629,179.64

CONTACTS:

Disclosure Manager:

Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

Trustee:

Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1923

Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2019 Series A Non-AMT (Program # 93)

As of August 31, 2025

BONDS:

Description:

Single Family 2019A Bonds were issued on August 27, 2019 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2020	1,000,000	-	1.250%	100%
Serial	3/1/2022	975,000	-	1.450%	100%
Serial	9/1/2022	985,000	-	1.500%	100%
Serial	3/1/2023	995,000	-	1.550%	100%
Serial	9/1/2023	1,005,000	-	1.600%	100%
Serial	3/1/2024	1,015,000	-	1.600%	100%
Serial	9/1/2024	1,025,000	-	1.650%	100%
Serial	3/1/2025	1,040,000	-	1.700%	100%
Serial	9/1/2025	1,055,000	880,000	1.750%	100%
Serial	3/1/2026	1,065,000	885,000	1.850%	100%
Serial	9/1/2026	1,070,000	890,000	1.950%	100%
Serial	3/1/2027	1,080,000	900,000	2.000%	100%
Serial	9/1/2027	1,085,000	900,000	2.050%	100%
Serial	3/1/2028	1,095,000	900,000	2.150%	100%
Serial	9/1/2028	1,115,000	915,000	2.200%	100%
Serial	3/1/2029	1,135,000	935,000	2.250%	100%
Serial	9/1/2029	1,150,000	950,000	2.300%	100%
Serial	3/1/2030	1,170,000	965,000	2.350%	100%
Serial	9/1/2030	1,185,000	970,000	2.400%	100%
Term	9/1/2021	1,795,000	-	1.400%	100%
Term	9/1/2034	10,285,000	-	2.700%	100%
Term	9/1/2039	15,165,000	12,535,000	3.375%	102.464%
Term	9/1/2044	18,570,000	15,350,000	3.625%	102.436%
Term	9/1/2049	26,530,000	21,930,000	3.750%	102.696%
Premium PAC Term	3/1/2050	72,735,000	35,620,000	4.000%	111.177%
Total		\$ 165,325,000	\$ 95,525,000		

Name of Primary Underwriter: JP Morgan

MORTGAGES (Certificated):

New MBS Pools Purchased with 2019A Bond Proceeds					
BQ3165	BQ3235	BQ9506	BR2773	BS1013	BY2173
BQ3166	BQ3236	BQ9507	BR2774	BT0294	BY4968
BQ3167	BQ3237	BR2692	BR2775	BT0295	BY4969
BQ3168	BQ3239	BR2694	BR2776	BT0296	
BQ3178	BQ9470	BR2695	BR2777	BT0297	
BQ3179	BQ9472	BR2696	BR2778	BT0298	
BQ3181	BQ9502	BR2697	BS1009	BT0382	
BQ3182	BQ9503	BR2698	BS1010	BT0384	
BQ3183	BQ9504	BR2699	BS1011	BY2164	
BQ3234	BQ9505	BR2772	BS1012	BY2165	

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate (%)</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
SF 2019A	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 2,812,863.90
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,225,833.75
	Principal Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,285,000.00
	Mortgage Loan Fund	GNMA II			\$ 94,857,562.82
Total					\$ 100,181,260.47

CONTACTS:

Disclosure Manager:

Mark Fugina
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3832

Trustee:

Richard Dillard
 BNY Mellon
 4655 Salisbury Road, Suite 300
 Jacksonville, FL 32256
 (904) 645-1923

Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2020 Series AB (Program # 95)

As of August 31, 2025

BONDS:

Description:

Single Family 2020A Bonds (Tax-Exempt) were issued on July 8, 2020, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. Single Family 2020B Bonds (Taxable) were issued on July 8, 2020 to refund Single Family 2013A Bonds.

