

**SUPPLEMENT TO
FINAL OFFICIAL STATEMENT**

Dated June 25, 2024

relating to

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

\$150,000,000	\$100,000,000
Residential Mortgage Revenue Bonds, Series 2024C (Non-AMT) ("Series 2024C Bonds")	Residential Mortgage Revenue Bonds, Taxable Series 2024D ("Series 2024D Bonds")

This Supplement amends the above-referenced Official Statement as follows:

Appendix G is replaced with the attached.

Dated: July 12, 2024

APPENDIX G

**UNEXPENDED PROCEEDS REDEMPTION PRICE FOR PREMIUM SERIAL BONDS, PREMIUM TERM BONDS,
PREMIUM PAC TERM BOND AND TAXABLE PAC TERM BOND**

Redemption Period (Both dates are inclusive)			Redemption Price																		Premium PAC Term Bonds Due	Taxable PAC Term Bonds Due	
			Series 2024C																				Series 2024D
			Premium Serial Bonds Due															Premium Term Bonds Due					
			7/1/2025	1/1/2026	7/1/2026	1/1/2027	7/1/2027	1/1/2028	7/1/2028	1/1/2029	7/1/2029	1/1/2030	7/1/2030	1/1/2031	7/1/2031	1/1/2032	7/1/2032	1/1/2033	1/1/2049	1/1/2054			
Closing Date	through	8/1/2024	101.906%	102.885%	103.752%	104.556%	105.441%	106.144%	106.977%	107.797%	108.603%	108.875%	109.328%	110.028%	110.390%	110.699%	111.321%	111.545%	102.420%	102.934%	109.778%	102.515%	
8/2/2024	through	8/31/2024	101.833%	102.813%	103.683%	104.490%	105.376%	106.081%	106.915%	107.736%	108.543%	108.819%	109.275%	109.976%	110.340%	110.652%	111.274%	111.501%	102.409%	102.922%	109.723%	102.496%	
9/1/2024	through	9/30/2024	101.666%	102.648%	103.525%	104.338%	105.226%	105.938%	106.775%	107.598%	108.407%	108.693%	109.154%	109.857%	110.227%	110.544%	111.169%	111.400%	102.386%	102.895%	109.595%	102.454%	
10/1/2024	through	10/31/2024	101.499%	102.484%	103.367%	104.187%	105.078%	105.796%	106.635%	107.461%	108.272%	108.568%	109.035%	109.740%	110.115%	110.438%	111.064%	111.301%	102.365%	102.870%	109.469%	102.413%	
11/1/2024	through	11/30/2024	101.333%	102.321%	103.211%	104.037%	104.930%	105.655%	106.496%	107.324%	108.138%	108.443%	108.916%	109.623%	110.004%	110.332%	110.961%	111.203%	102.345%	102.845%	109.344%	102.375%	
12/1/2024	through	12/31/2024	101.168%	102.159%	103.055%	103.888%	104.784%	105.515%	106.358%	107.188%	108.004%	108.320%	108.798%	109.507%	109.894%	110.228%	110.858%	111.106%	102.326%	102.823%	109.220%	102.339%	
1/1/2025	through	1/31/2025	101.004%	101.997%	102.900%	103.739%	104.638%	105.375%	106.221%	107.053%	107.871%	108.197%	108.682%	109.393%	109.785%	110.124%	110.756%	111.009%	102.310%	102.802%	109.098%	102.305%	
2/1/2025	through	2/28/2025	100.834%	101.830%	102.739%	103.585%	104.486%	105.230%	106.078%	106.912%	107.733%	108.068%	108.559%	109.272%	109.670%	110.015%	110.649%	110.907%	102.286%	102.774%	108.967%	102.260%	
3/1/2025	through	3/31/2025	100.665%	101.663%	102.579%	103.432%	104.335%	105.085%	105.936%	106.773%	107.595%	107.940%	108.437%	109.152%	109.556%	109.906%	110.542%	110.806%	102.263%	102.747%	108.838%	102.218%	
4/1/2025	through	4/30/2025	100.496%	101.497%	102.420%	103.279%	104.185%	104.942%	105.794%	106.634%	107.459%	107.813%	108.316%	109.033%	109.443%	109.798%	110.436%	110.705%	102.242%	102.722%	108.710%	102.178%	
5/1/2025	through	5/31/2025	100.328%	101.332%	102.262%	103.127%	104.036%	104.799%	105.654%	106.495%	107.323%	107.687%	108.196%	108.915%	109.331%	109.692%	110.332%	110.606%	102.223%	102.698%	108.584%	102.140%	
6/1/2025	through	6/30/2025	100.161%	101.168%	102.104%	102.976%	103.887%	104.656%	105.514%	106.358%	107.188%	107.562%	108.077%	108.798%	109.219%	109.586%	110.228%	110.507%	102.205%	102.676%	108.458%	102.104%	
7/1/2025	through	12/31/2025	100.000%	101.004%	101.947%	102.826%	103.739%	104.515%	105.375%	106.221%	107.053%	107.438%	107.958%	108.682%	109.109%	109.482%	110.125%	110.410%	102.188%	102.655%	108.383%	102.070%	
1/1/2026	through	6/30/2026		100.000%	100.979%	101.898%	102.826%	103.641%	104.515%	105.376%	106.221%	106.666%	107.223%	107.959%	108.421%	108.827%	109.482%	109.800%	102.064%	102.505%	107.657%	101.829%	
7/1/2026	through	12/31/2026			100.000%	100.954%	101.898%	102.752%	103.641%	104.516%	105.376%	105.881%	106.474%	107.223%	107.720%	108.161%	108.828%	109.179%	101.937%	102.352%	106.912%	101.581%	
1/1/2027	through	6/30/2027				100.000%	100.954%	101.848%	102.752%	103.641%	104.516%	105.083%	105.712%	106.475%	107.007%	107.483%	108.162%	108.547%	101.807%	102.194%	106.149%	101.327%	
7/1/2027	through	12/31/2027					100.000%	100.929%	101.848%	102.752%	103.641%	104.271%	104.937%	105.713%	106.282%	106.793%	107.484%	107.903%	101.674%	102.033%	105.365%	101.066%	
1/1/2028	through	6/30/2028						100.000%	100.929%	101.848%	102.752%	103.444%	104.149%	104.938%	105.543%	106.090%	106.794%	107.247%	101.538%	101.869%	104.561%	100.798%	