

BOND DISCLOSURE As of August 31, 2023

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

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**Texas Department of Housing & Community Affairs
Single Family Indenture Profile**

Surplus Revenue - Single Family Master Indenture

As of August 31, 2023

BONDS:

Description:

The 1980 Single Family Master Indenture created the Surplus Revenue Fund under Section 505 of the Indenture dated October 1, 1980. It states that any money remaining in the Revenue Fund after an interest payment date (September 1 & March 1) on the Bonds shall be deemed to be Surplus Revenues.

MORTGAGES (Whole Loans):

There are no whole loans outstanding.

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
1980 SF Surplus Rev	Surplus Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ 26,390,861.09
		Repurchase Agreement	5.25	9/1/2023	\$ 7,222,215.87
		Cash			\$ 847.51
	Mortgage Loan Fund	Repurchase Agreement	5.25	9/1/2023	\$ 97,471.53
		Cash			\$ 175.00
	Revenue Fund	FNMA			\$ 353,047.54
		GNMA			\$ 3,194,929.01
1980 Single Family Surplus Rev Total					\$ 37,259,547.55
1994 A&B Single Family	Revenue Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ 19,235.38
		Repurchase Agreement	5.25	9/1/2023	\$ 4,327.40
		Cash			\$ -
	Mortgage Loan Fund	FNMA			\$ 11,742.83
		GNMA			\$ 94,396.09
		Repurchase Agreement	5.25	9/1/2023	\$ 10,634.10
		Cash			\$ 183.80
Escrow Fund	Cash			\$ 90,384.14	
1994 A&B Single Family Total					\$ 230,903.74
1991 A S/F (1980 A Refundin	Home Improvement Loan Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ 3,969,344.38
		Repurchase Agreement	5.25	9/1/2023	\$ 126,274.09
	Operating Reserve	Repurchase Agreement	5.25	9/1/2023	\$ 813,758.94
	Escrow Fund	Cash			\$ 54,513.72
1991 A S/F (1980 A Refunding) Total					\$ 4,963,891.13
1997 D-F Single Family	Mortgage Loan Fund	FNMA			\$ 52,799.95
		GNMA			\$ 592,741.09
	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 41,203.45
1997 D-F Single Family Total					\$ 686,744.48
2002 A-D SF MRB	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 4,364.32
2002 A-D SF MRB Total					\$ 4,364.32
2002A Single Family (JR Lien	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 48,298.82
		Cash			\$ 666.66
	Escrow Fund	Cash			\$ 28,615.10
2002A Single Family (JR Lien)					\$ 77,580.58
2005 BCD Single Family	Rebate Fund	Repurchase Agreement	5.25	9/1/2023	\$ 2,810.82
2005 BCD Single Family					2,810.82
TOTAL					\$ 43,225,842.62

NOTES:

Section 505 of the 1980 Master Single Family Indenture states that any moneys remaining in the Revenue Fund after an interest payment date (March & September) on the Bonds shall be deemed to be Surplus Revenues.

If the Agency is not meeting the Asset Test of 102%, the Agency shall only direct the Trustee (1) to transfer Surplus Revenues to the Mortgage Loan Fund or the Redemption Account; (2) to invest the Surplus Revenues in Investment Securities; (3) or to pay principal, interest and redemption price on Jr. Lien Bonds or establish and maintain reserves or other funds and accounts as provided in the indenture if the Asset Test is at least equal to 100%.

If the Agency is meeting the Asset Test of 102%, the Agency may apply any Surplus Revenues (1) as stated in the above paragraph; (2) to redeem Bonds, to pay Agency expenses, to the establishment of reserves therefore free and clear of the pledge and lien of the indenture, to purchase bonds; (3) or for any other purpose or payment now or hereafter authorized or required by the Act free and clear of the pledge and lien of the indenture.

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2005 Series A (Program #62A)

As of August 31, 2023

BONDS:

Description:

The 2005 Series A Single Family Bonds were issued on April 20, 2005 as a new issue (public-offering) in the amount of \$100,00,000. The 2005A Bonds are comprised of Variable Interest Rate Bonds due 9/1/2036.

In connection with the issuance of the Series A Bonds, the Department entered into an interest rate swap agreement with Bear Stearns Financial Products, Inc. Pursuant to the Swap Agreement payments began accruing August 1, 2005 and payments were made semiannually beginning on September 1, 2005.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2005A	Variable Rate	\$ 100,000,000	100.00%	AMT	CP Rfdg/2004F Rfdg
Total		\$ 100,000,000			

Name of Primary Underwriter: Bear Stearns & Co Inc

Bond Insurance: None

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2005A	9/1/2036	Variable	\$ 7,485,000

SWAP INFORMATION

Bond Series	SFVRMRRB 2005A
Original Underwriter	Bear Stearns (BSFP)
Original Notional Amount	\$ 100,000,000
Current Notional Amount	\$ 7,485,000
Effective Date	8/1/2005
Termination Date	9/1/2036 ^(a)

Fixed Amounts:

Fixed Rate Payer	TDHCA
Fixed Rate	4.0100%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 Sept of each year

Floating Amounts:

Current Swap Counterparty*	JPMCB
*Effective March 24, 2009, JPMorgan Chase Bank (JPMCB) replaced BSFP as floating rate counter party	
Floating Rate Option	Lesser of (the greater of 65% of LIBOR and 56% of LIBOR + .45%) and LIBOR
Reset Dates	First calendar day of each month
Floating Rate Day Count Fraction	Actual/Actual
Floating Rate Payer Payment Dates	01 March and 01 Sept of each year

Mark-to-Market:** 8/31/2023 \$ 9,067

**Mark-to-Market calculated by the Counterparty (includes Accrued Interest)

(a) The swap agreement is not subject to optional early termination. The Swap Agreement notional amount is reduced, at par value, from prepayments at any time with a 30 day notice.