<u>2020A Series (Non-AMT)</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	3/1/2021	230,000	-	0.350%	100%
Serial	9/1/2021	1,210,000	-	0.400%	100%
Serial	3/1/2022	1,225,000	-	0.550%	100%
Serial	9/1/2022	1,235,000	-	0.600%	100%
Serial	3/1/2023	1,240,000	-	0.750%	100%
Serial	9/1/2023	1,250,000	-	0.800%	100%
Serial	3/1/2024	1,260,000	-	0.900%	100%
Serial	9/1/2024	1,270,000	-	0.950%	100%
Serial	3/1/2025	1,280,000	-	1.250%	100%
Serial	9/1/2025	1,290,000	1,290,000	1.250%	100%
Serial	3/1/2026	1,290,000	1,290,000	4.000%	114.830%
Serial	9/1/2026	1,300,000	1,300,000	4.000%	115.644%
Serial	3/1/2027	1,315,000	1,315,000	5.000%	122.133%
Serial	9/1/2027	1,325,000	1,325,000	5.000%	123.330%
Serial	3/1/2028	1,335,000	1,335,000	5.000%	124.216%
Serial	9/1/2028	1,340,000	1,340,000	5.000%	125.178%
Serial	3/1/2029	1,365,000	1,365,000	1.900%	100%
Serial	9/1/2029	1,370,000	1,370,000	1.950%	100%
Serial	3/1/2030	1,380,000	1,380,000	2.000%	100%
Serial	9/1/2030	1,395,000	1,395,000	2.050%	100%
Serial	3/1/2031	1,410,000	1,410,000	2.100%	100%
Serial	9/1/2031	1,425,000	1,425,000	2.150%	100%
Term	9/1/2035	12,075,000	4,670,000	2.150%	100%
Term	9/1/2040	17,120,000	17,120,000	2.500%	100%
Term	9/1/2045	20,005,000	20,005,000	3.000%	102.142%
Term	3/1/2050	21,035,000	21,035,000	3.000%	101.678%
Premium PAC Term	3/1/2051	76,275,000	46,825,000	3.500%	110.895%
Total		\$ 174,250,000	\$ 127,195,000		
<u>2020B Series</u>	<u>Maturity</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Taxable	3/1/2036	12,395,143	5,226,692	2.000%	100%
Total		\$ 12,395,143	\$ 5,226,692		

Name of Primary Underwriter: RBC Capital Markets

MORTGAGES (Certificated):

New MBS Pools Purchased with 2020A Bond Proceeds						
BQ3172	BW9083	BY4973	BZ3154	CA2844	CB8511	
BQ3174	BW9084	BY4974	BZ3155	CA2938	CB8512	
BQ3175	BW9127	BY4975	BZ3156	CA2939	CB8547	
BQ3176	BW9128	BY4976	BZ3221	CA2940	CB8548	
BQ3177	BW9129	BY4977	BZ3222	CA4962	CB8573	
BQ3228	BY2163	BY4979	BZ3224	CA4963	CB8617	
BQ3230	BY2166	BY5045	BZ3225	CA5004	CD2962	
BQ3231	BY2167	BY5046	BZ3226	CA5005	CD2963	
BQ3232	BY2168	BY5047	CA2790	CA5006	CD2964	
BQ3233	BY2169	BY5048	CA2791	CA5007	CD2965	
BQ9473	BY2170	BY5049	CA2792	CA5084		
BQ9474	BY2171	BY5050	CA2793	CA5085		
BR2779	BY2172	BY5051	CA2794	CA5086		
BR2780	BY2174	BZ3149	CA2795	CB8493		
BT0385	BY2175	BZ3150	CA2796	CB8494		
BW6003	BY4970	BZ3151	CA2841	CB8495		
BW9081	BY4971	BZ3152	CA2842	CB8496		
BW9082	BY4972	BZ3153	CA2843	CB8510		

MBS Pools Transferred from 2013A Purchased with 2020B Bond Proceeds					
518834	601133	634026	639947	643010	645168
522300	601196	634112	639985	643044	645191
522376	601197	634146	639992	643098	645234
590515	601250	637199	640047	643113	647014
596871	607863	637235	640071	643117	647119
596932	607902	637503	640079	643137	647150
596990	608033	637526	640675	643157	647193
597185	608072	637530	640711	645078	647248
597241	620914	637554	640724	645083	
600856	630216	637555	640747	645093	
601035	630507	637575	640759	645127	
601049	633856	637682	640846	645147	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2020AB	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 2,775,128.35
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 523,792.07
	Supplemental Acquisition Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,710,000.00
	Mortgage Loan Fund	GNMA			
GNMA II					\$ 125,603,893.52
Total					\$ 135,791,134.69

