# **Best Practice – Accuracy Checks on Manual J Calculations**

Date: September 2018

Subject: Check for Accurate Manual J Calculations

**Problem or Question**: Our agency does not have a certified HVAC technician, or HVAC geek on our staff. How can we ensure that the Manual J calculations provided by our contractor are accurate and going to help reduce energy consumption for our clients?

## **Discussion**:

What is a Manual J? (1) Manual J calculations are required by IRC so every contractor should be very familiar with them and how to run them; they are part of normal business for any HVAC contractor, not something excessive that the WAP program requires. (2) Manual J is just a calculation of the heating/cooling load on the house. The calculation is based on building information, location, and orientation. It is software where the contractor inputs information about the unit, and then the software does the calculation and produces the answer. As long as the information input is accurate, the calculation will take care of itself and there doesn't need to be any variance from the calculated load.

### **Acceptable Software:**

The weatherization program requires that you/your contractor use ACCA approved software when running their Manual Js. At the time this Best Practice was posted, there are 7 ACCA approved software options, listed below:

- Wrightsoft Right-J8
- Elite RHVAC
- Adtek Acculoads
- Florida Solar Energy Center's EnergyGauge
- <u>Carmelsoft HVAC ResLoad-J</u>
- Avenir MJ8 Editions of HeatCAD and LoopCAD
- Cool Calc Manual J

If your contractor is not using one of these vendors, that contractor MUST switch and use an ACCA approved software for ALL weatherization jobs.

Why does it matter? The sizing of the equipment is extremely important for the air quality inside the house. The HVAC equipment not only produces the conditioned air for the house (hot/cold air), but it also addresses ventilation and humidity control inside the house. Properly sized HVAC equipment cycles (runs) at maximum equipment performance while producing the proper amount of conditioned air, all while maintaining the proper humidity level within the house. With an oversized HVAC, the system will "short cycle" which means the HVAC will run for short periods of time, which doesn't allow the equipment to reach its highest efficiency run-time. Short cycling typically means higher energy usage (since the equipment isn't running as efficiently) and poor humidity control. Analogy: short cycling is the equivalent of turning your car on/off at each stop (traffic/stop light/stop sign) on the way to work; that doesn't make since at all: it isn't good for the engine and is terrible for your gas mileage. You don't do that to your car, why would you want to do that to the most expensive piece of equipment in the house? An undersized HVAC almost NEVER happens. If you have a contractor that installs a smaller piece of equipment than the Manual J calls for, you have found the industry unicorn, so give that person a hug and take a selfie with them. The impact of an undersized unit is that the unit will run all the time (high energy draw) and the humidity control will probably be too dry in the house. A well done postweatherization house should make it very difficult to undersize an HVAC system.

Post weatherization: a house with highly improved air and thermal barriers (air sealing & insulation), well-sealed ducts, and highly reduced heat gain (exterior – solar screens, interior – lighting, refrigerator, CAZ zone offs) should be an efficient building that can maximize the benefit of a new, properly sized and Energy Star rated HVAC system. A replacement HVAC unit being installed in a post weatherization house should be the same size, or 0.5-1.0 ton smaller.

## **Quality Control Checks:**

Having quality control on the Manual J calculations is key. The two most obvious options for QC are (1) Peer review from multiple HVAC contractors, and (2) data input checks.

- (1) If you have more than 1 HVAC guy, or more than 1 person that knows anything about Manual Js:
  - o Have different contractors run Manual Js on the same house and compare results, or
  - Have the contractors "peer review" each other's work for accuracy
- (2) Data Input verification by Subrecipient staff: this is where you can review the Manual J to check some pretty basic info that has a huge impact on the load calculation to ensure it was input accurately and therefore the load calculated is appropriate for the post-weatherized unit. Some data points you can find on the Manual J to ensure accuracy are:
  - Design Conditions
    - Weather Station
      - Make sure the weather station is close to the house being evaluated.
    - Indoor Design temperatures
      - DOE guidance identifies an indoor design temperature of 78 in the summer and 68 in the winter for Texas
      - Temperature settings are huge in determining sizing. If you tell the software that the house is kept at 68 during the day in the summer in Texas, the load is going to be significantly larger, therefore your equipment size will be larger. The standard for Texas should 68 in the winter and 78 in the summer, or something realistic and relative to the specific client (if they run their house hotter/colder, etc)
      - Any variance from these temperature settings need to be thoroughly documented. 68/78 are the target temperatures for the clients to use; client education on why those temperatures are the goal is important.

