

2024 State of Texas

Consolidated Annual Performance and Evaluation

Report Reporting on Program Year 2023



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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

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The information contained in this Consolidated Annual Performance and Evaluation Report (CAPER or Report) provides an assessment of the State of Texas' progress towards meeting stated goals and objectives stated in the 2020-2024 Consolidated Plan and One Year Action Plan goals and objectives for Program Year (PY) 2023. The CAPER reports on Program Year 2023 (September 1, 2023, through August 31, 2024) for the following federal formula grant programs:

Community Development Block Grant (CDBG)
HOME Investment Partnerships Program (HOME)
Housing Opportunities for Persons with AIDS (HOPWA)
Emergency Solutions Grant (ESG), and
National Housing Trust Fund (NHTF)

This CAPER will also provide information on progress towards meeting stated goals and objectives for ESG-CV, CDBG-CV and HOPWA-CV CARES Act funding which was originally added to the State of Texas 2019 One-Year Action Plan but is being reported in this CAPER per guidance from HUD.

The Texas Department of Housing and Community Affairs (TDHCA) administers HOME, ESG, ESG-CV, NHTF, and CDBG-CV programs; the Texas Department of Agriculture (TDA) administers CDBG; and the Texas Department of State Health Services (DSHS) administers HOPWA and HOPWA-CV. TDHCA coordinates the preparation of the State of Texas Consolidated Plan documents, including the CAPER.

For specific progress made by each of these programs, for reporting in accordance with the Violence Against Women Act (VAWA), and for reporting in accordance with Notice CPD 17-06: Using CPD Funds for Disaster Response and Recovery, see the narrative sections below Table 1 - Accomplishments - Program Year & Strategic Plan to Date.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Acquisition & Construction of Single Family Housing	Affordable Housing Non-Homeless Special Needs	HOME: \$	Homeowner Housing Added	Household Housing Unit	76	10	13.16%			
CDBG Administration	Administration/Technical Assistance	CDBG: \$ / CDBG Colonias Set-aside: \$2164238	Other	Other	0	0				
CDBG Colonia Self-Help Centers	Self-Help Centers	CDBG: \$	Other	Other	22870	17488	76.47%	4533	9750	215.09%
CDBG Colonia Set-Aside	Affordable Housing Non-Housing Community Development	CDBG Colonias Set-aside: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10875	1653847	15,207.79%	2175	1195	54.94%

CDBG Economic Development	Non-Housing Community Development Economic Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	890415	698878	78.49%	178083	142400	79.96%
CDBG Planning/Capacity Building	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	202930	95140	46.88%			
CDBG Planning/Capacity Building	Non-Housing Community Development	CDBG: \$	Other	Other	0	0		40586	0	0.00%
CDBG Public Improvements and Facilities	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1200035	419802	34.98%	240007	103764	43.23%

CDBG Urgent Need	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	10380		9010	0	0.00%
HOME Administration	HOME Administration	HOME: \$	Other	Other	0	0				
Homeless Goals	Homeless	ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	5115	1237	24.18%	736	226	30.71%
Homeless Goals	Homeless	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	84147	50200	59.66%	22242	7235	32.53%
Homeless Goals	Homeless	ESG: \$	Homelessness Prevention	Persons Assisted	15067	5680	37.70%	4222	507	12.01%
HOPWA Facility-Based Housing Subsidy Assistance	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: \$	Homeless Person Overnight Shelter	Persons Assisted	445	641	144.04%			
HOPWA Facility-Based Housing Subsidy Assistance	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: \$	Homelessness Prevention	Persons Assisted	0	0		162	161	99.38%

HOPWA Facility-Based Housing Subsidy Assistance	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: \$	HIV/AIDS Housing Operations	Household Housing Unit	0	0		183	0	0.00%
HOPWA Funded Supportive Services	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5510	3076	55.83%	1286	1137	88.41%
HOPWA Grantee Administration	Non-Homeless Special Needs	HOPWA: \$246600 / Housing Trust Fund: \$	Other	Other	0	0				
HOPWA Housing Information Services	Affordable Housing Non-Homeless Special Needs	HOPWA: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				

HOPWA Housing Information Services	Affordable Housing Non-Homeless Special Needs	HOPWA: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	175	22	12.57%	12	18	150.00%
HOPWA Permanent Housing Placement Assistance	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	630	520	82.54%	147	169	114.97%
HOPWA Project Sponsor Administration	Non-Homeless Special Needs	HOPWA: \$	Other	Other	0	0				
HOPWA Resource Identification	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: \$	Other	Other	0	0				
HOPWA Short-Term Rent, Mortgage & Utilities Asst.	Affordable Housing Non-Homeless Special Needs	HOPWA: \$	Homelessness Prevention	Persons Assisted	2410	1674	69.46%	433	437	100.92%
HOPWA Tenant-Based Rental Assistance	Affordable Housing Non-Homeless Special Needs	HOPWA: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	2930	2478	84.57%	711	654	91.98%

Households in New/Rehabilitated Multifamily Units	Affordable Housing Non-Homeless Special Needs	HOME: \$	Rental units constructed	Household Housing Unit	712	34	4.78%	133	0	0.00%
Households in New/Rehabilitated Multifamily Units	Affordable Housing Non-Homeless Special Needs	HOME: \$	Rental units rehabilitated	Household Housing Unit	305	59	19.34%	57	9	15.79%
NHTF Administration	NHTF Administration	Housing Trust Fund: \$	Other	Other	0	0				
NHTF Households in New/Rehabbed Multifamily Units	Affordable Housing Non-Homeless Special Needs	Housing Trust Fund: \$	Rental units constructed	Household Housing Unit	300	88	29.33%	145	59	40.69%
Reconstruction of Single Family Housing	Affordable Housing Non-Homeless Special Needs	HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	561	377	67.20%	88	107	121.59%
Tenant Based Rental Assistance with HOME Funding	Affordable Housing Non-Homeless Special Needs	HOME: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1504	5627	374.14%	456	725	158.99%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Texas CDBG has continued to address community development needs in rural Texas in carrying out the PY 2023 Action Plan. The vast majority of funding is required to be used to benefit low- to moderate-income areas, and the funding is awarded competitively with significant consideration for regional and local priorities, ensuring that the projects most important to communities are successful.

CDBG COLONIA FUNDING

Six awards were made using the Colonia Fund: Construction program. The \$4.7 million awarded will address basic human needs, including first-time water and sewer services, and other utility improvements, along with associated local administration costs.

A rider to the TDA state appropriation retains 2.5% of the total annual CDBG allocation for the operation of colonia self-help centers in eight border counties, in addition to the 10% federally mandated colonia set-aside. The self-help centers, overseen by TDHCA's Office of Colonia Initiatives, made three awards in 2023, totaling \$2,456,578.95 to benefit 9,750 persons and several new awards are anticipate for early in the next year.

CDBG OTHER CONSTRUCTION - INFRASTRUCTURE IMPROVEMENTS

The Community Development (CD) Fund is the largest fund in the CDBG program. Under the CD Fund, grants are awarded on a competitive basis to address public facilities and housing needs such as sewer and water system improvements, street and drainage improvements, and projects designed to bring existing services up to at least state minimum standards. Of the 133 grants contracts awarded in PY 2023, 100 grants totaling \$53.3 million were funded by the CD fund. Of these, 50% of construction activity funds will provide water and sewer improvement activities, and another 46% will address road improvement activities. The Fire, Ambulance, and Service Truck (FAST) Fund awarded 4 grants totaling nearly \$3.3 million for emergency vehicles and equipment.

URGENT NEED

The State Urgent Need fund provides assistance for recovery from natural disasters and funds projects that resolve threats to the public health and/or safety of local residents in rural areas. The State Urgent Need fund in PY 2023 awarded 3 grants totaling \$1.5 million for debris removal.

ECONOMIC DEVELOPMENT

In PY 2023, CDBG funded 19 contracts totaling almost \$10.1 million under the Downtown Revitalization Program to stimulate economic development in rural Texas downtown areas. In addition, TDA provided \$1,250,000 for the construction phase of the Rural Economic Development pilot program.

ESG-CV Accomplishments

During PY 2023, ESG-CV Subrecipients assisted 1,156 households with tenant-based rental assistance through Rapid Rehousing, assisted 4,227 persons through overnight Emergency Shelter, and assisted 898 persons through Homelessness Prevention.

All ESG figures are estimates due to issues with SAGE reporting and will be made final upon final publishing of the report.

CDBG-CV Accomplishments

During PY 2020, CDBG CARES (CDBG-CV) funds were received to prevent, prepare for, and respond to COVID 19. The Community Resiliency Program (CRP) continued from the prior program year. The Community Resiliency Program (CRP) provides CDBG-CV funding assistance to non-entitlement communities to address gaps in their ability to prevent, prepare for, and respond to COVID 19. Funds allow communities to create, expand, or enhance public facilities that provide essential community services to the low- and moderate-income citizens. Furthermore, funding may also allow the communities to address mobile response and emergency medical services vehicle inefficiencies due to COVID-19. The program is expected to assist, overall, 34,324 households which includes 89,243 persons. During the Program Year 2023, the Community Resiliency Program assisted 4 non-entitlement communities under the Eligible Activity of LMI Area Benefit with the purchase of 6 mobile response and emergency services vehicles. In summary, from inception to date through PY 2023 funds were used as follows: the Texas Emergency Rental Assistance Program assisted 6,684 households, which includes 16,606 persons; the Texas Emergency Mortgage Assistance Program assisted 3,808 households, which includes 11,777 persons; the Food Bank provider relief program assisted 1,334,328 households, which includes 3,501,117 persons; the Relief to Providers of Persons with Disabilities program assisted 1,388 households, which includes 3,592 persons; and the Legal Services for Persons with Disabilities program assisted 441 households, which includes 750 persons. For PY 2023, the CRP benefited 55,050 persons, of whom 31,475 are low- to moderate-income persons.

HOME-ARP Accomplishments

During PY2023, in accordance with its HOME-ARP Allocation Plan, TDHCA awarded all programmed funds for HOME-ARP Rental Housing and Supportive Housing (RHSH) to projects, for a total of 359 planned units in 13 rental developments. No projects have completed construction within or prior to PY2023; therefore, there are no assisted households to report in PY2023.

HOPWA-CV Accomplishments

The DSHS HOPWA Program completed all HOPWA-CV activities during the 2020 program year and did not undertake any HOPWA-CV activities during the 2023 program year.

HOME Progress made in carrying out its strategic plan and its action plan

For the HOME Program, the state has made significant progress toward meeting needs identified in the Needs Assessment; Some new local administrators that were introduced to TDHCA's TBRA Program as a result of the COVID-19 pandemic obtained agreements for use of the regular TBRA Program, which resulted in an increased capacity of the TBRA program. TDHCA exceeded its year goal due to these factors. TDHCA also exceeded its Reconstruction program goal. HOME allocation priorities are first met through a regional dispersion of funds in accordance with Tex. Govt Code Â§2306.111, which requires a Regional Allocation Formula (RAF) to allocate HOME funding. The RAF is adjusted annually using the most recent data from the Census Bureau to prioritize funding according to needs identified in the Consolidated Plan, including number of persons who live at or under 200% of the poverty line; number of households with rent or mortgage payments that exceed 30% of income; number of units with more than one person per room; and vacant units for rent or for sale. In addition, local administrators of TDHCA's HOME funds target assistance to special needs populations as identified through the consolidated planning process such as the elderly, persons with disabilities, colonia residents, farmworkers, homeless populations, veterans, as well as other special needs groups identified in the Consolidated Plan. Overall, the HOME Program exceeded its PY 2023 goals for households served. Rental rehabilitation and new construction did under perform in PY 2023, but this is largely due to the effects of the COVID-19 pandemic and is expected to rebound in the coming program years.

ESG Progress made in carrying out its strategic plan and its action plan

Based on preliminary data as of November 17, 2023, homelessness prevention subrecipients met more than 51% of the goal and tenant based rental assistance provided under rapid rehousing, subrecipients met more than 34% of the goal. Due to issues with the HMIS Reporting System, subrecipient response rate is low. Due to 33 outstanding submission, cumulative measures are currently unavailable and inconclusive.

NHTF Progress made in carrying out its strategic plan and its action plan.

All PY 2020-2022 non-administrative funds have been awarded and committed to projects. 94% of the PY 2020 non-administrative funds have been drawn, 26% of PY 2021 non-administrative funds have been drawn and 7% of non-administrative 2022 funds have been drawn.

HOPWA Progress made in carrying out its strategic plan and its action plan

The HOPWA program's operating budget totaled \$7956,941.11, comprised of \$409,026.11 in prior-year resources from the 2021 grant and \$7,547,915.00 in current-year resources from the 2023 grant. In the State's 2023 One-Year Action Plan (OYAP), the program proposed serving 711 TBRA; 433 STRMU; 162 FBHA; 147 PHP; 1,286 HCM; and 12 HIS households. The program utilized an allocation formula based on persons living with HIV (PLWH) in poverty, housing costs, prior-year performance data, and reported waitlists. During the program year, the program reallocated activity funds and adjusted household output goals within and between HIV Service Delivery Areas (HSDAs) to meet changing needs. The

program expended \$7,405,878.85 of the \$7,956,947.11 total operating budget (93 percent). Project Sponsors expended \$3,959,620.25 of the \$4,122,225.41 TBRA allocation (96 percent); \$835,854.45 of the \$913,543.73 STRMU allocation (91 percent); \$359,075.66 of the \$423,163.87 FBHA allocation (85 percent); \$229,203.10 of the \$252,042.44 PHP allocation (91 percent); \$1,427,818.90 of the \$1,561,341.72 HCM allocation (91 percent); \$1,709.14 of the \$2,655.00 HIS allocation (64 percent); \$54,503.61 of the \$73,560.00 RI allocation (74 percent); and \$318,332.20 of the \$381,065.83 Project Sponsor Administration allocation (84 percent). DSHS and Administrative Agencies (AAs) expended \$219,761.54 of the \$227,343.11 Grantee Administration allocation (97 percent). Project Sponsors served 654 households with TBRA out of the 711 OYAP goal (92 percent); 437 households with STRMU out of the 433 OYAP goal (101 percent); 161 households with FBHA out of the 162 OYAP goal (99 percent); 169 households with PHP out of the 147 OYAP goal (115 percent); 1,137 households with HCM out of the 1,286 OYAP goal (88 percent); and 18 households with HIS out of the 12 OYAP goal (150 percent). In total, Project Sponsors served 1,328 unduplicated households and provided housing assistance services to 1,233 unduplicated households. HOPWA expenditures per TBRA household averaged \$6,054.47 (\$5,912.79 in 2022) and \$1,912.71 per STRMU household (\$2,285.80 in 2022). Of the 889 TBRA, FBHA, and PHP unduplicated clients, 445 continued from the prior year (50 percent), as compared to 57 percent in 2022 and 58 percent in 2021.