CONTACTS:

Disclosure Manager:

Mark Fugina
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3832

Trustee:

Richard Dillard
 BNY Mellon
 4655 Salisbury Road, Suite 300
 Jacksonville, FL 32256
 (904) 645-1923

Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture
2021 Series AB (Program # 98)
As of August 31, 2025

BONDS:

Description:

Single Family 2021A Bonds (Tax-Exempt) were issued on September 1, 2021 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certifications originated under the program. Single Family 2021B Bonds (Taxable) were issued on September 1, 2021 to refund the Single Family 2004B and 2004D Bonds.

<u>2021A Series (Non-AMT)</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2022	640,000	-	0.125%	100%
Serial	3/1/2023	995,000	-	0.150%	100%
Serial	9/1/2023	995,000	-	0.200%	100%
Serial	3/1/2024	1,005,000	-	0.300%	100%
Serial	9/1/2024	1,005,000	-	0.350%	100%
Serial	3/1/2025	1,005,000	-	0.500%	100%
Serial	9/1/2025	1,015,000	1,005,000	0.550%	100%
Serial	3/1/2026	1,020,000	1,010,000	0.600%	100%
Serial	9/1/2026	1,030,000	1,020,000	0.700%	100%
Serial	3/1/2027	1,035,000	1,035,000	5.000%	122.857%
Serial	9/1/2027	1,065,000	1,065,000	5.000%	124.424%
Serial	3/1/2028	1,090,000	1,090,000	5.000%	125.829%
Serial	9/1/2028	1,120,000	1,120,000	5.000%	127.209%
Serial	3/1/2029	1,155,000	1,155,000	5.000%	127.588%
Serial	9/1/2029	1,185,000	1,185,000	5.000%	128.815%
Serial	3/1/2030	1,215,000	1,205,000	1.550%	100.000%
Serial	9/1/2030	1,225,000	1,215,000	1.600%	100%
Serial	3/1/2031	1,235,000	1,220,000	1.650%	100%
Serial	9/1/2031	1,255,000	1,235,000	1.700%	100%
Serial	3/1/2032	1,265,000	1,240,000	1.750%	100%
Serial	9/1/2032	1,285,000	1,260,000	1.750%	100%
Serial	3/1/2033	1,295,000	1,270,000	1.800%	100%
Serial	9/1/2033	1,310,000	1,280,000	1.800%	100%
Term	9/1/2036	8,225,000	8,110,000	1.850%	100%
Term	9/1/2041	15,195,000	15,000,000	2.050%	100%
Term	9/1/2046	17,390,000	17,160,000	2.250%	100.231%
Term	9/1/2051	19,995,000	19,730,000	2.350%	100.230%
Premium PAC Term	3/1/2052	63,750,000	52,250,000	3.000%	111.478%
Total		\$ 150,000,000	\$ 131,860,000		
<u>2021B Series</u>	<u>Maturity</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Taxable	3/1/2039	24,829,558	12,756,099	1.550%	100%
Total		\$ 24,829,558	\$ 12,756,099		

Name of Primary Underwriter: Barclays

MORTGAGES (Certificated):

New MBS Pools Purchased with 2021A Bond Proceeds				
CH1211	CH1305	CH1388	CJ3782	CK2656
CH1212	CH1306	CH1389	CJ3861	CK2657
CH1213	CH1307	CH1390	CJ3862	CM2193
CH1214	CH1308	CJ3778	CJ3863	CM2194
CH1216	CH1385	CJ3779	CJ3864	CM2195
CH1303	CH1386	CJ3780	CJ3865	CM2196
CH1304	CH1387	CJ3781	CK2654	CM2291

