Forms & How to Complete Them

February 2024

Contact Information

Mailing Address:

TDHCA PO Box 13941 Austin, TX 78711-3941 **Physical Address:**

TDHCA 221 East 11th Street Austin, TX 78701

Website: www.tdhca.texas.gov

Division Phone Number:

(512) 305-8869

(800) 525-0657 (toll free in Texas only)

!

Housekeeping & Schedule

Schedule:

- The training will run from 9:00 am until approximately 10:00 am
- Staff will present the webinar and allow for questions after each topic is covered
- Upon conclusion of the presentation staff will remain available to answer questions until 12:00 pm

Housekeeping:

- Attendee emails will be sent after the conclusion of the class, usually within 24hours from the GoTo Platform, please check your "junk" folders as we cannot reissue emails
 - If you did not use your emailed link for the training from your registration you will not receive a follow-up emails or show as having attended the webinar
- We suggest you silence your phones and put an "out of office" email response to help avoid distractions during the training
- Please pose questions and comments to the "Questions Box"

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Resources

HOTMA Final Rule

 https://www.hud.gov/sites/dfiles/PA/documents/6057-F-03-HOTMA-Income-Final-Rule.pdf

HOTMA Resources from HUD

- https://www.hud.gov/program offices/housing/mfh/hotma
- https://www.hud.gov/program offices/public indian housing/hotmaresources

TDHCA Recorded Presentations

https://www.tdhca.texas.gov/compliance-program-training-presentations

TDHCA Forms

https://www.tdhca.texas.gov/compliance-forms

HUD Handbook 4350.3

https://www.hud.gov/sites/documents/43503HSGH.PDF

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TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS INTAKE APPLICATION

Dear Applicant:

The information on this form is needed to determine if your household is eligible to participate under a Texas Department of Housing and Community Affair's (THDCA) Affordable Housing Program. Please complete this entire form and leave no blanks.

If there are any questions that you do not understand, please contact the Contract Administrator, Owner or Management Office Personnel. We thank you in advance for your cooperation.

I. THIS SECTION TO BE COMPLETED BY ADMINISTRATOR/OWNER/MANAGEMENT

Administrator/Owner/Management Name:				TDH	TDHCA Number:		
Contact Name: Con					ntact Title:		
Address: Phon					e:		
Email Address:				Fax:			
	II THIS SECTI	ON TO RE	COMPLET	TED BY APPLICA	NT		
A. CONTACT INFORMATION	II. IIIIS SECTI	ION TO BE	COMIT LET	IED DI AITLICA	3111		
Street Address: (as shown on driver's license or government)	ent ID)	☐ Rent	Own		Apt #:		
City/State/Zip:					County:		
Current Address: (if different from above)		☐ Rent	Own		Apt #:		
City/State/Zip:					County:		
Email Address:					Home Phone: () Mobile Phone: ()		
Emergency Contact Name:					Phone: ()		
B. PREVIOUS RESIDENCY INFO	ORMATION						
Previous Address/City/State:		Rent	Own		Cost per Month:		
Reason For Leaving:					Occupied For:Yr	sMos	
Contact/Landlord Name:					Phone:		
C. HOUSEHOLD COMPOSITION	N – List the Head	d of Househo	old and all o	other persons who	comprise the househole	d	
Full Name (exactly as on driver's license or other govt. document)	Relationship to Head of HH	Date of Birth	Gender	Student Status F/T=Full Time P/T=Part Time	Social Security No./ Alien Registration No.	Receiving income	
1	Head of Household		☐ Male	☐ F/T ☐ P/T ☐ N/A		☐ Yes ☐ No	
2	☐ Co-Head ☐ Spouse ☐ Dependent ☐ Other Adult		☐ Male	□ F/T □ P/T □ N/A		☐ Yes ☐ No	
3	☐ Co-Head ☐ Spouse ☐ Dependent ☐ Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		☐ Yes ☐ No	
4	☐ Co-Head ☐ Spouse ☐ Dependent ☐ Other Adult		☐ Male	□ F/T □ P/T □ N/A		☐ Yes ☐ No	
5	☐ Co-Head ☐ Spouse ☐ Dependent ☐ Other Adult		☐ Male	□ F/T □ P/T □ N/A		☐ Yes ☐ No	
6	☐ Co-Head ☐ Spouse ☐ Dependent ☐ Other Adult		☐ Male	□ F/T □ P/T □ N/A		☐ Yes ☐ No	
7	☐ Co-Head ☐ Spouse ☐ Dependent ☐ Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		☐ Yes ☐ No	
	☐ Co-Head						

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D. HOUSEHOLD COMPOSITI	ON INFORMA	TION				
Were any of the household memb	ers a full-time stu	udent within the la	ıst calendar year?	□ NO □ YE	ES, who?	
Are any of the household member	rs listed above for	ster children?	NO YE	S, who?		
Are any of the household member	rs listed above a l	live-in attendant?	□ NO □	YES, who?		
Are any household members temp	orarily absent from	om the home?	□ NO □ YE	S, who?		
Indicate reason for temporar						
Do you anticipate any other mem						
If yes, explain:						
E. VETERAN INFORMATION						
Are any of the household member		□ NO □ YES,	who?			
*** Important Information for Fo Armed Forces, including Army, N services. For more information pl	Navy, Marines, C	oast Guard, Reser	ves or National G	luard, may be eligi	ble for additional b	
F. ANNUAL INCOME (List AL employment by persons undo			in your househo	ld, except for the	earned income fr	om
					Child or	
Identify income from any of the fol including periodic payments:	lowing sources,	Head of Household	Co-Head/ Spouse	Other Adult Member(s)	Dependent or Other Adult Member	Total
Salary	□Yes □No					
Overtime Pay	□Yes □No					
Commissions/Fees	□Yes □No					
Tips and Bonuses	□Yes □No					
Salary from 2 nd job	□Yes □No					
Temporary Income	□Yes □No					
Income from Military	□Yes □No					
Interest/Dividends	□Yes □No					
Business Net Income	□Yes □No					
Net Rental Income	□Yes □No					
Social Security	□Yes □No					
Supplemental Security Income	□Yes □No					
Pension	□Yes □No					
Retirement Funds	□Yes □No					
Familial Support	□Yes □No					
Unemployment Benefits	□Yes □No					
Alimony	□Yes □No					
Child Support (Circle Type) Anticipated, Voluntary, Court Ord (regardless if pd)	□Yes □No ered					
AFDC/TANF	□Yes □No					
Educational Scholarship/Grant	□Yes □No					
Worker's Compensation (if received 12 months or more)	□Yes □No					
Other: Explain:	□Yes □No					
					Total:	