HOPWA Use of State Funds

DSHS used state general revenue equaling \$46,475.29 to cover a portion of the HOPWA Coordinator's time and effort spent administering the HOPWA grant.

Reporting in accordance with Notice CPD 17-06: Using CPD Funds for Disaster Response and Recovery

FEMA DR-4485-TX (Texas COVID-19 Pandemic) In response to a disaster declaration issued by the Governor of the State of Texas on March 13, 2020, DR-4485-TX was federally declared on March 25, 2020, covering each of the 254 counties in the State of Texas. TDHCA accepted all waivers offered for the ESG Program in the March 31, 2020 CPD memo, and all waivers offered in the April 10, 2020 CPD memos for the HOME Program. Additionally, TDHCA has been allocated substantial funding for ESG under the CARES Act. During PY 2022, TDHCA received a third allocation of ESG CARES which has been awarded in accordance with the amendments to the One-Year Action Plan, and reporting for expenditures by subrecipients is underway. ESG CARES was finalized in PY2023. In total, ESG CARES Subrecipients reported 296 households have been assisted through the new definition of at-risk of homelessness provided in the CARES Act with ESG CARES funding. ESG CARES Subrecipients assisted 267 households utilizing the waiver of the FMR outlined in the March 31, 2020 CPD memo and HUD CPD Notices 20-08 and 21-08. TDHCA accepted all flexibilities in HUD CPD Notice 20-08 issued September 1, 2020, and subsequent HUD CPD Notice 21-08 issued July 19, 2021, with the exception of vaccine incentives for units of local governments. These flexibilities were in turn offered to all nonprofit ESG CARES subrecipients. During PY 2022, ESG CARES Subrecipients provided landlord incentives to 194

households. CDBG-CV funds have been used to specifically respond and recover from the COVID-19 Pandemic. No waivers were utilized in PY 2023 in relation to CDBG-CV.

Reporting in accordance with the Violence Against Women Act (VAWA)

TDHCA has a VAWA Emergency Transfer Plan for its HOME and NHTF developments funded after December 2016. During this reporting period, TDHCA's Compliance Division did not receive any emergency transfer requests. TDHCA's ESG Program has an update on Emergency Transfer Plan requests for persons protected under VAWA. ESG and ESG-CV subrecipients reported one person assisted through Emergency Transfer Plan requests between September 1, 2023, and August 31, 2024.

No VAWA emergency transfer requests were made for CDBG, HOME-TBRA, or HOPWA.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	HTF	HOPWA
White	960	700	0	26
Black or African American	29	306	813	3
Asian	0	2	12	0
American Indian or American Native	0	14	12	0
Native Hawaiian or Other Pacific Islander	0	2	6	0
Total	989	1,024	843	29
Hispanic	834	275	788	9
Not Hispanic	274	789	0	17

Describe the clients assisted (including the racial and/or ethnicity of clients assisted with ESG)

	HESG
American Indian, Alaska Native, or Indigenous	0
Asian or Asian American	0
Black, African American, or African	0
Hispanic/Latina/e/o	0
Middle Eastern or North African	0
Native Hawaiian or Pacific Islander	0
White	0
Multiracial	0
Client doesn't know	0
Client prefers not to answer	0
Data not collected	0
Total	0

Table 2 – Table of assistance to racial and ethnic populations by source of funds

**Due to SAGE reporting timing demographic data will be reported when the final report is published*

Narratives

According to the American Community Survey (ACS) 2018-2022 estimates, Texas' population is approximately 59.1% White, 12.1% Black/African American, 0.6% American Indian and Alaska Native, 5.2% Asian, 0.1% Native Hawaiian and Other Pacific Islander, and 22.9% other, including persons identifying as two or more races. In addition, the Texas population is approximately 39.9% Hispanic and approximately 60.1% non-Hispanic. Also, according to 2018-2022 ACS, the number of people in poverty

varied dramatically by race and ethnicity. In Texas, persons identifying as White had a poverty rate of 10.2%; Black or African American 19.7%; American Indian and Alaska Native 16.6%; Asian 9.2%; Native Hawaiian and Other Pacific Islander 22.3%; and other, including two or more races, 36.8%. Persons identifying as Hispanic had a poverty rate of 18.6%.

ESG – In all, 51,025 entries into ESG projects were reported in the reporting year with ESG Annual and ESG-CV funds. In the table above, the total reflected varies from this figure because a category to report “Race Unknown” is not provided and, individuals may identify as more than one race in which case there may be duplicate persons in the race totals.

All ESG figures are estimates based on PY 2023, due to SAGE reporting timelines and will be made final upon final publishing of the report.

ESG Annual – ESG Annual funds assisted a total of 41,257 persons. ESG Annual assisted 15,996 persons who identified as Hispanic and 25,053 persons who identified as non-Hispanic, and 208 persons who did not know, who refused to answer, or for whom ethnicity information was not collected. ESG Annual assisted 22,752 persons who identified as White, 16,236 persons who identified as Black or African American, 301 persons who identified as Asian, 491 persons who identified as American Indian or American Native, 107 persons who identified as Native Hawaiian or Other Pacific Islander, and 1,370 who did not know, who refused to answer, or for whom race information was not collected.

All ESG figures are estimates based on PY 2023, due to SAGE reporting timelines and will be made final upon final publishing of the report.

ESG CV – ESG-CV funds assisted a total of 9,768 persons. ESG- CV assisted 2,508 persons who identified as Hispanic, 7,207 persons who identified as non-Hispanic, and 53 persons who did not know, who refused to answer, or for whom ethnicity information was not collected. ESG-CV assisted 5,073 persons who identified as White, 4,410 persons who identified as Black or African American, 66 persons who identified as Asian, 166 persons who identified as American Indian or American Native, 27 persons who identified as Native Hawaiian or Other Pacific Islander, and 26 persons who did not know, who refused to answer, or for whom race information was not collected.

HOME - In the table above, Race categories to report "Other" or "Multi Racial" categories are not provided. The HOME families assisted in reported activities included 40 Other multi racial families for a total of 1,064 units completed.

CDBG- In the table above, Race categories to report "Other" or "Multi Racial" categories are not provided. The CDBG persons assisted included 58 Other or Multi Racial persons and 61 persons that declined to identify any racial category, for a total of 1,108 persons assisted by the annual CDBG program. Data collection for beneficiaries mirrors that collected by IDIS and is therefore limited to direct beneficiaries (housing rehabilitation and job creation/retention) – LMI Area Benefit activities as well as

Slum & Blight Removal activities are excluded from the table. Activities completed in PY 2023 with direct beneficiaries completed were heavily concentrated in the Colonia Fund programs.

CDBG-CV – The Community Resiliency Program projects which were completed during PY 2023 were LMI Area Benefit projects in which individual race and ethnicity demographics are not collected and are excluded from the table.

HOPWA - The numbers reported in the table above include both eligible individuals and additional beneficiaries (i.e., all household members), not the number of households served using HOPWA funds. People of color represent a disproportionate number of PLWH in Texas. In 2023, 81 percent of eligible individuals were people of color, with 41 and 39 percent of eligible individuals identifying as Black/African American and Hispanic/Latinx respectively.

NHTF - In the table above, numbers reported reflect only the head of households in the 18 NHTF-assisted units. Race categories to report "Other" or "Multi Racial" categories are not provided. The NHTF persons assisted included 2 Other or Multi Racial persons for a total of 20 persons assisted.

HOME-ARP - In the table above, numbers reported reflect only the HOME Program. In PY2023, no HOME-ARP projects completed construction.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	75,496,585	64,155,348
CDBG Colonias Set-aside	public - federal	7,492,266	4,738,394
HOME	public - federal	54,091,406	51,185,702
HOPWA	public - federal	7,956,941	7,405,878
ESG	public - federal	9,823,331	6,944,709
Housing Trust Fund	public - federal	22,652,933	17,392,721

Table 3 - Resources Made Available

Narrative

HOME - The HOME funds expended are cumulative of several years of program funds. The resources, which include over \$12.6 in program income, have been made available for award through notices of funding availability, and are expected to be timely committed.

HOME-ARP – \$57,649,564 in HOME-ARP Rental Housing funds have been awarded and \$13,807,941 was contracted in PY 2023. \$3,224,229 in HOME-ARP Nonprofit Operating and Capacity Assistance funds have been awarded and contracted in PY 2023. \$56,511,887 in HOME-ARP NCS funds have been made available, with no funds committed in PY2023.

ESG - Expenditures for the ESG Program reflect \$9,194,398 in ESG funding. The ESG reporting is cumulative of several years of program funds because of the timing of the release of funds by the federal government, and because of unexpended balances that are re-released to ESG subrecipients. Every program year reflects several ESG contract periods. Funding expended in PY 2023 includes funds from prior year ESG allocations. ESG Annual expenditures during PY 2023 may be less than prior Program Years due to the availability of ESG-CV fund availability.

All ESG figures are estimates based on PY 2023, due to SAGE timelines reporting and will be made final upon final publishing of the report.

ESG-CV- The ESG-CV program made available \$103,646,620 from March 13, 2020 through June 30, 2024, with expenditures of \$15,350,271.65 in PY 2023.

CDBG - The CDBG funding made available above includes the PY 2023 allocation, any remaining funds from the 2022 allocation, deobligated funds, and program income. Program Income (SF Funds) were used to fund grants for the pilot Rural Economic Development program. Unobligated funds include several grant programs

with pending applications not yet awarded, including the Downtown Revitalization program, Colonia Construction Fund, and Colonia Self-Help Center program.

CDBG-CV- The CDBG-CV program made available \$141,846,258 for the life of the award. There were expenditures of \$13,652,274 in PY 2020, \$62,079,325 in PY 2021, \$14,402,166 in PY 2022, and \$14,407,130 in PY 2023. From program inception through PY 2023, the total expenditures for CDBG-CV projects equal \$104,540,895.

NHTF – As reported in CR-05, all non-administrative PY 2020-2022 NHTF funds have been awarded and committed to developments proposing new construction.

HOPWA-CV – The DSHS HOPWA Program completed all HOPWA-CV activities during the 2020 program year and did not undertake any HOPWA-CV activities during the 2022 program year.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
State of Texas	100	100	State Service Area

Table 4 – Identify the geographic distribution and location of investments

Narrative

ESG Addresses Geographic Areas for Assistance

Assistance provided by ESG funds was made available statewide, and funds were regionally allocated based on the 11 HUD-designated CoC areas: Amarillo; Austin/Travis; Bryan/College Station/Brazos Valley; El Paso City and County; Waco/McLennan; Wichita Falls/Wise, Palo Pinto, Wichita, Archer counties; Houston/Harris County; Dallas City and County/Irving; San Antonio/Bexar County; Fort Worth/Arlington/Tarrant County; and the Texas Balance of State. For 2023, TDHCA funded applications within each of the 11 HUD designated CoC areas. TDHCA does not provide priorities for allocating investment geographically to areas of minority concentration as described in 24 CFR §91.320(d).

HOME Addresses Geographic Areas for Assistance

TDHCA utilizes its Regional Formula to ensure geographic distribution of HOME funds, which considers the number of households in poverty, rent burden, overcrowding, and availability of units for rent and for sale. Assistance to minority populations is analyzed annually and a comprehensive statement of activities is reported in its State of Texas Low Income Housing Plan and Annual Report. Part of this document describes the ethnic and racial composition of families and individuals receiving assistance from each housing program.

HOME funds used for multifamily development are frequently layered with tax-exempt bond financing and/or

Housing Tax Credits (HTC). TDHCA rules that govern the HTC Program include incentives for developments utilizing the 9% HTC (competitive HTC) to locate in high opportunity areas which are defined as high-income, low-poverty areas and are not typically minority-concentrated, but the rules also provide incentives to develop underserved areas such as colonias and neighborhoods undergoing concerted revitalization. There is also a competitive tax credit incentive for developments in proximity to jobs, but because of the provisions of Tex. Gov't Code §2306.111 these incentives would not typically be applicable to developments assisted with HOME funds. Developments using tax-exempt bond financing and 4% HTC (non-competitive HTC) are more frequently located in qualified census tracts due to statutory federal incentives, chiefly a 30% boost in eligible basis.

HOPWA Addresses Geographic Areas for Assistance

DSHS contracts with AAs in six Ryan White Part B HIV Planning Areas encompassing 26 HSDAs. AAs subcontract with Project Sponsors in each HSDA for statewide service delivery. The DSHS HOPWA Program serves all 254 counties in Texas, prioritizing those located outside of the six HOPWA-funded Metropolitan Statistical Areas: Austin, Dallas, El Paso, Fort Worth, Houston, and San Antonio. The program utilized an allocation formula based on PLWH in poverty, housing costs, prior-year performance data, and reported waitlists. During the program year, the program reallocated activity funds and adjusted household output goals within and between HSDAs to meet changing needs.