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MBS Pools Transferred from 2004A and 2004D Purchased with 2021B Bond Proceeds					
645150	652399	656150	836763	647159	643053
647074	652401	659310	843945	647240	643099
649553	652404	659403	844247	647247	643114
650410	652425	659439	848460	649552	643134
650527	652455	659465	848556	645193	643135
650558	652457	659543	849042	646952	643158
650591	652478	661204	865608	647051	643186
650618	652612	661283	865764	647054	645082
650619	652626	661348	865920	645126	645094
650638	652646	661349	869068	645148	637528
650673	654121	661351	869070	637529	637509
650674	654122	661424	872271	637559	637448
650762	654145	661489	872510	637661	634198
650763	654165	661701	893651	639950	634189
650807	654274	663518	902102	639983	634186
650823	654275	671599	902716	639984	634091
650825	654300	684077	909452	640072	634053
650863	654327	775073	918304	640677	634025
650866	655740	799722	946294	640712	633992
650868	655742	799724	954622	640745	633955
652243	655782	800039	649554	640761	633903
652244	655832	800365	649580	640782	AC7704
652258	655875	809504	649617	640800	AC7781
652261	655907	814455	649619	642996	
652301	655908	814756	649726	643012	
652305	655909	814963	647077	643013	
652308	655956	826121	647129	643025	
652367	656092	826559	647153	643048	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)	
SF 2021AB	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 2,815,458.17	
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,168,427.66	
	Principal Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,610,000.00	
	Mortgage Loan Fund	FNMA				\$ 1,541,846.03
		GNMA				\$ 6,014,556.99
GNMA II					134,251,607.56	
Total					\$ 147,401,896.41	

CONTACTS:

Disclosure Manager:
Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

Trustee:
Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1923

Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2022 Series A Non-AMT (Program # 100)

As of August 31, 2025

BONDS:

Description:

Single Family 2022A Bonds were issued on June 14, 2022, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	3/1/2023	105,000	-	2.050%	100.00%
Serial	9/1/2023	745,000	-	2.300%	100.00%
Serial	3/1/2024	760,000	-	2.500%	100.00%
Serial	9/1/2024	780,000	-	2.700%	100.00%
Serial	3/1/2025	795,000	-	2.850%	100.00%
Serial	9/1/2025	810,000	805,000	3.000%	100.00%
Serial	3/1/2026	825,000	820,000	3.100%	100.00%
Serial	9/1/2026	850,000	845,000	3.150%	100.00%
Serial	3/1/2027	865,000	865,000	5.500%	110.03%
Serial	9/1/2027	890,000	890,000	5.500%	110.81%
Serial	3/1/2028	915,000	915,000	5.500%	111.42%
Serial	9/1/2028	945,000	945,000	5.500%	112.08%
Serial	3/1/2029	970,000	970,000	5.500%	112.51%
Serial	9/1/2029	1,000,000	1,000,000	5.500%	113.06%
Serial	3/1/2030	1,030,000	1,030,000	5.500%	113.49%
Serial	9/1/2030	1,060,000	1,060,000	5.500%	113.94%
Serial	3/1/2031	1,095,000	1,095,000	5.500%	114.26%
Serial	9/1/2031	1,125,000	1,125,000	5.500%	114.53%
Serial	3/1/2032	1,165,000	1,160,000	3.850%	100.00%
Serial	9/1/2032	1,195,000	1,190,000	3.900%	100.00%
Serial	3/1/2033	1,225,000	1,220,000	3.950%	100.00%
Serial	9/1/2033	1,255,000	1,250,000	4.000%	100.00%
Term	9/1/2037	16,125,000	16,085,000	4.050%	100.00%
Term	9/1/2040	6,075,000	6,065,000	4.100%	100.00%
Term	9/1/2047	30,080,000	30,010,000	4.300%	100.00%
Term	3/1/2052	26,790,000	26,730,000	4.350%	100.00%
Premium PAC Term	9/1/2052	90,525,000	82,835,000	5.500%	108.17%
Total		\$ 190,000,000	\$ 178,910,000		

Name of Primary Underwriter: Jeffries

MORTGAGES (Certificated):

