

Texas Department of Housing and Community Affairs Instructions for Adding Buildings and Units in CMTS

Created Date: March 31, 2017 Date Last Updated: March 31, 2017

### **Section 1: Introduction**

This document provides instructions for creating building and units for a property, using screens in CMTS that allow up to 20 buildings or units at a time to be added. Buildings and units must be created before household and tenant data can be entered through CMTS or uploaded through the CMTS Unit Upload feature.

### Section 2: Navigating to the Screens for Adding and Editing Buildings and Units

The first screen displayed after logging in to CMTS is the **Your Property Listings** screen. Click the **Unit Status Report** link on that screen as shown below.

# **CMTS Property Reporting System**

### admtest Property Listings

Property ID	Property Name	Annual Owners Compliance Reports	8609 Part II Report	Unit Status Report	Update Contact Information	Edit Manager Password	Reports	Unit Data Upload
5173	Test Property			Unit Status Report	Update Contact Information	<u>Edit</u> <u>Manaqer's</u> Password	<u>Reports</u>	Upload Unit Household Data

Next, on the **Property Detail** screen, click the **Add and Edit Buildings** or **Add and Edit Units** links to add and edit buildings or units.

## **CMTS Property Reporting System**

rint Unit Status Report | Submit Reports | Vacancy Clearinghouse | | Add and Edit Buildings | Add and Edit Units

Property Selection | Logout

### **Section 3: Adding and Editing Buildings**

After clicking **Add and Edit Buildings** on the **Property Detail** screen , click the **add many** link to add up to 20 buildings at a time. You can also click the **add** link to add one at a time.

## **CMTS Property Reporting System**

#### Property Detail > Buildings

Units	Done	Edit	Home Units	Exempt Units	Market Units	LIHTC Units	Total Units	Fraction	Building#	Bin#

On the Add Buildings to Property screen, enter the BIN (No dashes), Building #, Sequence number, and LIHTC Building flag for each building.

- Building Identification Number ("BIN") Enter the BIN with no dashes for each building. The ٠ Department has provided the owner with a range of BINs in the development's allocation paperwork which may be assigned to the buildings. Please note that not all funding sources will require BINs.
- Building Number Enter each building's number. •
- Sequence Number - Enter the building's sequence number, which controls the order in which the buildings will be listed on the Unit Status Report. This should generally match the building number; however, in some circumstances (e.g., the development starts with building number 2), this may not be the case.
- LIHTC Building Select Yes or No from the drop-down to indicate whether the building has received ٠ Tax Credit funding.

Name	Туре	ID	Units	Buildings
Test Property	Individual/Family	5173	10	null
Bin	Building #	s	equence	LIHTC Building
Bin TX 189991	Building #	Sequenc 1	e	LIHTC Yes 🔻
Bin TX 189992	Building #	Sequenc 2	e	LIHTC Yes 🔻
Bin TX 189993	Building #	Sequenc 3		LIHTC Yes 🔻
Bin	Building #	Sequenc	ie kł	LIHTC Yes 🔻
Bin	Building #	Sequenc	e	

## **CMTS Property Reporting System**

Buildings > Units

A del Duildinen de Drensch.

Click Save and Finish at the bottom of the screen to add the buildings.

Instructions for Adding Buildings and Units in CMTS

1.			Yes 🔻
Bin	Building #	Sequence	LIHTC
			Yes 🔻
Bin	Building #	Sequence	LIHTC
			Yes 🔻
		Save and Continue	Save and Finish
		Bave and continue	

The system will return to the **Property Buildings** screen, where the buildings you added will be displayed.

### Property Detail > Buildings

Bin#	Building#	Fraction	Total Units	LIHTC Units	Market Units	Exempt Units	Home Units	Edit	Done	Units
TX189991	1	0	0					[edit]		[units]
TX189992	2	0	0					[edit]		[units]
TX189993	3	0	0					[edit]		[units]

To edit a **BIN**, **Building #**, **Sequence** number, or **LIHTC Building** flag, click the **edit** link.

#### Property Detail > Buildings **BUILDING DETAIL** Building Type Multi Family TX189991 Bin Building # 1 Sequence 1 LIHTC Building 1 Applicable Fraction 0% Basis Sq Ft 0% Basis Units 0% LIHTC Units Home Units Market Units Exempt Units Total Units 0 Low Income Sq Ft Market Sq Ft Total Sq Ft 0 Rent Floor Effective Date Has Accessible Units No Rent Floor Date Total Cost Purchase Price Land Value Market Value Lot Size **Disposition Type Disposition Date** Description

### **Section 4: Adding and Editing Units**

Before adding units, the unit types must first be defined. Click **Add and Edit Units** on the **Property Detail** screen , then click the **add** link in the **Unit Types** section of the **Property Units/Unit Types** screen to add unit types.