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C CUDDENT EMI	PLOYMENT CONTACT INFORMATION	N Household Mar	nhou #1		
Household Member's Name	PLOYMENT CONTACT INFORMATIO	Occupation	nber #1	Work Phone	
Household Member's Name		Occupation		Work Priorie	
		Lau			T =
Name and Street Address of	Employer	City		State	Zip Code
Date Hired	☐Hourly ☐Weekly ☐ bi-weekl	y 🔲 twice a month	# of hours week	worked per	Last Date of Employment
	Salary \$	/ Other	Week		
	DYMENT CONTACT INFORMATION		er #1		
Household Member's Name		Occupation		Work Phone	
Name and Street Address of	Employer	City		State	Zip Code
Date Hired	☐Hourly ☐Weekly ☐ bi-weekly ☐ twice a	manth	# of hours	worked per	Last Date of Employment
	Salary \$		week		
					<u> </u>
CURRENT FM	PLOYMENT CONTACT INFORMATION	ON – Household Mei	mher #2		
Household Member's Name	LEGIMENT CONTACT INFORMATION	Occupation Occupation	π2	Work Phone	
Trouboriola Monibor 5 Namo		Особранон		WORKT HORIO	
Name and Street Address of	Formalous	City		State	Zip Code
Name and Street Address of	Employer	City		State	Zip Code
			1	L	
Date Hired	☐Hourly ☐Weekly ☐ bi-weekly ☐ twice a		# of hours week	worked per	Last Date of Employment
	Salary \$	/ Other	WCCK		
_					
	DYMENT CONTACT INFORMATION		er #2		
Household Member's Name		Occupation		Work Phone	
Name and Street Address of	Employer	City		State	Zip Code
Date Hired	☐Hourly ☐Weekly ☐ bi-weekly ☐ twice a	manth	# of hours	worked per	Last Date of Employment
			week		
	Salary \$	/ UOther			
	Salary \$ Infontinity Yeariy	/ Uther			
CURRENT EM					
CURRENT EM Household Member's Name	PLOYMENT CONTACT INFORMATION	ON – Household Mei		Work Phone	
				Work Phone	
Household Member's Name	PLOYMENT CONTACT INFORMATION	ON – Household Mer			- Zin Code
	PLOYMENT CONTACT INFORMATION	ON – Household Mei		Work Phone	Zip Code
Household Member's Name Name and Street Address of	PLOYMENT CONTACT INFORMATION	ON – Household Mer	mber #3	State	·
Household Member's Name	PLOYMENT CONTACT INFORMATION Employer Hourly Weekly bi-weekly twice a	ON – Household Men Occupation City month	mber #3		Zip Code Last Date of Employment
Household Member's Name Name and Street Address of	PLOYMENT CONTACT INFORMATION TEMPLOYER	ON – Household Men Occupation City month	mber #3	State	·
Household Member's Name Name and Street Address of Date Hired	PLOYMENT CONTACT INFORMATION Employer Hourly Weekly bi-weekly twice a Monthly Yearly	ON – Household Men Occupation City month City Other	mber #3 # of hours week	State	·
Household Member's Name Name and Street Address of Date Hired 2nd JOB EMPLO	PLOYMENT CONTACT INFORMATION Employer Hourly Weekly bi-weekly twice a	ON – Household Men Occupation City month / □Other — Household Membe	mber #3 # of hours week	State worked per	·
Household Member's Name Name and Street Address of Date Hired	PLOYMENT CONTACT INFORMATION Employer Hourly Weekly bi-weekly twice a Monthly Yearly	ON – Household Men Occupation City month City Other	mber #3 # of hours week	State	·
Household Member's Name Name and Street Address of Date Hired 2nd JOB EMPLO	PLOYMENT CONTACT INFORMATION Employer Hourly Weekly bi-weekly twice a Monthly Yearly	ON – Household Men Occupation City month / □Other — Household Membe	mber #3 # of hours week	State worked per	·
Household Member's Name Name and Street Address of Date Hired 2nd JOB EMPLO	PLOYMENT CONTACT INFORMATION Employer Hourly Weekly bi-weekly twice a Monthly Yearly	ON – Household Men Occupation City month / □Other — Household Membe	mber #3 # of hours week	State worked per	·
Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name	PLOYMENT CONTACT INFORMATION Employer Hourly Weekly bi-weekly twice a Monthly Yearly	ON – Household Men Occupation City Month City Month City Month City Occupation	mber #3 # of hours week	State worked per Work Phone	Last Date of Employment
Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name	PLOYMENT CONTACT INFORMATION Employer Hourly Weekly bi-weekly twice a Monthly Yearly	ON — Household Men Occupation City month City Household Member Occupation City	# of hours week	State worked per Work Phone	Last Date of Employment
Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name Name and Street Address of	PLOYMENT CONTACT INFORMATION Employer Hourly Weekly bi-weekly twice a Monthly Yearly	ON – Household Men Occupation City month / □Other - Household Member Occupation City month	# of hours week	State worked per Work Phone State	Last Date of Employment Zip Code
Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name Name and Street Address of	PLOYMENT CONTACT INFORMATION Employer	ON – Household Men Occupation City month / □Other - Household Member Occupation City month	# of hours week	State worked per Work Phone State	Last Date of Employment Zip Code
Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name Name and Street Address of Date Hired	PLOYMENT CONTACT INFORMATION Employer	ON — Household Men Occupation City month / □Other City City City City Occupation	# of hours week # of hours week # of hours week	State worked per Work Phone State	Last Date of Employment Zip Code
Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name Name and Street Address of Date Hired	PLOYMENT CONTACT INFORMATION Employer	ON — Household Men Occupation City month / □Other City City City City Occupation	# of hours week # of hours week # of hours week	State worked per Work Phone State	Last Date of Employment Zip Code
Household Member's Name Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name Name and Street Address of Date Hired CURRENT EM	PLOYMENT CONTACT INFORMATION Employer	ON — Household Men Occupation City month City Household Member Occupation City Month	# of hours week # of hours week # of hours week	State Work Phone State worked per	Last Date of Employment Zip Code
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Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name Name and Street Address of Date Hired CURRENT EM Household Member's Name	PLOYMENT CONTACT INFORMATION Employer	ON — Household Men Occupation City Month City City City City Occupation City Month City Month Cother ON — Household Men Occupation	# of hours week # of hours week # of hours week	State Work Phone State worked per Work Phone	Last Date of Employment Zip Code Last Date of Employment
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Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name Name and Street Address of Date Hired CURRENT EM Household Member's Name	PLOYMENT CONTACT INFORMATION Employer	ON — Household Men Occupation City month / Other City City month / Other Occupation City Tother City City month / Other City Tother ON — Household Men Occupation City month City month	# of hours week # of hours week # of hours week # of hours week	State Work Phone State worked per Work Phone	Last Date of Employment Zip Code Last Date of Employment
Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name Name and Street Address of Date Hired CURRENT EM Household Member's Name Name and Street Address of	PLOYMENT CONTACT INFORMATION Employer	ON — Household Men Occupation City month / Other City City month / Other Occupation City Tother City City month / Other City Tother ON — Household Men Occupation City month City month	# of hours week # of hours week # of hours week # of hours week # of hours	State Worked per Work Phone State Worked per Work Phone State	Last Date of Employment Zip Code Last Date of Employment Zip Code
Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name Name and Street Address of Date Hired CURRENT EM Household Member's Name Name and Street Address of Date Hired	PLOYMENT CONTACT INFORMATION Salary \$	ON — Household Men Occupation City month / Other City City Tother Occupation City Month / Other City Tother Occupation City Month / Occupation City Month / Occupation	# of hours week	State Worked per Work Phone State Worked per Work Phone State	Last Date of Employment Zip Code Last Date of Employment Zip Code
Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name Name and Street Address of Date Hired CURRENT EM Household Member's Name Name and Street Address of Date Hired Date Hired	PLOYMENT CONTACT INFORMATION Employer	ON — Household Men Occupation City Month City — Household Member Occupation City Month City Month City City Month City	# of hours week	State Worked per Work Phone State Worked per Work Phone State worked per	Last Date of Employment Zip Code Last Date of Employment Zip Code
Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name Name and Street Address of Date Hired CURRENT EM Household Member's Name Name and Street Address of Date Hired	PLOYMENT CONTACT INFORMATION Salary \$	ON — Household Men Occupation City month / Other City City Tother Occupation City Month / Other City Tother Occupation City Month / Occupation City Month / Occupation	# of hours week	State Worked per Work Phone State Worked per Work Phone State	Last Date of Employment Zip Code Last Date of Employment Zip Code
Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name Name and Street Address of Date Hired CURRENT EM Household Member's Name Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name	PLOYMENT CONTACT INFORMATION Employer	ON — Household Men Occupation City Month City Cocupation City Cocupation City Cocupation City Cocupation City Cocupation City Cocupation	# of hours week	State Work Phone State Work Phone State Work Phone State Work Phone Work Phone	Zip Code Zip Code Zip Code Last Date of Employment Zip Code
Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name Name and Street Address of Date Hired CURRENT EM Household Member's Name Name and Street Address of Date Hired Date Hired	PLOYMENT CONTACT INFORMATION Employer	ON — Household Men Occupation City Month City — Household Member Occupation City Month City Month City City Month City	# of hours week	State Worked per Work Phone State Worked per Work Phone State worked per	Last Date of Employment Zip Code Last Date of Employment Zip Code
Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name Name and Street Address of Date Hired CURRENT EM Household Member's Name Name and Street Address of Date Hired 2nd JOB EMPLO Household Member's Name	PLOYMENT CONTACT INFORMATION Employer	ON — Household Men Occupation City Month City Cocupation City Cocupation City Cocupation City Cocupation City Cocupation City Cocupation	# of hours week # of hours week	State Work Phone State Work Phone State Work Phone State Work Phone Work Phone	Zip Code Zip Code Zip Code Last Date of Employment Zip Code