## Construction Quality

This generically addresses the infiltration of the house. There are 4-5 options that range from Very Tight to Very Loose. The house, after being weatherized, should be "average" or tighter. Make sure that the option selected matches the final blower door reading. Remember to maximize air sealing measures and install them effectively to get the house as tight as possible.

In a Manual J, there is a section where you can verify a lot of construction information. This section is comparable to the NEAT Input Report in that is shows some very basic building component information that was entered into the software that greatly impacts the overall load of the house. In this section, you will find the following:

- Ceiling: This is where the final attic insulation levels are input. Make sure that the insulation level is accurate about the house post weatherization.
- Walls: This is where the final wall insulation levels are input. Make sure that the insulation level is accurate about the house post weatherization.

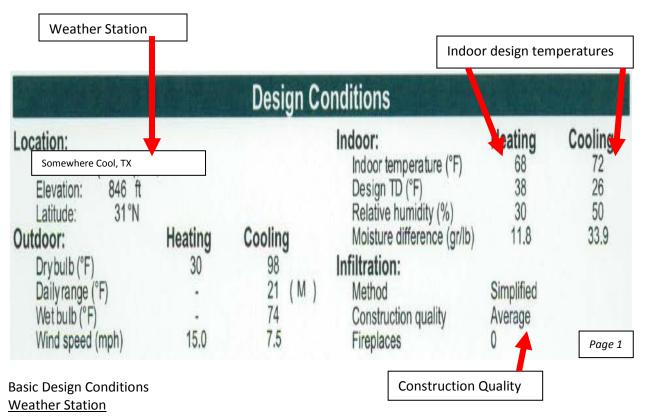
- Floors: This is where the final floor insulation levels are input. Make sure that the insulation level is accurate about the house post weatherization.
  - If the home is a slab home, there should be no load coming through the floor. If it is a pier and beam house, make sure that the insulation level is accurate about the house post weatherization.
- Windows: This is where information about the windows from the house post weatherization. Make sure information about replaced windows or added solar screens are input correctly.
- Doors: This is where information about the doors from the house post weatherization. Make sure information about replaced doors are input correctly.

It is possible that the "Construction Descriptions" section is not provided with each and every Manual J calculation received from your contractor. As a result, you might need to request this section at random for QC, or tell your contractor to include this section with every Manual J for QC, whatever you think works best for your staff and your contractor to get the best results.

**Recommendation Summary**: Manual J calculations are a requirement. Ensuring that they are run correctly and accurately is something that the contractor should do automatically. If something seems off, look further into it and verify what you can to ensure the best option is being installed in the client's home. It doesn't take an expert to verify data input; do some quality control checks to make sure the calculation is accurate!

Below are pictures of Manual J calculations to show more specific examples of where to look on the printouts to help with your QC checks.

# **Wrightsoft Software**



- Make sure the weather station is close to the house being evaluated.