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers					
647149	650620	654081	656090	652303	654166
647243	650764	654276	656116	652405	655958
649555	650824	654298	659309	654123	674536
649581	652245	654329	659342	655876	
649616	652259	655743	659602	661350	
649644	652368	655770	663636	669355	
649725	652424	655781	663688	685572	
650411	652456	655835	663898	650808	
650526	652613	655910	682873	652627	
650588	652648	656003	650867	654146	

Fannie Mae Pool Numbers					
918606	905662	869069	902717	917843	961024
849153	843944	886351	909717	938263	
865644	865888	886710	914408	948070	
868709	868386	893652	915009	948172	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
2005 A	Revenue Fund	Guarantd Inv Certificates	3.37	9/1/2036	\$ 120,000.00
		Repurchase Agreement	5.25	1/3/2023	\$ 648,463.85
					\$ -
	Mortgage Loan Fund	FNMA			\$ 1,354,418.74
GNMA				\$ 7,252,822.88	
2005 A Single Family Total					\$ 9,375,705.47

In order to achieve more marketable mortgage rates for Program 62A, the Department decided to use \$2,195,913 of 0% loan proceeds from 2004 Series CDEF to blend with the proceeds of 2005 Series A.

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Trustee	0.0175%	BondBalance	Semiannual	Advance	30/360
Liquidity - Comptroller	0.12%	VRDN+maxint	Quarterly	Arrears	Act/Act
Remarketing -JPM	0.075%	@15%for189days VRDNBalance	Quarterly	Arrears	Act/360

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2007 Series A (Program #69)

As of August 31, 2023

BONDS:

Description:

The 2007 Series A Single Family Bonds were issued on June 5, 2007 as a new issue (public-offering) in the amount of \$143,005,000. The 2007A Bonds are comprised of Variable Interest Rate Bonds due 9/1/2038.

In connection with the issuance of the Series A Bonds, the Department will enter into an interest rate swap agreement with Bear Stearns Financial Products, Inc. Pursuant to the Swap Agreement payments will begin accruing June 5, 2007 and payments will be made semiannually beginning on September 1, 2007.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2007A	Variable Rate	\$ 143,005,000	100.00%	AMT	New money and 1997A and 1997D Rfdg

Name of Primary Underwriter: Bear Stearns & Co Inc

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2007A	9/1/2038	Variable	\$ 5,215,000

SWAP INFORMATION

Bond Series	SFVRMRRB 2007A
Original Underwriter	Bear Stearns (BSFP)
Original Notional Amount	\$ 143,005,000
Current Notional Amount	\$ 5,215,000
Effective Date	6/5/2007
Termination Date	9/1/2038 ^(a)
<u>Fixed Amounts:</u>	
Fixed Rate Payer	TDHCA
Fixed Rate	4.0130%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Floating Amounts:</u>	
Floating Rate Payer*	JPMCB
*Effective March 24, 2009, JPMorgan Chase Bank (JPMCB) replaced BSFP as floating rate counter party	
Floating Rate Option	Lesser of (the greater of 65% of LIBOR and 56% of LIBOR + .45%) and LIBOR
Reset Dates	First calendar day of each month
Floating Rate Day Count Fraction	Actual/Actual
Floating Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Mark-to-Market*:</u>	8/31/2023 \$ 12,566
*Mark-to-Market calculated by the Counterparty (includes Accrued Interest)	

(a) The swap agreement is not subject to optional early termination. The Swap Agreement notional amount is reduced, at par value, from prepayments at any time with a 30 day notice.

MORTGAGES (Certificated):

1997 ABC Ginnie Mae Pool Numbers				
431782	484620	508158	526601	532446
455485	493176	513171	526735	540694
461090	493181	513252	526841	532371
466264	493182	518833	526985	474117
466286	497783	522299	532201	

1997 ABC Fannie Mae Pool Numbers	
409518	513521
421003	521325
449740	521845

1997 DEF Ginnie Mae Pool Numbers				
526602	466260	508244	526736	645168
526736	466291	513172	526842	645191
526842	484619	513253	532202	645234
532447	493175	518834	645147	647119
532202	497784	522300	645255	
532447	501693	522376	643157	
461098	508130	526602	645093	

1997 DEF Fannie Mae Pool Numbers			
529786	554390	554390	421004
538545	538545	529786	826508
543888	543888	494853	

2007 A Ginnie Mae Pool Numbers				
688331	513171	674586	682793	688348
696925	513252	674587	682709	688365
698967	518833	674649	682761	688376
703968	522299	677762	682874	690732
729146	526601	677875	682881	690698
736464	526735	677763	684029	690729
431782	526841	677874	684076	696693
455485	526985	674537	684439	696692
461090	532201	674538	684486	696694
474117	532371	674545	684547	696831
466286	532446	677480	684396	698867
484620	466264	680919	685581	700462
493182	540694	680917	684355	700557
493176	674713	677694	685597	700693
493181	674806	677695	686564	706254
497783	674805	680920	688287	706413
508158	674807	680754	688300	

2007 A Fannie Mae Pool Numbers			
947153	947720	954148	960995
947155	947973	954398	
947393	948175	954545	
947396	948176	954621	
947721	953919	960972	
947722	953970	960995	

2007 A Freddie Mac Pool Numbers			
U31926	U31985	U32041	U32152

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
1997 D-F Single Family	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 59,016.56
	Mortgage Loan Fund	FNMA			\$ 73,120.33
		GNMA			\$ 821,033.06
	57A Sub Account	FNMA			\$ 2,506.12
		GNMA			\$ 27,962.25
1997 D-F Single Family Total					\$ 983,638.33
2007A Single Family	Revenue Fund	Investment Agreement	4.32	9/1/2038	\$ 310,000.00
		Repurchase Agreement	5.25	9/1/2023	\$ 1,372,292.38
	Mortgage Loan Fund	FNMA			\$ 1,466,846.73
		Freddie Mac			\$ 282,968.74
		GNMA			\$ 7,315,573.09
	2007A MLA SPEC ML S.A.	FNMA			\$ 30,535.47
		GNMA			\$ 502,184.13
2007A Single Family Total					\$ 11,280,400.54
Total					\$ 12,264,038.87

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
Whole Loan Servicing	0.375%	WholeLoanUPB	Monthly	Arrears	30/360
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Liquidity - Comptroller	0.12%	VRDN+maxint	Quarterly	Arrears	Act/Act
Remarketing -JPM	0.075%	@15%for189days VRDNBalance	Quarterly	Arrears	Act/360

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Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2015 Series AB (Program # 84)

As of August 31, 2023

BONDS:

Description:

The 2015 Series A/B Single Family Bonds were issued on October 29, 2015 in the aggregate amount of \$53,695,000. The 2015A Bonds are comprised of \$33,825,000 in Taxable Bonds were priced at 100% due 9/1/2039. The 2015B Bonds are comprised of \$19,870,000 in Non-AMT Bonds due 3/1/2046.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2015A	Fixed Rate	\$ 33,825,000	100.00%	Taxable	SF 2006 H Rfdg
2015B	Fixed Rate	\$ 19,870,000	100.00%	Non-AMT	New Money
Total		<u>\$ 53,695,000</u>			

Name of Primary Underwriter: Morgan Stanley

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2015A	Term	9/1/2039	3.20%	\$ 8,880,000
2015B	Term	3/1/2046	3.125%	\$ 5,685,000
TOTAL 2015AB Outstanding Bond Balance				<u><u>\$ 14,565,000</u></u>

MORTGAGES (Certificated):

MBS Pools Transferred from 2006 H and Purchased with 2015 A Bond Proceeds					
663641	671660	680737	694007	917842	954032
663690	671661	680926	696690	918603	954150
663692	671800	681050	698865	918605	954516
663765	674539	684072	699302	937601	961128
666692	674581	684078	706129	938261	AC1654
666721	674582	684489	706193	942578	U31928
668439	674645	684581	706194	942580	U31987
668519	674709	685514	716907	946297	U32450
668520	674802	685515	720362	946298	U32497
668563	674804	685580	7203910	946698	
668564	677649	686591	909500	947151	
669213	677692	688293	909714	947716	
669214	677693	690697	909715	947718	
669215	677758	690708	910046	948073	
669350	677872	690762	910260	948074	
669354	677911	690779	914419	948170	
669461	677913	693370	915007	953969	
671597	677914	693957	915008	954022	

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MBS Pools Purchased with 2015 B Bond Proceeds

AO8792	AO8794	AO8796	AO8832
AO8793	AO8795	AO8797	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2015AB	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 408,510.65
	Redemption Fund	Repurchase Agreement	5.25	9/1/2023	\$ 368,447.99
	Mortgage Loan Fund	GNMA			\$ 5,580,787.99
	Refunding Sub Account	FNMA			\$ 2,704,036.52
		Freddie Mac			\$ 307,097.93
	GNMA			\$ 5,608,809.13	
SF 2015AB Total					\$ 14,977,690.21

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2016 Series AB (Program # 85)

As of August 31, 2023

BONDS:

Description:

The 2016 Series A/B Single Family Bonds were issued on February 24, 2016 in the aggregate amount of \$91,245,000. The 2016A Bonds are comprised of \$31,510,000 in Non-AMT Bonds and were priced at 100% due 3/1/2046. The 2016B Bonds are comprised of \$59,735,000 in Taxable Bonds due 3/1/2039.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2016A	Fixed Rate	\$ 31,510,000	100.00%	Non-AMT	New Money
2016B	Fixed Rate	\$ 59,735,000	100.00%	Taxable	SF 2006 A-E Rfdg
Total		<u>\$ 91,245,000</u>			

Name of Primary Underwriter: JP Morgan

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2016A	Term	3/1/2046	3.00%	\$ 8,130,000
2016B	Term	3/1/2039	3.18%	\$ 13,650,000
TOTAL 2016AB Outstanding Bond Balance				<u><u>\$ 21,780,000</u></u>

MORTGAGES (Certificated):

New MBS Pools Purchased with 2016A Bond Proceeds				
AO9308	AO9312	AO9422	AO9458	AO9420
AO9309	AO9356	AO9423	AO9459	
AO9310	AO9357	AO9424	AO9461	
AO9311	AO9419	AO9425	AO9462	

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MBS Pools Transferred from 2006 ABCDE and Purchased with 2016 B Bond Proceeds

393147	491687	661353	669463	894151	947149
437143	491702	661397	669464	894152	947150
441125	500309	661398	671347	902103	947717
441138	500415	661399	671348	902491	948032
441152	500442	661423	674542	902492	948071
441166	526890	661486	674579	902719	953967
441168	528259	661487	674580	902892	953968
443957	659339	661698	674644	902943	954121
443960	659402	661699	674707	905659	954251
443962	659434	661700	674708	906046	954400
443977	659435	663557	677761	906283	954503
443987	659443	663558	677910	906284	960832
443988	659464	663633	677912	909448	960900
446800	659466	663634	680758	909449	961081
448812	659545	663635	681052	909450	U31990
448818	659546	663693	684485	910258	U32106
448827	659548	663897	685527	910259	U32421
448834	659581	666693	688292	914736	
448852	659582	666694	688296	915002	
448854	659598	668440	690702	917837	
454064	659599	668441	690731	917838	
454406	659600	668443	699068	937598	
454420	661205	668522	703966	937599	
454525	661249	668560	703978	937600	
454548	661250	668565	893527	937990	
454553	661251	669212	893650	942575	
466381	661281	669275	893653	942577	
466483	661282	669276	893896	946295	
466590	661347	669351	893897	946296	
491446	661352	669352	894150	946695	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2016AB	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 619,911.96
	Redemption Fund	Repurchase Agreement	5.25	9/1/2023	\$ 529,634.35
	Mortgage Loan Fund	FNMA			\$ 5,583,427.41
		Freddie Mac			\$ 186,700.99
		GNMA			\$ 15,484,158.90
SF 2016AB Total					\$ 22,403,833.61

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2017 Series ABC (Program # 87)

As of August 31, 2023

BONDS:

Description:

The 2017 Series A/B/C Single Family Bonds were issued on June 22, 2017 in the aggregate amount of \$133,750,398. The 2017A Bonds are comprised of \$61,353,313 in Non-AMT Bonds and were priced at 101% due 9/1/2047. The 2017B Bonds are comprised of \$29,610,000 in Taxable Bonds and were priced at 100% due 9/1/2038. The 2017C Bonds are comprised of \$42,787,085 in Taxable Bonds and were priced at 100% due 9/1/2047.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2017A	Fixed Rate	\$ 61,303,867	101.00%	Non-AMT	New Money
2017B	Fixed Rate	\$ 29,610,000	100.00%	Taxable	SF 2007B Rfdg
2017C	Fixed Rate	\$ 42,787,085	100.00%	Taxable	New Money
Total		<u>\$ 133,700,952</u>			