New MBS Pools Purchased with 2022A Bond Proceeds					
CO5325	CP0266	CP3184	CP3193	CP9694	CR0487
CO5326	CP0267	CP3185	CP3194	CQ7279	CR0488
CO5327	CP0268	CP3186	CP9687	CQ7280	CR0489
CO5328	CP0269	CP3187	CP9688	CQ7281	CR0490
CO5329	CP0270	CP3188	CP9689	CQ7282	CR0491
CO5330	CP0271	CP3189	CP9690	CQ7283	CR5855
CO5331	CP0272	CP3190	CP9691	CQ7284	CR9841
CO5332	CP0273	CP3191	CP9692	CQ7285	
CO5345	CP0274	CP3192	CP9693	CR0486	

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate (%)</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
SF 2022A	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 6,575,629.91
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,219,903.27
	Principal Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,480,000.00
	Mortgage Loan Fund	GNMA II			\$ 175,425,624.35
Total					\$ 184,701,157.53

CONTACTS:

Disclosure Manager:
Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

Trustee:
Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1923

Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture
2022 Series B Non-AMT (Program # 102)

As of August 31, 2025

BONDS:

Description:

Single Family 2022A Bonds were issued on December 21, 2022, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	3/1/2024	780,000	-	2.700%	100.00%
Serial	9/1/2024	725,000	-	2.800%	100.00%
Serial	3/1/2025	740,000	-	2.900%	100.00%
Serial	9/1/2025	760,000	760,000	3.000%	100.00%
Serial	3/1/2026	775,000	775,000	3.100%	100.00%
Serial	9/1/2026	795,000	795,000	3.150%	100.00%
Serial	3/1/2027	815,000	815,000	3.250%	100.00%
Serial	9/1/2027	830,000	830,000	5.500%	110.41%
Serial	3/1/2028	860,000	860,000	5.500%	110.87%
Serial	9/1/2028	885,000	885,000	5.500%	111.61%
Serial	3/1/2029	910,000	910,000	5.500%	112.11%
Serial	9/1/2029	940,000	940,000	5.500%	112.66%
Serial	3/1/2030	965,000	965,000	5.500%	113.16%
Serial	9/1/2030	995,000	995,000	5.500%	113.53%
Serial	3/1/2031	1,025,000	1,025,000	5.500%	113.60%
Serial	9/1/2031	1,060,000	1,060,000	5.500%	113.91%
Serial	3/1/2032	1,090,000	1,090,000	5.500%	114.25%
Serial	9/1/2032	1,125,000	1,125,000	5.500%	113.83%
Serial	3/1/2033	1,160,000	1,160,000	5.500%	113.58%
Serial	9/1/2033	1,195,000	1,195,000	4.000%	100.38%
Serial	3/1/2034	1,230,000	1,230,000	4.050%	100.00%
Serial	9/1/2034	1,265,000	1,265,000	4.100%	100.00%
Term	9/1/2037	8,360,000	8,360,000	4.400%	100.00%
Term	9/1/2042	17,440,000	17,440,000	4.650%	100.00%
Term	9/1/2047	23,180,000	23,180,000	5.125%	102.31%
Term	9/1/2052	31,170,000	31,170,000	5.250%	102.78%
Premium PAC Term	3/1/2053	88,925,000	79,575,000	5.250%	110.04%
Total		\$ 190,000,000	\$ 178,405,000		

Name of Primary Underwriter: Barclays

MORTGAGES (Certificated):

New MBS Pools Purchased with 2022B Bond Proceeds					
CS6490	CS6496	CT1469	CU0443	CU6065	CV6488
CS6491	CT1464	CT6010	CU0444	CU6066	CV6490
CS6492	CT1465	CT6011	CU0445	CU8788	CV6491
CS6493	CT1466	CT6082	CU6062	CU8789	
CS6494	CT1467	CU0441	CU6063	CU8790	
CS6495	CT1468	CU0442	CU6064	CU8791	

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate (%)</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
SF 2022B	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 6,237,669.25
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 486,097.97
	Principal Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,335,000.00
	Mortgage Loan Fund	GNMA II			\$ 175,666,064.77
Total					\$ 183,724,831.99

CONTACTS:

Disclosure Manager:
Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

Trustee:
Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1923

Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2023 Series A Non-AMT and Series B Taxable (Program # 105)

As of August 31, 2025

BONDS:

Description:

Single Family 2023A Bonds (Tax-Exempt) were issued on July 12, 2023, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. Single Family 2023B Bonds (Taxable) were issued on July 12, 2023 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates.