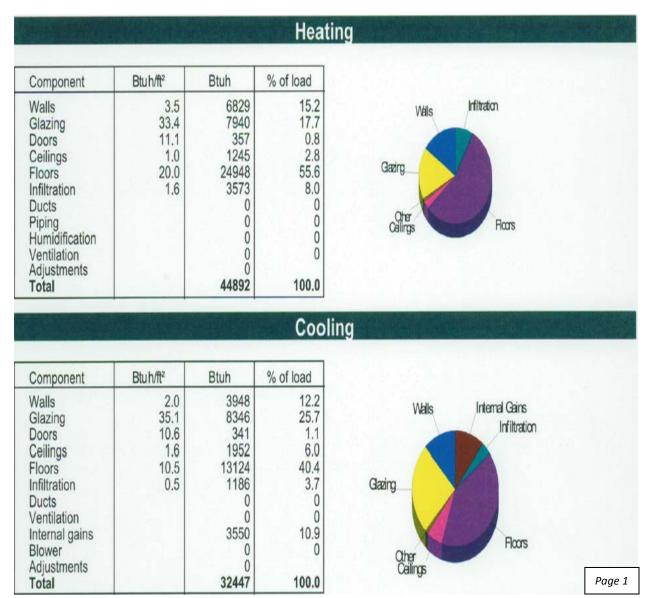
#### **Indoor Design temperatures**

- DOE guidance identifies an indoor design temperature of 78 in the summer and 68 in the winter for Texas
- Temperature settings are huge in determining sizing. If you tell the software that the house is kept at 68 during the day in the summer in Texas, the load is going to be significantly larger, therefore your equipment size will be larger. The standard for Texas should 68 in the winter and 78 in the summer, or something realistic and relative to the specific client (if they run their house hotter/colder, etc).
- Any variance from these temperature settings need to be thoroughly documented. 68/78 are the target temperatures for the clients to use; client education on why those temperatures are the goal is important.

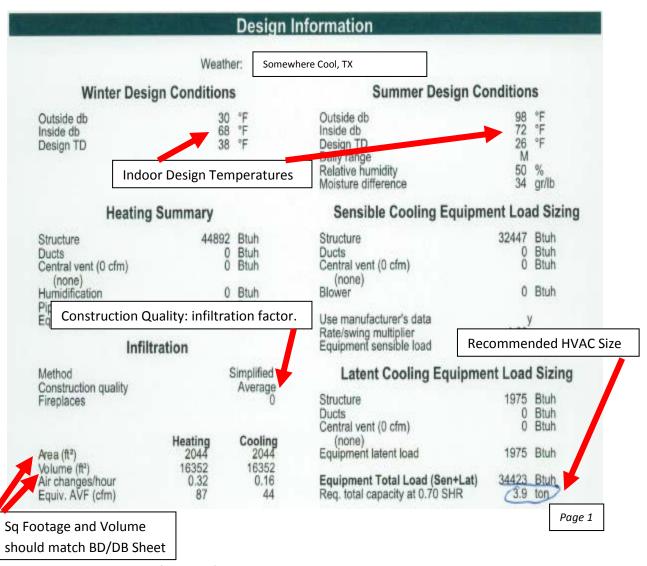
#### **Construction Quality**

This is usually under the Infiltration header. This is basically asking the leakiness of the house. There are 4-5 options that range from Very Tight to Very Loose. The house, after being weatherized, should be "average" or tighter. Remember to maximize air sealing measures and install them effectively to get the house as tight as possible.

These pie charts are very indicative of the construction of the house. The pie charts show where the heating/cooling load from the house is coming from. Based on what you know about the house, determine if the higher load areas seem reasonable; if not, then investigate further.



The pie chart above indicates that the floor is where the biggest load is coming from (1) the floor, followed by (2) glazing (windows), then (3) walls. Based on what you know about this specific house, do these three factors seem like they would be the biggest load contributors? If so, then the calculation could be on track. Or, if that doesn't seem right, there are few scenarios where you would want to investigate further: if this is a slab house, or a pier and beam house with a properly insulated floor, that appear to be wrong and need to be investigated why the calculation shows this amount of load coming through the floor. You'd need to look at the data input about the floor. For glazing, does the house have new solar screens or are there existing low-e windows? If so, you might need to look into this, if not and the windows are single pane with limited shade, then it could be right. For the walls, are they insulated or are they empty? If they were empty, and you dense-pack insulated them, does this seem right?