CDBG Addresses Geographic Areas for Assistance

TDA does not provide priorities for allocation of funds geographically to areas of minority concentration as described in 24 CFR §91.320(f). CDBG funds are allocated across the state in three ways.

1. The CD Fund directs funding to communities in every region of the state.

The CD Fund assigns a percentage of the annual allocation based on multiple factors found in the Action Plan to each of the 24 Regional Councils of Government (COG), ensuring that each region of the state receives a portion of the funds. See the "CDBG Regional COG Allocation" table below for details.

2. The Colonia Fund directs funding to communities within 150 miles of the Texas-Mexico border.

Texas CDBG awarded over \$10 million under the Colonia Fund set-aside. For the Colonia Self-Help Centers (SHCs), centers are established along the Texas-Mexico border in Cameron/Willacy, Hidalgo, Starr, Webb, Maverick, Nueces, Val Verde, and El Paso counties. The SHC Program serves approximately 40 colonias in eight border counties, which are comprised of primarily Hispanic households and have concentrations of very low-income households.

3. All remaining funds are distributed through state-wide competitions without geographic priorities.

CDBG Regional COG Allocation table

Region	Number of Grants	Amount Awarded
Alamo Area COG	5	\$2,500,000
Ark-Tex COG	4	\$2,000,000
Brazos Valley COG	2	\$1,000,000
Capital Area COG	6	\$3,250,000
Coastal Bend COG	6	\$3,500,000
Central Texas COG	4	\$2,000,000
Concho Valley COG	2	\$1,000,000
Deep East Texas COG	7	\$4,000,000
East Texas COG	9	\$4,500,000
Golden Crescent RPC	2	\$2,145,710
Houston-Galveston Area	6	\$2,943,125
Heart of Texas COG	4	\$2,000,000
Lower Rio Grande Valley DC	4	\$2,000,000
Middle Rio Grande DC	7	\$3,314,502
North Central Texas COG	17	\$8,500,000
NORTEX COG	3	\$1,450,000
Permian Basin RPC	4	\$2,286,935
Panhandle RPC	13	\$6,980,435
Rio Grande COG	5	\$2,500,000
South East Texas RPC	3	\$1,500,000
South Plains AG	9	\$4,748,892
South Texas DC	4	\$2,274,143
TEXOMA COG	2	\$1,000,000
West Central Texas COG	3	\$1,500,000
Grand Total	133	\$68,893,742

NHTF Addresses Geographic Areas for Assistance

TDHCA utilizes an allocation formula to ensure geographic distribution of NHTF funds which considers the number of households in poverty, rent burden, overcrowding, and availability of units for rent and for sale. Assistance to minority populations is analyzed annually and a comprehensive statement of activities is reported in the State of Texas Low Income Housing Plan and Annual Report. Part of this document describes the ethnic and racial composition of families and individuals receiving assistance from each housing program, which TDHCA anticipates including NHTF-related information in future CAPERs. Additionally, TDHCA utilizes NHTF funds to assist extremely low income individuals and families

and NHTF funds are limited to only those applicants proposing affordable multifamily rental housing developments targeting households with incomes at or below the greater of either 30% AMI or the federal poverty level.

CDBG-CV Addresses Geographic Areas for Assistance

The geographic areas covered with CDBG-CV funding during PY 2023 was as follows: The Community Resiliency Program, which was obligated through contracts to awarded applications from Non-Entitlement cities and counties, had scattered statewide coverage based on subrecipient locations.

HOME-ARP Addresses Geographic Areas for Assistance

HOME-ARP Rental Housing and Supportive Housing (RSH) funds were made available competitively statewide. TDHCA does not utilize a Regional Allocation Formula for HOME-ARP but requires demonstration of unmet needs among program-eligible populations for the proposed type of housing. Additionally, HOME-ARP funds used for RSH were frequently layered with tax-exempt bond financing, Housing Tax Credits (HTC) or National Housing Trust Fund (NHTF) funding. TDHCA rules that govern the HTC Program include incentives for developments utilizing the 9% HTC (competitive HTC) to locate in high opportunity areas which are defined as high-income, low-poverty areas and are not typically minority-concentrated. Developments using tax-exempt bond financing and 4% HTC (non-competitive HTC) are more frequently located in qualified census tracts due to statutory federal incentives, chiefly a 30% boost in eligible basis. The NHTF is subject to the Regional Allocation Formula.

HOME-ARP Nonprofit Capacity and Operations Assistance was both released competitively with RSH or distributed to organizations located in areas based on the demonstration of a need for Non-Congregate Shelter. The need for Non-Congregate Shelter was defined and published in the HOME-ARP Allocation Plan second amendment as areas with:

- Unsheltered homeless populations that are 400 persons or above as of the 2022 point in time count, published by HUD;
- Fair market rent by county for 1-bedroom units that increased 20% or more between 2019 and 2023; and
- HUD-published one-bedroom fair market rents by county for FY2023 of \$930 or more, which is the top 15% of rents in the state.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

ESG Program Leverages and Provides Match

To meet the ESG match requirement, TDHCA requires subrecipients to match 100% of their ESG award. For the 2023 ESG competition, applicants received additional points if they committed 110% in match. Additional match was incentivized in order to allow more flexibility to grant match waivers from applicants. However, TDHCA did not receive a request for a match waiver for an eligible entity during the competition. TDHCA monitors the Match provided by subrecipients to ensure that the funds were expended on ESG eligible projects.

HOME Program Leverages and Provides Match

HOME single family activities administrators provide Matching funds on a sliding scale of 0-15% of project costs based on the total project cost, project type, and the population of the area in which the project is undertaken. Requirements for provision and documentation of the Match requirement for single family activities is outlined in a Match guide published by TDHCA. Match typically is provided in the form of non-federal cash contributions and equipment donations.

HOME multifamily development funding is often leveraged with the HTC Program, which was created by the Tax Reform Act of 1986 and authorizes 9% low-income housing tax credits in the amount of approximately \$2.75 per capita for each state, and 4% low-income housing tax credits in amounts linked to the usage of the state's cap for issuance of tax exempt bonds to finance affordable housing development. In Texas, this equates to approximately \$80,000,000 in 9% tax credits available to be awarded by TDHCA annually. These credits may be claimed each year for 10 years and this represents potential total tax credit equity in the amount of \$800,000,000, depending on equity pricing. The tax credits are syndicated to limited partner investors to yield cash for use in eligible development activities. Currently typical syndication rates range between 86% and 92%. TDHCA develops a Qualified Allocation Plan (QAP) each year that governs the selection process of eligible developments which provide affordable housing for the low-income tenants. HOME provides increased leverage, allowing the property owners to utilize fewer tax credits or create deeper affordability, therefore providing more efficient use of resources.

Matching requirements for the HOME Multifamily Development Program will be met through the rules that establish the awardee's minimum amount of match as 7.5% of the award amount. Match for both activity types comes in the form of donated labor and materials, donated professional services from an architect or engineer, grants from cities or nonprofits, below market rate interest savings from

guaranteed loans, property tax savings from state mandated exemptions, and waived fees by municipalities. In addition to these sources, TDHCA required in its administrative rules that most

Multifamily activities funded through the Tax Credit Assistance Program Repayment Funds (TCAP-RF) would meet HOME Program requirements resulting in a match source based on the below market interest rate charged on TCAP-RF loans.

CDBG Leverages and Provides Match

Matching funds committed to projects receiving CDBG awards in PY 2023 totaled \$5.7 million. Matching funds are required for certain grants, while other grants award points to encourage local contribution to the project; a sliding scale allows smaller communities to contribute fewer match dollars than larger communities and remain competitive.

Matching funds may be provided by the applicant, or by an organization benefiting from the project, such as a water or sewer utility.

HOPWA Leverages

Texas HOPWA does not have a match requirement but leverages funds whenever possible. Project Sponsors leverage available funds from Ryan White and State Services grants, private funding sources, foundations, and local assistance to help clients. DSHS shares grantee administrative costs with AAs. However, AAs leverage much of their administrative expenditures from other funding sources.

NHTF Leverages

Similar to the HOME program, NHTF funds are frequently used in HTC Developments. The NHTF funds provide increased leverage, allowing the property owners to utilize fewer tax credits and create more or deeper affordability, therefore providing more efficient use of resources. In particular, the very deep income targeting requirements for NHTF, coupled with the State requirement that the funds create new ELI units rather than being used for units with that designation from other fund sources, will mean an increased number of needed affordable units.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	12,800,193
2. Match contributed during current Federal fiscal year	2,020,128
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	14,820,321
4. Match liability for current Federal fiscal year	6,391,260
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	8,429,061

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
0000044781	06/09/2023	0	144,858	0	0	0	0	144,858
0000045928	10/19/2022	0	0	0	0	53,550	0	53,550
0000046246	04/26/2023	0	123,750	0	0	0	0	123,750
0000046248	05/19/2023	0	190,000	0	0	0	0	190,000
0000046249	02/09/2023	0	0	0	0	176,800	0	176,800
0000046249-2	08/15/2023	0	0	0	0	0	0	176,800
0000049680	03/27/2023	6,750	0	0	0	0	0	6,750
0000049751	11/28/2022	0	4,793	0	1,200	0	0	5,993
0000049789	02/28/2023	15,549	4,819	0	0	0	0	20,368
0000049790	12/07/2022	16,192	4,819	0	0	0	0	21,011
0000049904	12/07/2022	13,293	4,857	0	0	0	0	18,150
0000049908	12/09/2022	8,512	4,819	0	0	0	0	13,331
0000049917	04/10/2023	6,750	0	0	0	0	0	6,750
0000049917-2	06/07/2023	750	0	0	0	0	0	750
0000050009	10/28/2022	11,587	0	0	0	0	0	11,587
0000050010	10/28/2022	11,587	0	0	0	0	0	11,587
0000050175	12/13/2022	5,000	1,750	0	0	0	0	6,750
0000050196	10/10/2022	0	2,512	0	0	4,110	0	6,622
0000050198	10/19/2022	4,964	0	0	0	0	0	4,964
0000050199	10/27/2022	4,865	0	0	0	0	0	4,865
0000050232	10/19/2022	275	0	0	0	0	0	275
0000050241	10/10/2022	45	0	0	0	0	0	45
0000050250	10/10/2022	0	2,523	0	0	4,110	0	6,633

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
0000050251	10/10/2022	0	2,512	0	0	4,110	0	6,622
0000050362	03/27/2023	0	1,404	0	0	0	0	1,404
0000050365	04/10/2023	6,750	0	0	0	0	0	6,750
0000050454	11/15/2022	9,000	0	0	0	0	0	9,000
0000050485	04/10/2023	0	1,404	0	0	0	0	1,404
0000050495	04/19/2023	0	1,404	0	0	0	0	1,404
0000050517	11/14/2022	9,000	0	0	0	0	0	9,000
0000050548	05/15/2023	0	1,404	0	0	0	0	1,404
0000050620	04/19/2023	0	1,404	0	0	0	0	1,404
0000050655	02/09/2023	15,110	1,390	0	0	0	0	16,500
0000050712	12/20/2022	3,500	929	0	0	0	0	4,429
0000050902	02/07/2023	12,679	1,390	0	0	0	0	14,069
0000050959	08/13/2023	7,632	468	0	0	0	0	8,100
0000050960	09/13/2023	8,532	468	0	0	0	0	9,000
0000050985	11/15/2022	15,400	0	0	0	0	0	15,400
0000050986	04/26/2023	0	1,404	0	0	0	0	1,404
0000050992	07/14/2023	0	0	0	0	1,600	0	1,600
0000050992-2	01/17/2023	0	0	0	0	8,900	0	8,900
0000050992-3	04/17/2023	0	0	0	0	9,550	0	9,550
0000051000	08/07/2023	6,750	0	0	0	0	0	6,750
0000051066	05/15/2023	0	0	0	0	5,400	0	5,400
0000051066-2	10/10/2022	0	0	0	0	6,850	0	6,850
0000051086	04/28/2023	0	1,404	0	0	0	0	1,404

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
0000051087	04/19/2023	0	1,404	0	0	0	0	1,404
0000051095	04/26/2023	0	1,404	0	0	0	0	1,404
0000051111	04/28/2023	0	1,404	0	0	0	0	1,404
0000051129	04/28/2023	0	1,404	0	0	0	0	1,404
0000051179	03/09/2023	5,600	1,150	0	0	0	0	6,750
0000051220	06/06/2023	3,500	929	0	0	0	0	4,429
0000051221	04/28/2023	0	1,404	0	0	0	0	1,404
0000051223	04/18/2023	0	350,658	0	0	0	0	350,658
0000051236	04/18/2023	0	39,655	0	0	0	0	39,655
0000051263	08/13/2023	8,532	468	0	0	0	0	9,000
0000051269	08/15/2023	2,039	2,011	0	0	0	0	4,050
0000051305	09/06/2023	19,801	449	0	0	0	0	20,250
0000051352	09/06/2023	24,296	454	0	0	0	0	24,750
0000051413	09/20/2023	14,538	695	0	0	0	0	15,233
0000051728	09/13/2023	5,834	306	0	0	0	0	6,140
0000051786	09/13/2023	3,399	291	0	0	0	0	3,690
0000051870	09/13/2023	4,360	792	0	0	0	0	5,152
0000051871	09/13/2023	1,018	274	0	0	0	0	1,292
0000052076	09/06/2023	0	918	0	0	5,916	0	6,834
0000052136	09/06/2023	259	1,005	0	0	4,663	0	5,928
0000052140	09/06/2023	695	1,005	0	0	4,227	0	5,928
0000052172	09/06/2023	746	1,005	0	0	4,176	0	5,928
0000052471	08/25/2023	0	337,500	0	0	0	0	337,500

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$	\$	\$	\$	\$
41,150,735	12,635,941	17,614,531	0	36,172,144

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	30,064,085	0	0	466,153	5,975,000	23,622,932
Number	23	0	0	1	3	19
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	30,064,085	0	30,064,085			
Number	23	0	23			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition		
Parcels Acquired	0	0

Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

Narrative for Minority Owners of Rental Property

Some of these data points are not captured in TDHCA records because HUD form 40107 does not describe how to report ownership in a tax credit partnership, which are owned by several corporations, or how to reflect ownership where the owner is a nonprofit or governmental organization, that are controlled by a Board of Directors or elected officials. Zeros indicated above would more accurately be described as Not Available, and do not necessarily mean that no funds were used for that data point.