<u>2023A Series (Non-AMT)</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2024	715,000	-	5.500%	102.519%
Serial	3/1/2025	730,000	-	5.500%	103.601%
Serial	9/1/2025	760,000	760,000	5.500%	104.666%
Serial	3/1/2026	780,000	780,000	5.500%	105.713%
Serial	9/1/2026	805,000	805,000	5.500%	106.745%
Serial	3/1/2027	825,000	825,000	5.500%	107.760%
Serial	9/1/2027	855,000	855,000	5.500%	108.759%
Serial	3/1/2028	880,000	880,000	5.500%	109.742%
Serial	9/1/2028	905,000	905,000	5.500%	110.510%
Serial	3/1/2029	935,000	935,000	5.500%	111.117%
Serial	9/1/2029	960,000	960,000	5.500%	111.713%
Serial	3/1/2030	990,000	990,000	5.500%	112.251%
Serial	9/1/2030	1,020,000	1,020,000	5.500%	112.730%
Serial	3/1/2031	1,055,000	1,055,000	5.500%	113.152%
Serial	9/1/2031	1,080,000	1,080,000	5.500%	113.519%
Serial	3/1/2032	1,115,000	1,115,000	5.500%	113.593%
Serial	9/1/2032	1,150,000	1,150,000	5.500%	113.675%
Serial	3/1/2033	1,190,000	1,190,000	3.900%	100.000%
Serial	9/1/2033	1,220,000	1,220,000	3.950%	100.000%
Serial	3/1/2034	1,250,000	1,250,000	4.000%	100.000%
Serial	9/1/2034	1,285,000	1,285,000	4.050%	100.000%
Serial	3/1/2035	1,320,000	1,320,000	4.100%	100.000%
Term	9/1/2038	10,290,000	10,105,000	4.350%	100.000%
Term	9/1/2043	18,635,000	18,635,000	4.600%	100.000%
Term	9/1/2048	24,840,000	24,840,000	5.125%	102.747%
Term	9/1/2053	33,410,000	33,410,000	5.250%	103.290%
Premium PAC Term	3/1/2054	91,000,000	85,305,000	5.750%	108.233%
Total		\$ 200,000,000	\$ 192,675,000		

<u>2023B Series (Taxable)</u>	<u>Maturity</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Serial	9/1/2024	635,000	-	5.090%	100.000%
Serial	3/1/2025	650,000	-	4.980%	100.000%
Serial	9/1/2025	660,000	660,000.00	5.040%	100.000%
Serial	3/1/2026	670,000	670,000.00	4.829%	100.000%
Serial	9/1/2026	680,000	680,000.00	4.879%	100.000%
Serial	3/1/2027	690,000	690,000.00	4.869%	100.000%
Serial	9/1/2027	700,000	700,000.00	4.909%	100.000%
Serial	3/1/2028	710,000	710,000.00	4.969%	100.000%
Serial	9/1/2028	725,000	725,000.00	5.019%	100.000%
Serial	3/1/2029	735,000	735,000.00	5.056%	100.000%
Serial	9/1/2029	750,000	750,000.00	5.106%	100.000%
Serial	3/1/2030	760,000	760,000.00	5.196%	100.000%
Serial	9/1/2030	775,000	775,000.00	5.246%	100.000%
Serial	3/1/2031	790,000	790,000.00	5.267%	100.000%
Serial	9/1/2031	805,000	805,000.00	5.317%	100.000%
Serial	3/1/2032	820,000	820,000.00	5.387%	100.000%
Serial	9/1/2032	835,000	830,000.00	5.407%	100.000%
Serial	3/1/2033	850,000	845,000.00	5.377%	100.000%
Serial	9/1/2033	860,000	855,000.00	5.387%	100.000%
Term	3/1/2038	5,080,000	5,070,000.00	5.407%	100.000%
Term	3/1/2044	8,280,000	8,265,000.00	5.495%	100.000%
Premium PAC Term	9/1/2053	22,540,000	22,350,000.00	5.750%	101.615%
Total		\$ 50,000,000	\$ 48,485,000		