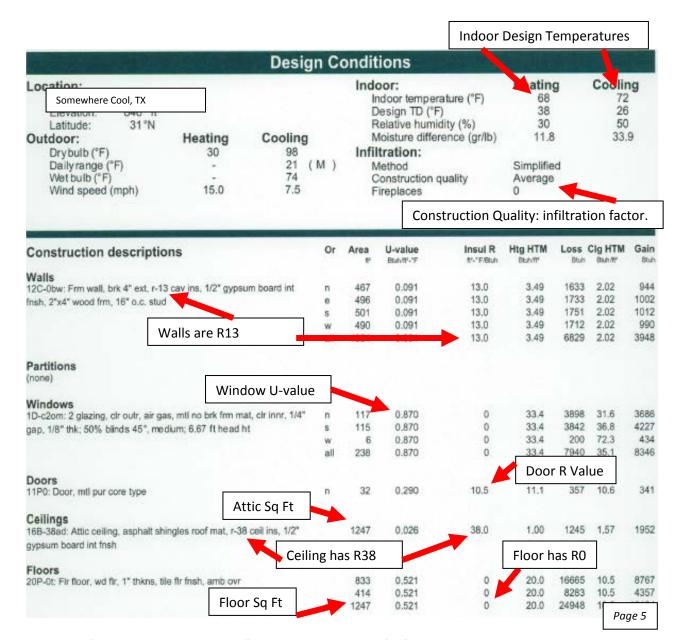
From this table, you can verify basic information quickly:

Weather station - Is that close to the house?

<u>Indoor design temperatures</u> – The default temperatures are 68 in the winter, 78 in the summer. Are the correct temperatures used? If not, is there a valid reason, specific to that client, why another temperature is being used? <u>Construction Quality</u> – Air infiltration factor. The selection of "average" in this example, does that feel right based on your final post weatherization blower door? Ask your contractor what "average" means to them, to make sure your final blower door is properly represented in this selection.

<u>Square Footage & Volume</u> – Should match the square footage and volume you have documented throughout the assessment and on the blower door sheet.

<u>HVAC size</u> – This is the "answer" to the calculation. This is what the software is recommending to be installed in the house. If this recommended size is bigger than the existing HVAC being replaced, you should absolutely investigate further. If it is the same size, this could be right, but you should still ensure data input is accurate for post WAP work. Ideally, the size will be smaller than the existing because of the efficiency improvements made to the rest of the house through the WAP program.



This is the "Construction Descriptions" table that is very helpful for data input quality control checks.

<u>Walls</u>: Make sure that the insulation level is accurate about the house post weatherization. The example shows that all the walls have existing R13. It also lists that the walls are 2x4 construction, 16" on center, with ½" sheetrock on the interior. All these factors impact the load as well, so double check this information as well!

<u>Windows</u>: Make sure information about replaced windows or added solar screens are input correctly. The example has some codes to signify the glazing and window type; you'd have to ask the contractor for those codes to know what "1D-c2om: 2 glazing" actually means. You can see all the windows have a U-value of 0.870, which is the equivalent of R1.5. Based on the windows in the house, does this seem accurate? Also note that there is 238 total sq ft of windows on this house, lots of windows to impact the load.

U-value is something you can check with simple math. Energy Star windows have a U-value of 0.35-0.40; the lower the U-value, the better insulation factor for the window. U-value of single pane glass is around 1.22.

R value = 1/U value. EX: U-value of 0.35 = 1/0.35 = R2.38. EX2: U-value of 1.22 = 1/1.22 = R0.82

<u>Ceiling</u>: Make sure that the insulation level is accurate about the house post weatherization. The example shows that the ceiling has an R38. It also shows that the ceiling square footage is 1247, but the total house square footage is 2044 from previous page. Is it a 2 story house, part of the house with flat roof, or data input error?

<u>Floors</u>: Make sure that the insulation level is accurate about the house post weatherization. The example shows that the floor has an RO. It also shows that the floor square footage is 1247, which matches the attic, but the total house square footage is 2044 from previous page.

<u>Doors</u>: Make sure information about replaced doors are input correctly. The example has some codes to signify the door type; you'd have to ask the contractor for those codes to know what "11P0 door: mtl pure core type" actually means. You can see the door is evaluated with an R-value of 10.5. Based on the doors in the house, does this seem accurate? Also note that there is on 32 total sq ft of doors on this house, a lot less square footage than the windows.

Typical R value ranges for doors will be between 3.7 – 15. A door with an R15 is a 2" thick, solid core, metal door filled with foam (not a normal door for WAP houses).