Name of Primary Underwriter: Ramirez & Co Inc

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2017A	Term	9/1/2047	2.835%	\$ 32,333,558
2017B	Term	9/1/2038	2.750%	\$ 9,708,894
2017C	Term	9/1/2047	3.100%	\$ 22,116,473
TOTAL 2017ABC Outstanding Bond Balance				<u><u>\$ 64,158,925</u></u>

MORTGAGES (Certificated):

New MBS Pools Purchased with 2017A Bond Proceeds				
BA6670	BA6675	BA6741	BA6733	BA6710
BA6671	BA6677	BA6742	BA6734	BA6676
BA6672	BA6678	BA6743	BA6735	BA6679
BA6674	BA6740	BA6709	BA6673	

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MBS Pools Transferred from 2007B Purchased with 2017B Bond Proceeds					
Freddie Mac MBSs					
U30826	U31913	U32414			
U31013	U31986	U32452			
U31014	U31992	U32468			
U31805	U32326				
Fannie Mae MBSs					
954028	954402	954625	960871	BH3520	
954173	954514	954644	960869	BH3519	
954198	954572	954643	960901		
Ginnie Mae MBSs					
BA6651	684397	698861	703917	7205190	742056
680885	684435	698862	703924	7205170	742072
680923	684356	698863	704083	7265550	742146
680924	688289	698909	703977	729087	742162
680999	688290	699150	706266	729145	742209
681019	690695	699295	706256	729199	748813
682789	693950	700522	706306	736454	752513
682791	693951	700559	706305	736470	752660
684079	696739	700523	706307	736471	757153
684458	696684	700555	706445	736485	
684440	696685	700615	706061	736486	
684441	696686	700842	706126	741924	
684551	696808	703717	706128	741931	
684557	696926	703781	706154	728881	
684574	696829	703792	706173	742033	
684398	696924	703915	706191	742335	

New MBS Pools Purchased with 2017C Bond Proceeds			
BA6707	BA6737	BA6706	BA6739
BA6736	BA6738	BA6708	BA6705

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)	
SF 2017ABC	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 830,198.23	
	Redemption Fund	Repurchase Agreement	5.25	9/1/2023	\$ 679,432.09	
	Mortgage Loan Fund	FNMA				\$ 1,605,510.94
		Freddie Mac				\$ 624,002.27
		GNMA				\$ 27,276,695.33
		GNMA II			\$ 35,576,808.80	
SF 2017ABC Total					\$ 66,592,647.66	

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Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2018 Series A (Program # 89) Non-AMT

As of August 31, 2023

BONDS:

Description:

Single Family 2018A Bonds were issued on September 12, 2018, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2023 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2019	900,000	-	1.65%	100.00%
Serial	3/1/2020	905,000	-	1.80%	100.00%
Serial	9/1/2020	920,000	-	1.90%	100.00%
Serial	3/1/2021	930,000	-	1.95%	100.00%
Serial	9/1/2021	940,000	-	2.00%	100.00%
Serial	3/1/2022	955,000	-	2.10%	100.00%
Serial	9/1/2022	965,000	-	2.20%	100.00%
Serial	3/1/2023	985,000	-	2.25%	100.00%
Serial	9/1/2023	1,005,000	655,000	2.30%	100.00%
Serial	3/1/2024	1,015,000	665,000	2.45%	100.00%
Serial	9/1/2024	1,030,000	670,000	2.50%	100.00%
Serial	3/1/2025	1,035,000	670,000	2.60%	100.00%
Serial	9/1/2025	1,055,000	680,000	2.65%	100.00%
Serial	3/1/2026	1,070,000	695,000	2.80%	100.00%
Serial	9/1/2026	1,095,000	710,000	2.85%	100.00%
Serial	3/1/2027	1,115,000	710,000	2.95%	100.00%
Serial	9/1/2027	1,130,000	720,000	3.00%	100.00%
Serial	3/1/2028	1,150,000	740,000	3.05%	100.00%
Serial	9/1/2028	1,175,000	750,000	3.10%	100.00%
Serial	3/1/2029	1,190,000	755,000	3.15%	100.00%
Serial	9/1/2029	1,210,000	765,000	3.20%	100.00%
Term	9/1/2033	10,610,000	-	3.35%	100.00%
Term	9/1/2038	16,090,000	10,315,000	4.125%	102.296%
Term	9/1/2043	20,110,000	12,890,000	4.25%	102.474%
Term	9/1/2048	25,345,000	16,255,000	4.25%	102.094%
Premium PAC Term	3/1/2049	50,065,000	25,895,000	4.75%	109.196%
Total		\$ 143,995,000	\$ 74,540,000		

Name of Primary Underwriter: RBC Capital Markets

MORTGAGES (Certificated):

New MBS Pools Purchased with 2018A Bond Proceeds				
BK0695	BL0396	BM4168	BM4181	BK0694
BK5446	BL5964	BM4169	BM4182	
BL0395	BL5965	BM4170	BK5445	

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate (%)</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
SF 2018A	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 2,066,135.35
	Redemption Fund	Repurchase Agreement	5.25	9/1/2023	\$ 3,162,473.00
	Mortgage Loan Fund	GNMA			\$ 73,038,387.25
SF 2018A Total					\$ 78,266,995.60

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2019 Series A (Program # 93) Non-AMT

As of August 31, 2023

BONDS:

Description:

Single Family 2019A Bonds were issued on August 27, 2019, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

Series	Maturity	Original	August 31, 2023	Interest	Price
		Bonds Issued	Bonds Outstanding	Rate	
Serial	9/1/2020	1,000,000	-	1.250%	100%
Serial	3/1/2022	975,000	-	1.450%	100%
Serial	9/1/2022	985,000	-	1.500%	100%
Serial	3/1/2023	995,000	-	1.550%	100%
Serial	9/1/2023	1,005,000	-	1.600%	100%
Serial	3/1/2024	1,015,000	835,000	1.600%	100%
Serial	9/1/2024	1,025,000	845,000	1.650%	100%
Serial	3/1/2025	1,040,000	850,000	1.700%	100%
Serial	9/1/2025	1,055,000	865,000	1.750%	100%
Serial	3/1/2026	1,065,000	880,000	1.850%	100%
Serial	9/1/2026	1,070,000	885,000	1.950%	100%
Serial	3/1/2027	1,080,000	890,000	2.000%	100%
Serial	9/1/2027	1,085,000	900,000	2.050%	100%
Serial	3/1/2028	1,095,000	900,000	2.150%	100%
Serial	9/1/2028	1,115,000	900,000	2.200%	100%
Serial	3/1/2029	1,135,000	915,000	2.250%	100%
Serial	9/1/2029	1,150,000	935,000	2.300%	100%
Serial	3/1/2030	1,170,000	950,000	2.350%	100%
Serial	9/1/2030	1,185,000	965,000	2.400%	100%
Term	9/1/2021	1,795,000	970,000	1.400%	100%
Term	9/1/2034	10,285,000	-	2.700%	100%
Term	9/1/2039	15,165,000	12,535,000	3.375%	102.464%
Term	9/1/2044	18,570,000	15,350,000	3.625%	102.436%
Term	9/1/2049	26,530,000	21,930,000	3.750%	102.696%
Premium PAC Term	3/1/2050	72,735,000	50,465,000	4.000%	111.177%
Total		\$ 165,325,000	\$ 113,765,000		

