

Section 811 Eligibility Determination Prescreening Checklist

This tool can help you determine whether a potential applicant is likely to meet the threshold eligibility requirements for the Section 811 Program. *A checkmark in the box denotes a confirmation of the statement.*

CRIMINAL BACKGROUND

Owners **cannot** admit an applicant if any member of the household is subject to a lifetime registration requirement under a State sex offender registration program.

From your knowledge of the applicant, do you believe they are subject to lifetime registration?

- Yes
 No

If yes, they are not likely to be eligible for the PRA Program.

TARGET POPULATION

In order to be eligible, at least one member of the applicant household must qualify for one of the three target populations. Complete the checklist below to determine whether the applicant qualifies.

Name of household member: _____

Instructions: Check one box in Column A and then check boxes in corresponding Column B to describe the household member’s qualifications. Note: If there is a second member of the household who is a member of a target population, complete a new checklist for that member

Column A	Column B
<input checked="" type="checkbox"/> Persons with Disabilities Exiting ICF/IIDs and Nursing Facilities	Applicant must be eligible for one of the following waivers. Check all that apply but at least one: <input type="checkbox"/> STAR+PLUS Waiver Services <input type="checkbox"/> Home and Community-based (HCS) Waiver Services <input type="checkbox"/> Community Living and Support Services (CLASS) Waiver Services <input type="checkbox"/> Texas Home Living (TxHmL) Waiver Services <input type="checkbox"/> Deaf, Blind with Multiple Disabilities (DBMD) Waiver Services <input type="checkbox"/> Medically Dependent Children Program Applicants exiting institutions must also meet all of the following 3 requirements. Check all 3 boxes to confirm the applicant meets these. <input type="checkbox"/> Applicant is eligible to receive services paid through Medicaid; and <input type="checkbox"/> Applicant household ¹ has income that does not exceed 300 percent of SSI or income limits established through the Medicaid Buy-In Program for Workers with Disabilities (250 percent of the federal poverty level); and <input type="checkbox"/> Applicant meets the Nursing Facility or ICF/IID Medical Level of Care requirement.
<input type="checkbox"/> Persons with Serious Mental Illness.	Applicant must meet both of the following requirements. Check both boxes to confirm the applicant meets these requirements. <input type="checkbox"/> Applicant is eligible for the Medicaid State Plan Services provided through DSHS. These services include psychosocial rehabilitation and targeted case management. <input type="checkbox"/> Applicant is eligible to receive disability-related Medicaid (e.g. Supplemental Security Income (SSI)) at the time of first occupancy.
<input type="checkbox"/> Youth Exiting Foster Care	Applicant is eligible to receive health care services through Texas Medicaid by virtue of (check one box): <input type="checkbox"/> Being in DFPS conservatorship; or <input type="checkbox"/> Being a youth aged 18-21 who was previously in DFPS conservatorship and receives Medicaid for Transitioning Foster Care Youth (MTFCY) (now called Former Foster Care Children Program) benefits. With very few exceptions, all children and youth in DFPS conservatorship and those youth who are eligible for MTFCY benefits receive their healthcare through the STAR Health managed care program, a comprehensive health care system that is offered statewide. Applicant must also meet the following requirement. Check the box to confirm the applicant meets this requirement. <input type="checkbox"/> Applicant is eligible to receive disability-related Medicaid (e.g. Supplemental Security Income (SSI)) at the time of first occupancy.

If the applicant qualifies as a member of a target population, move onto “Age”. Otherwise, the applicant is not eligible for the program.

¹ Applicant Household are all persons who will reside in the household with the exception of any paid live-in aide.



AGE

In order to be eligible for Section 811, the person who qualifies as a member of one of the three target populations must be at least 18 and under the age of 62 at time of application.

- Yes
- No

If the applicant meets the age requirements, move onto “Household Size”. Otherwise, the applicant is not eligible for the program.

HOUSEHOLD SIZE

Ask the applicant the total number of people they will be living with.

Number of Individuals: _____

STUDENT STATUS

Ask the applicant if any household members are students.

Number of Students: _____ Number of Full- time Students (full time 5 months out of the current calendar year): _____

The student must meet **ALL** of the following criteria to be eligible. The student must:

- Be of legal contract age under state law;
- Have established a household separate from parents or legal guardians for at least one year prior to application for occupancy, or
- Meet the U.S. Department of Education’s definition of an independent student.
- Not be claimed as a dependent by parents or legal guardians pursuant to Internal Revenue Service (IRS) regulations; and
- Obtain a certification of the amount of financial assistance that will be provided by parents, signed by the individual providing the support. This certification is required even if no assistance will be provided.