## **Elite Software**

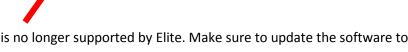


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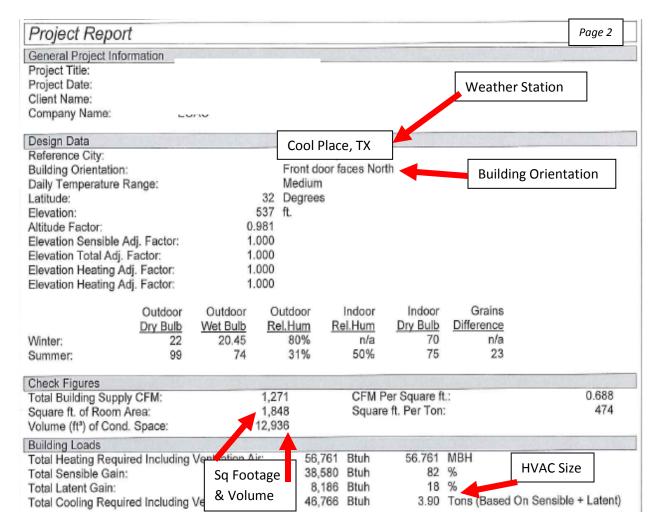
Thursday,

Rhvac is an ACCA approved Manual J and Manual D computer program.

Calculations are performed per ACCA Manual J 8th Edition, Version 2, and ACCA Manual D.



For Elite Software, the 8<sup>th</sup> edition is no longer supported by Elite. Make sure to update the software to the 9<sup>th</sup> edition as soon as possible.



## **Basic Design Conditions**

#### Weather Station

- Make sure the weather station is close to the house being evaluated.

<u>Building Orientation</u> – The orientation of the house will impact the load based on which side of the building is facing east or west and the amount of windows facing those directions. Ensure that the orientation is the same as the documentation from the initial assessment.

<u>Square Footage & Volume</u> – Should match the square footage and volume you have documented throughout the assessment and on the blower door sheet.

<u>HVAC size</u> – This is the "answer" to the calculation. This is what the software is recommending to be installed in the house. If this recommended size is bigger than the existing HVAC being replaced, you should absolutely investigate further. If it is the same size, this could be right, but you should still ensure data input is accurate for post WAP work. Ideally, the size will be smaller than the existing because of the efficiency improvements made to the rest of the house through the WAP program.

Miscellaneous Re	port							Page 3
System 1 Input Data	Outdoo Dry Bu		Outdoor Net Bulb	Outdoo Rel.Hum		Indoor Rel.Hum	Indoor Dry Bulb	Grains Difference
Winter: Summer:		2	20.45	80% 31%		n/a 50%	70 75	n/a 22.65
Duct Sizing Inputs					White the same of	HT97-7-11-92-1-12-	CAMPINE OF STA	The Part of the last
	Main Trunk			Runouts				
Calculate:	Yes			Yes				
Use Schedule:	Yes			Yes				
Roughness Factor:	0.00300			0.01000				
Pressure Drop:		in.wg./10	0 ft.	0.1000	in.wo	1./100 ft.		
Minimum Velocity:		ft./min			ft./mi			
Maximum Velocity:		ft./min		750	ft./mi	n		
Minimum Height:	0	in.		0	in.			
Maximum Height:	0	in.		0	in.			
Outside Air Data		10000		A TO MANDE				
Infiltration Specified:		Winter 0.380 82	AC/hr CFM	The second secon	0.200 43	AC/hr CFM		
Infiltration Actual:		0.000	AC/hr	(	0.000	AC/hr		
Above Grade Volume:	X	12,936	Cu.ft. Cu.ft./hr	X 12	0,936	Cu.ft. Cu.ft./hr		
	>	0.0167	Ou.it./iii	X 0.		Odition		
Total Building Infiltration:		0	CFM		0	CFM		
Total Building Ventilation:		431	CFM		431	CFM		
System 1 Infiltration & Ventilation Soliditration & Ventilation La Infiltration & Ventilation Soliditration & Ventilation Soliditration Specific Summer Infiltration Specific	atent Gain M ensible Loss d: 0.380	lultiplier: Multiplier AC/hr (8	15. ; 51. 2 CFM), C	10 = (0.68 X	0.98 0.98 erage	1 X 22.65 Grain 1 X 48.00 Winte		

<u>Construction Quality</u> – Air infiltration factor. The selection of "average" in this example, does that feel right based on your final post weatherization blower door? Ask your contractor what "average" means to them, to make sure your final blower door is properly represented in this selection.