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H. HOUSEHOLD ASSETS (Identify	if anyone has a	any of th	e followi	ng types of	assets, in	ncluding dependents under the age of 18)
Identify All Asset Sources		Cash	Value	Asset In (Interest/Di		Name of Financial Institution
Checking Account	□Yes □No					
Additional Checking Account(s)	□Yes □No					
Savings Account	□Yes □No					
Additional Savings Account(s)	□Yes □No					
Pre-Paid Debit Cards	□Yes □No					
Stocks, Bonds, Mutual Funds*	□Yes □No					
Real Estate or Home	□Yes □No					
Trust Fund(s)	□Yes □No					
Mortgage Note Held	□Yes □No					
Whole Life Insurance Cash Value*	□Yes □No					
Real Estate/Land*	□Yes □No					
Peer to Peer (PayPal, Cash App and Venmo)	□Yes □No					
Non Necessary Personal Property: Such as campers, motorhomes, travel trailers, all-terrain vehicles (if not for day-to-day transportation), recreational boats, expensive jewelry without religious or cultural value, collectibles, equipment not generating business income and luxury items.	□Yes □ No					
Other:	□Yes □No					
*When listing the "cash value" of any ass would have deducted any penalties for with						if you were to convert it to cash. The amount which may be assessed for the conversion.
I. HOUSEHOLD ASSET INFORMA						·
1. Has anyone in the household given away anything of value within the last two years? (if a home was released due to foreclosure, bankruptcy or divorce, answer no) NO YES If yes, who? Provide explanation (including the type of asset, estimated value of asset, amount disposed for, and date of disposal): 2. Has anyone in the household owned a home in the last two years? NO YES If yes, who? Do they currently own it? NO YES If No, when was it disposed of? If Yes, Is it being rented? NO YES Is it sitting vacant? NO YES Is it in the process of being sold? NO YES						
J. HOUSING ASSISTANCE – List at	1		1		y membe	er of the household
Source	Amo	unt	Date 1	Received		Reason
FEMA Yes Management Agency Management Agency						
SBA						
(Small Business Administration)						
Section 8	No					
(Housing and Urban Development)						

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Sou	rce	Amount	Date Received	Reason
TBRA	□Yes □No			
(Tenant Based Rental	Assistance)			
Insurance	□Yes □No			
(Homeowner)				
Other	□Yes □No			
Explain:				
K. CONFLICT OF I	NTEREST INFORM	IATION		
elected or appointed If YES, identify	ed official of TDHCA, www.organization an	the Administrator d role?	c, or the Development) as an employee, agent, consultant, officer, or Owner? NO YES
Is this a curre	nt role? NO NO	YES If NO, ident	tify date role ceased?	
consultant, officer, or business ties)?	, or elected or appointe	ed official of TDH	CA, the Administrato	d within the last 12 months) as an employee, agent, r, or the Development Owner (either through familial
Is this a curre	nt role? NO NO	YES If NO, ident		
eligible to participate	e under an Affordable signature here or on t	e Housing Progra	am through the Texa	being used to determine if your household appears s Department of Housing and Community Affairs. "authorizes the release and/or verification of my/our
Applicant/Resident	Printed Name	Signature	;	Date
Co-Applicant/Reside	ent Printed Name	Signature	;	Date
Adult Member Print	ed Name	Signature	·	Date
Adult Member Print	red Name	Signature		Date

Warning: Title 18, Section 1001 of the U.S. Code makes it a criminal offense to make willful false statements or misrepresentations to any Department or Agency in the United States as to any matter within its jurisdiction.

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RELEASE AND CONSENT FORM

I. THIS SECT	ION TO BE COMPLETED BY DEVELOP	MENT	
Development Name:		TDHCA/CMTS Number:	
Contact Name:		Contact Title:	
Development Address:		Phone:	
Email Address:		Fax:	
II. THIS	SECTION TO BE COMPLETED BY APP	LICANT	
Applicant/Resident Name:			
I/We	. the unde	ersigned hereby authorize all persons or	
companies in the categories listed below of verifying information on my/our applic (TDHCA) Affordable Housing Program administrator/owner/management listed the Department's service provider.	to release information regarding employ cation for participation in a Texas Depart m. I/we authorize release of	ment, income and/or assets for purposes ment of Housing and Community Affair's information without liability to the	
INFORMATION COVERED			
I/We understand that previous or current be requested include, but are not limited childcare allowances. I/We understand the not pertinent to my eligibility for and con	to: personal identity, student status, em hat this authorization cannot be used to	ployment, income, assets, and medical or obtain information about me/us that is	
GROUPS OR INDIVIDUALS THAT MAY	BE ASKED		
The groups or individuals that may be ask	ed to release the above information incl	ude, but are not limited to:	
Past and Present Employers	Welfare Agencies	Veterans Administrations	
Support and Alimony Providers	State Unemployment Agencies	Retirement Systems	
Educational Institutions	Social Security Administration	Medical and Child Care Providers	
Bank and other Financial	Utility Providers	Previous Landlords	
Institutions Public Housing Agencies	Appraisal Districts	Insurance Carrier	
	III. APPLICANT CERTIFICATION		
I/We agree that a photocopy of this au authorization is on file and will stay in eff a right to review this file and correct any	uthorization may be used for the pur fect for a year and one month from the	-	
Applicant/Resident Printed Name	Signature	Date	
Co-Applicant/Resident Printed Name	Signature	Date	
Other Adult Member Printed Name	Signature	Date	
Other Adult Member Printed Name	Signature	 Date	

NOTE: THIS GENERAL CONSENT MAY NOT BE USED TO REQUEST A COPY OF A TAX RETURN. IF A COPY OF A TAX RETURN IS NEEDED, IRS FORM 4506, "REQUEST FOR COPY OF A TAX FORM" MUST BE PREPARED AND SIGNED SEPARATELY.

EMPLOYMENT VERIFICATION

I. THIS SECTION IS TO BE COMPLETED BY ADMINISTRA	ATOR/OWNER/MGMT & EXECUTED BY APPLICANT/RESIDENT			
TO: (Name of Employer)	Date:			
(Employer Address)	Phone/Fax:			
RE: (Applicant/Resident Name)				
RELEASE: My signature here or on the attached "Release and Con employment information.	sent Form" authorizes the release and/or verification of my			
Applicant/Resident Printed Name Signature	Date			
Information Housing Program which requires verification of incomreferenced Administrator/Owner/Management. The information eligibility status and level of benefit available to the application.	ident of a Texas Department of Housing and Community Affairs Affordable ie. We ask your cooperation in supplying this information to the below primation provided will remain confidential and used only to determine the icant/resident. Please return this completed form by mail or fax to:			
Administrator/Owner/Management Name:				
Address:	Phone:			
Email Address:	Fax:			
Administrator/Owner/Mgmt Authorized Rep. Printed Signature Name/Title	Date			
II. THIS SECTION TO BE COMP	LETED BY EMPLOYER			
Employee Name:	Job Title:			
Presently Employed: YES NO Date First Employed: Last Day of Employment	nt:or			
Current Wages/Salary: \$(circle one) hourly / weekly /	/ bi-weekly / semi-monthly / monthly / yearly / other:			
Average # of regular hours per week:	Year-to-date earnings: \$through//			
Overtime Rate: \$per hour	Average # of overtime hours per week:			
Shift Differential Rate: \$per hour	Average # of shift differential hours per week:			
Commissions, bonuses, tips, other: \$(circle one) hourly / w	reekly / bi-weekly / semi-monthly / monthly / yearly / other:			
List any anticipated change in the employee's rate of pay within t	he next 12 months:Effective date:			
If the employee's work is seasonal or sporadic, please indicate the	e layoff period(s):			
Additional remark(s):				
III. EMPLOYER AUTHORIZED REPRESENTATIVE CERTIFICATION				
I certify that the above information is true and correct,				
Signature of Employers Authorized Representative Representative	's Title Date			
Authorized Representative's Printed Name Phone #	Fax # Email			
Employer [Company] Name and Address				

PENALTIES FOR MISUSING THIS CONTENT: Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains, or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7), and (8). Violations of these provisions are cited as violations of 42 USC 408 (a), (6), (7), and (8).

CERTIFICATION OF ZERO INCOME

(Each adult household member must complete this form.)

Head of Househ	old Name:		Unit No.:
Development Na	ame and Address:		
A. Within t	he next 12 months, will you receiv		om any of the following sources? mation to verify all 'Yes' answers.)
☐Yes ☐No	Wages, bonus, commissions, tips, etc. Unemployment Benefits Worker's Compensation Disability Payments Alimony Child Support Social Security Help with paying bills or other expenses or regular gifts of money from family or friends who don't live with you (including online donations such as GoFundMe or through a local bank)	□Yes □No	Self-employment (includes Uber/Lyft, online sales, etc.) Annuities, insurance policies, stocks, etc. Pensions, IRA, 401K Income from rental property Death Benefits Interest/dividends from assets, including bank accounts Direct Sales Consulting such as Mary Kay, Tupperware, Pampered Chef, etc. Work for cash (babysitting, lawn care, etc.) Any other source (if yes, explain below)
B. Mark t	he ONE statement that applies to you	ı:	
	expect to have any source of income in the		ths.
	een hired for a new job or I will be receivi tion purposes.	ng another sou	rce of income soon. I will give you more information for
income i			on A, and you do not expect to have any source of pay for the following: (write N/A if the cost does
Rent (including	g garage rent, if applicable)		
Utilities			
School supplie			
Cell phone or p	phone		
· ·	· · · · · · · · · · · · · · · · · · ·		
	s not listed above		
knowledge. I information m	further understand that providing false r	epresentations	in this certification is true and accurate to the best of my constitutes an act of fraud. False, misleading, or incomplete inderstand that I may be required to periodically update this
 Signature of Ap	pplicant/Tenant	_	 Date

UNDER \$50,000 ASSET CERTIFICATION

For households whose <u>combined</u> net assets do not exceed \$50,000.