CMTS Property Reporting System

#### Buildings > Units

OPERTY	UNITS [0 FC	DUND]			
Unit#	Bldg	Туре	Status	Designation	Edit
				[show all units] [add	] [add many
IT TYPES	Туре		Rent	Cost	Edit
					[ <u>ado</u>

On the Unit Profile pop-up screen, enter the required fields, which are **# of Bedrooms**, **# of Bathrooms**, and **As Of Date**. The value for **As Of Date** defaults to today's date, but you can edit that as needed. The **Rent**, **Square Footage**, and **Cost** of the unit type may also be entered, but those fields are not required. Click **add** when complete.

of Bedrooms:	1		*# of Bathrooms:	1
Rent	1000		Square Footage:	750
*As Of Date:	03/22/2017	12	Cost:	1000

The system will return to the **Property Units/Unit Types** screen, and the unit type that you added will be displayed in the **Unit Types** section.

#### Buildings > Units

Unit#	Bldg	Туре	Status	Designation	Edit
				[show all units] [add	] [add man
	Туре		Rent	[show all units] [add	] [add man Edit

In this example, **add** is clicked again to add a second unit type.

of Bedrooms:	2		*# of Bathrooms:	2	
Rent			Square Footage:	1200	
*As Of Date:	03/22/2017	12	Cost:	1500	

After completing the fields and clicking **add** on the **Unit Profile** pop-up screen, the **Unit Types** list now displays both unit types that were added. Now we can click **add many** at the bottom of the **Property Units** section to add units of either of the two unit types created above.

## CMTS Property Reporting System

Buildings > Units

Unit#	Bldg	Туре	Status	Designation	Edit
				[show all units] [add	] [ <u>add man</u> y
					l
UNIT TYPES	Туре		Rent	Cost	Edit
JNIT TYPES	Туре	1	Rent 000	Cost 1000	Edit
	Type h - 750 sqft				Edit

After clicking **add many**, the system displays the **Add Units to Property** screen. The first step in adding units on this screen is to select the building to which the units belong. In this example, building TX189992 is selected.

## **CMTS Property Reporting System**

### Buildings > Units

### Add Units to Property

- N	ame	Tj	ype	IC		Units		Buildings
Test Prope	rty	Individual/Fam	ily	5173	•	10	3	
UNIT EN	TRY							
		Building:	TX18999	1 - Number:	1 💌			
		ype	TX18999	1 - Number:	1	Numb	or	
		ype	TX18999	2 - Number:	2 N	Numo	GI.	
Unit Type:	1 bdrm - 1	oath - 750 sqft	TX18999	3 - Number:	3			
Unit Type:	1 bdrm - 1	oath - 750 sqft	•	Unit Numb	er:			
Jnit Type:	1 bdrm - 1	oath - 750 sqft	•	Unit Numb	er:			

Next, select the **Unit Type** for each unit to be added and enter the **Unit Number**. In this example, five units are entered, all tagged with the **1 bdrm - 1 bath unit - 750 sqft** type.

UNITEN	IRY			
	Building: TX	189992 - Number: 2	•	
	Туре		Number	
Unit Type:	1 bdrm - 1 bath - 750 sqft 🔹	Unit Number	. 201	
Unit Type:	1 bdrm - 1 bath - 750 sqft 🔹	Unit Number	202	
Unit Type:	1 bdrm - 1 bath - 750 sqft 🔹	Unit Number	. 203	
Unit Type:	1 bdrm - 1 bath - 750 sqft 🔹	Unit Number	204	
Unit Type:	1 bdrm - 1 bath - 750 sqft 🔹	Unit Number	. 205	
Unit Type:	1 bdrm - 1 bath - 750 sqft 🔹	Unit Number		
Unit Type:	1 bdrm - 1 bath - 750 sqft 🔹	Unit Number	c. 📃	
Unit Type:	1 bdrm - 1 bath - 750 sqft 🔻	Unit Number		
Unit Type:	1 bdrm - 1 bath - 750 sqft 🔹	Unit Number	c	he
Unit Type:	1 bdrm - 1 bath - 750 sqft 🔻	Unit Number	с [	
I Init Type:	1 hdrm - 1 hath - 750 saft ▼	Linit Number	-	

Click Save and Finish at the bottom of the screen to add the units.