Name of Primary Underwriter: Barclays

MORTGAGES (Certificated):

New MBS Pools Purchased with 2023A and 2023B Bond Proceeds					
CX6708	CX6713	CY2981	CY2986	CY6004	CY6009
CX6709	CX6714	CY2982	CY2987	CY6005	CY6010
CX6710	CX6715	CY2983	CY6001	CY6006	
CX6711	CY2979	CY2984	CY6002	CY6007	
CX6712	CY2980	CY2985	CY6003	CY6008	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2023AB	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 8,049,389.12
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 685,323.50
	Principal Fund	Repurchase Agreement	4.27	9/2/2025	\$ 2,010,000.00
	Mortgage Loan Fund	GNMA II			\$ 238,453,453.96
Total					\$ 249,198,166.58

CONTACTS:

Disclosure Manager:

Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

Trustee:

Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1923

Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2023 Series C Non-AMT and Series D Taxable (Program # 107)

As of August 31, 2025

BONDS:

Description:

Single Family 2023C Bonds (Tax-Exempt) were issued on December 20, 2023, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. Single Family 2023D Bonds (Taxable) were issued on December 20, 2023 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates.

<u>2023C Series (Non-AMT)</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2025 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	3/1/2025	485,000	-	5.500%	102.556%
Serial	9/1/2025	500,000	500,000	5.500%	103.513%
Serial	3/1/2026	520,000	520,000	5.500%	104.447%
Serial	9/1/2026	535,000	535,000	5.500%	105.416%
Serial	3/1/2027	550,000	550,000	5.500%	106.212%
Serial	9/1/2027	570,000	570,000	5.500%	107.125%
Serial	3/1/2028	585,000	585,000	5.500%	107.819%
Serial	9/1/2028	600,000	600,000	5.500%	108.678%
Serial	3/1/2029	615,000	615,000	5.500%	109.323%
Serial	9/1/2029	625,000	625,000	5.500%	110.135%
Serial	3/1/2030	645,000	645,000	5.500%	110.639%
Serial	9/1/2030	665,000	665,000	5.500%	111.400%
Serial	3/1/2031	680,000	680,000	5.500%	111.879%
Serial	9/1/2031	700,000	700,000	5.500%	112.240%
Serial	3/1/2032	715,000	715,000	5.500%	112.546%
Serial	9/1/2032	735,000	735,000	5.500%	112.563%
Serial	3/1/2033	570,000	570,000	3.950%	100.000%
Serial	9/1/2033	595,000	595,000	3.950%	100.000%
Serial	3/1/2034	955,000	955,000	4.000%	100.000%
Serial	9/1/2034	985,000	985,000	4.000%	100.000%
Serial	3/1/2035	1,010,000	1,010,000	4.050%	100.000%
Term	9/1/2038	7,910,000	7,615,000	4.300%	100.000%
Term	9/1/2043	14,430,000	14,430,000	4.600%	100.000%
Term	9/1/2048	19,320,000	19,320,000	5.000%	101.614%
Term	9/1/2053	26,235,000	26,235,000	5.125%	101.925%
Premium PAC Term	3/1/2054	68,265,000	65,935,000	6.000%	109.583%
Total		\$ 150,000,000	\$ 146,890,000		

<u>2023D Series (Taxable)</u>	<u>Maturity</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Serial	3/1/2025	665,000	-	5.147%	100.000%
Serial	9/1/2025	685,000	685,000.00	5.147%	100.000%
Serial	3/1/2026	700,000	700,000.00	5.027%	100.000%
Serial	9/1/2026	725,000	725,000.00	5.077%	100.000%
Serial	3/1/2027	755,000	755,000.00	4.982%	100.000%
Serial	9/1/2027	770,000	770,000.00	5.032%	100.000%
Serial	3/1/2028	800,000	800,000.00	5.052%	100.000%
Serial	9/1/2028	830,000	830,000.00	5.102%	100.000%
Serial	3/1/2029	860,000	860,000.00	5.251%	100.000%
Serial	9/1/2029	900,000	900,000.00	5.301%	100.000%
Serial	3/1/2030	930,000	930,000.00	5.371%	100.000%
Serial	9/1/2030	960,000	960,000.00	5.421%	100.000%
Serial	3/1/2031	1,000,000	1,000,000.00	5.435%	100.000%
Serial	9/1/2031	1,040,000	1,040,000.00	5.465%	100.000%
Serial	3/1/2032	1,085,000	1,085,000.00	5.465%	100.000%
Term	9/1/2038	15,615,000	15,565,000.00	5.740%	100.000%
Term	9/1/2043	16,145,000	16,090,000.00	5.784%	100.000%
Term	3/1/2048	17,695,000	17,630,000.00	5.854%	100.000%
Premium PAC Term	9/1/2053	37,840,000	36,690,000.00	6.250%	102.747%
Total		\$ 100,000,000	\$ 98,015,000		