(Complete only one form per household; include assets of children.)

Head of Household Name:	of Household Name:Unit No.:						
Development Name and Addre	ess:						
Complete all that apply for 1 t	hrough 4:						
 My/our assets include (e Source 	nter n/a in (A) (A) Cash Value	if you do not ow (B) Int. Rate	n the respective (A*B) Annual Income	e asset): Source	(A) Cash Value	(B) Int. Rate	(A*B) Annual Income
Savings Account(s)	\$	%	\$	- Checking Account(s)	\$	%	\$
Certificates of Deposit	\$	%	\$	_ Money Market Funds	\$		\$
Stocks	\$	%	\$	_ Bonds	\$	%	\$
Peer to Peer (Cash App, Venmo, Paypal, etc.)	\$	%	\$	_ Trust Funds	\$	%_	\$
Equity in Real Estate	\$	%	\$	_ Land Contracts	\$	%	\$
Lump Sum Receipts	\$	%_	\$	_ Capital Investments	\$	%_	\$
Bitcoin/ Cryptocurrency	\$	%	\$	GoFundMe/Crowdsourcing	\$	%_	\$
Life Insurance (Excluding Term)	\$	%	\$	Pre-paid Debit Cards	\$	%_	\$
Cash on Hand	\$	<u> </u>	\$	-			
Personal Property Held as an Investment	\$	%	\$	_ Explanation			
Other (list):	\$	%	\$	Explanation			
(Check either box 2 or box 2. Within the past two	x 3 below, not (2) years, I/we	both) have sold or give	en away assets (ible to you. Include only those (including cash, real estate, etc.)	for more than	n \$1,000 belov	w fair market value
				etc.) for less than fair market va			
=				u have entered any numbers in s	_		years.
The net family assets (as defin	ed in 24 CFR 8	13.102) above d	o not exceed \$5	60,000, and the annual income fove). This amount is included in	from the net fa	amily assets i	
ignature of Applicant/Tenant		Date		Signature of Applicant/Tenant		Date	
ignature of Applicant/Tenant		Date		Signature of Applicant/Tenant		Date	

PENALTIES FOR MISUSING THIS CONTENT: Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains, or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7), and (8). Violations of these provisions are cited as violations of 42 USC 408 (a), (6), (7), and (8).

ASSET VERIFICATION FORM

I. THIS SECTION IS TO BE	COMPLETED BY ADMINISTRATE	OR/OWNER/MGMT & EXE	CUTED BY	/ APPLIC	CANT/RESID	DENT
TO: (Name of Institution)			Dat	e:		
Institution Address:			Pho	Phone/Fax:		
RE: (Applicant/Resident Name)			Soc	ial Sec	urity Numl	ber:
RELEASE: My signature here or or on deposit.	n the attached "Release and	Consent Form" authorize	es the re	lease a	ind/or veri	fication of my assets
Applicant/Resident Printed Name	Signature			Date		
Information Housing Program, w referenced Administ	d directly above is an applicant, hich requires verification of ir rator/Owner/Management. The evel of benefit available to the a	ncome. We ask your coop e information provided will	eration in remain c	n suppl onfiden	ying this in itial and use	formation to the below ed only to determine the
Administrator/Owner/Managem	ent Name:			TDHC	A Number	:
Address:				Phone	e:	
Email Address:				Fax:		
Your prompt response is crucial and some services of the servi				Date	e	
ivame/ fitte						
	II. THIS SECTION TO BE CO	MPLETED BY FINANCIAL IN	STITUTIO	N		
A. CHECKING ACCOUNT(s)		1				
Account Holder	Account Number	Present Balance			Inte	rest Rate, if any
B. SAVINGS ACCOUNT(s)						
Account Holder	Account Number	Present Balance	Annua	l Intere	st Rate	Withdrawal Penalty
C. CERTIFICATE OF DEPOSIT(s)		•				
Account Holder	Account Number	Present Balance	Annua	l Intere	st Rate	Withdrawal Penalty

Account Holder	Account Number	Present Balance	Annual Interest Rate/ Annual Income**	Withdrawal Penalt
** Please answer this questi	on based on the income the a	asset is currently genera	ting	
Type of Trust: (Check one)	☐ Revocable ☐ Irre	vocable		
Account holder is the: (Check of			ust	
Value of administered Trust F	•			
Anticipated amount of income Is the Amount: (Check one				
F. LIFE INSURANCE POLICY				
ype of Policy: (Check one)	☐ Term Life Insurance	Universal or Whole	Life Insurance	
Current cash value of the Life Insu	ırance Policy: \$		-	
ncome or interest the Policy will g	generate over next 12 months (b	pased on current circumstance	s): \$	
0				
G. OTHER: Type of Account Account Holder	Account Number	Present Balance	Annual Interest	Withdrawal Penalt
			Rate/Income	
H. AUTHORIZED REPRESENTAT				
d. AUTHORIZED REPRESENTAT I certify that the above information				
	on is true and correct,	tative's Title	Date	
I certify that the above information	on is true and correct,	tative's Title	Date	
I certify that the above information	on is true and correct,	tative's Title Fax #	Date Email	

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INCOME VERIFICATION FOR HOUSEHOLDS WITH SECTION 8 CERTIFICATES

(The Section-8 income certification/recertification date must be within 120 days of the property income certification/recertification date.)

			Unit #:
То:	Section 8 Program Administrator		
Housing Authority:			
Address:			
City, State Zip:			
	has applied for residency ousing Program property. In the case o Existing Housing Choice Program, regu	f a tenant recei	ving housing assistance payments
to the building owner	declaring that the tenant's income doe ner verify the tenant's income.		•
Number of Household	Members:	☐ Move-In	☐ Recertification
Permission by:(Signa	ture of Applicant/Resident)		(Date)
·	ection below and return this form in the for your prompt attention.	enclosed self-a	ddressed, stamped envelope.
	Since	rely,	
		Apartment Ma	nager
THE I	FOLLOWING TO BE COMPLETED BY THE	PUBLIC HOUSI	NG AUTHORITY:
	me certification/recertification effective		
ofmembers)	ers whose combined gross annual incon	ne before any ac	djustments is \$ (Gross Annual Income)
(Signature)	(Date)		(Phone #)
(Printed Name)			

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CERTIFICATION OF STUDENT ELIGIBILITY (HTC/BOND/TCEP/TCAP)

Circl	Applicant/Tenant: Per Arr Brond Cas applicable (Note:	Students include th	ose attending public or private el	ement	ary schools middle
or ju not i	unior high schools, senior high s include those attending on-the-	schools, colleges, un job training courses	iversities, technical, trade or med). Also, a student is defined as son dar year (months need not be cor	chanica neone	al schools, but does who attends school
A.	and will not be during t no further information	he current and/or used is needed.	who is not a student, has not be pcoming calendar year. If this ite qualified because the follow	em is c	
В.	occupant(s):	,			la.
C.	Household contains all f	ull-time students for ar (months need r	is/are part-time student(s). for at least one member of the hor five or more months during the o not be consecutive). If this iter	useho	old. t and/or
1.	Is at least one student receiving (for example, payments under	•	title IV of the Social Security Act	Yes	No
2.			are and placement of the state e? (provide documentation of	Yes	No
3.		(JTPA), Workforce	n receiving assistance under the investment Act or under other entation of participation)	Yes	No
4.		dual <i>and</i> the child(ı	d(ren) and this parent is not a ren) is/are not dependent(s) of	Yes	No
5.	Are the students married and	entitled to file a joir	nt tax return?	Yes	No
cond	•	f questions 1-5 are	at are income eligible and satisfy marked NO, or verification does i dent household.		
accurate this hou	e to the best of my/our knowle isehold's student status. The ur	dge and belief. I/we ndersigned further u	n presented in this Annual Stude agree to notify management imr nderstands that providing false re e information may result in the te	nediat eprese	ely of any changes in ntations herein
agreem	ent.				
Signatur	e of Applicant/Tenant	Date	Signature of Applicant/Tenant		Date

HOME/TCAP RF PROGRAM- CERTIFICATION OF STUDENT ELIGIBILITY

To be completed for EACH Household Member the age of 18 and under the age of 24

A student is defined as an individual enrolled, part-time or full-time, at an institution of higher education as defined under the Higher Education Act of 1965 (20 U.S.C. 1001 and 1002) to obtain a degree, certificate, or other recognized educational credential.