Narrative for Relocation

No HOME funds were expended for the temporary or permanent relocation of the households reported in Table 10. No households were permanently displaced.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	805	226
Number of Non-Homeless households to be provided affordable housing units	929	900
Number of Special-Needs households to be provided affordable housing units	792	654
Total	2,526	1,780

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	1,983	1,605
Number of households supported through The Production of New Units	290	59
Number of households supported through Rehab of Existing Units	253	116
Number of households supported through Acquisition of Existing Units	0	0
Total	2,526	1,780

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

ESG - ESG allows subrecipients to provide short-term assistance up to three months of rent, per 24 CFR §576.106(a)(1), and medium-term assistance for more than three months but not more than 24 months, per 24 CFR §576.106(a)(2). Rapid re-housing and homelessness prevention help individuals and households who are experiencing or are at-risk of homelessness quickly regain stability in housing through rental assistance. In PY 2023, a total of 303 households were served through rental assistance under ESG Annual, and 2,728 households were served through rental assistance under ESG CARES. ESG subrecipients do not report on the affordability of the units. Therefore, ESG is not included in Table 11.

All ESG figures are estimates due to SAGE reporting timelines and will be made final upon final publishing of the report.

HOME - The one-year goals for TDHCA's HOME Program include TBRA, homeowner reconstruction assistance, rehabilitation of multifamily units, and construction of single-family and multifamily units. TBRA continues to have high demand after the temporary COVID set aside, which accounts, for the higher than expected rental assistance numbers.

CDBG -Communities may lack resources to provide adequate water and sewer services to their residents, especially those communities located in rural settings. The CDBG funding provides a cost savings for housing when used to install water and sewer yard lines and pay impact and connection fees for qualifying residents. Housing rehabilitation projects are prioritized in several fund categories but are not commonly requested. Grant Recipients undertaking a housing rehabilitation program may select either owner-occupied homes or nonprofit-owned homes that are occupied by low- to moderate-income residents. CDBG awarded funds to provide utility connections or new septic tank systems to assist 99 beneficiaries in PY 2023, which is not reflected in the chart above. Such connections are essential to obtaining and maintaining decent housing.

CDBG funds also help communities study affordable housing conditions, thus providing data on affordable housing stock and creating planning tools for expanding affordable housing.

HOPWA-HOPWA grantees that authorize rental assistance activities must have rent standards, which set limits for housing costs for each unit size, from efficiencies to six-bedroom units. Rents continue rising and rent standards have not kept up. This reduces the number of units that meet rental assistance requirements. HUD has approved the DSHS HOPWA Program's proposal to use a higher rent standard. This change allows the program to offer participant households a broader choice in private rental housing across a wider market of units and prevents the rental market from pricing clients out of their homes. DSHS HOPWA Program Project Sponsors use 1) 130 percent of the Small Area Fair Market Rent (SAFMR) where available, or 2) 130 percent of the Fair Market Rent (FMR) were not.

CDBG-CV – During the PY 2023, the CDBG-CV program did not provide housing assistance through its funded programs. During PY 2023, CDBG-CV supported projects which provided community support benefiting the community as a whole, which included low- to moderate-income persons.

NHTF - The one year goals for TDHCA's NHTF Program include the continued construction of new multifamily units serving households at or below the greater of either 30% AMFI or the federal poverty line. The COVID-19 Pandemic slowed the construction timeline for many developers.

HOME-ARP – In its HOME-ARP Allocation Plan as amended, TDHCA's HOME-ARP Program allocated funds to the construction of multifamily units and non-congregate shelter units for eligible households. TDHCA has awarded all available Rental Housing and Supportive Housing funds, and in PY 2023 made available funds for Non-Congregate Shelter projects. No projects were completed in PY2023. Households served will be reported in a subsequent CAPER.

Discuss how these outcomes will impact future annual action plans.

ESG – TDHCA completed the ESG award process for PY 2023, and provided a point structure that allows organizations to claim points in the competitive application cycle for prior experience providing rental assistance under any program, with the expectation that ESG applicants are incentivized to leverage ESG funding with other funding sources to offer rental assistance. They are also incentivized through the scoring structure to ensure that households assisted maintain permanent housing after they are exited from the program for a minimum of three months.

HOME - HOME is generally meeting and exceeding goals and objectives related to the number of persons served overall. Organizations that participated in the TBRA Covid-19 response have continued with the regular TBRA, and this has greatly increased the program’s capacity.

CDBG - Support of housing through utility access yard lines is a core function of TxCDBG that is still needed in many communities. As the issue of colonias and similar communities is multi-faceted, many local obstacles prevent the state from achieving the ultimate goal of providing clean drinking water and affordable housing to all.

CDBG-CV – The continuation of CDBG-CV will not affect, and its outcomes will not affect, future annual action plans.

HOME-ARP – HOME-ARP is a one-time allocation of federal funds that TDHCA must expend in accordance with the HOME-ARP Allocation Plan. TDHCA awarded all programmed funds for Rental Housing and Supportive Housing projects in PY 2023. Rental projects that are currently in construction or will begin construction will be reported in subsequent CAPERs. In addition, funds have been released for application, but not yet contracted for Non-Congregate Shelter; future awards for Non-Congregate Shelter will be reported in subsequent CAPERs.

HOPWA - There are no changes planned for the HOPWA program.

NHTF - Due to COVID-19, there has been continued increased costs and delays in project completion. We anticipate making up for any short comings in our 2023 goals in PY 2024. No changes in future annual action plans are anticipated.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual	HTF Actual
Extremely Low-income	317	544	59
Low-income	417	473	
Moderate-income	379	46	

Total	1,113	1,063	
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Table 13 – Number of Households Served

Narrative Information

The CDBG Actual Number of Households Served by income level reported in the table above includes households served through the Colonia Fund: Construction Program, Community Development Fund, and Colonia Self-Help Centers for all housing construction activities (utility connections, small repair, rehabilitation, new construction and reconstruction) during PY 2023.

The CDBG-CV projects assisted during the program year were eligible based on the Eligible Activity of LMI Area Benefit, therefore individual family income was not required to be reported.

The HOME information completed above includes all single family activities and includes the number of units restricted by income for completed HOME assisted rental units.

HOME-ARP rental projects have not completed construction in or prior to PY2023, and therefore no households are reported as served. HOME-ARP has contracted \$13,807,941 to rental projects in PY 2023, for a planned 15 units which will assist low-income households and 64 units which will assist Qualified Populations, including but not limited to persons experiencing homelessness or at-risk of homelessness.

NHTF - 59 extremely low-income households were assisted with NHTF in PY 2023.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

TDHCA addressed the requirements in 24 CFR §91.320 by using funds to reduce and end homelessness. Organizations that receive ESG assistance are required to participate in the centralized or coordinated assessment process designed by the lead agency within their respective CoC. Street outreach includes case management, emergency health services, emergency mental health services, transportation, and services for special populations. Special populations include homeless youth, victim services, and services for people living with HIV/AIDS.

TDHCA's ESG subrecipients use various methods of reaching out to homeless persons. For example, many work closely with Independent School District liaisons to reach homeless families and unaccompanied students to identify needs and to create housing plans. A number of subrecipients have built relationships with their local law enforcement officials, so they are aware when there are people who are unsheltered in the community. Other examples include agencies working together on a by-name list of those who are in need of housing, conducting client focus groups to assess the needs of clients who have been unsheltered and asking their input on what did and did not work, participating in the annual Point-In-Time count, and providing a list of agency referrals to local 211 information services.

Through its subrecipients, TDHCA provided street outreach to 3,028 persons with ESG Annual funds, and 2,150 persons with ESG CARES funds in PY 223.

Addressing the emergency shelter and transitional housing needs of homeless persons

During PY 2023, 39 of 56 ESG annual subrecipients and 11 of 23 ESG CARES Subrecipients provided emergency shelter. The ESG program provides support to organizations that offer emergency services and emergency shelter to homeless individuals and families and to those fleeing from domestic violence. Subrecipients offering emergency shelter may set targets for how many individuals and households will move out of emergency shelter and into permanent housing, achieve higher incomes, and gain more non-cash benefits. To ensure long-term housing stability, clients will be required to meet with a case manager not less than once per month (with exceptions pursuant to the VAWA and the FVPSA). Subrecipients will also be required to develop a plan to assist program participants to retain permanent housing after the ESG assistance ends.

Addressing the emergency shelter and transitional housing needs of homeless persons

During PY 2023, 39 of 56 ESG annual subrecipients and 11 of 23 ESG CARES Subrecipients provided emergency shelter. The ESG program provides support to organizations that offer emergency services and emergency shelter to homeless individuals and families and to those fleeing from domestic violence. Subrecipients offering emergency shelter may set targets for how many individuals and households will move out of emergency shelter and into permanent housing, achieve higher incomes, and gain more non-cash benefits. To ensure long-term housing stability, clients will be required to meet with a case manager not less than once per month (with exceptions pursuant to the VAWA and the FVPSA). Subrecipients will also be required to develop a plan to assist program participants to retain permanent housing after the ESG assistance ends.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

After exiting an institution, individuals eligible for the State's HOPWA Program receive a comprehensive housing plan and linkage and referrals to health professionals from a case manager. The DSHS HOPWA Program provides TBRA, which provides an ongoing and portable rental subsidy that helps households obtain or maintain permanent housing, including assistance for shared housing arrangements, in the private rental housing market until they can enroll in the HCVP or other affordable housing programs. HOPWA also provides FBHA, limited to Short-Term Supportive Housing (STSH) and Transitional Supportive Housing (TSH). STSH facilities provide temporary shelters to households experiencing homelessness as a bridge to permanent housing. TSH facilities allow households an opportunity to prepare for permanent housing and develop individualized housing plans that culminate in permanent housing. Additionally, PHP helps households access, secure, and establish a permanent residence, maintained either on their own or with the help of ongoing rental assistance.

ESG subrecipients are encouraged to work in tandem with other programs that help to transition persons out of institutions, such as the HOPWA Program, Section 811 PRA Program, Project Access Program, Money Follows the Person Program, and the Home and Community-Based Services - Adult Mental Health Program.

Other HUD-funded state programs also address persons transitioning from institutions. For example, TDHCA administers the Section 811 Project Rental Assistance (PRA) Program, which helps extremely low-income individuals with disabilities and their families by providing approximately 730 new integrated supportive housing units in eight metropolitan statistical areas in the state. The Section 811

PRA program receives referrals from local providers and coordinators of services for persons with disabilities that are contracted or subcontracted with the Texas Health and Human Services Commission and the Department of Family and Protective Services. The Section 811 PRA program's Target Population includes persons with disabilities exiting Intermediate Care Facilities for Individuals with Intellectual and Developmental Disabilities and Nursing Facilities; persons with severe mental illness referred from Local Mental\Behavioral Health Authorities; and young adults with disabilities exiting foster care referred from the Department of Family Protective Services.

Coordination between housing and the state health system is also exemplified by the Project Access and Money Follows the Person programs. Project Access uses Section 8 Housing Choice Vouchers administered by TDHCA to assist low-income persons with disabilities in transitioning from nursing homes and Intermediate Care Facilities (ICFs) to the community, while using the Money Follows the Person Program to provide services from HHS agencies. Since it began in 2002, the TDHCA Governing Board has continued to make changes to Project Access responsive to input from advocates, such as incremental increases in the number of vouchers from 35 vouchers initially up to 140, and the creation of a pilot program with DSHS for persons with disabilities transitioning out of State Psychiatric Hospitals.

HOME

In addition, TDHCA offers the use of HOME Tenant-Based Rental Assistance (TBRA) to individuals on the Project Access Wait List, allowing a client to live in the community while waiting for a Project Access voucher to become available. The Department also operates administration of the ESG and HOME programs in the same functional area, and actively works to identify opportunities and methods to encourage subrecipients to leverage both programs for this population. This supports a more effective continuum of housing assistance.

HHSCC

To enhance the coordination of services and housing for persons with disabilities and older Texans, the State of Texas established the Housing and Health Services Coordination Council (HHSCC), codified in Tex. Gov't Code, Chapter 2306, Subchapter NN. The HHSCC coordinates and increases state efforts to offer Service-Enriched Housing (SEH). SEH is defined as integrated, affordable, and accessible housing that provides residents with the opportunity to receive assistance in coordination of on-site and/or off-site health-related and other services and supports that foster independence in living and decision-making for individuals with disabilities and older adults. The HHSCC is also charged with cross-educating state housing and health services agency staff and identifying barriers to expanding SEH in Texas.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families

experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

During PY 2023, 27 out of 56 annual ESG Subrecipients provided Rapid Re-Housing, and 24 provided Homelessness Prevention. Of the ESG CARES Subrecipients, 20 of 23 provided Rapid Rehousing and 16 provided Homeless Prevention. ESG funds are used for short-term and medium-term rental assistance, rental application fees, security deposits, utility deposits, utility payments, and moving costs for homeless individuals or persons at risk of homelessness. Funds can also be used for housing service costs related to housing search and placement, housing stability case management, mediation, legal services, and credit repair. ESG funds are also be used to pay for essential service costs including case management, childcare, education services, employment assistance and job training, outpatient health services, legal services, life skills training, mental health services, substance abuse treatment services, transportation, and costs related to serving special populations. In addition to the aforementioned services, ESG CARES funds were also used for landlord incentives, which have been used as signing bonuses and additional security deposits for Rapid Rehousing and Homelessness Prevention program participants needing to obtain housing.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The future success of Public Housing Authorities (PHAs) will center on ingenuity in program design, emphasis on resident participation towards economic self-sufficiency, cost-effective operation, and partnerships with other organizations to address the needs of this population. With the exception of TDHCA which is itself a small public housing authority with jurisdiction in limited areas, the departments do not have any direct or indirect jurisdiction over the management or operations of PHAs. However, it is important to maintain relationships with these service providers. Through its multifamily bond programs and the HTC programs, TDHCA has assisted a number of PHAs as they have undergone Rental Assistance Demonstration conversion of their properties, rehabilitating and improving aging stock.