Name of Primary Underwriter: JP Morgan

MORTGAGES (Certificated):

New MBS Pools Purchased with 2019A Bond Proceeds

BQ3165	BQ3235	BQ9506	BR2773	BS1013	BY2165
BQ3166	BQ3236	BQ9507	BR2774	BT0294	BY2173
BQ3167	BQ3237	BR2692	BR2775	BT0295	BY4968
BQ3168	BQ3239	BR2694	BR2776	BT0296	BY4969
BQ3178	BQ9470	BR2695	BR2777	BT0297	
BQ3179	BQ9472	BR2696	BR2778	BT0298	
BQ3181	BQ9502	BR2697	BS1009	BT0382	
BQ3182	BQ9503	BR2698	BS1010	BT0383	
BQ3183	BQ9504	BR2699	BS1011	BT0384	
BQ3234	BQ9505	BR2772	BS1012	BY2164	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2019A	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 2,608,540.54
	Redemption Fund	Repurchase Agreement	5.25	9/1/2023	\$ 839,482.66
	Principal Fund	Repurchase Agreement	5.25	9/1/2023	\$ 1,564,166.67
	Mortgage Loan Fund	GNMA II			\$ 113,015,383.38
SF 2019A Total					\$ 118,027,573.25

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2020 Series AB (Program # 95)

As of August 31, 2023

BONDS:

Description:

Single Family 2020A Bonds (Tax-Exempt) were issued on July 8, 2020, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through originated under the program. Single Family 2020B Bonds (Taxable) were issued on July 8, 2020 to refund Single Family 2013A Bonds.

<u>2020A Series (Non-AMT)</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2023 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	3/1/2021	230,000	-	0.350%	100%
Serial	9/1/2021	1,210,000	-	0.400%	100%
Serial	3/1/2022	1,225,000	-	0.550%	100%
Serial	9/1/2022	1,235,000	-	0.600%	100%
Serial	3/1/2023	1,240,000	-	0.750%	100%
Serial	9/1/2023	1,250,000	1,250,000	0.800%	100%
Serial	3/1/2024	1,260,000	1,260,000	0.900%	100%
Serial	9/1/2024	1,270,000	1,270,000	0.950%	100%
Serial	3/1/2025	1,280,000	1,280,000	1.250%	100%
Serial	9/1/2025	1,290,000	1,290,000	1.250%	100%
Serial	3/1/2026	1,290,000	1,290,000	4.000%	114.830%
Serial	9/1/2026	1,300,000	1,300,000	4.000%	115.644%
Serial	3/1/2027	1,315,000	1,315,000	5.000%	122.133%
Serial	9/1/2027	1,325,000	1,325,000	5.000%	123.330%
Serial	3/1/2028	1,335,000	1,335,000	5.000%	124.216%
Serial	9/1/2028	1,340,000	1,340,000	5.000%	125.178%
Serial	3/1/2029	1,365,000	1,365,000	1.900%	100%
Serial	9/1/2029	1,370,000	1,370,000	1.950%	100%
Serial	3/1/2030	1,380,000	1,380,000	2.000%	100%
Serial	9/1/2030	1,395,000	1,395,000	2.050%	100%
Serial	3/1/2031	1,410,000	1,410,000	2.100%	100%
Serial	9/1/2031	1,425,000	1,425,000	2.150%	100%
Term	9/1/2035	12,075,000	4,670,000	2.150%	100%
Term	9/1/2040	17,120,000	17,120,000	2.500%	100%
Term	9/1/2045	20,005,000	20,005,000	3.000%	102.142%
Term	3/1/2050	21,035,000	21,035,000	3.000%	101.678%
Premium PAC Term	3/1/2051	76,275,000	62,190,000	3.500%	110.895%
Total		\$ 174,250,000	\$ 147,620,000		
<u>2020B Series</u>	<u>Maturity</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Taxable	3/1/2036	12,395,143	7,090,542	2.000%	100%
Total		\$ 12,395,143	\$ 7,090,542		

Name of Primary Underwriter: RBC Capital Markets

MORTGAGES (Certificated):

New MBS Pools Purchased with 2020A Bond Proceeds					
BQ3228	BW9082	BY4973	BZ3224	CA2842	CB8496
BQ3231	BW9083	BY4974	BZ3225	CA2790	CB8497
BQ3232	BW9084	BY4975	BZ3226	CA2844	CB8511
BQ3233	BW9127	BY4976	BY5045	CA2938	CB8548
BQ3230	BW9128	BY4979	BY5048	CA2939	CB8573
BQ3172	BY2163	BY4970	BY5051	CA2940	CB8512
BQ3173	BY2169	BY4977	BZ3149	CA5005	CB8510
BQ3174	BY2175	BY5046	BZ3222	CA5006	CB8547
BQ3175	BY2167	BY5047	BZ3153	CA5007	CB8617
BQ3176	BY2168	BY5049	BZ3223	CA4962	CD2962
BQ3177	BY2170	BY5050	CA2791	CA4963	CD2964
BQ9473	BW9129	BZ3150	CA2792	CA5004	CD2963
BQ9474	BY2166	BZ3151	CA2793	CA5084	CD2965
BR2780	BY2171	BZ3152	CA2796	CA5085	
BR2779	BY2172	BZ3154	CA2841	CA5086	
BT0385	BY2174	BZ3155	CA2843	CB8493	
BW6003	BY4971	BZ3156	CA2794	CB8494	
BW9081	BY4972	BZ3221	CA2795	CB8495	