Owners of developments with HOME/TCAP RF funds are required to screen and document student status for each individual(s) the age of 18 and under the age of 24. If an individual(s) is enrolled an institution of higher education, each individual must meet student eligibility requirements in accordance with 24 CFR 5.612 and the HOME Final Rule.

individual must meet student eligibility requirements in accordance with 24 CFR 5.612 and the HO	ME Final	Rule.
Applicant/Resident Name:		
PART A: STUDENT STATUS	Cimal	0.00
Are you enrolled or planning to enroll in an institution of higher education?	Yes	e One: No
If you answered "No," on and proceed to the signature line on page 3 of this form. Do not comform.	iplete the	e rest of the
PART B: ELIGIBLE STUDENTS		
Are you a dependent of this household (e.g. you live with your parent(s)/legal guardian in this unit)?	Circle Yes	One: No
If you answered "Yes," ond proceed to the signature line on page 2 of this form. Do not co form.	mplete t	he rest of the
PART C: INDEPENDENT STUDENTS		
<u>Part 1</u> - To evidence independence from your parent(s)/legal guardian, each of the following to be met <u>AND</u> you must submit a signed certification documenting if (and how much) final parent(s)/legal guardian give you.		
parent(s), regar gaardian give you.	Circle	One:
1. Are you of legal contract age under Texas State law?	Yes	No
Have you established a separate household from your parent(s)/legal guardian for no less than one (1) year from today?	Yes	No
3. Did your parent(s)/legal guardian claim you on their last tax return as a dependent?	Yes	No
If you answered "Yes" to # 1 and #2 and "No" to #3, $rac{1}{2}$ and proceed to the signature line on prequired to provide supporting documentation. Otherwise, proceed to Part 2.	nage 2. Yo	ou are
<u>Part 2</u> - To evidence independence from your parent(s)/legal guardian, one (1) of the below ex U.S. department of Education's definition of an independent student must be met:	ceptions	under the
	Circle	e One:
 Will you be at least 24 years old by December 31st of the current year? 	Yes	No
Are you legally married?	Yes	No
 Are you working on a master's or doctorate degree program (such as M.A., M.B.A, Ph.D., graduate certificate, etc.)? 	Yes	No

No

Yes

Are you currently serving on active duty in the U.S. armed forces for purposes other than

training?

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS HOME/TCAP RF PROGRAM- CERTIFICATION OF STUDENT ELIGIBILITY

Are you a veteran of the U.S. armed	d forces?	Yes	No
• Do you have a legal dependent(s) (i.e. child or parent)?	Yes	No
At any time since you turned 13 ye	ars old, were you:		
>	An orphan?	Yes	No
>	In Foster Care?	Yes	No
>	A dependent/ward of the court?	Yes	No
 Prior to turning 18, were you an en 	nancipated minor?	Yes	No
Prior to turning 18, were you in leg	al guardianship?	Yes	No
Are you homeless, or self-supporting	ng and at risk of being homeless?	Yes	No
Ple	ease identify who could verify that you qualify as such:		
>	Your high school or district homeless liaison	Yes	No
>	The director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development ("HUD")	Yes	No
>	The director of a runaway or homeless youth basic center or transitional living program	Yes	No
If you answered "Yes" to any of the approvide supporting documentation.	bove questions, proceed to the signature line below. Y	'ou are i	required to
considered a dependent of your parent plus your parent(s)/legal guardian's incomparent documentation to verify the incomparent plus your parent plus your plus your parent plus your plus you	t an exception in Part B or C of this form, under this t(s)/legal guardian. In order for you to live at this proper must be verified. The property must perform a cerome and assets of you and your parent(s)/legal guardiander the income limit in effect for where the property is	perty, yo rtificatio an. Note	our income n that uses , you must
best of my knowledge. The undersign	the information presented in this certification is true of gned further understands that providing false repro misleading, or incomplete information may result	esentatio	ons herein

Date

Signature of Applicant/Tenant

STUDENT VERIFICATION

THIS SECTION TO BE COMPLETED BY MANAGEMENT AND EXECUTED BY STUDENT This Student Verification is being delivered in connection with the undersigned's eligibility for residency in the following apartment: Property Name: I hereby grant disclosure of the information requested below from Name of Educational Institution Signature Date **Printed Name** Student ID# Return Form to: THIS SECTION TO BE COMPLETED BY EDUCATIONAL INSTITUTION The above-named individual has applied for residency or is currently residing in housing that requires verification of student status. Please provide the information requested below: ☐ YES □ NO Is the above-named individual a student at this educational institution? If no, please list the last month and year the above-named individual was a student at this educationalinstitution: If yes, please indicate this student's full-time (FT) or part-time (PT) status for each month of the current calendar year of (Please circle) January PT N/A PT N/A July February FT PT N/A August FT РΤ N/A March N/A September N/A April N/A October N/A November May N/A N/A June FT PT N/A December N/A I hereby certify that the information supplied in this section is true and complete to the best of my knowledge. Signature: Print your name: Tel.#: Title: **Educational Institution:**

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Texas Department of Housing and Community Affairs Special Needs Certification

perty Name:	TDHCA File#:
usehold Name:	Unit #:
You have applied for a unit at the above referenced property, wh "Persons with Special Needs". A "Persons with Special Needs" include	
Households where one individual has alcohol and/or drug addi	ctions
Colonia residents	
 Persons with Disabilities 	
 Persons protected by the Violence Against Women Act Protect sexual assault, and stalking) 	tions (domestic violence, dating violence,
 Persons with HIV/AIDS 	
 Homeless persons 	
• Veterans	
 Wounded warriors (as defined by the Caring for Wounded War 	rriors Act of 2008)
• Farmworkers	
You are not being asked to disclose any details or specifics regarding the to disclose that you, or someone in your household, meets one of the car.	itegories above.
Based on the above, do you or anyone in your household have a "Special	al Need"? YESNO
I do not wish to furnish information regarding special needs	(Initials)
Under penalties of perjury, I/we certify that the information presented to the best of my/our knowledge and belief. The undersigned for representations herein constitutes an act of fraud. False, misleading or it termination of the lease agreement.	arther understands that providing false
Household Signature	
······································	_
Household Signature	 Date

UNDECLARED TIP INCOME CERTIFICATION

Applicant/Tenant:		Apartment:	
I,, hereby certif in undeclared tip income.	y that I receive \$	weekly/monthly/quarterly/annually (c	ircle one)
These are tips the I DO NOT report to my employer for tax purposes.	o my employer, and are	in addition to the amount of tip income I	report to
the best of my knowledge. I further ufraud. False, misleading, or incomple	understand that providir te information may resu	nted in this certification is true and accuring false representations constitutes an acult in the termination of my lease agreem information as requested by owner/age	t of ent. I
Signature of Applicant/Tenant [Date		

TELEPHONE VERIFICATION/CLARIFICATION RECORD

I. THIS SECTION TO BE COMPLETED BY DEVELOPI	MENT
Development Name:	TDHCA Number:
Name of Person Receiving Information:	Title:
Development Address:	Phone:
RE: (Applicant/Resident Name):	
The clarification record is being gathered:	
As a source of clarification for a gathered third-party written or first-hand ver clarification is being sought:	ification. Describe area in which
Source of clarification: Phone Conversation Person to Person Othe	er: Explain:
Person Contacted:	Title:
Company/Organization:	Phone/Email:
Date Contacted:	Time Contacted:
II. VERIFIED INFORMATION	
1. Reason for Clarification:	
2. Explanation for Clarification Given:	
3. Additional remark(s):	
III ADAMMICTRATOR CHANGE MANAGEMENT AUTHORITED DE	
III. ADMINISTRATOR, OWNER, MANAGEMENT AUTHORIZED RE I certify that the above information is true and correct,	PRESENTATIVE CERTIFICATION
•	
Signature of Authorized Representative Representative's Title	Date
The presentative of the	
Authorized Representative's Printed Name Phone #	

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TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS SUPPLEMENT TO THE INTAKE APPLICATION

Participation in a TDHCA Tenant Based Rental Assistance Program requires the determination of adjusted income to calculate the amount of subsidy assistance your household may be eligible for. Adjusted income is also used to determine the required tenant paid rent of a household identified as over income at recertification on a HOME Rental development. Information disclosed on this form will only be used to determine eligible deductions. If there are any questions that you do not understand, please contact the Administrator, Owner or Management.