HOME and ESG Address the Needs of Public Housing

TDHCA publishes all Notices of Funding Availability (NOFA) on its website and sends notification of funding availability statewide through TDHCA's email subscriber lists. As PHAs have received homebuyer assistance and tenant-based rental assistance funds, information is provided to enable them to transition families toward homeownership or provide additional households with rental assistance and services to increase self-sufficiency.

In some cases, PHA residents may be eligible to receive assistance and services from ESG grantees.

CDBG Addresses the Needs of Public Housing

Texas CDBG funds primarily support affordable housing through public infrastructure in low-to moderate-income areas. Texas CDBG may serve public housing areas through various funding categories as residents of PHAs qualify as low- to moderate-income beneficiaries for CDBG projects.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

HOME, ESG, HOPWA, and CDBG are subject to 24 CFR Part 75 which requires that HUD funds invested in housing and community development construction contribute to employment opportunities for low-income persons to the extent feasible. These requirements, called Section 3 requirements are covered at trainings for subrecipients; persons who may benefit from employment opportunities include PHA residents.

HOME Addresses Public Housing Resident Initiatives

PHAs are eligible to apply to administer HOME funds to provide homebuyer assistance in their areas. PHAs also provide services to increase self-sufficiency, which may include homebuyer counseling

services. In addition, TDHCA provides two free homebuyer education online courses. One offers a comprehensive pre- and post-purchase tutorial; the other is an introduction to the Texas Mortgage Credit Certificate (TX MCC) Program. This initiative expands the availability of homebuyer education training opportunities and self-sufficiency tools for PHA residents.

CDBG Addresses Public Housing Resident Initiatives

All CDBG projects that are subject to Section 3 requirements must document their accomplishments and their efforts to make employment and contracting opportunities available to Sections 3 participants. Contracting opportunities are advertised locally and available to public housing residents and others through a competitive bidding process.

Actions taken to provide assistance to troubled PHAs

TDHCA has worked to promote programs that will rehabilitate and bring substandard housing into compliant condition and will develop additional affordable housing units. For example, most of the PHA applications for HTCs are for rehabilitation or reconstruction utilizing the Rental Assistance Demonstration program. TDHCA also offers a variety of funding sources for assistance. Most PHAs that apply are usually from larger Metropolitan Statistical Areas, which are Participating Jurisdictions (PJs), and are generally not eligible to receive HOME funding through TDHCA. The Department encourages PHAs to participate in the HTC program, consistent with fair housing objectives, in a manner that seeks to give incentives for PHAs to develop their units in areas of greater opportunity and align with fair housing. Developments must also disclose and address undesirable site or neighborhood characteristics.

To expand its work with PHAs, TDHCA has developed a relationship with the Texas Housing Association and the Texas chapter of the National Association of Housing and Redevelopment Officials (NAHRO), which serve the PHAs of Texas. Whenever possible, the State will communicate to PHAs the importance of serving special needs populations.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The agencies have identified various obstacles that may affect the ability to meet underserved needs in Texas. They include the lack of affordable housing, lack of organizational capacity, lack of organizational outreach, local opposition to affordable housing, regulatory barriers to affordable housing, and area income characteristics (particularly in rural areas). The agencies take actions to mitigate these obstacles such as effectively using existing resources to administer programs, providing information resources to individuals and local areas, and coordinating resources.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

HOME

The HOME Program provides grant funds, deferred forgivable loans, and repayable loans through units of local government, nonprofit and for-profit organizations, Community Housing Development Organizations (CHDOs), Local Mental Health Authorities (LMHAs), and PHAs. These funds are primarily used to foster and maintain affordable housing by providing rental assistance, reconstruction of owner-occupied housing units, acquisition and new construction of single-family housing for homeownership, and funding for rental housing development or preservation of existing affordable or subsidized rental housing. HOME funds may also be used in conjunction with the Housing Tax Credit Program to construct or rehabilitate affordable multifamily housing.

ESG

TDHCA's application process for organizations to apply for ESG funding includes additional scoring points for applicants that propose to serve persons with high barriers to housing. Funding priority is given to subrecipients that serve persons with high barriers to housing including persons with serious mental illness, persons recently released from an institution, persons with substance-use disorder, veterans, survivors of domestic violence, youth aging out of foster care, or persons transitioning out of incarceration.

CDBG-CV

The purpose of the CDBG-CV program is to help Texans affected by the COVID-19 pandemic living in urban and rural areas where local governments may not have the capacity or funding to provide these additional services. The CDBG-CV program has identified populations affected by the pandemic. The

continuing program in PY 2023 was the Community Resiliency Program. The Community Resiliency Program provided opportunities for non-entitlement communities to create, expand, or enhance public facilities that provide medical care, social services, and/or non-congregate housing and increase the communities' long-term resiliency and ability to mitigate current and/or future coronavirus outbreak by purchasing ambulances, mobile health clinics and mobile infectious disease units.

HOME-ARP

The purpose of the HOME-ARP Program is to assist homeless or at-risk of homeless populations and other populations defined as Qualified Populations in HUD CPD 21-10. During its drafting of the HOME-ARP Allocation Plan, TDHCA performed a community outreach process and a gap analysis for housing for Qualified Populations to make recommendations for the allocation of funds. After a public comment period, TDHCA submitted final allocation plan and one amendment to HUD for approval. The accepted Allocation Plan as amended allocates funds into two eligible development activities: Rental Housing and Supportive Housing and Non-Congregate Shelter to address the needs of Texas. In addition, HOME-ARP was programmed into nonprofit operating and capacity building funds to assist nonprofits to undertake a development activity to meet underserved needs.

CDBG

Texas CDBG encourages affordable housing projects using several methods in the allocation of CDBG funds to eligible communities that can participate in its programs, including favorable state scoring and regional option to prioritize funding for housing infrastructure and rehabilitation. Each region is encouraged to set aside a percentage of the Community Development Fund regional allocation for housing improvement projects, and housing applications are scored as high priority projects for the Colonia Fund: Construction program. Currently, the primary method of promoting and supporting affordable housing under the CDBG program is by providing water and wastewater infrastructure for residential housing. The CDBG funding provides a cost savings for housing when CDBG funds are used to provide first-time water and wastewater services by installing water and sewer house-to-line connections and paying connection fees for qualifying residents. CDBG funding also helps cities and counties study affordable housing conditions. The plans produced through CDBG planning contracts provide both valuable data concerning a city or county affordable housing stock and planning tools for expanding their affordable housing. The most commonly cited obstacle to meeting the underserved community development needs of Texas cities (aside from inadequate funding) is the limited administrative capacity of the small rural towns and counties the CDBG Program serves. Rural areas may also have difficulty finding interested contractors who have the financial stability and flexibility to complete these projects. Contractors can earn more working in metropolitan areas with larger projects and without the location costs required to transport materials and equipment to rural communities. Texas CDBG staff offers technical assistance to communities and works with regulatory agencies as appropriate to resolve issues and promote successful CDBG projects. The physical size and the diversity

of the State of Texas can present challenges to understanding and meeting underserved needs in local communities. The Department makes an on-going commitment to serve these communities by providing technical assistance across eleven regions. Also, the Colonia Self-Help Centers continue to address affordable housing needs in border counties by assisting qualifying colonia residents to finance, refinance, construct, improve or maintain a safe and suitable home. TDHCAs border field officers work with local nonprofits and units of local government to reach colonia residents and provide technical assistance to implement the program.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

ESG

Although TDHCA does not permit ESG to be utilized for conversion, renovation, or rehabilitation, if these activities were permitted through a regulatory waiver, TDHCA requires subrecipients to evaluate and reduce lead-based paint hazards for conversion, renovation, or rehabilitation projects funded with ESG funds, and tracks work in these efforts as required by the Lead-Based Paint Poisoning Prevention Act's implementing regulations at 24 CFR Part 35. During the annual contract implementation training, TDHCA provides ESG subrecipients with federal and state requirements and information related to lead-based paint regulations. TDHCA requires that ESG funded subrecipients determine if a housing unit was built prior to 1978 for households seeking ESG funded rent or rent deposit assistance whose household has a family member(s) six years of age or younger. If the housing unit is built prior to 1978, the ESG subrecipient will notify the household of the hazards of lead-based paint.

ESG subrecipients granted regulatory waiver to use ESG funds for renovation, rehabilitation or conversion must comply with the Lead Based Paint Poisoning Prevention Act (42 USC, Chapter 63, §4831) and the Residential Lead-Based Paint Hazard Reduction Act of 1992 (42 USC, Chapter 63, §4852). Through renovation, rehabilitation, or conversion, ESG increases access to shelter without lead-based paint hazards. In addition, ESG subrecipients are required to complete a lead-based paint visual assessment inspection if a unit was constructed before 1978 and a child under the age of six will be living in the unit. This inspection, which makes sure all deteriorated paint has been stabilized, reduces lead-based paint hazards to clients receiving ESG rapid re-housing or homelessness prevention.

CDBG

In accordance with CDBG state regulations and the Lead-Based Paint Poisoning Prevention Act, CDBG has adopted a policy to eliminate as far as practicable the hazards of lead poisoning due to the presence of lead-based paint in any existing housing assisted under the CDBG program. Federal policy prohibits the use of lead-based paint in residential structures constructed or rehabilitated with federal assistance. Abatement procedures should be included in the housing rehabilitation contract guidelines for each project and must appear in the approved work write-up documentation for all homes built prior to 1978

that will be rehabilitated, as outlined in the CDBG Project Implementation Manual.

CDBG-CV

During PY 2023, all assistance provided was for the Community Resiliency Program (CRP) which does not address housing. Therefore, no action was required to address lead-based paint hazards.

HOPWA

HOPWA-assisted housing, including shared housing arrangements, must meet safety and sanitation standards and comply with applicable state and local housing codes, licensing provisions, and any other structural or operational requirements. Assisted housing must also meet all Habitability Standards, Lead Safe Housing Rules, Fire Safety Requirements, and Carbon Monoxide Safety Requirements.

NHTF

NHTF-assisted housing is subject to the regulations at 24 CFR Part 35, subparts A, B, J, K, and R regarding lead-based paint poisoning prevention in residential structures. Applicants, developers, and builders of any project requiring the rehabilitation of structures built prior to 1978 must read, fully understand, and comply with 24 CFR Part 35, subparts A, B, J, K, and R. The safety of children under the age of six, pregnant women and women of childbearing years are the most important to protect from lead based paint exposure. The occupants may be an older couple, but have the grandchildren who visit frequently, thus exposing a child under six to lead hazards. To be effective, lead abatement work must accomplish the following:

- Identify all possible lead hazards;
- Identify the household and family characteristics;
- Provide qualified contractors to perform work;
- Provide adequate monitoring of work; and

Ensure that all identified lead-based paint hazards are eliminated, and that the unit is physically clear of lead dust above the allowable amounts. Inspection and testing for lead-based paint must be completed prior to determination of the scope of rehabilitation, a copy of the inspection and testing report must be provided as part of the work write-up. It is to the responsibility of the inspector to identify the lead hazards and family characteristics. The Scope and Cost Review must be provided to the party conducting the lead-based paint, and the Development Owner must implement the mitigation recommendations of the testing report. A plan must also be put in place for the scheduling of the work, including any necessary relocation. In addition to following EPA and HUD rehabilitation regulations on lead-based paint abatement, all projects are required to adhere to the State lead-based paint abatement rules found in the Texas Administrative Code, Title 25, Chapter 295, Subchapter I - Texas Environmental Lead

Reduction prior to project completion. The Texas Environmental Lead Reduction Rules (TELRR) cover several areas of lead-based paint activities in housing including the training and certification of persons conducting lead inspections, risk assessments, abatement, and project design.

HOME

The HOME Program increases the awareness of the hazards of lead-based paint by requiring screening for TBRA, homebuyer assistance, and homeowner reconstruction. Furthermore, single-family and multifamily development activities in HOME increase the access to lead-based-paint-free housing because they create new housing. The HOME Program requires lead screening in housing built before 1978 for all HOME-eligible activities. Rehabilitation activities fall into three categories: 1) Requirements for federal assistance up to and including \$5,000 per unit; 2) Requirements for federal assistance from \$5,000 per unit up to and including \$25,000 per unit; and 3) Requirements for federal assistance over \$25,000 per unit. Requirements for federal assistance up to and including \$5,000 per unit are: distribution of the pamphlet 'Protect Your Family from Lead in Your Home' is required prior to renovation activities; notification within 15 days of lead hazard evaluation, reduction, and clearance must be provided; receipts for notification must be maintained in the administrator file; paint testing must be conducted to identify lead based paint on painted surfaces that will be disturbed or replaced or administrators may assume that lead based paint exist; administrators must repair all painted surfaces that will be disturbed during rehabilitation; if lead based paint is assumed or detected, safe work practices must be followed; and clearance is required only for the work area. Requirements for federal assistance from \$5,000 per unit up to and including \$25,000 per unit include all the requirements for federal assistance up to and including \$5,000 per unit and also the following: a risk assessment must be conducted prior to rehabilitation to identify hazards in assisted units, in common areas that serve those units and exterior surfaces or administrators can assume lead based paint exist; and clearance is required for the completed unit, common areas which serve the units, and exterior surfaces where the hazard reduction took place. Requirements for federal assistance over \$25,000 per unit included all the requirements for federal assistance from \$5,000 per unit up to and including \$25,000 per unit and the following: if during the required evaluations lead-based paint hazards are detected on interior surfaces of assisted units, on the common areas that serve those units or on exterior surfaces including soils, then abatement must be completed to permanently remove those hazards; and if lead based paint is detected during the risk assessment on exterior surfaces that are not disturbed by rehabilitation then interim controls may be completed instead of abatement. All Multifamily HOME rehabilitation developments are treated as substantial alteration; therefore, the most stringent requirements for lead testing, abatement, and clearance are applied.