MBS Pools Transferred from 2013A Purchased with 2020B Bond Proceeds						
518834	601049	634146	640051	643113	647150	
522300	601133	633856	640047	643117	647193	
522376	601196	637503	640071	643132	647248	
590515	601197	637526	640079	643137	647014	
596932	601250	637530	640675	643157	649728	
596990	607863	637554	640711	645127		
597125	607902	637555	640724	645147		
597185	608033	637575	640747	645168		
597241	608072	637682	640759	645191		
597242	620914	637199	640780	645234		
596871	630507	637235	640846	645083		
600856	630216	639947	643010	645078		
600900	634026	639985	643044	645093		
601035	634112	639992	643098	647119		

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2020AB	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 2,934,894.18
	Redemption Fund	Repurchase Agreement	5.25	9/1/2023	\$ 1,832,844.28
	Mortgage Loan Fund	GNMA			\$ 6,951,586.51
		GNMA II			\$ 144,288,061.34
	Supplemental Acquisition Fund	Repurchase Agreement	5.25	9/1/2023	\$ 2,032,500.00
SF 2020A Total					\$ 158,039,886.31

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2021 Series AB (Program # 98)

As of August 31, 2023

BONDS:

Description:

Single Family 2021A Bonds (Tax-Exempt) were issued on September 1, 2021 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certifications originated under the program. Single Family 2021B Bonds (Taxable) were issued on September 1, 2021 to refund the Single Family 2004B and 2004D Bonds.

<u>2021A Series (Non-AMT)</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2023 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2022	640,000	-	0.125%	100%
Serial	3/1/2023	995,000	-	0.150%	100%
Serial	9/1/2023	995,000	990,000	0.200%	100%
Serial	3/1/2024	1,005,000	1,000,000	0.300%	100%
Serial	9/1/2024	1,005,000	1,000,000	0.350%	100%
Serial	3/1/2025	1,005,000	995,000	0.500%	100%
Serial	9/1/2025	1,015,000	1,005,000	0.550%	100%
Serial	3/1/2026	1,020,000	1,010,000	0.600%	100%
Serial	9/1/2026	1,030,000	1,020,000	0.700%	100%
Serial	3/1/2027	1,035,000	1,035,000	5.000%	122.857%
Serial	9/1/2027	1,065,000	1,065,000	5.000%	124.424%
Serial	3/1/2028	1,090,000	1,090,000	5.000%	125.829%
Serial	9/1/2028	1,120,000	1,120,000	5.000%	127.209%
Serial	3/1/2029	1,155,000	1,155,000	5.000%	127.588%
Serial	9/1/2029	1,185,000	1,185,000	5.000%	128.815%
Serial	3/1/2030	1,215,000	1,205,000	1.550%	100.000%
Serial	9/1/2030	1,225,000	1,215,000	1.600%	100%
Serial	3/1/2031	1,235,000	1,220,000	1.650%	100%
Serial	9/1/2031	1,255,000	1,235,000	1.700%	100%
Serial	3/1/2032	1,265,000	1,240,000	1.750%	100%
Serial	9/1/2032	1,285,000	1,260,000	1.750%	100%
Serial	3/1/2033	1,295,000	1,270,000	1.800%	100%
Serial	9/1/2033	1,310,000	1,280,000	1.800%	100%
Term	9/1/2036	8,225,000	8,110,000	1.850%	100%
Term	9/1/2041	15,195,000	15,000,000	2.050%	100%
Term	9/1/2046	17,390,000	17,160,000	2.250%	100.231%
Term	9/1/2051	19,995,000	19,730,000	2.350%	100.230%
Premium PAC Term	3/1/2052	63,750,000	60,445,000	3.000%	111.478%
Total		\$ 150,000,000	\$ 144,040,000		
<u>2021B Series</u>	<u>Maturity</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Taxable	3/1/2039	24,829,558	17,126,979	1.550%	100%
Total		\$ 24,829,558	\$ 17,126,979		

Name of Primary Underwriter: Barclays

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MORTGAGES (Certificated):

New MBS Pools Purchased with 2021A Bond Proceeds						
CH1211	CH1304	CH1387	CJ3781	CK2654	CM2291	
CH1212	CH1305	CH1388	CJ3782	CK2656		
CH1213	CH1306	CH1389	CJ3861	CK2657		
CH1214	CH1307	CH1390	CJ3862	CM2193		
CH1215	CH1308	CJ3778	CJ3863	CM2194		
CH1216	CH1385	CJ3779	CJ3864	CM2195		
CH1303	CH1386	CJ3780	CJ3865	CM2196		

MBS Pools Transferred from 2004A and 2004D Purchased with 2021B Bond Proceeds						
292304	640782	649552	652399	659403	848556	
307959	640800	649553	652401	659439	849042	
362303	642996	649554	652404	659465	865382	
362325	643012	649580	652425	659543	865608	
395754	643013	649617	652455	659544	865764	
395756	643025	649619	652457	659601	865920	
395842	643048	649726	652478	661204	868387	
397860	643053	650410	652612	661283	868519	
430491	643099	650527	652626	661348	869068	
630233	643114	650558	652646	661349	869070	
633903	643134	650591	654121	661351	872271	
633955	643135	650618	654122	661400	872510	
633992	643158	650619	654145	661424	883210	
634025	643186	650638	654165	661489	893651	
634053	645082	650673	654274	661701	902102	
634091	645094	650674	654275	663518	902716	
634186	645124	650762	654300	671599	909452	
634189	645125	650763	654327	684077	918304	
634198	645126	650807	655740	775073	946294	
637448	645148	650823	655742	799722	954622	
637509	645150	650825	655768	799724	AC7704	
637528	645193	650863	655769	800039	AC7781	
637529	646952	650866	655782	800365		
637559	647051	650868	655832	809504		
637661	647054	652243	655875	814455		
639950	647074	652244	655907	814756		
639983	647077	652258	655908	814963		
639984	647129	652261	655909	826121		
640072	647153	652301	655956	826559		
640677	647159	652305	656002	836763		
640712	647240	652306	656092	843945		
640745	647241	652308	656150	844247		
640761	647247	652367	659310	848460		