Applicant/Resident Name:				
A. DEPENDENT DEDUCTION (Some household men of household, spouse, co-head, a foster child, an unb				
Is the household comprised of a family member under	er the age of 18? NO YES, who	o?		
Is the household comprised of a family member with				
Is the household comprised of a family member who	is a full-time student? NO YE	S, who?		
B. CHILD CARE EXPENSES DEDUCTION				
Is the household paying for the care of children age 1	2 or under? NO YES, for who	m?		
If YES, Please answer the following questions: 1. Does the child care enable an adult household r (academic or vocational)? NO YES, where the following questions:		loyed OR Further his/her education		
2. Is there an adult household member capable of	providing care during the hours care is	needed? NO YES		
3. Is the child care provided by a member who con	mprises the household? 🗌 NO 🔲 YE	S, who?		
4. Is the household reimbursed by an outside Agen	ncy or Individual? 🗌 NO 🔲 YES, wh			
C. ATTENDANT CARE AND AUXILIARY APP	ADATUS EXPENSE DEDUCTION			
Is the household paying for attendant care and/or an a		for whom?		
	auxinary apparatus. 110 1125,	ioi whom.		
If YES, Please answer the following questions: 1. Does the care and/or use of the auxiliary appara	atus enable an adult household member	to work? \(\subseteq NO \subseteq YES, who? \)		
2. Is the household reimbursed by an Agency and				
3. Identify the type of care and/or apparatus paid to				
D. ELDERLY OR DISABLED FAMILY DEDUC				
Is the head of household, spouse, or co-head at least (
Is the head of household, spouse, or co-head a persor	n with a disability? NO YES, v	vho?		
E. HEALTH AND MEDICAL CARE EXPENSE	DEDUCTION (If your household au	alifies for the deduction listed in "D" then		
medical expenses for ALL household members ma				
Identify any of the following medical expenses?	Estimated Annual Costs	Can Support for expenses be provided?		
Medicare NO YES		□ NO □ YES		
Doctor Co-Pays NO YES		□ NO □ YES		
Prescription Costs NO YES		□ NO □ YES		
Medical Deduction Costs ☐ NO ☐ YES		□ NO □ YES		
Over the Counter Costs NO YES		□ NO □ YES		
Other: NO YES		□ NO □ YES		
Is the household reimbursed by an Agency and/or Ind	dividual for any of these costs? NO	YES, who?		
Did the household have any one-time non-recurring to	medical expenses? NO YES, ex	plain?		
F. APPLICANT/RESIDENT CERTIFICATION I certify that the above information is true and con	rract			
1 certify that the above information is true and con				

Warning: Title 18, Section 1001 of the U.S. Code makes it a criminal offense to make willful false statements or misrepresentations to any Department or Agency in the United States as to any matter within its jurisdiction.

Date

Signature

Applicant/Resident Printed Name

TDHCA Page 1 of 1 Revised September 8, 2023

Effective Date: **INCOME CERTIFICATION** Move-in Date: ☐ Initial Certification ☐ Recertification ☐ Other* (MM/DD/YYYY) *Transfer from Unit: **PART I – DEVELOPMENT DATA** BIN #: Property Name: __ County: # Bedrooms: CMTS# Address: Unit Number: PART II. HOUSEHOLD COMPOSITION Student Last 4 digits of ΗН First Name & Middle Relationship to Head Date of Birth Last Name Status Social Security Mbr# Initial of Household (MM/DD/YYYY) (circle one) Number **HEAD** FT / PT / NA 1 2 FT / PT / NA 3 FT / PT / NA 4 FT / PT / NA 5 FT / PT / NA 6 FT / PT / NA 7 FT / PT / NA PART III. GROSS ANNUAL INCOME (USE ANNUAL AMOUNTS) ΗН (A) (B) (C) (D) Employment/Wages Mbr# Soc. Security/Pensions **Public Assistance** Other Income **TOTALS** \$ \$ \$ Add totals from (A) through (D) above TOTAL INCOME (E): PART IV. INCOME FROM ASSETS HH (G) (H) (J) (K) A/I Mbr# Type of Asset C/D N/R Cash Value of Asset Annual Income from Asset (L) TOTAL NON-NECESSARY PERSONAL PROPERTY: (M) Total Actual Income: (N) TOTAL NET FAMILY ASSETS: \$ (O) Total Imputed Income: \$ (P) TOTAL INCOME FROM ASSETS [(M) + (O)]: | \$ (Q) Total Annual Household Income from all Sources [Add (E) + (P)] **HOUSEHOLD CERTIFICATION & SIGNATURES** The information on this form will be used to determine maximum income eligibility. I/we have provided for each person(s) set forth in Part II acceptable verification of current anticipated annual income. I/we agree to notify the landlord immediately upon any member of the household moving out of the unit or any new member moving in. I/we agree to notify the landlord immediately upon any member becoming a full time student. Under penalties of perjury, I/we certify that the information presented in this Certification is true and accurate to the best of my/our knowledge and belief. The undersigned further understands that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of the lease agreement.

Signature

Signature

(Date)

Signature

Signature

Revised October 16, 2023

(Date)

PAR	T VI. DETERMINATION OF P	ROGRAM ELIGIBI	ILITY	
TOTAL ANNUAL HOUSEHOLD INCOME FROM ALL SOURCES: From item (Q) on page 1		Curre \$	nt Income Limit per Family Siz	ze:
Mark the program(s) and applicable progra	m designation that this hou	usehold satisfies o	of the property's occupanc	y requirements:
If the owner has elected the Average Income instructions):	e minimum set aside under §	342(g), this unit is	designated by the taxpaye	r as (please see
HTC or Exchange 20% TCAP HOME/TCAP RF BOND THTF NSP NHTF 15% Other *** Upon Recertification household was determ	30%	50% 50% 60% Li 50%	60%	0%
opon necertification nousenota was accerni	PART VII. RE		requirements of the programs	marked above.
	TART VII. RE			
Tenant Paid Rent:	\$			
Utility Allowance:	\$			
Rental Assistance:	\$,		
Other Non-Optional Charges and Man	datory Fees: S			
Gross Rent For Unit (See Instructions)	<u>\$</u>	A _l	pplicable Rent Limit: \$	
Is the source of the Rental Assistance Fed	deral? Yes	No If yes, iden	ntify the type of Federal Rei	ntal Assistance:
☐ HUD Multi-Family Project-Based Rent ☐ HUD Section 8 Moderate Rehabilitation ☐ Public Housing Operating Subsidy ☐ HOME Tenant Based Rental Assistance ☐ HUD Rental Assistance Demonstration ☐ Based Rental Assistance (PBRA)	on	HUD Project-Bas USDA Section 51 Section 811 Proj	noice Voucher (HCV-tenant sed Voucher (PBV) 14, 515, 521 Rental Assistar ject Rental Assistance (PRA ental Assistance	nce Program .)
PART VIII. STUDEN	STATUS VERIFICATION (HT	C, TCAP, Exchang	ge, and BOND only)	
Are All Occupants Full-Time Students?	If yes, enter Student Explai	nation*	*Student Explanation:	
☐ Yes ☐ No	and attach documentation Enter 1-5		 TANF assistance Previously in state fo Job Training Program Single parent/dependent Married/joint return 	n dent child
	SIGNATURE OF OWNER/R	EPRESENTATIVE		
Based on the representations herein and up Part II of this Tenant Income Certification is, Restriction Agreement (if applicable), to live	/are eligible under the provi	-		
SIGNATURE OF OWNER/REPRESENTATIVE	DATE			

PART IX. HOUSEHOLD DEMOGRAPHICS

Please complete for each household member. See below for Ethnicity, Race, and Other codes that characterize the household composition.

HH Mbr#	Sex – enter M or F	Ethnicity	Race Enter up to 5 categories	Disabled
1				
2				
3				
4				
5				
6				
7				

The Texas Department of Housing and Community Affairs (TDHCA) is required to comply with HUD's reporting requirements; however, you are not required to provide this information. You may not be discriminated against on the basis of this information, or on whether or not you choose to furnish it. If you do not wish to furnish this information, please initial below.