HOME-ARP

The construction standards in 92.251 of the HOME rule apply to HOME-ARP, and the HOME-ARP

Program follows the screening process of the HOME Program.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

According to the American Community Survey 1-Year Estimates for 2022, Texas had a poverty rate of 14.0% during this time period compared to the national poverty rate of 12.6%. The federal government defined the poverty threshold in 2022 is \$27,750 for a family of four. Many of these poverty-level households can have worst-case housing needs such as severe cost burden, substandard housing, and involuntary displacement. Poverty can be self-perpetuating, creating barriers to education, employment, health, and financial stability.

TDA, TDHCA, and DSHS each have an important role in addressing Texas poverty. These agencies seek to reduce the number of Texans living in poverty, thereby providing a better future for all Texans. This means trying to provide long-term solutions to the problems facing people in poverty and targeting resources to those with the greatest need.

HOME

Through HOME TBRA, TDHCA assists households with rental subsidy and, security, and utility deposit assistance for an initial period not to exceed 24 months. As a condition to receiving rental assistance, households must participate in a self-sufficiency program, which can include job training, General Education Development (GED) classes, or drug dependency classes. The HOME Program enables households to receive rental assistance while participating in programs that will enable them to improve employment options and increase their economic independence and self-sufficiency. Rental assistance may be extended beyond the 24-month period subject to TDHCA's program rules and based on availability of funds.

ESG

The ESG Program funds activities that provide street outreach, shelter, essential services, and rapid re-housing for persons experiencing homelessness, as well as intervention services for persons at risk of experiencing homelessness. Essential services for homeless persons include medical care and psychological counseling, employment counseling, substance abuse treatment, transportation, and other services. Rapid re-housing services for homeless persons include short and medium-term rental assistance, application fees, security deposits, utility deposits and payments, and moving costs. The amount expended is from ESG directly and does not reflect the ESG match spent on these activities. These services are intended to help homeless individuals and those with poverty-level incomes improve their conditions and achieve housing stability.

For individuals facing homelessness, homelessness prevention funds can be used for short-term subsidies to defray rent and utility arrearages for households receiving late notices, security deposits, and payments to prevent foreclosure. For ESG Annual, these services are intended to assist households with incomes at or below 30% AMFI to avoid becoming homeless. For ESG CARES, these services can assist households with incomes at or below 50% AMFI.

In addition to the aforementioned services, ESG CARES funds were also used for landlord incentives, which have been used as signing bonuses and additional security deposits for rapid rehousing and homelessness prevention program participants needing to obtain housing.

HOPWA

DSHS HOPWA Program AAs and Project Sponsors must complete the HOPWA Getting to Work Training Curriculum. The Getting to Work Training Curriculum assists service providers in understanding HIV/AIDS in the context of employment and the different approaches to helping clients who are ready to work identify and achieve their related goals. The DSHS HOPWA Program does not authorize employment or vocational services. However, a household's individualized housing plan could include goals and tasks related to increasing household income.

CDBG

A substantial majority of Texas CDBG funds, approximately 94%, are obligated to cities and counties under the national objective to "principally benefit low- and moderate-income persons." Texas CDBG encourages the funding of communities with a high percentage of persons in poverty through its application scoring. In addition, the CDBG allocation formula used to distribute Community Development funds among regions includes a variable for poverty in the community distress factors. The percentage of persons in poverty for each region is factored into the allocation formula to target funding toward communities with the greatest need. In PY 2023 CDBG awarded 120 grants under the National Objective of benefiting primarily low to moderate income persons. The \$62.6 million in funds obligated for this National Objective will benefit 165,104 persons, of whom 95,229 are low- to moderate-income persons. Programs that improve infrastructure affords the opportunity to upgrade existing substandard housing (such as in the colonias) and build new affordable housing where none could exist before. Economic development programs, such as the Downtown Revitalization program, can be effective tools to encourage local economic activity and access to a variety of jobs and opportunities. CDBG provides Technical Assistance and program guidance on methods to be employed toward Section 3 goals. Although attaining Section 3 goals is very difficult in rural communities, CDBG closely monitors the results of the community's efforts.

CDBG-CV

The CDBG-CV program has made substantial community impacts in providing assistance for individuals and households at or below the poverty level from its onset. During PY 2023, CDBG-CV assisted 4 non-entitlement rural low- to moderate-income communities with the purchase of 6 mobile response and emergency services vehicles. This assistance benefitted 55,050 persons, of whom 31,475 are low- to moderate-income persons.

HOME-ARP

Through HOME-ARP, TDHCA will assist eligible households by providing development funds to projects proposing Rental Housing and Supportive Housing (RSH) or Non-Congregate Shelter. Of the six RSH projects TDHCA contracted HOME-ARP funds to in PY 2023, three are proposing Supportive Housing.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

HOME

The HOME Program encourages partnerships in order to improve the provision of affordable housing. Organizations offering products that include mortgage loans are required to provide HUD approved housing counseling to households directly or coordinate with a housing counseling agency that will provide the counseling. In addition, organizations receiving TBRA funds must provide self-sufficiency services directly, or coordinate with a local organization that will provide the services. HOME staff also participates in workgroups with representatives from many organizations. The workgroups focus on disability, homelessness, and health related issues around the state.

CDBG

CDBG funds are awarded to non-entitlement units of general local government thereby providing these communities with financial resources to respond to its community development needs. Such may include planning; constructing community facilities, infrastructure, and housing; and implementing economic development initiatives. Each applicant to the CDBG Program is required through its citizen participation process to inform local housing organizations of its intention to apply for CDBG funding through the Texas CDBG and invite their input into the project selection process. Texas CDBG continues to coordinate with the Texas Department of Housing and Community Affairs, the Texas Water Development Board, the Governor's Economic Development Matrix workgroup, the Texas Water Infrastructure Coordinating Committee, and the 24 Regional Councils of Governments to further its mission and target beneficiaries of CDBG funds through programs such as the Colonia Self-Help Centers, the Colonia Economically Distressed Areas Program, the Housing Tax Credit Program, and the Texas Capital Fund.

HOPWA

The DSHS HOPWA Program integrates with the administrative structure of the Texas Ryan White Part B HIV/AIDS Program and the larger, multi-sectoral system for delivering treatment and care to PLWH in Texas. This promotes alignment of activities across the Ryan White and HOPWA funding spectrums, reduces duplication of efforts, ensures maximum utilization of resources, and improves access to HIV care services. DSHS contracts with AAs in six Ryan White Part B HIV Planning Areas encompassing 26 HSDAs. AAs subcontract with Project Sponsors in each HSDA for statewide service delivery.

ESG

TDHCA encourages all ESG subrecipients to develop partnerships with service providers in their area. In addition, ESG subrecipients are required to participate in the local HMIS, with exceptions for victim and legal services providers.

CDBG-CV

The Community Resiliency Program (CRP) provided CDBG-CV funding to non-entitlement cities and counties for the construction of community facilities to further enhance the communities' institutional structure and provide services to extremely low-, low-, and moderate income persons.

HOME-ARP

In accordance with the HOME-ARP Allocation Plan as amended, TDHCA does not require any preferences that must be applied to all applicants but may allow each RSH or NCS applicant to utilize any one or more eligible preferences listed in the plan. Additionally, RSH or NCS applicants may request to have a preference required by another federal fund source in the Development such as Veterans or a specific disability such as Persons Living with HIV/AIDS.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Given that Texas is the second largest state, TDA, TDHCA, and DSHS support the formation of partnerships in the provision of housing, housing-related, and community development endeavors to reach more people than one entity could do alone. Partnerships can help expand the geographic area that services reach, as well as leverage and layer funding to address the finite amount of financial resources available for affordable housing, community service, and community development.

TDA, TDHCA, and DSHS are primarily pass-through funding agencies and distribute federal funds to local entities that in turn provide assistance to households. Because of this, the agencies work with many housing and community development partners, including consumer groups, community-based organizations, neighborhood associations, community development corporations, councils of

governments, community housing development organizations, community action agencies, real estate developers, social service providers, local lenders, investor-owned electric utilities, local government, nonprofits, faith-based organizations, property managers, state and local elected officials, and other state and federal agencies.

There are many benefits to these partnerships: risk and commitment are shared; the principle of reciprocity requires that local communities demonstrate an awareness of their needs and a willingness to participate actively in solving problems, therefore local communities play an active role in tailoring the project to their needs; partners are able to concentrate specifically on their area of expertise; and a greater variety of resources promote a well targeted, more affordable product.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Through provisions in rules, outreach and training, and monitoring, TDHCA works to ensure that its programs further fair housing choice and reduce barriers for protected classes and low income residents in Texas as required by HUD. The Texas Workforce Commission's (TWC) Civil Rights Division is tasked with enforcing the Fair Housing Act and the State of Texas' Fair Housing Act. TDHCA works with TWC to ensure that prospective applicants and residents are aware of TWC's complaint process and that owners and management agents operating TDHCA monitored properties are aware of their responsibilities under the Federal and State Fair Housing Act. TWC offers free, web-based fair housing training. TDHCA staff also offers webinar training opportunities throughout the year, and more tailored training upon request to help ensure equal access to TDHCA programs. TDHCA and TWC have a Memorandum of Understanding outlining the agency's roles, strengthening collaboration and the management of complaints. The MOU requires mandated reporting from both agencies for uncorrected fair housing violations.

TDHCA participates in a State Fair Housing Workgroup comprised of members from four other state agencies. The group meets periodically to coordinate member agencies in aligning fair housing efforts, considering ways to improve fair housing education and outreach across the state, and developing consistency in complaint direction, training, and providing resources. In PY 2023, the State's 2024

Analysis of Impediments to Fair Housing Choice (AI) was completed and was adopted by the TDHCA Governing Board in July 2024. In addition, TDHCA will utilize a Fair Housing Tracking Database that assists in consolidating fair housing records across programs and funding streams as well as tracking goals under the 2024 AI.

The ESG Program has worked consistently with TDHCA's Fair Housing staff to include Fair Housing components in the web-based TDHCA ESG training library. ESG staff works with TDHCA's Fair Housing staff to identify potential fair housing issues and offer guidance to ESG subrecipients when possible.

The HOME program has a 5% set-aside to serve persons with disabilities; funds may be used statewide including in Participating Jurisdictions. Minimum Construction Standards were revised to utilize some universal design concepts, increasing the stock of housing that is available for persons with disabilities. Additional HOME funds are made available for requested accessibility features for homeowner housing constructed or rehabilitated with HOME funds. TBRA is encouraged as a bridge to Project Access, prioritizing individuals residing in institutions, waiting to receive a Project Access voucher, transitioning into community-based settings.

91.520 contd.

Additionally, in 2020 TDHCA was awarded a 1-year grant from HUD's Fair Housing and Equal Opportunity Office under the Education and Outreach Initiative. This initiative funds awardees to develop, implement, carry out and coordinate education and outreach programs designed to inform members of the public concerning their rights and obligations under the provisions of the Fair Housing Act. TDHCA's award was in the amount of \$124,866. With this award, TDHCA developed a library of Fair Housing trainings. Topics included a Fair Housing Overview, Assistance Animals, Reasonable Accommodations and Modifications, Affirmative Marketing, Language Assistance Plans, and VAWA or the Violence Against Women Act. A Fair Housing brochure was also developed to assist Texans on how to recognize discrimination and how to file a Fair Housing complaint. These brochures were printed in English and Spanish and were distributed to over 1,600 TDHCA partner organizations statewide. TDHCA was awarded another Fair Housing Education and Outreach Initiatives Grant starting in August of 2023 in the amount of \$124,913 in order to increase the quality of these trainings and to even further increase how widely they will be viewed by Texans. TDHCA utilized these funds to create professional short-form videos and to advertise these videos, driving more views to TDHCA's fair housing resources.

CDBG-CV

In PY 2023 for the newly implemented Community Resiliency Program, a Fair Housing activity must be completed within the contract period. CDBG-CV staff will ensure each project completes this required Fair Housing activity, which will be reported in future CAPER reports.