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2021AB	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 2,527,682.64
	Redemption Fund	Repurchase Agreement	5.25	9/1/2023	\$ 863,333.53
	Principal Fund	Repurchase Agreement	5.25	9/1/2023	\$ 1,880,833.33
	Mortgage Loan Fund	GNMA			\$ 7,922,328.69
		GNMA II			\$ 148,400,951.35
		FNMA		2,123,769.00	
SF 2021A Total					\$ 163,718,898.54

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2022 Series A (Program # 100) Non-AMT

As of August 31, 2023

BONDS:

Description:

Single Family 2022A Bonds were issued on June 14, 2022, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2023 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	3/1/2023	105,000	-	2.050%	100.00%
Serial	9/1/2023	745,000	745,000	2.300%	100.00%
Serial	3/1/2024	760,000	755,000	2.500%	100.00%
Serial	9/1/2024	780,000	775,000	2.700%	100.00%
Serial	3/1/2025	795,000	790,000	2.850%	100.00%
Serial	9/1/2025	810,000	805,000	3.000%	100.00%
Serial	3/1/2026	825,000	820,000	3.100%	100.00%
Serial	9/1/2026	850,000	845,000	3.150%	100.00%
Serial	3/1/2027	865,000	865,000	5.500%	110.03%
Serial	9/1/2027	890,000	890,000	5.500%	110.81%
Serial	3/1/2028	915,000	915,000	5.500%	111.42%
Serial	9/1/2028	945,000	945,000	5.500%	112.08%
Serial	3/1/2029	970,000	970,000	5.500%	112.51%
Serial	9/1/2029	1,000,000	1,000,000	5.500%	113.06%
Serial	3/1/2030	1,030,000	1,030,000	5.500%	113.49%
Serial	9/1/2030	1,060,000	1,060,000	5.500%	113.94%
Serial	3/1/2031	1,095,000	1,095,000	5.500%	114.26%
Serial	9/1/2031	1,125,000	1,125,000	5.500%	114.53%
Serial	3/1/2032	1,165,000	1,160,000	3.850%	100.00%
Serial	9/1/2032	1,195,000	1,190,000	3.900%	100.00%
Serial	3/1/2033	1,225,000	1,220,000	3.950%	100.00%
Serial	9/1/2033	1,255,000	1,250,000	4.000%	100.00%
Term	9/1/2037	16,125,000	16,085,000	4.050%	100.00%
Term	9/1/2040	6,075,000	6,065,000	4.100%	100.00%
Term	9/1/2047	30,080,000	30,010,000	4.300%	100.00%
Term	3/1/2052	26,790,000	26,730,000	4.350%	100.00%
Premium PAC Term	9/1/2052	90,525,000	89,645,000	5.500%	108.17%
Total		\$ 190,000,000	\$ 188,785,000		

Name of Primary Underwriter: Jeffries

MORTGAGES (Certificated):

New MBS Pools Purchased with 2022A Bond Proceeds						
CO5345	CQ7285	CO5326	CP0273	CP9687	CQ7284	
CP0267	CP0268	CO5327	CP3184	CP9688	CR0487	
CP0270	CP0271	CO5328	CP3185	CP9690	CR0488	
CP0272	CP0274	CO5329	CP3186	CP9692	CR0489	
CP3188	CP9689	CO5330	CP3187	CP9693	CR0491	
CP3189	CP9694	CO5331	CP3190	CQ7279	CR5855	
CP3191	CR0486	CO5332	CP3192	CQ7280	CR9841	
CP9691	CR0490	CP0266	CP3193	CQ7281		
CQ7282	CO5325	CP0269	CP3194	CQ7283		

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate (%)</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
SF 2022A	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 4,868,623.15
	Redemption Fund	Repurchase Agreement	5.25	9/1/2023	\$ 3,681.39
	Mortgage Loan Fund	GNMA II			\$ 187,198,651.61
	Principal Fund	Repurchase Agreement	5.25	9/1/2023	\$ 1,582,667.00
SF 2022A Total					\$ 193,653,623.15

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2022 Series B (Program # 102) Non-AMT

As of August 31, 2023

BONDS:

Description:

Single Family 2022A Bonds were issued on December 21, 2022, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2023 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	3/1/2024	780,000	780,000	2.700%	100.00%
Serial	9/1/2024	725,000	725,000	2.800%	100.00%
Serial	3/1/2025	740,000	740,000	2.900%	100.00%
Serial	9/1/2025	760,000	760,000	3.000%	100.00%
Serial	3/1/2026	775,000	775,000	3.100%	100.00%
Serial	9/1/2026	795,000	795,000	3.150%	100.00%
Serial	3/1/2027	815,000	815,000	3.250%	100.00%
Serial	9/1/2027	830,000	830,000	5.500%	110.41%
Serial	3/1/2028	860,000	860,000	5.500%	110.87%
Serial	9/1/2028	885,000	885,000	5.500%	111.61%
Serial	3/1/2029	910,000	910,000	5.500%	112.11%
Serial	9/1/2029	940,000	940,000	5.500%	112.66%
Serial	3/1/2030	965,000	965,000	5.500%	113.16%
Serial	9/1/2030	995,000	995,000	5.500%	113.53%
Serial	3/1/2031	1,025,000	1,025,000	5.500%	113.60%
Serial	9/1/2031	1,060,000	1,060,000	5.500%	113.91%
Serial	3/1/2032	1,090,000	1,090,000	5.500%	114.25%
Serial	9/1/2032	1,125,000	1,125,000	5.500%	113.83%
Serial	3/1/2033	1,160,000	1,160,000	5.500%	113.58%
Serial	9/1/2033	1,195,000	1,195,000	4.000%	100.38%
Serial	3/1/2034	1,230,000	1,230,000	4.050%	100.00%
Serial	9/1/2034	1,265,000	1,265,000	4.100%	100.00%
Term	9/1/2037	8,360,000	8,360,000	4.400%	100.00%
Term	9/1/2042	17,440,000	17,440,000	4.650%	100.00%
Term	9/1/2047	23,180,000	23,180,000	5.125%	102.31%
Term	9/1/2052	31,170,000	31,170,000	5.250%	102.78%
Premium PAC Term	3/1/2053	88,925,000	88,335,000	5.250%	110.04%
Total		\$ 190,000,000	\$ 189,410,000		

Name of Primary Underwriter: Barclays

MORTGAGES (Certificated):