RESIDENT/APPLICANT:	I do not wish to furnish information regarding ethnicity, race, sex, and disability status.
	(Initials)

Ethoioit	Enter each household member's athricity by using one of	1 Hispanic or Latino
Ethnicity:	Enter each household member's ethnicity by using one of	1. Hispanic or Latino
	the following coded definitions:	2. Not Hispanic or Latino
		3. Tenant did not respond
Race:	Enter each household member's race by using, at least one,	1. White
	of the following coded definitions (up to 5 categories may be	2. Black/African American
	selected):	3. American Indian/Alaska Native
		4. Select from the following:
		4a Asian India
		4b Chinese
		4c Filipino
		4d Japanese
		4e Korean
		4f Vietnamese
		4g Other Asian
		5. Select from the following:
		5a Native Hawaiian
		5b Guamanian or Chamorro
		5c Samoan
		5d Other Pacific Islander
		6. Other
		7. Tenant did not respond
Disabled:	Check yes if any member of the household is disabled	1. Yes
Disableu.		2. No
	according to Fair Housing Act definition for handicap	3. Tenant did not respond
	(disability):	3. Tenant did not respond
	A physical or mental impairment which substantially limits one or more major life activities; a record of such an impairment; or being regarded as having such an	
	impairment. For a definition of "physical or mental impairment" and other terms used	
	in this definition, please see 24 CFR 100.201, available at	
	http://www.fairhousinq.com/index.cfm?method=paqe.display&paqename=reqs_fhr_100-201.	
	"Handicap" does not include current, illegal use of or addiction to a controlled	
	substance.	



A Tenant Rights and Resources Guide For Tenants Living in a TDHCA Monitored Rental Property Property Name:



	Management Company*	Property Owner*
Company Name:		
Contact Name:		
Phone Number:		
Email Address:		
* A !! . I! TD!!C	Al- O- was lieur - Ad-wit- wis su To Lieur One (- wa ("ONATO)	7)

Property Policies, Regulations and Requirements

Texas Administrative Code

- This property received either public funds or low income housing tax credits through the Texas Department of Housing and Community Affairs ("TDHCA"). That means this property must follow certain State rules that are in the Texas Administrative Code or "TAC."
- Part of the TAC says rental properties must have certain policies.
- You can ask your property manager for a copy of the full Written Policies and Procedures part of the TAC (Title 10, Part 1, Chapter 10, Subchapter F, Rule Section 10.610) or you can ask for certain sections or use this short URL to read the full Written Policies and Procedures online: http://ow.ly/GsVS50u0NBW

If you want to know	Ask for this
 The requirement(s) that you need to meet to live at this property. How and when you will be notified if your application is denied, and why your application was denied. 	Tenant Selection Criteria Policy
How a person with a disability may request certain accommodations, and how long it may take for a response.	Reasonable Accommodation Policy
How a waiting list is opened and closed and how applicants are selected.	Wait List Policy
 What must be included in notices about ending your occupancy: The specific reason why your occupancy is ending. Information about rights under the Violence Against Women Act ("VAWA"). How a person with a disability can request a reasonable accommodation in reply to the notice. Information on the appeals process (if one is used by the property). 	Non-Renewal and/or Termination Notice Policy
 How to ask for a unit transfer. What happens to the security deposits for your current and new unit. Transfers related to reasonable accommodations for persons with disabilities. 	Unit Transfer Policy

^{*} As listed in TDHCA's Compliance Monitoring Tracking System ("CMTS").

Texas Property Code

This property must follow all applicable Texas State Landlord-Tenant Laws, which outline the responsibilities of landlords and tenants in residential rental agreements. These laws can be found in the Texas Property Code at https://goo.gl/aHDQ7e.

Land Use Restriction Agreement ("LURA")

- This property must operate in accordance with its Land Use Restriction Agreement ("LURA") as affordable housing, whether or not ownership or management agents change.
- The LURA:
 - Says the property must be suitable for occupancy and in good repair;
 - Sets the maximum rents that can be charged;
 - Prohibits evictions for other than good cause;
 - Prohibits the owner from denying admission to any person exclusively on the basis of such person receiving rental assistance under a local, state, federal or other housing assistance program, including, but not limited to, Section 8 of the United States Housing Act of 1937 as amended.
 - Lists the number and type of property amenities and/or services that must be provided by the TDHCA monitored property. The amenities and/or services required to be provided at this property include: [This section should not be blank when provided to the tenant.]

Common Areas	Unit Amenities	Required Services

• You can request a copy of the LURA from the property or by calling TDHCA at 800-525-0657 or by email to open.records@tdhca.state.tx.us.

Your Rights as a Renter in a TDHCA Monitored Property

In addition to Texas Property Code requirements, TDHCA Monitored Property Owners Must:

- Keep properties suitable for occupancy and in good repair consistent with Uniform Physical Condition Standards ("UPCS") published by the U.S. Department of Housing and Urban Development ("HUD").
- Estimate utility costs at the property, annually review the utility allowance they calculate, and make utility allowances available for inspection. Utility allowances are used to help determine the amount a property owner will charge for rent.
- Provide reasonable accommodations or modifications for a tenant's disability at the property owner's expense unless the request presents an undue financial and administrative burden on the owner or if the property was awarded tax credits before 2001 (unless otherwise agreed to in the LURA).

- Offer written leases.
- Provide tenants with written notice in the event of lease termination or non-renewal.

TDHCA Monitored Property Owners *Are Not Allowed To:*

- Lock out or seize property of tenants who have not paid rent except by judicial process or as expressly allowed under Texas Government Code §2306.6738 (cases of necessary repair, construction work, emergencies, or in the event of tenant abandonment of a unit).
- Charge rents in excess of program-specific rent limits that are published each year.
- Require households that get rent payment help from a federal program, such as Housing Choice Voucher/Section 8, HOME or other federal program, to establish a minimum income standard that requires more than 2.5 times their portion of the monthly rent or \$2,500 whichever is greater.
 - Example: If your household gets federal rent payment help and your household's portion of the rent is \$200 per month, you do not have to show that your household makes more than \$500 per month (\$200 x 2.5 = \$500) to be eligible for housing.
 - Example: If your household gets federal rent payment help and your household income is less than \$50 per month, you do not have to show that your household makes more than \$2,500 per year to be eligible for housing.
- Deny households housing just because of participation in the Housing Choice Voucher/Section 8,
 HOME or other federal, state, or local rental assistance program
- Refuse to renew the lease or evict tenants without good cause. Landlords may not retaliate against renters who have made a discrimination complaint or who have assisted others in exercising their fair housing rights, including rights to request a reasonable accommodation or modification.

Fair Housing - It's Your Right!

This property must follow federal, state, and local fair housing laws. Fair housing laws say everyone has a right to fair and equal housing choices and opportunities. This means you cannot be denied an apartment based on your race, color, national origin, religion, sex, disability, or whether or not your household includes children under the age of 18.

For example, all properties must:

- Give everyone the same rental terms and conditions.
- Show everyone the location of every available apartment.
- Advertise to everyone broadly and in a non-discriminatory manner.
- Make reasonable accommodations or modifications for people with disabilities.
 - A reasonable accommodation or modification request may be made by a person with a disability or on their behalf. The accommodation or modification must:
 - Be related to a disability;
 - · Not cause an undue administrative and financial burden to the owner; and
 - Not change the basic nature of the program governing the property
 - If your request is denied, your property representative must talk with you about an alternative option that may meet your disability-related needs.

How to Request Reasonable Accommodations and Modifications

If you have a disability-related need, ask your property manager for the Reasonable
 Accommodation Policy. This policy will tell you how to request an accommodation or modification. A

tenant should know that a property *can* request verification of a disability if the disability or need for the accommodation is not obvious, but the property *cannot* request information about the nature, extent, or severity of the disability.

- Reasonable Accommodations: A reasonable accommodation is a change in the way things are
 usually done that may be needed for a person with a disability to use and enjoy a dwelling or
 common area. Examples include:
 - Allowing a service dog, even if the property has a 'no pet' policy.
 - Providing an assigned parking space closer to a unit.
 - Requesting a unit transfer from an upper floor to a ground floor unit.
 - Requesting interpreters or auxiliary aids to communicate effectively with management.
- **Reasonable Modifications:** A reasonable modification is a change to an apartment.
 - Property managers may allow a disabled person to make changes to an apartment.
 - The disabled person may have to pay for the changes.
 - Examples of reasonable modifications include:
 - Adding grab bars to a bath tub or shower
 - Widening doorways
 - Adding a ramp to make an entrance accessible
- A tenant should know that owners have a right to deny a request in certain situations.
- Reasonable accommodations or modifications for the tenant's disability may be provided at the owner's expense unless the request presents an undue financial or administrative burden on the owner or the property was awarded tax credits before 2001.
 - If you need to find out if a property was awarded tax credits before 2001 or to request a copy of the LURA, contact TDHCA at 800-525-0657 or email <u>open.records@tdhca.state.tx.us</u>.
- To learn more about Reasonable Accommodations and Fair Housing, visit <u>http://www.tdhca.state.tx.us/fair-housing/index.htm</u>.