Total Building Summary Loads								
Component	U Value	Note: No	Area	Sen	Lat	Sen	Tota	
Description	o varac		Quan	Loss	Gain	Gain	Gair	
1D-cv-o: Glazing-Double pane, sperable window, clear, vinyl frame, u-value 0.57, SHGC 0.56			146.8	4,018	0	4,168	4,168	
11N; Door-Metal - Polystyrene Core			34.8	585	0	426	426	
12C-0sw: Wall-Frame, R-13 insulation in 2 x 4 stud			1134.4			3,149	3,149	
	tion, siding finish, wood stud	is		R13 Wall I	nsulation			
16A-13: Roof/Ceiling-Under Attic with Insulation on Attic			1848	6,209	0	10,219	10,21	
Floor (also use for Kne	e Walls and Partition				1			
Ceilings), Unvented Attic, No Radiant Barrier, Arv Roofing Material, Any Roof Color, R-13 insulation			3 Attic Ir	nsulation	Attic S	Sq Ft		
19A-15p: Floor-Over enclosed unconditioned crawl			1848	3,878	0	1,939	1,939	
	n exposed walls, sealed or			0,010		.,	.,,	
Subtotals for structure:				19,645	0	19,901	19,90	
People:	R15 Floor Insulation		2		400	460	860	
Equipment:			Floor S	Sq Ft	300	1,200	1,500	
Lighting:		L	0			0		
Ductwork:				14,787	973	5,703	6,676	
Infiltration: Winter CFM: 0, Summer CFM: 0				0	0	0	(	
Ventilation: Winter CFM: 431, Summer CFM: 431				22,329	6,513	11,165	17,677	
AED Excursion:				0	0	151	151	
Total Buil Sq Footage	and Volume			56,761	8,186	38,580	46,766	
Check Figures Total Building Supply CFM	1,271		CEM P	er Square ft.:			0.688	
Square ft. of Room Area: 1,848			Square ft. Per Ton:					
Volume (ft³) of Cond. Spar	_		oquaro				474	
Building Loads	de la companya de la		New York		R THE S			
Total Heating Required In	cluding Ventilation Air:	56,761 38,580	Btuh		IBH			
			Btuh	82 %		'AC Size		
Total Latent Gain:		8,186		18 %		0 - 0 1/ /		
Total Cooling Required In-	cluding Ventilation Air:	46,766	Btuh	3.90	ons (Based (	on Sensible	+ Latent)	

This table has all the construction info about house. This table is titled "Total Building Summary Loads". This is a very important spot to do data input quality control checks.

<u>Windows</u>: Make sure information about replaced windows or added solar screens are input correctly. The example has some codes to signify the glazing and window type; you'd have to ask the contractor for those codes to know what "1D-cv-o" actually means. You can see all the windows have a U-value of 0.57, which is the equivalent of R1.75. Based on the windows in the house, does this seem accurate? Also note that there is 146.8 total sq ft of windows on this house, something that can be verified against assessment documentation.

U-value is something you can check with simple math. Energy Star windows have a U-value of 0.35-0.40; the lower the U-value, the better insulation factor for the window. U-value of single pane glass is around 1.22.

R value = 1/U value. EX: U-value of 0.35 = 1/0.35 = R2.38. EX2: U-value of 1.22 = 1/1.22 = R0.82

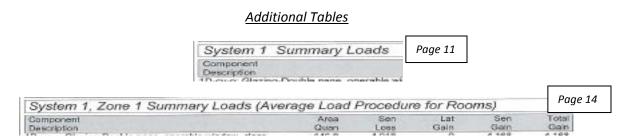
<u>Doors</u>: Make sure information about replaced doors are input correctly. The example lists the door as a metal polystyrene core, which can be verified against assessment documentation.