New MBS Pools Purchased with 2022B Bond Proceeds					
CT1464	CT6010	CS6492	CT1466	CU0441	CU6062
CU6064	CV6489	CS6493	CT1467	CU0442	CU6063
CU6066	CV6491	CS6495	CT1468	CU0443	CU6065
CS6494	CS6490	CS6496	CT6011	CU0444	CU8788
CU8790	CU8791	CV6488	CV6490	CU8789	
CT1469	CS6491	CT1465	CT6082	CU0445	

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate (%)</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
SF 2022B	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 5,013,590.65
	Redemption Fund	Repurchase Agreement	5.25	9/1/2023	\$ 424,911.81
	Mortgage Loan Fund	GNMA II			\$ 188,922,318.19
		Repurchase Agreement			\$ 62,770.00
	Administration	Repurchase Agreement	5.25	9/1/2023	\$ 212,157.32
	Cost Of Issuance	Repurchase Agreement	5.25	9/1/2023	\$ 387,282.15
SF 2022B Total					\$ 195,023,030.12

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2023 Series AB (Program # 105) Non-AMT

As of August 31, 2023

BONDS:

Description:

Single Family 2023A Bonds (Tax-Exempt) were issued on July 12, 2023, for the primary purpose of providing funds for the purchase of mortgage-backed, originated under the program. Single Family 2023B Bonds (Taxable) were issued on July 12, 2023 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates.

<u>2023A Series (Non-AMT)</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2023 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2024	715,000	715,000	5.500%	102.519%
Serial	3/1/2025	730,000	730,000	5.500%	103.601%
Serial	9/1/2025	760,000	760,000	5.500%	104.666%
Serial	3/1/2026	780,000	780,000	5.500%	105.713%
Serial	9/1/2026	805,000	805,000	5.500%	106.745%
Serial	3/1/2027	825,000	825,000	5.500%	107.760%
Serial	9/1/2027	855,000	855,000	5.500%	108.759%
Serial	3/1/2028	880,000	880,000	5.500%	109.742%
Serial	9/1/2028	905,000	905,000	5.500%	110.510%
Serial	3/1/2029	935,000	935,000	5.500%	111.117%
Serial	9/1/2029	960,000	960,000	5.500%	111.713%
Serial	3/1/2030	990,000	990,000	5.500%	112.251%
Serial	9/1/2030	1,020,000	1,020,000	5.500%	112.730%
Serial	3/1/2031	1,055,000	1,055,000	5.500%	113.152%
Serial	9/1/2031	1,080,000	1,080,000	5.500%	113.519%
Serial	3/1/2032	1,115,000	1,115,000	5.500%	113.593%
Serial	9/1/2032	1,150,000	1,150,000	5.500%	113.675%
Serial	3/1/2033	1,190,000	1,190,000	3.900%	100.000%
Serial	9/1/2033	1,220,000	1,220,000	3.950%	100.000%
Serial	3/1/2034	1,250,000	1,250,000	4.000%	100.000%
Serial	9/1/2034	1,285,000	1,285,000	4.050%	100.000%
Serial	3/1/2035	1,320,000	1,320,000	4.100%	100.000%
Term	9/1/2038	10,290,000	10,290,000	4.350%	100.000%
Term	9/1/2043	18,635,000	18,635,000	4.600%	100.000%
Term	9/1/2048	24,840,000	24,840,000	5.125%	102.747%
Term	9/1/2053	33,410,000	33,410,000	5.250%	103.290%
Premium PAC Term	3/1/2054	91,000,000	91,000,000	5.750%	108.233%
Total		\$ 200,000,000	\$ 200,000,000		

<u>2023B Series</u>	<u>Maturity</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Serial	9/1/2024	635,000	635,000.00	5.090%	100.000%
Serial	3/1/2025	650,000	650,000.00	4.980%	100.000%
Serial	9/1/2025	660,000	660,000.00	5.040%	100.000%
Serial	3/1/2026	670,000	670,000.00	4.829%	100.000%
Serial	9/1/2026	680,000	680,000.00	4.879%	100.000%
Serial	3/1/2027	690,000	690,000.00	4.869%	100.000%
Serial	9/1/2027	700,000	700,000.00	4.909%	100.000%
Serial	3/1/2028	710,000	710,000.00	4.969%	100.000%
Serial	9/1/2028	725,000	725,000.00	5.019%	100.000%
Serial	3/1/2029	735,000	735,000.00	5.056%	100.000%
Serial	9/1/2029	750,000	750,000.00	5.106%	100.000%
Serial	3/1/2030	760,000	760,000.00	5.196%	100.000%
Serial	9/1/2030	775,000	775,000.00	5.246%	100.000%
Serial	3/1/2031	790,000	790,000.00	5.267%	100.000%
Serial	9/1/2031	805,000	805,000.00	5.317%	100.000%
Serial	3/1/2032	820,000	820,000.00	5.387%	100.000%
Serial	9/1/2032	835,000	835,000.00	5.407%	100.000%
Serial	3/1/2033	850,000	850,000.00	5.377%	100.000%
Serial	9/1/2033	860,000	860,000.00	5.387%	100.000%
Term	3/1/2038	5,080,000	5,080,000.00	5.407%	100.000%
Term	3/1/2044	8,280,000	8,280,000.00	5.495%	100.000%
Premium PAC Term	9/1/2053	22,540,000	22,540,000.00	5.750%	101.615%
Total		\$ 50,000,000	\$ 50,000,000		

Name of Primary Underwriter: Barclays

MORTGAGES (Certificated):

New MBS Pools Purchased with 2023A and 2023B Bond Proceeds

No pools purchased as of August 31, 2023

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2023AB	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 1,892,349.75
	Mortgage Loan Fund A Series	Repurchase Agreement	5.25	9/1/2023	\$ 200,000,000.00
	Mortgage Loan Fund B Series	Repurchase Agreement	5.25	9/1/2023	\$ 50,000,000.00
	Administration	Repurchase Agreement	5.25	9/1/2023	\$ 6,350,000.00
	Cost Of Issuance	Repurchase Agreement	5.25	9/1/2023	\$ 419,825.28
	Down Payment Assistance	Repurchase Agreement	5.25	9/1/2023	\$ 6,900,000.00
SF 2023A Total					\$ 265,562,175.03

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