Complaints

Fair Housing Complaints

If you believe you have been discriminated against based on race, color, national origin, religion, sex, family status, or disability, you can file a complaint.

• The **Texas Workforce Commission**, not TDHCA, handles complaints under the Fair Housing Act in the State of Texas.

Texas Workforce Commission

Call: 512-463-2642

Toll free: 888-452-4778

Try: 512-371-7473

Try: 512-371-7473

Fax: 512-463-2643

Email: housingcomplaints@twc.state.tx.us

Austin, TX 78701

• The Texas Workforce Commission may file your complaint with the U.S. Department of Housing and Urban Development ("HUD"). However, you can also send a complaint directly to HUD.

HUD Fort Worth Regional Office Call: 817-978-5900
Office of Fair Housing and Equal Opportunity
801 Cherry Street, Unit #45, Suite 2500 TTY: 817-978-5595

Fort Worth, TX 76102

Some Texas cities have a local fair housing agency that may help with fair housing complaints. Find
a list of local fair housing enforcement agencies at www.tdhca.state.tx.us/fair-housing/renters.htm

Property Complaints

Property Complaints	
If you	Do this
Have a concern aboutProperty issues, such as parking, broken cars,	Step 1: Call or write your property <i>manager</i> and state your concern.
trash, safety, or pets. - A neighbor is making too much noise or	Step 2: Give your property <i>manager</i> time to respond to your concern.
disturbing you. Your apartment manager is unprofessional or rude.	Step 3: Call or write your property <i>owner</i> if the manager has not responded to your concern.
 Suspect that a neighbor Doesn't report everyone living in the unit. Does not report their total income. Rents or sublets their apartment. Is using or selling illegal drugs. 	Step 4: Give your property <i>owner</i> time to respond to your concern.
 Need Something fixed in your unit, like a leaky faucet, broken smoke detector, defective or missing refrigerator seal, broken window, or some other repair. You must give the property management seven days to respond to your written request (except if the request is related to an imminent threat to health or safety). A reasonable accommodation or modification to your unit. You may make the request verbally or submit it in writing. Generally, property management has 14 calendar days to respond to your request. 	Step 1: Ask the management office to submit a written work order or submit a request yourself.
	Step 2: Give the property management time to respond to your request.
	Step 3: File a complaint with TDHCA only if property management has not responded to your request. Mail TDHCA
	Attn: Housing Resource Center P.O. Box 13941 Austin, Texas 78711-3941 Fax 800-733-5120
	Online www.tdhca.state.tx.us/complaint.htm Individuals with a disability may request a reasonable accommodation to submit complaints over the phone by calling 512-475-3800 or toll free 800-525-0657, 800-735-2989 or 7-1-1 Voice.
 Have a complaint about Specific information about property management renting apartments to households that make too much money. 	TDHCA may take up to 15 working days to respond to your complaint. File a written complaint with TDHCA. Mail TDHCA Attn: Housing Resource Center P.O. Box 13941 Austin, Texas 78711-3941
	Fax 800-733-5120 Online www.tdhca.state.tx.us/complaint.htm

General Complaints

TDHCA cannot resolve complaints about abuse, criminal activity, rent payment assistance, or other issues. If you have a complaint about these types of activities, please contact the appropriate organization as provided below.

For complaints about	Contact
Abuse, neglect, or exploitation of a child, person with a disability, or elderly	Texas Department of Family and Protective Services Toll free (hotline): 800-252-5400
Social services issues, such as Medicaid, Supplemental Nutrition Assistance Program ("SNAP"), Temporary Assistance for Needy Families ("TANF")	Texas Health and Human Services Commission Office of the Inspector General Call: 800-436-6184 Web: http://oig.hhsc.state.tx.us/Fraud_Report_Home.aspx
Criminal activities, such as illegal drug activities, violence	Your local law enforcement office or dial 9-1-1
Rent payment assistance	Call your rent payment assistance provider.

Tenant Rights

Landlord-Tenant Issues

- Visit the Office of the Attorney General ("OAG") at www.TexasAttorneyGeneral.gov/cpd/tenant-rights or call the OAG's Consumer Protection Hotline toll free at 800-621-0508.
- Visit the Texas State Law Library's Landlord/Tenant Law page at http://guides.sll.texas.gov/landlord-tenant-law.
- Texas A&M Real Estate Center has also published a Landlord Tenants Guide which is available at https://assets.recenter.tamu.edu/documents/articles/866.pdf
- Contact the U.S. Department of Housing and Urban Development ("HUD")

Toll Free: 800-955-2232 Email: TX_WebManager@hud.gov

TTY: 800-877-8339 Hours: 8:00 a.m. to 4:30 p.m., Monday - Friday

Regional and Field Offices:

 HUD Fort Worth Regional Office
 HUD Houston Field Office
 HUD San Antonio Field Office

 801 Cherry St., Unit 45, Suite 2500
 1301 Fannin St., Suite 2200
 615 E. Houston St., Suite 347

 Fort Worth, TX 76102
 Houston, TX 77002
 San Antonio, TX 78205-2001

 Phone: 817-978-5600
 Phone: 713-718-3199
 Phone: 210-475-6800

 Fax: 817-978-5569
 Fax: 713-718-3225
 Fax: 210-472-6804

Need Legal Help?

- TDHCA does not provide legal advice or help with resolving landlord-tenant issues.
 - TDHCA may try to resolve these issues for reasonable accommodation requests.
- If you received a property violation or eviction notice and need help, contact one of the following organizations.

Legal Aid of Northwest Texas Lone Star Legal Aid

Call: 888-529-5277 Visit: www.lanwt.org Call: 800-733-8394 Visit: www.LoneStarLegal.org

Texas Rio Grande Legal Aid Volunteer Legal Services of Central Texas

Call: 888-988-9996 Visit: <u>www.trla.org</u> Call: 512-476-5550 Visit: <u>www.vlsoct.org</u>

Effective 12/20/17



A Tenant Rights and Resources Guide Acknowledgement of Receipt Form



DEPARTAMENTO DE VIVIENDA Y ASUNTOS COMUNITARIOS DE TEXAS

Guía de derechos y recursos de los inquilinos Formulario de acuse de recibo

Property Name* / Nombre de la propiedad*:				
TDHCA File # / N.° de expediente de TDHCA:				
Household Name / Nombre del grupo familiar:				
Unit Number / Número de unidad				
* As listed in TDHCA's Compliance Monitoring Tracking System ("CMTS"). / Según se detalla en el Sistema de Seguimiento de Control de Cumplimiento del TDHCA ("CMTS", por sus siglas en inglés).				
I/we acknowledge that I/we have received the Resident's Guide as of the below. / Acuso/acusamos recibo de la Guía del Residente a la fecha de la fecha del Residente a la fecha de la fecha del Residente a la fecha de la fecha del Residente a la fecha del	•			
Signature / Firma	Date / Fecha			
Signature / Firma	Date / Fecha			
Signature / Firma	Date / Fecha			
Signature / Firma	Date / Fecha			

Section 811 Forms

- Section 811 can only have one lease, if you are layered with other funding sources you must use the approved 811 lease
- Any lease addenda, other than lock-out addendum, must be approved by the 811 group
- For Section 811 questions please email 811info@tdhca.texas.gov
- For 811 eligibility questions please email Justin Merrill at justin.merrill@tdhca.texas.gov
- The 811 group is hosting regular, recurring trainings on the program requirements that will be held every other month
- You can view the recordings on the Presentations website shared earlier and on the Department's YouTube channel, https://www.youtube.com/@tdhca/playlists

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Thank you!

Texas Department of Housing and Community Affairs

221 EAST 11TH STREET, AUSTIN, TEXAS 78701-2410
P.O. BOX 13941, AUSTIN, TX 78711-3941
MAIN NUMBER: 512-475-3800
EMAIL: INFO@TDHCA.TEXAS.GOV
HTTPS://WWW.TDHCA.TEXAS.GOV/