CDBG

TDHCA uses CDBG funds in Colonia Self-Help Centers, providing programs and services that may include credit and debt counseling to assist households in re-establishing credit for future home purchase and/or financing. Self-Help Centers play an integral role in providing information to persons with Limited English Proficiency along the border. The program works with community partners, nonprofit organizations, and units of local government to reach targeted beneficiaries. FHDNR staff conducted a training to help these Self-Help Centers better understand their affirmative marketing requirements and

also developed streamlined processes to reduce burdens on these Centers when it comes to identifying least likely to apply populations for their unique and targeted population. The program provides resources to address housing and consumer information. TDA conducts training and provides educational material to the participating units of general local government on federal and state fair housing laws and procedures, including technical assistance. The following are examples: Outreach :1) a State Proclamation by the Governor of Texas encouraging Texans to support fair housing practices; 2) distribution of Fair Housing information at conferences for local officials; and 3) distribution of HUD Fair Housing Posters. Contractor Certifications: All applicants for the CDBG funds must certify that they will take action to affirmatively further fair housing. This certification must be signed and submitted with the initial application for funding and is also included in the contract, if awarded. This certification is discussed at the application workshops and is clearly noted in the application guides. Planning Activities: Contracts awarded for planning activities are required to include fair housing elements in several planning components, including housing inventory analysis, capital improvement needs planning, analysis of zoning ordinances, and overall planning strategies. Civil Rights and Fair Housing Technical Assistance: Texas CDBG provides technical assistance to communities for fair housing and civil rights requirements of the program. Staff addresses questions from the grantees and general public regarding civil rights, provides copies of civil rights laws and fair housing brochures upon request, and makes any appropriate referrals on an on-going basis. Project Implementation Manual: A copy of the TxCDBG Project Implementation Manual was made available to all new grantees and to the public via the TDA website to assist in the administration of project activities and to inform entities of applicable laws and regulations. This manual includes a chapter regarding fair housing and equal opportunity with information, forms, checklists, and recommended activities to ensure compliance with all regulations. Monitoring of Civil Rights Requirements: Texas CDBG administers on average between 400-500 open CDBG contracts throughout the year and monitors each at least once using a risk based approach for low risk contracts, communities scrutinize their programs using CDBG guidance and checklists and determine whether civil rights violations have occurred. During desk or on-site reviews, Program Monitors also review each contractor for civil rights and fair housing requirements. Contracts are not administratively closed until the civil rights and fair housing requirements are met.

HOME-ARP

The HOME-ARP program included Affirmative Marketing and Fair Housing components into its applications for funding opportunities, and in web-based TDHCA HOME-ARP training. In the drafting of its HOME-ARP Allocation Plan as amended, TDHCA consulted with Fair Housing and Disability Advocates, and provided applicants the ability to establish preferences to address specific needs for elderly housing and supportive housing. Preferences cannot violate any applicable fair Housing, civil rights, and nondiscrimination requirements. HOME-ARP staff works with TDHCA's Fair Housing staff to identify potential fair housing issues and offer guidance to HOME-ARP projects when possible.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

HOME, NHTF, and ESG Monitoring

The Compliance Division of TDHCA has three sections that are involved in monitoring HOME, NHTF, and/or ESG: Subrecipient Monitoring, Compliance Monitoring, and Physical Inspections. The Subrecipient Monitoring section monitors HOME TBRA, Homeowner Reconstruction Assistance, Homebuyer Assistance with New Construction, Single Family Development, and all activities under ESG. This section also ensures compliance with procurement, Davis Bacon, Uniform Relocation Act, and other requirements during the construction of HOME and NHTF rental developments. The Compliance Monitoring section ensures compliance with HOME and NHTF income/rent restrictions, lease contract provisions, and other Federal and state mandates, as applicable. The Physical Inspections section ensures compliance with property condition standards and accessibility for HOME, NHTF, and ESG. Owners and administrators are notified approximately 30 days prior to monitoring. Monitors use standardized monitoring tools to ensure compliance with program requirements. Noncompliance is communicated in written format.

Additionally, the Asset Management Division of TDHCA is responsible for monitoring and processing all post-award activities for multifamily developments involving HOME funds and NHTF Funds. These activities include, but are not limited to, construction status reports, amendments, ownership transfers, review of financial delinquencies and loan deferral requests, and annual rent reviews.

HOME and NHTF rental developments' Loan Commitments and/or Contracts include areas for Section 3 Compliance and Minority/Women's Enterprise requirements. The General Contractor must provide a narrative of efforts they have made to meet these requirements prior to releasing the final draw and/or retainage.

HOME TBRA Program activities are monitored based on risk factors that include the amount of funds spent, complaints, prior monitoring results, and single audit findings. Based on risk, the review may be conducted onsite or through a desk review. If HOME or NHTF properties fall into material or ongoing non-compliance or have financial/operational issues that require intervention, TDHCA's Asset Management Division works with the owner to determine the most effective workout/resolution strategy. The two primary goals for HOME and NHTF- assisted developments is to restore compliance with the Land Use Restrictive Agreement (LURA) and facilitate repayment of the loan under the originally agreed upon terms.

ESG and ESG-CV Monitoring

The Subrecipient Monitoring section monitors activities under ESG and ESG-CV. This section also ensures compliance with 2 CFR Part 200 Uniform Administrative Requirements, Eligibility, and other cross-cutting requirements. Monitors use standardized monitoring tools to ensure compliance with program requirements. Noncompliance is communicated in written format. ESG and ESG-CV are monitored based on risk factors that include the amount of funds spent, complaints, prior monitoring results, and single audit findings. Based on risk, the review may be conducted onsite or through a desk review.

HOPWA and Monitoring

AAs act as an administrative arm for DSHS, with DSHS oversight, by administering the HOPWA program locally for a five-year project period. AAs must comply with all federal and state regulations, policies, standards, and guidelines as specified in their contractual Statement of Work. AAs must confirm that Project Sponsors manage their HOPWA funds in compliance with HUD and DSHS regulations. AAs must conduct programmatic and fiscal reviews of their Project Sponsors and provide a copy of all review reports, corrective action determinations, revisions, and resolutions to DSHS. Additionally, AAs must review their Project Sponsors' progress towards achieving HOPWA service outcome measures for TBRA, STRMU, FBHA, and Supportive Services. The DSHS HOPWA Coordinator monitors AA program activities for the HIV Care and Medications Unit. This monitoring involves periodic site and technical assistance visits to AAs and Project Sponsors. AAs and Project Sponsors (through their AAs) must submit semi-annual and annual Program Progress Reports (PPRs) to DSHS. In addition, AAs must submit Exhibit A to report semi-annual and annual expenditures for their Project Sponsors. AAs submit monthly billing reports and semi-annual financial status reports. The DSHS Fiscal Support and Oversight conducts fiscal audits. The DSHS Contract Management Section serves as a liaison between DSHS and the AAs and maintains monitoring records. The Texas Grant Management Standards establish principles for fiscal administration (<https://comptroller.texas.gov/purchasing/docs/grant-management-reader.pdf> <https://www.dshs.texas.gov/hivstd/pops/default.shtm>). DSHS monitoring requirements are located at <http://www.dshs.texas.gov/hivstd/pops/default.shtm>.

CDBG Monitoring

The Monitoring section is responsible for conducting reviews of grant recipients' local records in order to assess comprehensive compliance with TxCDBG project implementation policies. Monitoring is conducted after categorizing all contracts as either low, medium, or high risk based on TDAs risk assessment. Generally, reviews of low risk contracts are conducted through a certified self-monitoring review; medium risk contracts by desk review; and high risk by on-site monitoring. At least 10% of low risk contracts are randomly selected for desk reviews. Key compliance areas include Financial Management, Procurement, Household Eligibility, and contractual requirements. Additionally, monitors are charged with examining a grant recipient's Project Completion Report prior to determining administrative completion of a TxCDBG contract. TDHCA provides the majority of oversight of the

Colonia Self-Help Center Program activities, which are facilitated through a Memorandum of Understanding between TDHCA and TDA.

CDBG-CV Monitoring

The Subrecipient Monitoring section is responsible for conducting reviews of grant recipients' local records in order to assess comprehensive compliance with CDBG-CV project implementation policies. Monitors use standardized monitoring tools to ensure compliance with program requirements. Noncompliance is communicated in written format. CDBG-CV is monitored based on risk factors that include the amount of funds spent, complaints, prior monitoring results, and single audit findings. Based on risk, the review may be conducted onsite or through a desk review. Key compliance areas include Financial Management, Procurement, Contractual Requirements, and eligibility. The CDBG-CV program is also audited by the Department's Internal Audit Division to ensure overall state and federal compliance.

HOME-ARP Monitoring

The Compliance Monitoring section monitors activities under HOME-ARP. This section also ensures compliance with 2 CFR Part 200 Uniform Administrative Requirements, Eligibility, and other cross-cutting requirements. Monitors use standardized monitoring tools to ensure compliance with program requirements. Noncompliance is communicated in written format. HOME-ARP projects are monitored based on risk factors that include the amount of funds spent, complaints, prior monitoring results, and single audit findings. Based on risk, the review may be conducted onsite or through a desk review. Additionally, the Asset Management Division of TDHCA is responsible for processing all post-award activities for multifamily developments involving HOME-ARP funds. These activities include, but are not limited to, construction status reports, amendments, ownership transfers, review of financial delinquencies and loan deferral requests, and annual rent reviews.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The State encourages the involvement of individuals of low incomes and persons with disabilities in the allocation of funds and planning process through regular meetings, including community-based institutions, consumer workgroups, online discussion forums, and councils (many of these meetings are listed in the Strategic Plan Section 35 of the Consolidated Plan). All public hearing locations are accessible to all who choose to attend. Comments can be submitted either at a public hearing or in writing via mail, or email. To reach minorities and non-English speaking residents, the Plan outreach follows the State's Language Access Plan. Also, the notices are available in Spanish and English, per Tex. Gov't Code Chapter 2105. Translators will be made available at public meetings, if requested.

The State notifies stakeholders and communities in areas where CDBG funds are proposed for use by distributing information on public hearings through the CDBG email list from TDA. Information related to the Plan and opportunities for feedback were provided through webinars and web discussions that allowed participation by residents of rural areas without requiring travel to a central location. Regional public hearings held as part of the Regional Review Committee process also encouraged participation by CDBG stakeholders.

Due to the short 90-day turnaround time of the 2024 CAPER (Reporting on PY 2023), between the end of the State's HUD Program Year (August 31, 2023) and the November 30, 2024, due date, the public is given reasonable notice by publication in the Texas Register and on TDHCA's website at <http://www.tdhca.state.tx.us>.

The 15-day public comment period began on, Friday, November 1, 2024, and continued until 5:00 pm Austin local time on Friday, November 15, 2024.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The Texas Department of Agriculture is continuously considering the unique needs of rural Texas and how improvements to existing programs can help meet them. The agency is actively working to re-evaluate and reimagine programs to support economic development in rural communities to allow more communities to be successful with these efforts. TDA continues to make modest administrative updates to application and project implementation processes for CDBG while considering best practices for the future.

In the coming years, TDA will evaluate and determine any additional program changes needed as a result of COVID-19 or other factors. Communities have observed significant increases in material costs, limitations on material availability, and project delays due to lack of personnel. After initiating three substantial amendments to change and further enhance program priorities, CDBG-CV is administering its last approved program – Community Resiliency Program (CRP). Though the use of the remaining CDBG-CV funds is anticipated with CRP, the program is continuously looking for ways to ensure the expenditure of all CDBG-CV funds in the activities approved by the substantial amendments. If CDBG-CV funds remain after fully funding all approved CRP projects, the program will look to previously approved CDBG-CV programs to further assist those previously assisted beneficiaries.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

For a list of results of on-site inspections of affordable rental housing assisted by TDHCA, see Attachment 1 - HOME On-site Inspection Report. The monitoring activity in the attached is reflective of onsite reviews conducted September 1, 2023 through August 31, 2024.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

10 TAC §10.801 require that owners of Developments with five or more total units must affirmatively market their units to promote equal housing choice for prospective tenants, regardless of race, color, religion, sex, national origin, familial status, or disability and must develop and carry out an Affirmative Fair Housing Marketing Plan (or Affirmative Marketing Plan) to provide for marketing strategies and documentation of outreach efforts to prospective applicants identified as "least likely to apply." Furthermore, an Affirmative Fair Housing Marketing Plan (using HUD Form 935.2a or a similar format) is required of all applicants for HOME multifamily funds and is also required for single family activities at 10 TAC §20.8. Staff has developed a training to assist SF activities in complying with the rule to affirmatively marking and promote choice and opportunity for those considered "least likely" to know about or apply for housing based on an evaluation of market area data. TDHCA also continues to provide technical assistance to help multifamily developments accurately and effectively produce their affirmative marketing plans. TDHCA is also working on tools to make identification of least likely to apply populations simpler for multifamily program participants so they can focus their efforts on conducting affirmative outreach.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

TDHCA received \$11,084,658.66 in HOME Program Income. Of that, 10% was reserved for administration and the balance has been programmed for use for Multifamily Development during PY 2023. In addition to Program Income, \$1,551,282.53 in recaptured funds were received and will be utilized for the same purpose. During this reporting cycle, program income was held for programming under the 2023 OYAP.

**Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k)
(STATES ONLY: Including the coordination of LIHTC with the development of affordable
housing). 24 CFR 91.320(j)**

As previously discussed, many HOME and NHTF-assisted multifamily developments are paired with tax-exempt bond and/or Housing Tax Credits (HTC). TDHCA rules that govern the HTC Program include incentives for developments utilizing the 9% HTC (competitive HTC) in high opportunity areas which are defined as high-income, low-poverty areas and are not typically minority-concentrated, but the rules also provide incentives to develop underserved areas such as colonias or neighborhoods requiring concerted revitalization. Developments using tax-exempt bond financing and 4% HTC (non-competitive HTC) are more frequently located in qualified census tracts due to federal statutory incentives.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	433	437
Tenant-based rental assistance	711	654
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	0
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	162	161
Total	1,306	1,252

Table 14 – HOPWA Number of Households Served

Narrative

Project Sponsors served 654 households with TBRA out of the 711 OYAP goal (92 percent); 437 households with STRMU out of the 433 OYAP goal (101 percent); and 161 households with FBHA out of the 162 OYAP goal (99 percent). In total, Project Sponsors served 1,328 unduplicated households and provided housing assistance services to 1,233 unduplicated households. Overall, the HOPWA program was successful in the 2023 program year.

CR-56 - HTF 91.520(h)

Describe the extent to which the grantee complied with its approved HTF allocation plan and the requirements of 24 CFR part 93.