Name of Primary Underwriter: Jefferies

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MORTGAGES (Certificated):

New MBS Pools Purchased with 2023C and 2023D Bond Proceeds						
CZ7398C	CZ7466C	DA0267C	DA9012C	DB5884C	DC1440C	
CZ7398D	CZ7466D	DA0267D	DA9012D	DB5884D	DC1440D	
CZ7399C	CZ7467C	DA0268C	DA9013C	DB5885C	DC1441C	
CZ7399D	CZ7467D	DA0268D	DA9013D	DB5885D	DC1441D	
CZ7400C	CZ7468C	DA0269C	DA9014C	DB5886C	DC1442C	
CZ7400D	CZ7468D	DA0269D	DA9014D	DB5886D	DC1442D	
CZ7401C	CZ7469C	DA5796C	DA9015C	DB5887C	DC1443C	
CZ7401D	CZ7469D	DA5796D	DA9015D	DB5887D	DC1443D	
CZ7402C	CZ7470C	DA5797C	DA9016C	DB5888C	DC1444C	
CZ7402D	CZ7470D	DA5797D	DA9016D	DB5888D	DC1444D	
CZ7403C	CZ7471C	DA5798C	DA9017C	DB5977C	DC1445C	
CZ7403D	CZ7471D	DA5798D	DA9017D	DB5977D	DC1445D	
CZ7404C	CZ7472C	DA5799C	DA9076C	DC1365C	DC1446C	
CZ7404D	CZ7472D	DA5799D	DA9076D	DC1365D	DC1446D	
CZ7405C	DA0261C	DA5800C	DA9077C	DC1366C	DC1447C	
CZ7405D	DA0261D	DA5800D	DA9077D	DC1366D	DC1447D	
CZ7406C	DA0262C	DA5801C	DA9078C	DC1367C	DD6410C	
CZ7406D	DA0262D	DA5801D	DA9078D	DC1367D	DD6410D	
CZ7407C	DA0263C	DA5802C	DA9079C	DC1368C	DC1441C	
CZ7407D	DA0263D	DA5802D	DA9079D	DC1368D	DD6411D	
CZ7463C	DA0264C	DA5803C	DA9080C	DC1369C	DD6412C	
CZ7463D	DA0264D	DA5803D	DA9080D	DC1369D	DD6412D	
CZ7464C	DA0265C	DA9010C	DA9081C	DC1370C		
CZ7464D	DA0265D	DA9010D	DA9081D	DC1370D		
CZ7465C	DA0266C	DA9011C	DB5883C	DC1439C		
CZ7465D	DA0266D	DA9011D	DB5883D	DC1439D		

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2023CD	Revenue Fund	Repurchase Agreement	4.27	9/2/2025	\$ 7,502,324.97
	Redemption Fund	Repurchase Agreement	4.27	9/2/2025	\$ 998,352.06
	Principal Fund	Repurchase Agreement	4.27	9/2/2025	\$ 1,550,000.00
	Mortgage Loan Fund	GNMA II			\$ 242,076,058.46
Total					\$ 252,126,735.49

CONTACTS:

Disclosure Manager:

Mark Fugina
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3832

Trustee:

Richard Dillard
 BNY Mellon
 4655 Salisbury Road, Suite 300
 Jacksonville, FL 32256
 (904) 645-1923