Typical R value ranges for doors will be between 3.7 - 15. A door with an R15 is a 2" thick, solid core, metal door filled with foam (not a normal door for WAP houses).

<u>Walls</u>: Make sure that the insulation level is accurate about the house post weatherization. The example shows that all the walls have existing R13.

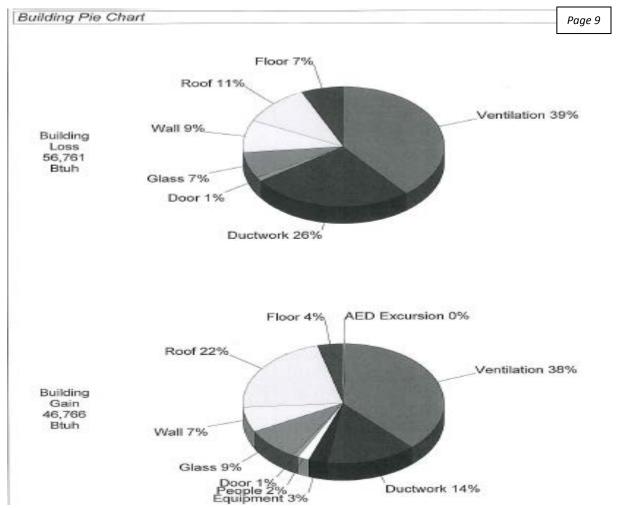
<u>Ceiling</u>: Make sure that the insulation level is accurate about the house post weatherization. The example shows that the ceiling has an R13. It also shows that the ceiling square footage is 1848. The R value and square footage can be verified.

<u>Floors</u>: Make sure that the insulation level is accurate about the house post weatherization. The example shows that the floor has an R15. It also shows that the floor square footage is 1848. The R value and square footage can be verified.



Additional tables this software provides will look remarkably similar to the "Total Building Summary Load" table. An example above is the "System 1 Summary Load" table. These additional tables should have repetitive information from the Building Summary Load regarding the building/construction of the home. You should see the same information about the windows, doors, walls, roof, ceiling, etc. If you see variations between the data in each table that is something to further investigate why the variance exists.

There are also going to be some additional pie charts provided that will look remarkably similar to the "Total Building Summary Load" pie charts. Follow the same process with the pie charts as you do with the tables: these additional charts should reveal repetitive information about the what is contributing to the overall load of the house based on the building/construction of the home. You should see the same information about the windows, doors, walls, roof, ceiling, etc. If you see variations between the data in each chart that is something to further investigate why the variance exists.



These pie charts are very indicative of the construction of the house. The top pie chart shows where the heated air is lost: (1) ventilation (air leakage), (2) ductwork, (3) roof, and then (4/5) floor/windows. The bottom pie chart shows the sources of internal heat gain: (1) ventilation (air leakage), (2) roof, (3) ductwork, and then (4) windows. Based on what you know about the house, determine if the higher load areas seem reasonable; if not, then investigate further.

Both pie charts above indicate that ventilation (air leakage) and duct sealing account for more than 50% of the load. Your final blower door is the driving force behind the ventilation portion. If your final blower door is tight, ask you contractor what data was input to get that answer, if your blower door didn't get the reduction you expected, maybe this seems right. Remember, air seal as tight as possible; maximize this measure for the longest lasting impact possible! The same principle applies for duct sealing – if your duct blaster shows tight readings at the final, then ask your contractor about the data input for this measure. Same as air infiltration, you want to duct seal as tight as possible; maximize this measure for the longest lasting impact possible!

You'd use the same principle/logic with all of the top measures identified. For the roof, is the insulation level input accurate, if so, can/should you add more insulation, or not? Same for the floor, is the insulation level input accurate, if so, can/should you add more insulation, or not? For the windows, does the house have new solar screens or are there existing low-e windows? If so, you might need to look into this, if not, then it could be right.