All PY 2020-2022 non-administrative funds have been awarded and committed to projects.

Tenure Type	0 – 30% AMI	0% of 30+ to poverty line (when poverty line is higher than 30% AMI)	% of the higher of 30+ AMI or poverty line to 50% AMI	Total Occupied Units	Units Completed, Not Occupied	Total Completed Units
Rental	59	0	0	59	0	59
Homebuyer	0	0	0	0	0	0

Table 15 - CR-56 HTF Units in HTF activities completed during the period

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	127	1	0	0	3
Total Labor Hours	427,900	0			
Total Section 3 Worker Hours	63,808	0			
Total Targeted Section 3 Worker Hours	2,460	0			

Table 15 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers	4				
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.	7				
Direct, on-the job training (including apprenticeships).					

Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).	1				
Outreach efforts to identify and secure bids from Section 3 business concerns.	73				
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.	1				
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.	1				
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.	2				
Provided or connected residents with training on computer use or online technologies.	2				
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.	19				
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					
Other.	35				

Table 16 – Qualitative Efforts - Number of Activities by Program

Narrative

TDA requires all grants to include outreach for contracting opportunities, with the goal of making opportunities available to Section 3 and MBE/WBE businesses and Section 3 workers. Overall, nearly 15% of reported labor hours in PY 2023 were performed by Section 3 workers.

During PY 2023, the CDBG-CV program had no closed activities reporting Section 3 efforts.

The Department requires that Section 3 information be reported for multifamily developments prior to the release of the final retainage. All developments included in this reporting year reported zero for the above data points.

HOME-ARP

The Department requires that Section 3 information be reported for HOME-ARP developments prior to the release of the final retainage draw. In PY 2023, no developments have completed construction, tied to the release of final retainage, nor have reported for the above data points.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	TEXAS
Organizational DUNS Number	806781902
UEI	
EIN/TIN Number	742610542
Identify the Field Office	FT WORTH
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	San Antonio/Bexar County CoC

ESG Contact Name

Prefix	Ms
First Name	ABIGAIL
Middle Name	
Last Name	VERSYP
Suffix	
Title	Single Family Program Director

ESG Contact Address

Street Address 1	221 E 11th
Street Address 2	
City	Austin
State	TX
ZIP Code	78711-3941
Phone Number	5124750908
Extension	
Fax Number	5124751671
Email Address	abigail.versyp@tdhca.state.tx.us

ESG Secondary Contact

Prefix	Ms
First Name	Rosy
Last Name	Falcon
Suffix	
Title	ESG Manager
Phone Number	5124753975
Extension	

Email Address

rosy.falcon@tdhca.state.tx.us

2. Reporting Period—All Recipients Complete

Program Year Start Date 09/01/2023

Program Year End Date 08/31/2024

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: COMMUNITY ACTION COMMITTEE OF VICTORIA

City: Victoria

State: TX

Zip Code: 77902, 2142

DUNS Number:

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 378559

Subrecipient or Contractor Name: Concho Valley Community Action Agency

City: San Angelo

State: TX

Zip Code: 76902, 0671

DUNS Number: 078547106

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 51750

Subrecipient or Contractor Name: TWIN CITY MISSION

City: Bryan

State: TX

Zip Code: 77805, 3490

DUNS Number:

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 173903

Subrecipient or Contractor Name: NORTEX Regional Planning Commission (NORTEX)
City: Wichita Falls
State: TX
Zip Code: 76302, 2700
DUNS Number: 073155186
UEI: CQHAXN1ZMAE9
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 120448

Subrecipient or Contractor Name: THE BRIDGE OVER TROUBLED WATERS, INC
City: Pasadena
State: TX
Zip Code: 77501, 3488
DUNS Number: 174065052
UEI:
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 65316

Subrecipient or Contractor Name: BAY AREA TURNING POINT INC
City: Webster
State: TX
Zip Code: 77598, 5116
DUNS Number: 946828167
UEI:
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 253330

Subrecipient or Contractor Name: PROJECT VIDA PVCDC
City: El Paso
State: TX
Zip Code: 79905, 2415
DUNS Number: 791970320
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: 118937

Subrecipient or Contractor Name: Haven for Hope of Bexar County

City: San Antonio

State: TX

Zip Code: 78207, 1266

DUNS Number: 825142511

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 147667

Subrecipient or Contractor Name: CORPUS CHRISTI HOPE HOUSE, INC.

City: Corpus Christi

State: TX

Zip Code: 78404, 2521

DUNS Number: 948815337

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 63093

Subrecipient or Contractor Name: EL PASO HUMAN SERVICES, INC.

City: El Paso

State: TX

Zip Code: 79995,

DUNS Number: 801931093

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 178406

Subrecipient or Contractor Name: FAMILY CRISIS CENTER, INC.

City: Harlingen

State: TX

Zip Code: 78550,

DUNS Number: 164929598

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 90607

Subrecipient or Contractor Name: FAMILY VIOLENCE PREVENTION SERVICES, INC.

City: San Antonio

State: TX

Zip Code: 78209,

DUNS Number: 161804901

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 273645

Subrecipient or Contractor Name: FRIENDSHIP OF WOMEN, INC.

City: Brownsville

State: TX

Zip Code: 78521,

DUNS Number: 015226129

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 149871

Subrecipient or Contractor Name: LA POSADA PROVIDENCIA

City: San Benito

State: TX

Zip Code: 78586,

DUNS Number: 610343464

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 200083

Subrecipient or Contractor Name: MID-COAST FAMILY SERVICES, INC.

City: Victoria

State: TX

Zip Code: 77901,

DUNS Number: 790072524

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 435230

Subrecipient or Contractor Name: Salvation Army - Fort Worth Mabee Center

City: Sherman

State: TX

Zip Code: 75090, 2136

DUNS Number: 124732699

UEI: HGC7JHH1UVP7

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 39659

Subrecipient or Contractor Name: YOUTH AND FAMILY ALLIANCE DBA LIFEWORKS

City: Austin

State: TX

Zip Code: 78704,

DUNS Number: 137614244

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 344026

Subrecipient or Contractor Name: FAMILIES IN CRISIS, INC.

City: Killeen

State: TX

Zip Code: 76541,

DUNS Number: 181990318

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 298935

Subrecipient or Contractor Name: Alliance of Community Assistance Ministries, Inc.

City: Houston

State: TX

Zip Code: 77056, 6660

DUNS Number: 067630032

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 147172

Subrecipient or Contractor Name: Salvation Army (Coastal Bend)

City: Corpus Christi

State: TX

Zip Code: 78403, 2507

DUNS Number: 080617504

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 287010

Subrecipient or Contractor Name: Salvation Army - Arlington

City: Arlington

State: TX

Zip Code: 76013, 6901

DUNS Number: 124732012

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 100000

Subrecipient or Contractor Name: City of Amarillo

City: Amarillo

State: TX

Zip Code: 79105, 1971

DUNS Number: 065032807

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 161743

Subrecipient or Contractor Name: SafeHaven of Tarrant County

City: Hurst

State: HQ

Zip Code: 76053, 3787

DUNS Number: 786103085

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 48413

Subrecipient or Contractor Name: San Antonio Metropolitan Ministry, Inc.

City: San Antonio

State: TX

Zip Code: 78216, 7017

DUNS Number: 150403012

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 124158

Subrecipient or Contractor Name: Advocacy Outreach

City: Elgin

State: TX

Zip Code: 78621, 0169

DUNS Number: 836037655

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 173903

Subrecipient or Contractor Name: Salvation Army - Houston

City: Houston

State: TX

Zip Code: 77002, 8814

DUNS Number: 106822328

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 250933

Subrecipient or Contractor Name: Salvation Army - Waco

City: Waco

State: TX

Zip Code: 76710, 7015

DUNS Number: 124736104

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 101645

Subrecipient or Contractor Name: Bridge Steps dba The Bridge

City: Dallas

State: TX

Zip Code: 75201, 6102

DUNS Number: 969979108

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 471885

Subrecipient or Contractor Name: BEAT AIDS Coalition Trust

City: San Antonio

State: TX

Zip Code: 78212, 4721

DUNS Number: 942169418

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 91692

Subrecipient or Contractor Name: Center For Transforming Lives

City: Fort Worth

State: TX

Zip Code: 76102, 3613

DUNS Number: 105902324

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 119045

Subrecipient or Contractor Name: City House, Inc.

City: Plano

State: TX

Zip Code: 75024,

DUNS Number: 557230653

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 59900

Subrecipient or Contractor Name: CitySquare
City: Dallas
State: TX
Zip Code: 75201, 6615
DUNS Number: 956450860
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: 16221

Subrecipient or Contractor Name: Salvation Army-Fort Worth-Mabee Center
City: Fort Worth
State: TX
Zip Code: 76113, 2333
DUNS Number: 124732699
UEI:
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: 205711

Subrecipient or Contractor Name: Covenant House Texas
City: Houston
State: TX
Zip Code: 77006, 3823
DUNS Number: 151249349
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: 119346

Subrecipient or Contractor Name: The SAFE Alliance
City: Austin
State: TX
Zip Code: 78741, 3453
DUNS Number: 057515850
UEI:
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 360702

Subrecipient or Contractor Name: Loaves and Fishes of the Rio Grande Valley

City: Harlingen

State: TX

Zip Code: 78550, 6528

DUNS Number: 801182981

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 369380

Subrecipient or Contractor Name: Salvation Army - Temple

City: Temple

State: TX

Zip Code: 76504, 5606

DUNS Number: 005704437

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 378559

Subrecipient or Contractor Name: Ark-Tex Council of Governments

City: Texarkana

State: TX

Zip Code: 75503, 2910

DUNS Number: 059701052

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 174403

Subrecipient or Contractor Name: Denton County Friends of the Family, Inc.

City: Corinth

State: TX

Zip Code: 76210, 2302

DUNS Number: 782111991

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 309983

Subrecipient or Contractor Name: Tarrant County Hands of Hope

City: Haltom City

State: TX

Zip Code: 76137, 2215

DUNS Number: 067621773

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 41687

Subrecipient or Contractor Name: Hope's Door

City: Plano

State: TX

Zip Code: 75074, 6865

DUNS Number: 557412079

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 145244

Subrecipient or Contractor Name: Shelter Ministries of Dallas DBA Austin Street Center

City: Dallas

State: TX

Zip Code: 75226, 2123

DUNS Number: 927254987

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 323802

Subrecipient or Contractor Name: Magnificat Houses, Inc.

City: Houston

State: TX

Zip Code: 77004, 2917

DUNS Number: 070886106

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 99039

Subrecipient or Contractor Name: Under 1 Roof

City: Dallas

State: TX

Zip Code: 75232, 2255

DUNS Number: 078284722

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 207951

Subrecipient or Contractor Name: HTX H.O.P.E. Haven

City: Houston

State: TX

Zip Code: 77014, 1244

DUNS Number: 052506101

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 33548

Subrecipient or Contractor Name: West Houston Assistance Ministries, Inc.

City: Houston

State: TX

Zip Code: 77042, 4001

DUNS Number: 874699135

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 76724

Subrecipient or Contractor Name: Spring Branch Community Health Center

City: Houston

State: TX

Zip Code: 77055, 3402

DUNS Number: 149186624

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 190660

Subrecipient or Contractor Name: Texoma Family Shelter, Inc.

City: Denison

State: TX

Zip Code: 75020, 2419

DUNS Number:

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 103500

Subrecipient or Contractor Name: Sarah's House

City: Pasadena

State: TX

Zip Code: 77502, 4801

DUNS Number: 176069554

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 209340

Subrecipient or Contractor Name: The Family Place, Inc.

City: Dallas

State: TX

Zip Code: 75235, 7826

DUNS Number: 002933091

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 225473

Subrecipient or Contractor Name: Thrive Youth Center, Inc

City: San Antonio

State: TX

Zip Code: 78207, 1266

DUNS Number:

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 90132

Subrecipient or Contractor Name: Salvation Army (Sherman)

City: Sherman

State: TX

Zip Code: 75090, 2136

DUNS Number:

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 333127

CR-65 - Persons Assisted

Submission of CR-65 and SAGE Data

Per the "Sage ESG CAPER Guidebook for ESG-funded Programs," available at <https://files.hudexchange.info/resources/documents/Sage-ESG-Caper-Guidebook-for-ESG-funded-Programs.pdf>, recipients must attach the Sage report to their CAPER submission in the eCon Planning Suite to fulfill the annual reporting requirement and are not required to enter the data manually onto screen CR-65. As such, all CR-65 data will be provided in Section CR-00 as an attachment titled Attachment 2 - Sage Report for CR-65, 70 and 75

The attached Sage report does not show all subrecipients reporting, due to a SAGE technical issue. The final version sent to HUD and posted to the TDHCA website will show all the final subrecipients.

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

Per the "Sage ESG CAPER Guidebook for ESG-funded Programs," available at <https://files.hudexchange.info/resources/documents/Sage-ESG-Caper-Guidebook-for-ESG-funded-Programs.pdf>, recipients must attach the Sage report to their CAPER submission in the eCon Planning Suite to fulfill the annual reporting requirement and are not required to enter the data manually onto screen CR-65. As such, all CR-65 data will be provided in Section CR-00 as an attachment titled Attachment 2 - Sage Report for CR-65, 70 and 75

CR-75 – Expenditures

Per the "Sage ESG CAPER Guidebook for ESG-funded Programs," available at <https://files.hudexchange.info/resources/documents/Sage-ESG-Caper-Guidebook-for-ESG-funded-Programs.pdf>, recipients must attach the Sage report to their CAPER submission in the eCon Planning Suite to fulfill the annual reporting requirement and are not required to enter the data manually onto screen CR-70. As such, all CR-70 data will be provided in Section CR-00 as an attachment titled Attachment 2 - Sage Report for CR-65, 70 and 75.