Onic type. I buttit - I bacit - 750 sqit -	Unit Number.	ctions for Adding Buildings and Un	its in CM1
Unit Type: 1 bdrm - 1 bath - 750 sqft 🔻	Unit Number:		
	Save and Continue	Save and Finish	

After clicking **Save and Finish**, the system displays the **Property Buildings/Property Units** screen, which lists all buildings and units for the property. (This screen can also be accessed by clicking **show all units** link at the bottom of the **Property Units** section of the **Property Units** screen.) The five units added in this example are now displayed on this screen.

## **CMTS Property Reporting System**

### Buildings > Units

PROPERTY BUILDINGS								
Bin#	Building#	Fraction	Total Units	LIHTC Units	Market Units	Exempt Units	Home Units	Units
TX189991	1	0	0					[units]
TX189992	2	0	5					[units]
TX189993	3	0	0					[units]
							[all bui	dings]

Unit#	Bldg	Туре	Status	Designation	Edit
201	Bin: TX189992 Number: 2	1 bdrm - 1 bath - 750 sqft	Vacant		[edit]
202	Bin: TX189992 Number: 2	1 bdrm - 1 bath - 750 sqft	Vacant		[edit]
203	Bin: TX189992 Number: 2	1 bdrm - 1 bath - 750 sqft	Vacant		[edit]
204	Bin: TX189992 Number: 2	1 bdrm - 1 bath - 750 sqft	Vacant		[edit
205	Bin: TX189992 Number: 2	1 bdrm - 1 bath - 750 sqft	Vacant		[edit]

Clicking the **edit** link next to the unit you would like to edit opens the **Unit Details** pop-up screen. In the following example, unit 203 is selected for editing and then the Unit Type is changed from **1 bdrm - 1 bath - 750 sqft** to **2 bdrm - 2 bath - 1200 sqft**.

Building:	Bin: TX189992 Number: 2 🔻			
*Unit Type:	1 bdrm - 1 bath - 750 sqft 💌			
*Unit #:	2 bdrm - 2 bath - 1200 sqft	*Unit Status:	Vacant	
Home Desig:	1 bdrm - 1 bath - 750 sqft	Total Cost:	1000	

Unit#	Bldg	Туре	Status	Designation	Edit
201	Bin: TX189992 Number: 2	1 bdrm - 1 bath - 750 sqft	Vacant		[edit]
202	Bin: TX189992 Number: 2	1 bdrm - 1 bath - 750 sqft	Vacant		[edit]
203	Bin: TX189992 Number: 2	2 bdrm - 2 bath - 1200 sqft	Vacant		[edit]
204	Bin: TX189992 Number: 2	1 bdrm - 1 bath - 750 sqft	Vacant		[edit]
205	Bin: TX189992 Number: 2	1 bdrm - 1 bath - 750 sqft	Vacant		[edit]

## Section 4: Navigation Back to Previous Screens

To navigate from the **Property Buildings/Property Units** screen back to higher level screens, follow these steps:

a) Click the **Buildings** link to return to the **Property Buildings** screen.

		3	CMT	S Prop	erty Re	porting	Syste				
Buildir	gs > <u>Units</u>										
	Bin#	Building#	Fraction	Total Units	LIHTC Units	Market Units	Exem Units				
	<u>TX189991</u>	1	0	0							
	TX189992	2	0	5							

b) On the **Property Buildings** screen, click the **Property Detail** link to return to the **Property Detail** screen.

# CMTS Property Reporting

P	operty Det	ail > <u>Buildi</u>	ngs				
	PROPERTY	0		]			
	Bin#	Building#	Fraction	Total Units	LIHTC Units	Market Units	Exer
	TX189991	1	0	0			

c) On the **Property Detail** screen, click the **Property Selection** link to return to the **Your Property Listings** screen.

## CMTS Property Reporting System

er Unit Occupancy | Print Unit Status Report | Submit Reports | Vacancy Clearinghouse | | Add and Edit Buildings | Add and Edit Units

Property Selection | Logout

	Property#5173 De	etail	
e: Test Property	Туре:	Individual/Family	Scattered site: N

## **CMTS Property Reporting System**

### admtest Property Listings

PROPERT	TIES									
Property ID	Property Name	Annual Owners Compliance Reports	8609 Part Il Report	Unit Status Report	Update Contact Information	Edit Manager Password	Reports	Unit Data Upload	Tenant Data Upload	Electronic Document Attachment
5173	Test Property			<u>Unit</u> <u>Status</u> <u>Report</u>	Update Contact Information	<u>Edit</u> <u>Manaqer's</u> <u>Password</u>	Reports	<u>Upload Unit</u> Household Data	<u>Upload</u> Tenant Data	Attachments (0)

Logout