Also if the property the applicant will be applying for is a Housing Tax Credit property a household cannot be comprised of all full-time students (Kindergarten through 12th grade and institutions of higher education) unless they meet **ONE** of the following exceptions:

- A student receiving assistance under Title IV of the Social Security Act (TANF); or
- A student who was previously in the foster care program; or
- A student enrolled in a job training program receiving assistance under the Job Training Partnership Act or under other Federal, State or local laws; or
- The household is comprised of single parents and their children and such parents are not dependents of another individual and such children are not dependents of another individual other than a parent of such children. In the case of a single parent with children, the legislative history explains that none of the tenants (parent or children) can be a dependent of a third party; or
- The household contains a married couple entitled to file joint tax returns.

INCOME

The Section 811 program does not use a fixed income ceiling when determining who is or who is not eligible for the program. This program, like most housing programs, takes into account the number of people in the household and the geographic location of the property to determine income limits. Households that exceed the maximum income limit for an area based on the household size will be considered “over income” and ineligible for the program. At this point in the process, we are asking for an estimated income. Final income determinations will be made by the property.

Total Household income: _____

In the chart below, select the column with the number of persons in the applicant household. Then, working down the column, circle the box for each location in which the applicant is interested. Now, go back to the top of the column and compare the dollar figure in each circled box with the estimated household income. Circle each box in which the household income is less than the dollar amount in the box; the household is income-qualified for the PRA Program in these areas.



Maximum Income Chart for Section 811

MSA	1 person	2 person	3 person	4 person	5 person
Austin-Round Rock-San Marcos	<input type="checkbox"/> 16,350	<input type="checkbox"/> 18,700	<input type="checkbox"/> 21,050	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
Brownsville-Harlingen	<input type="checkbox"/> 11,880	<input type="checkbox"/> 16,020	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
Corpus Christi, TX					
Aransas County	<input type="checkbox"/> 12,050	<input type="checkbox"/> 16,020	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
Corpus Christi	<input type="checkbox"/> 12,250	<input type="checkbox"/> 16,020	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
Dallas-Fort Worth-Arlington					
Dallas	<input type="checkbox"/> 15,050	<input type="checkbox"/> 17,200	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
Fort Worth-Arlington	<input type="checkbox"/> 14,600	<input type="checkbox"/> 16,650	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
Hood County	<input type="checkbox"/> 14,000	<input type="checkbox"/> 16,020	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
Somervell County	<input type="checkbox"/> 14,850	<input type="checkbox"/> 17,000	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
Wise County	<input type="checkbox"/> 13,750	<input type="checkbox"/> 16,020	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
El Paso MSA					
El Paso	<input type="checkbox"/> 11,880	<input type="checkbox"/> 16,020	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
Hudspeth County	<input type="checkbox"/> 11,880	<input type="checkbox"/> 16,020	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
Houston-The Woodlands-Sugar Land					
Austin County	<input type="checkbox"/> 14,000	<input type="checkbox"/> 16,020	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
Brazoria County	<input type="checkbox"/> 17,400	<input type="checkbox"/> 19,850	<input type="checkbox"/> 22,350	<input type="checkbox"/> 24,800	28,440
Houston-The Woodlands-Sugar Land	<input type="checkbox"/> 14,550	<input type="checkbox"/> 16,600	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
McAllen-Edinburg-Mission	<input type="checkbox"/> 11,880	<input type="checkbox"/> 16,020	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
San Antonio-New Braunfels MSA					
Atascosa County	<input type="checkbox"/> 11,880	<input type="checkbox"/> 16,020	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
Kendall County	<input type="checkbox"/> 18,700	<input type="checkbox"/> 21,400	<input type="checkbox"/> 24,050	<input type="checkbox"/> 26,700	<input type="checkbox"/> 28,850
Medina County	<input type="checkbox"/> 13,400	<input type="checkbox"/> 16,020	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440
San Antonio-New Braunfels	<input type="checkbox"/> 13,100	<input type="checkbox"/> 16,020	<input type="checkbox"/> 20,160	<input type="checkbox"/> 24,300	<input type="checkbox"/> 28,440

Are any boxes above checked?

- Yes
- No

If no, the household of this size and estimated income is eligible for the waiting list in these locations.

